

INDUSTRIAL ABRASIVES – A GLOBAL MARKET OVERVIEW

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Demand for industrial abrasives will be fostered by renewed industrialization activity in the developing regions, rising per capita incomes and consumer spending, enhanced manufacturing activities in the durables sector, and increased fixed investments, more so in Asia-Pacific. Boost in the construction and manufacturing sectors and per capita incomes would result in bolstering demand for industrial abrasives that comprise cleaning & maintenance products in developing areas.

The report reviews, analyses and projects the industrial abrasives market for global and the regional markets including North America, Europe, Asia-Pacific, South America and Rest of World. The regional markets further analyzed for 15 independent countries across North America – the United States, Canada and Mexico; Europe – Germany, France, Italy, the United Kingdom, Spain, Russia and Rest of Europe; Asia-Pacific – China, Japan, South Korea, India and Rest of Asia-Pacific.

Market for industrial abrasive product segments analyzed in this study includes Non-Metallic and Metallic abrasives. Non-Metallic industrial abrasives further analyzed for their sub-segments comprising bonded non-metallic abrasives, coated industrial abrasives and Loose Grains & Powder abrasives. The report also analyzes the global abrasives market by major end-use application areas including Machinery, Electrical & Electronics, Transportation, Metal Fabrication, Cleaning & Maintenance and Miscellaneous. Global market for industrial abrasives is projected to touch US\$ 27 billion in 2012 and projected to reach US\$ 36 billion by 2018. Asia-Pacific is estimated to be both largest and the fastest growing market for industrial abrasives with a Compounded Annual Growth Rate (CAGR) of 6.5% between 2008 and 2018 to account for 58% of global market share in 2018.

This 452 page global market report includes 266 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region, product group/sub-segments and application areas. The report covers the brief business profiles of 51 key global players and 69 major players across North America – 22; Europe – 24; Asia-Pacific – 21; and South America – 2. The report also provides the listing of the companies engaged in research and development, equipment manufacturing, supplies and distribution of industrial abrasives. The global list contains the addresses, contact numbers and the website addresses of 431 companies.

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Bullard Abrasives Takeover Marvel Abrasive Products

Grinder Safety Revolutionized by Two New 'Instant Brake' Grinders from Metabo

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Employee-Owned Rex-Cut Reaffirms Non-Woven Cotton Fiber Abrasives Focus

A Complete Line of Burr-Rx™ Brushes Offered by Weiler

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StaClean™ — Highest Efficiency in Antimicrobial Toothbrush Filaments

Global Growth for Tynex®, Orel® and Chinex® in Premium Paintbrushes

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3M Introduces New Abrasive Belt for Stainless Steel Grinding

Bonded Abrasives from Weiler Corporation

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Calumet Abrasives
Ceradyne, Inc
E. I. Du Pont De Nemours And Company
Electro Abrasives Corp.
Exolon-Esk Company
Global Material Technologies Inc.
Hermes Abrasives Ltd.
Jason Incorporated
Kennametal Inc.
Norton Abrasives
Rio Tinto Alcan Inc (Canada)
Rohm and Haas Electronic Materials CMP Inc
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Hermes Schleifmittel GmbH & Co. KG (Germany)

Hodge Clemco Ltd (United Kingdom)

Imerys SA (France)

Klingspor AG (Germany)

KWH Group Ltd (Finland)

KWH Mirka Ltd. (Finland)

Luga Abrasive Plant (Russia)

Magotteaux International SA (Belgium)

Robert Bosch GmbH (Germany)

Roxor Abrasives B.V. (The Netherlands)

RUSAL (Russia)

Saint-Gobain Abrasifs (France)

Sandvik AB (Sweden)

sia Abrasives Holding AG (Switzerland)

Treibacher Schleifmittel AG (Austria)

Tyrolit Schleifmittelwerke Swarovski KG (Austria)

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Carborundum Universal Limited (India)

Deerfos Co Ltd (South Korea)

Fujimi Inc. (Japan)

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Iljin Diamond Co, Ltd (South Korea)
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Jiangsu Sanling Abrasive Co., Ltd (China)
Kinik Company Limited (Taiwan)
Kyocera Corporation (Japan)
Nippon Resibon Corporation (Japan)
Noritake Co., Limited (Japan)
Pan Abrasives Pte Ltd (Australia)
Saint-Gobain Abrasives (Shanghai) Co., Ltd. (China)
Sankyo Rikagaku Co., Ltd. (Japan)
Shanghai Wanshun Emery Wheel Co., Ltd. (China)
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