

Natural Source Vitamin E (Tocopherols and Tocotrienols) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Natural Source Vitamin E for the period 2017-2026. Natural Source Vitamin E products analyzed in this study include Tocopherols and Tocotrienols. The end-use application markets covered in the report comprise Animal Feed/Pet food, Dietary Supplements, Food & Beverages, Cosmetics & Personal Care and Others (pharmaceuticals and medical & infant nutrition).”

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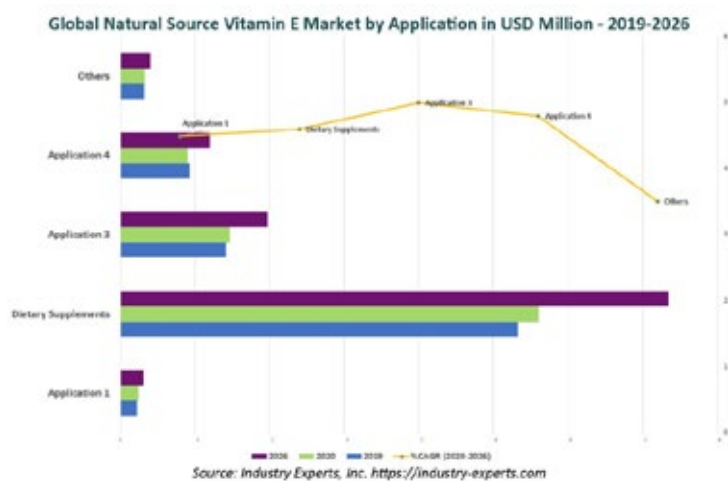
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Report Synopsis

Over the long term, consumer awareness regarding improved health and the increase in ageing population worldwide are anticipated to create robust demand for nutraceutical products including natural source vitamin E supplements. Dietary supplements enriched with natural vitamin E are finding wider acceptance among consumers for improving energy and endurance and reducing muscle damage after exercising. Also, a few alpha tocopherol-containing health supplements have been found to decrease the risk of bone fracture for the geriatric population, in addition to improving overall muscular strength. This is another factor that is likely to impact natural vitamin E market growth in a positive manner.

While most of the application areas of Natural Vitamin E shown positive growth during the COVID-19 pandemic such as Animal Feed, Dietary Supplements, Food & Beverages globally, Cosmetics & Personal Care witnessed a negative impact in 2020 compared to 2019. The market for Natural Vitamin E in Food & Beverages experienced a slightly slower growth during 2019-2020 but sector is projected to record the fastest growth with a CAGR of 4.7% in terms of volumes to reach 4k metric tons by 2026.



Research Findings & Coverage

- Global Natural Source Vitamin E market is analyzed in this report with respect to key product types and major end-use sectors
- The study exclusively analyzes the market size of each product type and end-use sectors of Vitamin E by a major geographic region
- COVID-19 Pandemic Impact Analysis on Global Natural Vitamin E Market
- Analysis of Market Drivers, Restraints and Opportunities
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 43
- The industry guide includes the contact details for 217 companies

Product Outline

The report analyzes the market for the following key product types of Natural Vitamin E:

- Tocopherols
- Tocotrienols

End-Use sectors of Natural Vitamin E analyzed comprise the following:

- Animal Feed
- Dietary Supplements
- Food & Beverages
- Cosmetics & Personal Care
- Other sectors

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Natural Vitamin E market for the period 2017-2026 in terms of volumes in Metric Tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through 2026 with a special focus on y-o-y growth analysis for 2019-2020

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, Italy, Spain, The United Kingdom, The Netherlands and Rest of World)
- **Asia-Pacific** (China, India, Japan and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

ADVANCED ORGANIC MATERIALS S.A.

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Business Overview

Established in 2003, Buenos Aires, Argentina-based Advanced Organic Materials S.A. (AOM S.A.) is a leading global producer and processor of oilseeds that chiefly comprise soybean, sunflower, and rapeseed. The company also produces natural vitamin E, mixed tocopherols, plant sterols, and sunflower lecithin through refining a byproduct of vegetable oil and then extracting and purifying the same. The natural vitamin E offered by AOM finds application as a food additive, while mixed tocopherols are extensively utilized as natural antioxidants and plant sterols are used as a natural source of reducing cholesterol. After the development of the biodiesel industry, the company diversified into this area, and is currently engaged in producing and supplying 50,000 tons per annum of biodiesel to the domestic market.

AOM has the distinction of being the sole manufacturer of mixed tocopherols in Latin America that are offered globally under the Tocomix™ brand, and include a broad category of products comprising standard, as well as IP/non-GMO tocopherols. Mixed tocopherols are isolated and derived from vegetable oils and include naturally occurring d-alpha, beta, gamma and delta tocopherols, which are all varieties of natural vitamin E. These products are offered in Tocomix™ 50 & Tocomix™ 70 (all-natural mixed soybean tocopherols), Tocomix™ 50 IP & Tocomix™ 70 IP (all-natural mixed, non-GMO, IP-certified soybean tocopherols), Tocomix™ 50 SF & Tocomix™ 70 SF (all-natural mixed, non-GMO, non-allergen sunflower tocopherols with high alpha concentration), and Tocomix™ 50 R & Tocomix™ 70 R (all-natural mixed, non-GMO, non-allergen, rapeseed tocopherols with high alpha and high gamma concentration).

The company is also engaged in manufacturing natural vitamin E that is isolated and obtained entirely from sunflower oil. AOM's SUN-E Natural Vitamin E product range is offered in SunE900™ and SunE1000™ for a variety of applications, such as a nutritional supplement in capsules or as a food additive in several products. This non-GMO product delivers completely natural d-alpha tocopherol and is also free of allergens. AOM also supplies soy and sunflower deodorized distillate to major natural vitamin E manufacturers such as ADM and Cargill.

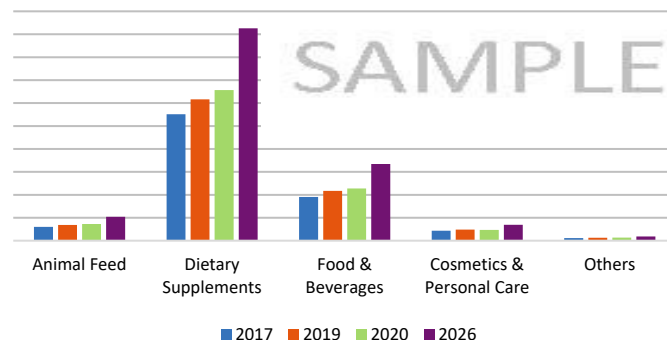
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SAMPLE TABLE/CHART

Glance at 2020 Global Natural Vitamin E Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Natural Vitamin E Market Analysis (2017-2026) by End-use Application - Animal Feed, Dietary Supplements, Food & Beverages, Cosmetics & Personal Care and Others in Metric Tons



KEY PLAYERS PROFILED

- Advanced Organic Materials S.A.
- American River Nutrition, Inc.
- Archer Daniels Midland Company
- Beijing Gingko Group
- BTSa Biotecnologías Aplicadas SI
- COFCO Tech Bioengineering (Tianjin) Co., Ltd.
- DSM Nutritional Products (Royal DSM NV)
- ExcelVite Sdn. Bhd.
- Fenchem Biotek Ltd.
- Fujian Glanny Bio-Engineering Co., Ltd.
- Kensing, LLC.
- KLK Oleo (Davos Life Science)
- Mitsubishi-Chemical Foods Corporation
- Musim Mas Group
- Riken Vitamin Co., Ltd.
- Sime Darby Oils Nutrition
- Vance Group Ltd.
- Vitae Naturals (Vitae Caps, S.A.)
- Wilmar Spring Fruit Nutrition Products (Jiangsu) Co., Ltd.
- Xi'an Healthful Biotechnology Co Ltd (HSF)
- Zhejiang Medicine Co., Ltd.
- Zhejiang Worldbestve Biotechnology Co., Ltd.

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About Industry Experts

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