

CENTRAL AIR CONDITIONING SYSTEMS – A EUROPEAN MARKET OVERVIEW

Summary

In 2010, Italy, Germany and France represent the largest European Central Air Conditioning Systems manufacturers in terms of shipment value, with a combined share of nearly 50%. Italy is the largest manufacturer of Central Air Conditioning Systems with a shipment value of US\$1.1 billion in 2010 and expected to reach US\$1.8 billion by 2015 with a CAGR of 6.7%. Emerging manufacturing countries, Czech Republic and Turkey, are forecast to register double digit growth rates over the 2006-2015 analysis period and gain share at the expense of other major regions in Europe. Europe was adversely affected by the recent world recession and the Central Air Conditioning market has been dampened in all countries except Italy, Turkey, Spain, the UK and Czech Republic which achieved a positive growth during 2010.

CAC product segments analyzed in this study include Direct Expansion (DX) Central Air Conditioning Systems and Central Plant/Chilled Water Central Air Conditioning Systems (Central Plant AC Systems). The report also analyzes the market of the sub-segments of DX Systems – Split AC Systems (only greater than or equal to 12kW of cooling capacity are considered for this segment which are capable of accommodating more than one indoor units and to be considered as central systems), Packaged AC Systems, VRF Systems and Heat Pumps; and Central Plant AC Systems – Chillers, Cooling Towers, Air Handling Units and Fan Coil Units.

European shipments of Central Air Conditioning Systems stand at an estimated 2.52 million units in 2010, valued at US\$5.14 billion. Though unit shipments are forecast to witness a low CAGR over 2006-2015, value of shipments are expected to maintain a positive trend over the aforementioned years.

The market report includes the complete competitive landscape for CAC market in Europe and selected individual countries (France, Germany, Italy, Turkey, Spain and The United Kingdom) which comprises market share analysis (2009) for leading market players including Aermec, Airwell Group, Carrier, CIAT Group, Climaveneta, Daikin Europe (McQuay), Flakt Woods, GEA Group, Lennox Europe, Trane and York. The study analyses these major players with respect to key financials, product listing & analysis, key brands, competitors and production plant locations & capacities. The report also briefly profiles 70 other key market players across Europe.

This 337 page European market report includes 171 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. The statistical tables represent the data for the CAC unit shipments and value of shipments by major European geographic regions, product segments and sub-segments.

For More information <http://industry-experts.com/verticals/manufacturing/central-air-conditioning-systems-a-european-market-overview.html>

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Daikin Europe N.V. Launches NEXURA
New Sky Air® from Daikin Europe N.V.
Daikin's New Air-Cooled Inverter Chiller with ESEER up to 6*
Daikin Launches Altherma Flex Aerothermal Heat Pump
Climaveneta Established New Branch in India
Clivet Offers WDH-HE Chillers
Airwell in JV to Set Up Plant in Taicang, Jiangsu
Obligatory Energy Targets Called for by Carrier and Daikin
Trane Range of Air Cooled Chillers Obtains Eurovent Certification
Hidros SPA Enters UK Market
Climaveneta's i-Efficient Solution for Air Conditioning Green Data Centers
New Range of Chillers and Reversible Heat Pumps, NECS, from Climaventa
Aermec's New Line of Fan Coils with Inverter Brushless Motors
Airwell Launches AQUAHEAT ADVANCE, a New Monobloc Inverter Heat Pump
Arçelik A.S. Introduces Beko 9500 D Super Invertech Air Conditioners
New Air Conditioner Store Inaugurated by Arçelik
Two New Fan Coil Ranges from Daikin Europe N.V.
Daikin Europe N.V. Introduces New Range of Air-to-Water Heat Pumps
European Net Zero Energy Project Launched by Daikin Europe

Climaveneta to Offer the First Oil-Free Chillers in India
Climaveneta Debuts New Neacs Series
New Aircooled Liquid Chiller from Clivet
Clivet Introduces GAIA Aria 31
McQuay Magnitude Demonstrated at Chillventa 2010
New Plate Heat Exchanger Manufacturing Unit Opened by GEA in India
GEA Air Treatment Introduces GEA Ultra-Denco Close Control HVAC Systems
Seven German GEA Companies Acquire New Name
GEA Takes Over Bock Kältemaschinen
Mashimpeks Acquired by GEA
GEA's New Center of Excellence
Hitachi Extends Utopia Range
Hitachi Europe Launches FSXN
New Heat Pump System from Rhoss
Rhoss Debuts EXP Range Screw Compressor Hybrid Heat Pumps
Rhoss Conferred with Award
Swegon AB Acquires Blue Box Group Srl
Johnson Controls and German Army in a Contract
Tracer™ Building Automation Systems from Trane
Trane Introduces Heat Recovery Compact Unit in UK Schools
Fläkt Woods Turns to Nanotechnology
Schneider Electric Acquires Uniflair
Airwell China BV Sells 70% Stake in Chinese Subsidiary
Airwell Divests Stake in Argentinean Venture
CIAT SA to Establish Australian Unit
Chillers with Water-Cooled Condensers from Daikin
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