

Mining Equipment – A Global Market Overview

“The report reviews, analyzes and projects the global market for Mining Equipment (Crushing, Pulverizing & Screening Equipment, Drills & Breakers, Mineral Processing Machinery, Surface Mining Machinery, Underground Mining Machinery and Parts & Attachments) for the period 2014-2022.”

Published: January 2017

Report Code: MG009

Pages: 346

Charts: 243

Price: \$4500 Single User License, \$7200 Enterprise License

SUMMARY

Globally, the market for mining machinery and equipment is being propelled by the prospect of an increase in the production of metals, such as iron ore and copper, which is being steered by new expansions and projects. While the initial years of this decade witnessed a decline in sales of mining equipment, the global market for the same has been maintaining sustained growth that is being stimulated by an insatiable demand for mineable commodities, production of primary metals and mining materials emanating from the developing regions of Asia-Pacific, South America and Middle East & Africa.

Demand for mining equipment has a direct correlation with the level of mining activity in any region, and with an increase in mining activities on a worldwide basis, the positive effect on equipment used in mining over the coming years would be quite evident. Regions in Asia-Pacific, such as China, Australia and India are reporting a rise in mining activities, with proposed iron ore extraction projects in Russia, Brazil and Africa also expected to bolster the market for mining equipment in these regions.

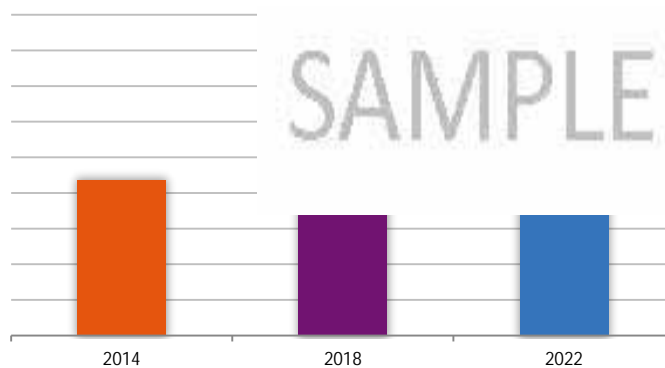
The global markets for the mining equipment product categories and application areas are analyzed in terms of value in USD for 2012-2022 analysis period. Worldwide market for Mining Equipment is estimated at US\$100 billion in 2016 and forecast to be US\$107.3 billion in 2017 and is likely to grow at a CAGR of 7.9% between 2017 and 2022, and is projected to cross US\$150 billion mark by 2022.

The major categories of Mining Equipment covered in the report include Crushing, Pulverizing & Screening Equipment, Drills & Breakers, Mineral Processing Machinery, Surface Mining Machinery, Underground Mining Machinery and Parts & Attachments. Mining sectors explored in this report include Coal Mining, Metal Mining and Mineral Mining. Geographic regions analyzed for mining equipment market in this report comprise North America, Europe, China, Asia-Pacific, Latin America and Middle East & Africa. The

regional markets further analyzed for 14 more independent countries across North America – The United States and Canada; Europe – Germany, Spain, Russia, Ukraine and Rest of Europe; Asia-Pacific – Australia, India and Rest of Asia-Pacific; Latin America – Brazil, Chile, Mexico, Peru and Rest of Latin America; and Middle East & Africa – South Africa and Middle East & Rest of Africa. The report analyzes the global market in each region for aforementioned key country by equipment category and mining sector while exploring the major market players.

This 346 page global mining equipment market report includes 243 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 20 key global players and 76 major players across North America – 18; Europe – 29; China – 16; Asia-Pacific – 10; and Middle East & Africa – 3. The study also provides the listing of the companies engaged in manufacturing and supply of Mining Equipment. The global list of companies covers the address, contact numbers and the website addresses of 186 companies.

Global Mining Equipment Market (2014-2022) in USD Million



SAMPLE COMPANY PROFILE

LIEBHERR-INTERNATIONAL AG (SWITZERLAND)

45, rue de l'Industrie 1630 Bulle/FR
Switzerland
Phone: 41 26 913-3111
Fax: 41 26 913-3131
Email: info.lin@liebherr.com
Website: www.liebherr.com

Business Overview

Incorporated in 1949, Liebherr-International AG (Liebherr), a holding company of Liebherr Group, is one of the world's leading manufacturers of construction machinery & equipments such as mining equipment, mobile and crawler cranes, maritime cranes, material handling technology, aerospace & transportation systems, gear cutting technology & automation, components. The company's operates under 11 division namely Earthmoving equipment, mining, mobile cranes, tower cranes, concrete technology, maritime cranes, machine tools & automation systems, aerospace & transportation systems, components, domestic appliances, and hotels businesses with 41,500 employees. The company's product line includes tower cranes, mobile & crawler cranes, hydraulic excavators, material handling machines, duty-cycle crawler cranes, wheel loaders, crawler tractors and loaders, pipelayers, telescopic-boom loaders, dumper trucks, concrete mixing plant, concrete pumps, and truck mixers for construction and commodity extraction industries.

Liebherr Mining Equipment Newport News Co. (United States)

4100 Chestnut Avenue
Newport News, Virginia 23605
Phone: +1 757 245-5251
Fax: +1 757 928-8755
Website: www.liebherr.com

Business Overview

Liebherr Mining Equipment Newport News Co. operates as a subsidiary of Liebherr-International AG (Switzerland). Established in 1995, Liebherr Mining Equipment Newport News Co., (Liebherr Mining) develops and manufactures a wide range of mining trucks for domestic and international mining industry. The company's product line includes mining excavators, mining trucks, tower cranes, earthmoving equipment, crawler tractors, material handling equipment, ship cranes, ship equipment, hydraulics, injection systems and others. The company's international markets include USA, Canada, Chile, Brazil, Spain, Australia, and Indonesia for mining coal, iron ore, copper, and gold ores.

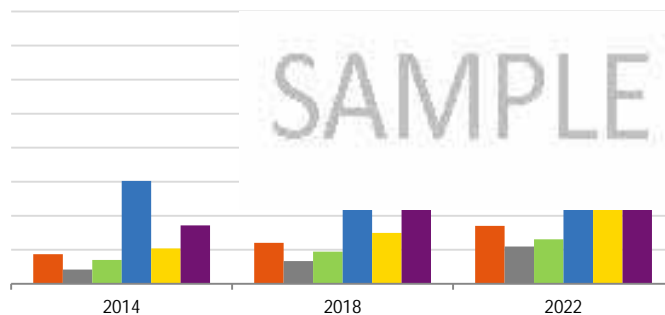
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SAMPLE TABLE/CHART

Glance at 2017 Global Mining Equipment Market Share (%) by Geographic Region – North America, Europe, China, Asia-Pacific (excluding China), Latin America and Middle East & Africa



Chinese Mining Equipment Market Analysis (2014-2022) by Equipment Category – Crushing, Pulverizing & Screening Equipment, Drills & Breakers, Mineral Processing Machinery, Surface Mining Machinery, Underground Mining Machinery and Parts & Attachments in USD Million



KEY PLAYERS PROFILED

- AB Volvo
- Atlas Copco AB
- Caterpillar, Inc.
- CNH Industrial N.V
- Hitachi Construction Machinery Co., Ltd.
- Hyundai Heavy Industries Co., Ltd
- JCB
- JLG Industries, Inc.
- John Dheere
- Kleemann GmbH
- Kobelco Construction Machinery Co., Ltd
- Komatsu Limited
- Liebherr-International AG
- Manitowoc Crane Group (UK) Ltd
- Metso Corporation
- Sany Heavy Industry Company Limited
- Terex Corporation
- Wirtgen Group Holding GmbH
- Xuzhou Construction Machinery Group Co., Ltd. (XCMG)
- Zoomlion Heavy Industry Science & Technology Development Co. Ltd

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INDUSTRY EXPERTS
1-7-19/C, Street No. 8, Habsiguda
Hyderabad – 500007, India
Phone: +91-40-4018-1314
Fax: +91-40-4027-2381
info@industry-experts.com
industry-experts.com

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