

Global Disinfectants Market – Compositions, Types, Applications and End-Use Sectors

“The report reviews, analyzes and projects the global market for Disinfectants for the period 2017-2026. Disinfectant’s market analyzed in this study by composition include Bio-Based Disinfectants and Chemical-Based Disinfectants. Chemical-Based Disinfectants sub-compositions further studied comprise Alcohols, Aldehydes, Oxidizing Agents, Phenolic Compounds, Quaternary Ammonium Compounds (QACs) and Other Chemical-Based Disinfectants. Types of Disinfectants’ market examined in this report include Liquids, Sprays and Wipes. Application sectors of Disinfectants analyzed are Instrument Disinfection and Surface Disinfection. The report also explores the market for End-Use sectors of Disinfectants include Commercial Establishments, Healthcare Settings, Households and Industrial Units.”

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Report Synopsis

Disinfectants have been at the forefront in the fight against the COVID-19 pandemic, but curtailment of business activities between 2019 and 2020 pandemic years have the moderate impact on the global market for Disinfectants which went down by over 2% year-over-year in 2020. Recovering from the pandemic impact, demand for Disinfectants is very likely to pick up over the coming years. Major trend to be noted in the future is growing demand for Bio-Based Disinfectant products, the market size of which is quite small compared to their chemical counterparts, but the same is gaining in terms of increased market penetration.

While demand for Disinfectants was weak in Commercial Establishments and Industrial Units, there was a robust demand in Healthcare Facilities and Households segments. In the healthcare segment, increased intensity and frequency of cleaning and sanitization, as well as the use of higher performance disinfectants for use against the coronavirus drastically increased the demand for Disinfectants in 2020. Demand is expected to drop in 2021, however, as healthcare utilization rates return to more normalized levels. Households is the best performing segment for the Disinfectants in 2020, registering a YOY growth of over 19% worldwide. Sales of household disinfectants was robust as consumers used cleaners and disinfectants like never before driven by fear of contracting COVID-19. Overall market for Disinfectants is estimated to reach US\$4.8 billion in 2021 and thereby to surpass US\$5 billion in 2022.

Research Findings & Coverage

- Global Disinfectants market is analyzed in this report with respect to product compositions/sub-compositions, product types, applications and major end-use sectors
- The study exclusively analyzes the market size of each product composition, product type, application and end-use sectors of Disinfectants by a major geographic region/country
- Demand for Environment-Friendly Disinfectants on an Upswing
- Hospitals Adopt Latest technologies for Disinfecting Environmental Surfaces
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 28
- The industry guide includes the contact details for 154 companies

Product Outline

The report analyzes the market for the following product compositions of Disinfectants:

- Bio-Based Disinfectants
- Chemical-Based Disinfectants
 - Alcohols
 - Aldehydes
 - Oxidizing Agents
 - Phenolic Compounds
 - Quaternary Ammonium Compounds
 - Others

The study analyzes the market for the following product types of Disinfectants:

- Liquids
- Sprays
- Wipes

The report analyzes the market for the below applications of Disinfectants:

- Instrument Disinfection
- Surface Disinfection

Market for End-Use sectors of Disinfectants studied in this report comprise the following:

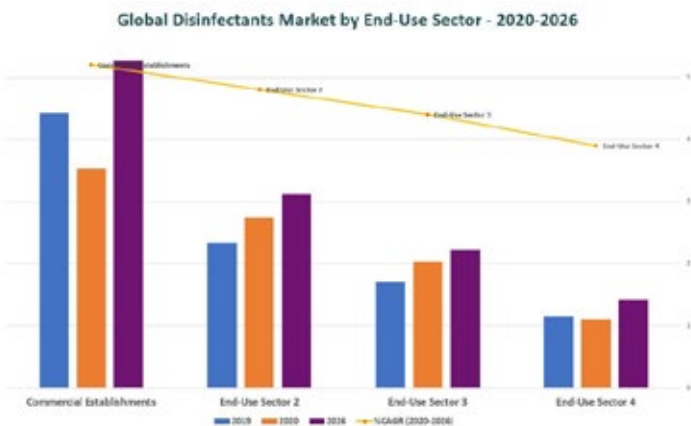
- Commercial Establishments
- Healthcare Settings
- Households
- Industrial Units

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Disinfectants market for the period 2017-2026 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through 2026 with a special focus on y-o-y growth analysis for 2019-2020

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of World)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil and Rest of South America)
- **Rest of World**



Source: Industry Experts, Inc. <https://industry-experts.com>

SAMPLE COMPANY PROFILE

BETCO CORPORATION (UNITED STATES)

400 Van Camp Road, Bowling Green, Ohio 43402
Phone: 1-877-856-5954
Website: www.betco.com

Business Overview

Established in 1950, Ohio, United States-based Betco Corporation is a specialty chemical and equipment producer engaged in offering high-performing products and solutions for the commercial cleaning industry. The company offers GE Fight Bac™ disinfectant wipes; GE Fight Bac™ RTU one-step, no-rinse disinfectant; LVT/multi-surface rescue gloss floor finish, reinforce floor cleaner and protectant, LVT/multi-surface recover floor stripper; stone, tile, and grout penetrating sealer (STG sealer); pH7 ultra solid neutral floor cleaner, Green Earth® BioActive Solutions™ Grease Solv solid industrial degreaser, VersiFect™ peroxide-based hospital-grade disinfectant, Hard As Nails® hard film floor finish, Hybrid® extended wear formula floor finish, FastDraw® PRO® (ActionGap) 4 product locking chemical management system, Green Earth® peroxide cleaner - concentrated neutral pH all purpose cleaner, Green Earth® BioActive Solutions™ Grease Solv industrial degreaser, GeneSys™ 26D (26-inch disk) automatic scrubber, Stealth™ ASO20BT w/ 2-12V 110AH AGM Bat 12A external charger - 20" orbital automatic floor scrubber, CM30 concrete maintainer - 30" concrete / terrazzo maintainer, pH7Q dual concentrated neutral disinfectant cleaner, Quat-Stat™ 5 5-minute alkaline disinfectant, FiberCAP™ MP multi-purpose encapsulation cleaner, pH7 ultra floor cleaner - neutral daily floor cleaner concentrate; AF315 disinfectant cleaner - neutral pH disinfectant, detergent and deodorant; Green Earth® Push® enzyme multi-purpose cleaner - drain maintainer, floor cleaner and spotter; non-butyl citrus chisel cleaner / degreaser, Clear Image glass cleaner concentrate - non-ammoniated glass cleaner, and Symplicity™ Duet L liquid laundry detergent - detergent with enzymes. The company offers its products for use in hospitals, kitchens, bathrooms, health care facilities, medical offices, day care centers, schools, nursing homes, and grocery stores.

Product Portfolio

The product line offered by the company encompasses chemical products comprising disinfectants, general cleaning, degreasers, specialties, bowl cleaners, and smart restroom system; COVID-19 disinfectants; dilution control including FastDraw, FastDose, FastPak, SoliChem, Peroxidraw, FastMix/Industrial, Green Earth II, and Quarterpack; equipment such as automatic scrubbers, burnishers, floor machines, dry vacuums, stripping machines, concrete polishers, wet / dry vacuums, and extractors; floor care such as finishes, sealers, strippers, maintainer, QuickCoat, polished concrete, carpet, and wood; laundry comprising hospitality non-service / full-service, healthcare, healthcare incontinence, health clubs, university athletic departments, top load, stain and reclaim, and dispensers and accessories; odor management including SenTec™, and deodorizers; hand hygiene such as hand soaps, industrial hand cleaners, sanitizers, shampoo/body wash, and dispensers; sustainable solutions such as BioActive solutions, floor care, general cleaning, and equipment; and warewashing products comprising dish machine, presoak products, manual detergents, sanitizers, and dispensers and accessories.

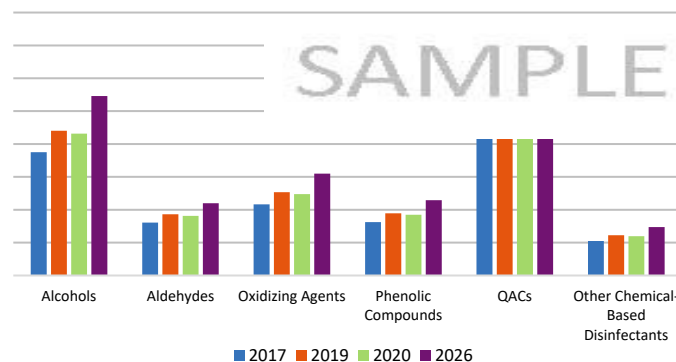
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SAMPLE TABLE/CHART

Glance at 2020 Global Disinfectants Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



North American Chemical-Based Disinfectants Market Analysis (2017-2026) by Sub-Composition – Alcohols, Aldehydes, Oxidizing Agents, Phenolic Compounds, Quaternary Ammonium Compounds (QACs) and Other Chemical-Based Disinfectants in USD Million



KEY PLAYERS PROFILED

- 3M Company
- BASF SE
- Betco Corporation
- Carrollclean
- Contec, Inc.
- Diversey Holdings, Ltd.
- Ecolab, Inc.
- Evonik Industries AG
- IFF Nutrition & Biosciences
- Kao Corporation
- Lanxess AG
- Metrex Research, LLC
- Procter & Gamble Company
- Reckitt Benckiser Group Plc
- Ruhof Corporation
- SC Johnson & Son, Inc.
- STERIS
- The Clorox Company
- Unilever Plc

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