

Natural Source Vitamin E (Tocopherols and Tocotrienols) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Natural Source Vitamin E - Tocopherols and Tocotrienols for the period 2019-2028. End-Use sectors of Natural Vitamin E analyzed in this report comprise Animal Feed, Dietary Supplements, Food & Beverages, Cosmetics & Personal Care and Others (pharmaceuticals, medical & infant nutrition).”

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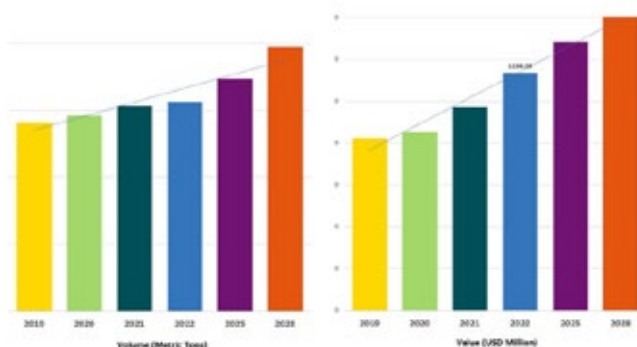
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Report Synopsis

Dietary Supplements sector is the largest consumer of Natural Vitamin E worldwide and any upturns and downturns in the demand from Dietary Supplements will directly reflect in the overall Natural Vitamin E market. Amid the pandemic induced upturn in the demand for supplements and fortified foods & beverages, the global Natural Vitamin E consumption has significantly increased during 2020-2021 period. Demand growth for supplements and fortified foods slowed down likewise significantly in 2022 as the threat by the pandemic continued to wane and the global economic conditions weakened.

Global demand for Natural Source Vitamin E reached US\$1.1 billion in 2022, registering a YOY growth of 17% attributed to huge price increase in Tocopherols. Rising energy costs, supply chain disruptions and tight supply of vegetable oil distillates has prompted Tocopherols producers to increase prices during the 2021-2022 period. As evident from the industry, vitamin E prices are expected to remain stable at 2022 levels during the forecast period (2022-2028) as the global supply chain conditions are improved and energy costs are coming down. In light of high inflation and rising Tocopherols prices, consumers are likely to become increasingly price sensitive heading into the forecast period, and the global volume consumption of Natural Vitamin E is projected to progress at a moderate CAGR of 3.6% between 2022 and 2025. As economic conditions are expected to back to normal after 2025, the global demand for Natural Vitamin E is projected to reach about 20K metric tons by 2028.

Global Natural Source Vitamin E Market Trends and Forecast 2019-2028



Source: Industry Experts, Inc. <https://industry-experts.com>

Research Findings & Coverage

- Global Natural Source Vitamin E market is analyzed in this report with respect to key product types and major end-use sectors
- The study exclusively analyzes the market size of each product type and end-use sectors of Vitamin E by a major geographic region/country
- The market for Natural Vitamin E Tocopherols and Natural Vitamin E Tocotrienols is analyzed by end-use applications individually for all major regions/countries
- Analysis of Market Drivers, Restraints and Opportunities
- In-depth analysis is covered for global Natural Vitamin E market with respect to rising prices and inflation while the study also takes the recent pandemic impact in to consideration
- Production capacity shares of all major Tocopherols and Tocotrienols producers are analyzed
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 43
- The industry guide includes the contact details for 223 companies

Product Outline

The report analyzes the market for the following key product types of Natural Vitamin E:

- Tocopherols
- Tocotrienols

End-Use sectors of Natural Vitamin E analyzed comprise the following:

- Animal Nutrition/Feed
- Dietary Supplements
- Food and Beverages
- Cosmetics & Personal Care
- Others (include pharmaceuticals, medical nutrition, and infant nutrition)

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Natural Vitamin E market for the period 2019-2028 in terms of volumes in Metric Tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2022 through 2028 with a special focus on y-o-y growth analysis for 2021-2022

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, Italy, Spain, The Netherlands, The United Kingdom and Rest of World)
- **Asia-Pacific** (China, India, Japan and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

VITAE NATURALS (SPAIN)

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Website: www.vitaenaturals.com

Business Overview

Established in 2000 as Vitae Caps SA, Toledo, Spain-based Vitae Naturals is one of the leading producers of phytosterol esters, in addition to being the first company in Europe to manufacture certified non-GMO IP naturally sourced vitamin E. Vitae Naturals is based in Talavera de la Reina, Toledo, Spain. Vitae Naturals offers a range of functional ingredients comprising free sterols and sterol esters, natural vitamin E, soy isoflavones, conjugated linoleic acid (CLA), lutein and antioxidants that are used in the animal feed, cosmetics, food & nutrition and pharmaceuticals industries. Recently, the company also introduced ECOCERT certified organic natural source vitamin E products extracted from soy and sunflower sources. Kensing, LLC, a portfolio company of One Rock Capital Partners, LLC, acquired Vitae Naturals in June 2022.

Product Portfolio

The range of offerings from Vitae Naturals encompasses IP natural vitamin E, including alpha tocopherols, mixed tocopherols and acetates (Vitapherole® brand name), soy IP and pine phytosterols (Vitasterol® brand name), soy isoflavones (Vitavonoide® brand name), microencapsulated vitamin E and phytosterols, and customer-specific antioxidants. The company's Vitapherole® family of products comprises IP non-GMO natural-source tocopherols or vitamin E, which can be utilized as nutrients in the form of alpha tocopherol or an antioxidant for preventing oxidation of fats and oils in the form of mixed tocopherols. These tocopherols are offered in liquid and powder forms. The vitamin E range from Vitae Naturals, comprising alcohols, acetates and succinates, are extensively utilized in beverages, cosmetics, dietary supplements, food fortifiers and pharmaceuticals.

Product	IU	Physical Form	Applications
d-α Tocopherol			
Vitapherole® E-1200	1200	Oil, d-a tocopherol	Dietary supplements, Food
Vitapherole® E-1000	1000	Oil, d-a tocopherol	Dietary supplements, Food
Vitapherole® E-250 WS	250	Oil, d-a tocopherol in emulsifier	Food & Beverages, Cosmetics
Vitapherole® EP 500 WD	500	Powder	Dietary supplements, Food & Beverages

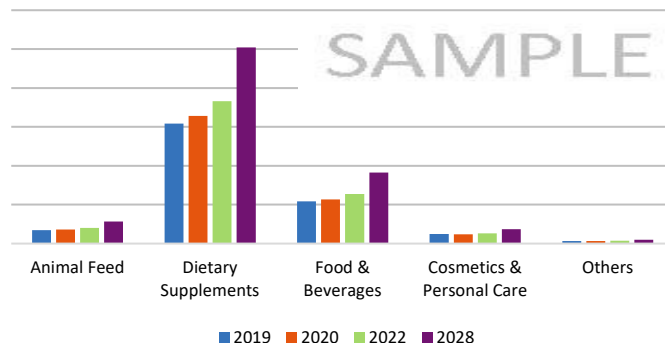
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SAMPLE TABLE/CHART

Glance at 2022 Global Natural Vitamin E Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Natural Vitamin E Market Analysis (2019-2028) by End-use Application - Animal Feed, Dietary Supplements, Food & Beverages, Cosmetics & Personal Care and Others in Metric Tons



KEY PLAYERS PROFILED

- Advanced Organic Materials S.A.
- American River Nutrition, Inc.
- Archer Daniels Midland Company
- Beijing Gingko Group
- BTSa Biotecnologías Aplicadas SI
- COFCO Tech Bioengineering (Tianjin) Co., Ltd.
- DSM Nutritional Products (Royal DSM NV)
- ExcelVite Sdn. Bhd.
- Fenchem Biotek Ltd.
- Fujian Glanny Bio-Engineering Co., Ltd.
- Jiangsu Conat Biological Products Co., Ltd.
- Jiangsu Yuehong Bio-Tec Co., Ltd.
- Kensing, LLC.
- KLK Oleo (Davos Life Science)
- Matrix Life Science Pvt. Ltd.
- Mitsubishi-Chemical Foods Corporation
- Ningbo Dahongying Bio-Engineering Co., Ltd.
- Sime Darby Oils Nutrition
- SOP Nutraceuticals Sdn. Bhd.
- Vance Group Ltd.
- Vitae Naturals (Vitae Caps, S.A.)
- Wilmar Spring Fruit Nutrition Products (Jiangsu) Co., Ltd.
- Xi'an Healthful Biotechnology Co Ltd (HSF)
- Zhejiang Medicine Co., Ltd.
- Zhejiang Worldbestve Biotechnology Co., Ltd.

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TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE..... 1

1. INTRODUCTION1

1.1 Market Trends and Outlook.....	3
1.2 Overall Vitamin E Market At-a-Glance	9
1.3 Product Outline.....	10
1.3.1 What is Vitamin E?.....	10
1.3.2 Forms of Vitamin E.....	11
1.3.2.1 Synthetic Vitamin E	12
1.3.2.2 Natural Source Vitamin E	12
1.3.2.2.1 Tocopherols	12
1.3.2.2.2 Tocotrienols	13
1.3.2.2.3 Vitamin E TPGS (d-Alpha Tocopheryl Polyethylene Glycol 1000 Succinate)	14
1.3.3 Manufacturing Processes of Vitamin E	14
1.3.3.1 Synthetic Vitamin E	14
1.3.3.2 Natural Source Vitamin E	15
1.3.3.2.1 Tocopherols	15
1.3.3.2.2 Tocotrienols	15
1.3.4 Sources of Vitamin E	16
1.3.4.1 Food Sources.....	16
1.3.4.2 Dietary Supplements.....	16
1.3.5 Vitamin E Health Claims	17
1.3.5.1 Coronary Heart Disease	17
1.3.5.2 Cancer.....	17
1.3.5.3 Disorders of the Eyes	18
1.3.5.4 Cognitive Decline	18
1.3.5.5 Other Health Claims.....	18
1.3.6 End-Use Applications of Vitamin E	19
1.3.6.1 Animal Nutrition	19
1.3.6.2 Human Nutritional/Dietary Supplements	20
1.3.6.3 Functional Food and Beverages	20
1.3.6.4 Cosmetics.....	21
1.3.6.5 Other Applications	22

2. REGULATIONS FOR DIETARY SUPPLEMENTS AND INGREDIENTS.....23

2.1 Ministry of Health Malaysia Approves Two Health Claims for Palm Tocotrienols	23
2.2 Regulations for Dietary Supplements and Ingredients as per the US Food and Drug Administration (FDA)	23
2.2.1 How the Safety of Dietary Supplements is Ensured.....	23
2.2.2 Registration of Food Facilities.....	24
2.2.3 Notification Process for New Dietary Ingredients. 24	
2.3 FDA Changes Nutrition Facts Label on Food Packaging.....	25
2.3.1 FDA Guidance for Industry on Converting Units of Measure for Vitamin E.....	26
2.4 European Union: Traceability and Labeling of GMOs.....	27

3. INDUSTRY LANDSCAPE.....29

3.1 Global Vitamin E Production Capacities	29
3.1.1 Global Natural Vitamin E Tocopherols Capacity ..	29
3.1.2 Global Natural Vitamin E Tocotrienols Capacity ..	31
3.2 Natural Vitamin E Tocopherols Manufacturers.. 32	
Advanced Organic Materials S.A. (Argentina)	32
Archer Daniels Midland Company (United States).....	33
BTSA Biotecnologías Aplicadas SI (Spain).....	35
COFCO Tech Bioengineering (Tianjin) Co., Ltd. (China) ..	36
DSM Nutritional Products (Royal DSM NV) (Netherlands) ..	37
Cargill, Inc (United States).....	37
ECA Healthcare Inc. (China)	39
Fairchem Organics Limited (India)	39
Fenchem Biotek Ltd. (China).....	40
Fujian Fuerjin Biotechnology Co., Ltd. (China)	41
Fujian Glanny Bio-Engineering Co., Ltd. (China).....	41
Jiangsu Conat Biological Products Co., Ltd. (China).....	42

Jiangsu Xixin Vitamin Co., Ltd. (China).....	43
Jiangsu Yuehong Bio-Tec Co., Ltd. (China).....	43
Jiangxi Aturex Co Ltd (China).....	44
J-Oil Mills, Inc. (Japan).....	45
Kensing, LLC. (United States).....	46
Vitae Naturals (Spain)	47
Matrix Life Science Pvt. Ltd. (India)	49
Mitsubishi-Chemical Foods Corporation (Japan).....	50
Tama Biochemical Co., Ltd. (Japan).....	51
Ningbo Dahongying Bio-Engineering Co., Ltd. (China).....	52
Riken Vitamin Co., Ltd. (Japan).....	52
Shandong New Element Biotechnology Co., Ltd. (China) 53	
Vitae Naturals (Vitae Caps, S.A.) (Spain).....	54
Wilmar Spring Fruit Nutrition Products (Jiangsu) Co., Ltd. (China)	55
Xi'an Healthful Biotechnology Co Ltd (HSF) (China).....	56
Yichun Dahaigui Life Science Co., Ltd. (China)	57
Zhejiang Medicine Co., Ltd. (China).....	58
Zhejiang Worldbestve Biotechnology Co., Ltd. (China)....	60

4. KEY BUSINESS TRENDS 71

3.3 Natural Vitamin E Tocotrienols Manufacturers . 61	
American River Nutrition, Inc. (United States)	61
Beijing Gingko Group (China)	62
ExcelVite Sdn. Bhd. (Malaysia)	63
KLK Oleo (Davos Life Science) (Singapore)	64
Musim Mas Group (Singapore)	65
Oryza Oil & Fat Chemical Co., Ltd. (Japan)	66
Pwani Oil Products Limited (Kenya)	67
ORAH Nutrichem Exim Pvt. Ltd. (India)	67
Phytogaia Sdn. Bhd. (Malaysia).....	68
Sime Darby Oils Nutrition (Malaysia)	68
SOP Nutraceuticals Sdn. Bhd. (Malaysia).....	69
Supervitamins Sdn. Bhd. (Malaysia).....	69
Vance Group Ltd. (Singapore)	70

5. GLOBAL MARKET OVERVIEW.....72

5.1 Global Natural Vitamin E Market Overview by End-Use Application	73
5.2 Global Natural Vitamin E Market Overview by Type	77
5.2.1 Natural Vitamin E – Tocopherols	81
5.2.1.1 Global Natural Vitamin E Tocopherols Market Overview by End-Use Application.....	82
5.2.2 Natural Vitamin E – Tocotrienols	86
5.2.2.1 Global Natural Vitamin E Tocotrienols Market Overview by End-Use Application.....	87

PART B: REGIONAL MARKET PERSPECTIVE 91

Natural Vitamin E Market Overview by Geographic Region.....	91
Global Natural Vitamin E Tocopherols Market Overview by Geographic Region.....	95
Global Natural Vitamin E Tocotrienols Market Overview by Geographic Region.....	97

REGIONAL MARKET OVERVIEW 99

6. NORTH AMERICA99	
6.1 North American Natural Vitamin E Market Overview by End-Use Application.....	100
6.2 North American Natural Vitamin E Market Overview by Geographic Region.....	102
6.3 North American Natural Vitamin E Market Overview by Type	104

6.3.1 Natural Vitamin E – Tocopherols	106
6.3.1.1 North American Natural Vitamin E Tocopherols Market Overview by End-Use Application	107
6.3.1.2 North American Natural Vitamin E Tocopherols Market Overview by Geographic Region.....	109
6.3.2 Natural Vitamin E – Tocotrienols	111
6.3.2.1 North American Natural Vitamin E Tocotrienols Market Overview by End-Use Application	112
6.3.2.2 North American Natural Vitamin E Tocotrienols Market Overview by Geographic Region.....	114

6.4 Country-wise Analysis of North American Natural Vitamin E Market..... 116

6.4.1 The United States.....116	
6.4.1.1 United States Natural Vitamin E Market Overview by End-Use Application.....	116
6.4.1.1.1 United States Natural Vitamin E Tocopherols Market Overview by End-Use Application	118
6.4.1.1.2 United States Natural Vitamin E Tocotrienols Market Overview by End-Use Application	120

6.4.2 Mexico.....122

6.4.2.1 Mexico Natural Vitamin E Market Overview by End-use Application.....	122
6.4.2.1.1 Mexico Natural Vitamin E Tocopherols Market Overview by End-use Application.....	124
6.4.2.1.2 Mexico Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	126

6.4.3 Canada.....128

6.4.3.1 Canada Natural Vitamin E Market Overview by End-use Application.....	128
6.4.3.1.1 Canada Natural Vitamin E Tocopherols Market Overview by End-use Application.....	130
6.4.3.1.2 Canada Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	132

7. EUROPE134

7.1 European Natural Vitamin E Market Overview by End-use Application.....	135
7.2 European Natural Vitamin E Market Overview by Type.....	137
7.2.1 Natural Vitamin E – Tocopherols	139
7.2.1.1 European Natural Vitamin E Tocopherols Market Overview by End-use Application.....	140
7.2.1.2 European Natural Vitamin E Tocopherols Market Overview by Geographic Region	142
7.2.2 Natural Vitamin E – Tocotrienols	144
7.2.2.1 European Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	145

7.3 Country-wise Analysis of European Natural Vitamin E Market..... 147

7.3.1 Germany.....147	
7.3.1.1 Germany Natural Vitamin E Tocopherols Market Overview by End-use Application.....	147

7.3.2 France.....149

7.3.2.1 France Natural Vitamin E Tocopherols Market Overview by End-use Application	149
---	-----

7.3.3 The Netherlands.....151

7.3.3.1 Netherlands Natural Vitamin E Tocopherols Market Overview by End-use Application.....	151
---	-----

7.3.4 Spain.....153

7.3.4.1 Spain Natural Vitamin E Tocopherols Market Overview by End-use Application	153
--	-----

7.3.5 Italy.....155

7.3.5.1 Italy Natural Vitamin E Tocopherols Market Overview by End-use Application	155
--	-----

7.3.6 The United Kingdom	157	8.4.2.1.1 India Natural Vitamin E Tocopherols Market Overview by End-use Application	186	9.3.3 Rest of South America	211
7.3.6.1 United Kingdom Natural Vitamin E Tocopherols Market Overview by End-use Application.....	157	8.4.2.1.2 India Natural Vitamin E Tocotrienols Market Overview by End-use Application	188	9.3.3.1 Rest of South America Natural Vitamin E Tocopherols Market Overview by End-use Application	211
7.3.7 Rest of Europe	159	8.4.3 Japan	190	10. REST OF WORLD	213
7.3.7.1 Rest of Europe Natural Vitamin E Tocopherols Market Overview by End-use Application.....	159	8.4.3.1 Japan Natural Vitamin E Market Overview by End-use Application	190	10.1 Rest of World Natural Vitamin E Market Overview by End-use Application	214
8. ASIA-PACIFIC	161	8.4.3.1.1 Japan Natural Vitamin E Tocopherols Market Overview by End-use Application	192	10.2 Rest of World Natural Vitamin E Market Overview by Type	216
8.1 Asia-Pacific Natural Vitamin E Market Overview by End-use Application.....	162	8.4.3.1.2 Japan Natural Vitamin E Tocotrienols Market Overview by End-use Application	194	10.2.1 Natural Vitamin E – Tocopherols	218
8.2 Asia-Pacific Natural Vitamin E Market Overview by Geographic Region.....	164	8.4.4 Rest of Asia-Pacific	196	10.2.1.1 Rest of World Natural Vitamin E Tocopherols Market Overview by End-use Application.....	219
8.3 Asia-Pacific Natural Vitamin E Market Overview by Type...166		8.4.4.1 Rest of Asia-Pacific Natural Vitamin E Market Overview by End-use Application	196	10.2.2 Natural Vitamin E – Tocotrienols	221
8.3.1 Natural Vitamin E – Tocopherols	168	8.4.4.1.1 Rest of Asia-Pacific Natural Vitamin E Tocopherols Market Overview by End-use Application.....	198	10.2.2.1 Rest of World Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	222
8.3.1.1 Asia-Pacific Natural Vitamin E Tocopherols Market Overview by End-use Application.....	169	8.4.4.1.2 Rest of Asia-Pacific Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	200	PART C: GUIDE TO THE INDUSTRY	224
8.3.1.2 Asia-Pacific Natural Vitamin E Tocopherols Market Overview by Geographic Region	171	9. SOUTH AMERICA	202	1. Major Manufacturers and Suppliers of Vitamin E....	224
8.3.2 Natural Vitamin E – Tocotrienols	173	9.1 South American Natural Vitamin E Tocopherols Market Overview by End-use Application.....	203	Manufacturers of Natural Vitamin E Tocopherols... 224	
8.3.2.1 Asia-Pacific Natural Vitamin E Tocotrienols Market Overview by End-use Application.....	174	9.2 South American Natural Vitamin E Tocopherols Market Overview by Geographic Region	205	Manufacturers of Natural Vitamin E Tocotrienols .. 226	
8.3.2.2 Asia-Pacific Natural Vitamin E Tocotrienols Market Overview by Geographic Region	176	9.3 Country-wise Analysis of South American Natural Vitamin E Market.....	207	Vitamins and Other Ingredients Distributors	227
8.4 Country-wise Analysis of Asia-Pacific Natural Vitamin E Market.....	178	9.3.1 Brazil	207	2. Major Companies in the End-use Application Industries for Vitamin E	229
8.4.1 China	178	9.3.1.1 Brazil Natural Vitamin E Tocopherols Market Overview by End-use Application	207	Nutritional Supplements Companies	229
8.4.1.1 China Natural Vitamin E Market Overview by End-use Application.....	178	9.3.2 Argentina	209	Direct Selling Companies - Supplements and Personal Care	230
8.4.1.1.1 China Natural Vitamin E Tocopherols Market Overview by End-use Application	180	9.3.2.1 Argentina Natural Vitamin E Tocopherols Market Overview by End-use Application.....	209	Contract Manufacturers – Supplements.....	231
8.4.1.1.2 China Natural Vitamin E Tocotrienols Market Overview by End-use Application	182			Animal Feed/Nutrition Companies	231
8.4.2 India	184			Vitamins and Other Ingredients Distributors and Formulators	233
8.4.2.1 India Natural Vitamin E Market Overview by End-use Application	184			PART D: ANNEXURE	234
				1. RESEARCH METHODOLOGY	234
				2. FEEDBACK	236

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Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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