

Synthetic Vitamin E – A Global Market Overview

“The report reviews, analyzes and projects the global market for Synthetic Vitamin E for the period 2017-2026. Synthetic Vitamin E end-use applications covered in this report include animal feed, dietary supplements, food & beverages and cosmetics & personal care.”

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Report Synopsis

Demand for livestock has been growing at an exponential rate, which has resulted in increasing the need for animal feed and animal feed additives, such as vitamins. Synthetic Vitamin E constitutes the major ingredient employed in the global animal feed sector, with the market for this key additive continuing to expand in direct proportion to demand for livestock that is more evident in the developing economies of Asia, Africa and Latin America. Brazil, China and other Asian and African regions are drawing alongside the western economies in terms of wider adoption of modern animal production techniques that is enabling them to keep up with growing domestic demand.

In terms of volume, the demand for synthetic vitamin E in almost all applications contracted in 2020 year-over-year (YOY), except for animal feed sector, where vitamin E demand has recorded a significant growth of 3.9% YOY. The overall synthetic vitamin E demand in 2021 is estimated at 108.5k metric tons.

Research Findings & Coverage

- Synthetic Vitamin E market is analyzed in this report with respect to major end-use sectors and key countries across the world
- The study exclusively analyzes the market size for each end-use sectors of Synthetic Vitamin E by a major geographic region
- Installed capacities of synthetic vitamin e for key manufacturers
- Animal Feed Demand in Developing Economies to Propel Synthetic Vitamin E Growth
- FDA Changes Nutrition Facts Label on Food Packaging
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 13
- The industry guide includes the contact details for 125 companies

End-Use Sectors of Synthetic Vitamin E

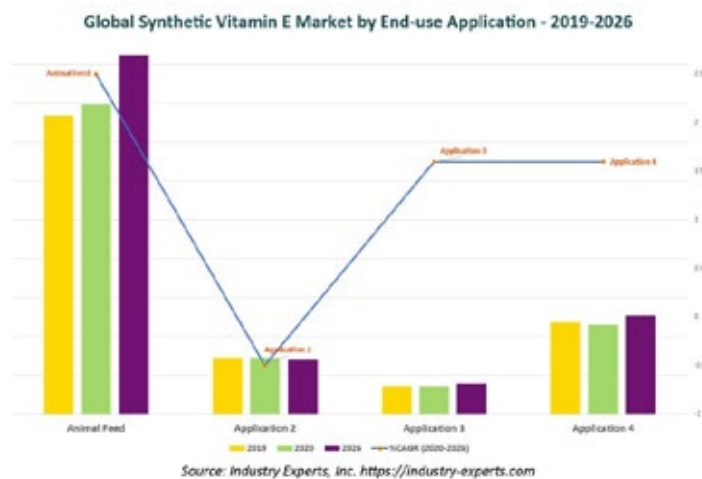
- Animal Feed
- Dietary Supplements
- Food & Beverages
- Cosmetics & Personal Care

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Synthetic Vitamin E market for the period 2017-2026 in terms of volumes in Tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2026 with a special focus on 2019-2020 y-o-y growth rate

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, Italy, Spain, The United Kingdom, The Netherlands and Rest of Europe)
- **Asia-Pacific** (China, India, Japan and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**



SAMPLE COMPANY PROFILE

ZHEJIANG MEDICINE CO LTD

No.268, Deng Yun Road, Gong Shu District
Hangzhou, Zhejiang, 310011, China
Phone: 86 571 8722 0660, 86-571-87213883
Fax: 86 571 8721 3793
Website: www.china-zmc.com

Business Overview

Established in 1997 with headquarters in Hangzhou, China, Zhejiang Medicine Co Ltd is engaged in researching, developing, manufacturing and distributing medicinal preparations and chemical raw medicines, in addition to wholesaling and retailing medicines. The company was formed by the merger of Zhejiang Xinchang Pharmaceutical Co Ltd, Zhejiang Xianju Pharmaceutical Co Ltd and Zhejiang Medical and Pharmaceutical Co Ltd, and provides nature vitamin E soft capsules, vancomycin hydrochloride injection, levofloxacin lactate tablets, synthesized synthetic vitamin E capsules, Rifampicin, VH (D-Biotin), and Kitasamycin. Other offerings from Zhejiang Medicine include active pharmaceutical ingredients (APIs), intermediates and animal and human nutrition products. The company is China's largest and the world's second largest manufacturer of synthetic vitamin E, in addition to being the number one Chinese producer of natural vitamin E. Other products offered include β -carotene, canthaxanthin, biotin, and coenzyme Q10. Zhejiang Medicine Co Ltd's Xinchang Pharmaceutical Factory ranks as the leading Asian producer of fat-soluble vitamins, with an annual synthetic vitamin E production capacity of 20,000 tons and natural vitamin E production capacity of 1,100 tons. Major products offered by the company comprise astaxanthin, beta-carotene (natural and synthetic), canthaxanthin, lutein, lycopene, zeaxanthin, vitamin A, vitamin E (natural and synthetic), phytosterol, coenzyme Q10 and D-biotin. Natural vitamin E products include CarolE branded d-alpha-tocopherol (liquid and powder), mixed tocopherols (liquid and powder), d-alpha-tocopheryl acetate powders, d-alpha-tocopheryl succinate and water-soluble natural vitamin E (TPGS-N), while synthetic vitamin E products include dl-alpha-tocopherol liquid, dl-alpha-tocopheryl acetate liquid and powder and dl-alpha-tocopheryl calcium succinate powder.

Product Portfolio

Synthetic Vitamin E Products

- DL-Alpha Tocopherol 96% Oil
- DL-Alpha Tocopherol 50% Oil and Powder
- DL-Alpha Tocopheryl Acetate 96%/98% Oil
- DL-Alpha Tocopheryl Acetate Powder 15% SC Powder
- DL-Alpha Tocopheryl Acetate Powder 50% CWS, CWS-D, TAB, SF
- DL-Alpha Tocopheryl Acetate Beadlet 50%/75% TAB-B
- DL-Alpha Tocopheryl Calcium Succinate 96%

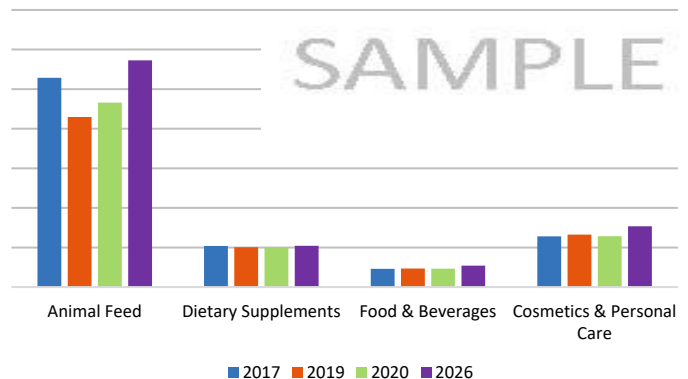
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SAMPLE TABLE/CHART

Glance at 2020 Global Synthetic Vitamin E Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Synthetic Vitamin E Market Analysis (2017-2026) by End-use Application - Animal Feed, Dietary Supplements, Food & Beverages and Cosmetics & Personal Care in USD Million



KEY PLAYERS PROFILED

- BASF SE
- Chongqing Southwest Synthetic Pharmaceuticals Corp Ltd
- DSM Nutritional Products (Royal DSM NV)
- Eigenmann & Veronelli S.P.A.
- Jilin Beisha Pharmaceutical Co., Ltd.
- Merck Limited
- Mitsubishi-Chemical Foods Corporation
- Nenter & Co., Inc.
- Wuhu Huahai Biology Engineering Co Ltd
- Yerevan Vitamin Plant
- Zhejiang Donggong Pharmaceutical Co Ltd
- Zhejiang Medicine Co Ltd
- Zhejiang NHU Company Ltd

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About Industry Experts

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