

Enteral Feeding Devices – A Global Market Overview

“The report reviews, analyzes and projects the global market for Enteral Feeding Devices for the period 2017-2026 in terms of volume in number of units sold and value in USD. Enteral feeding device types analyzed in this study include Feeding Pumps, PEG/J Kits, Low-Profile Devices, Gastrointestinal Tubes, Nasointestinal Tubes, and Giving/Extension Sets.”

Published: October 2020

Report Code: HC029

Pages: 244

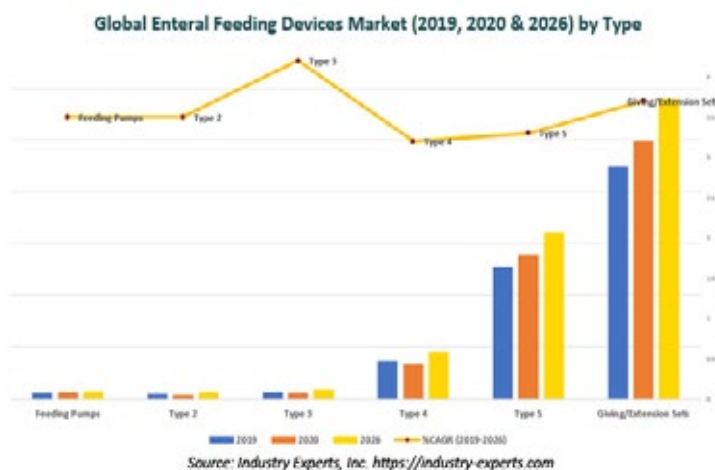
Charts: 216

Price: \$4050 Single User License, \$6750 Enterprise License

Report Synopsis

The impact of COVID-19 pandemic on global enteral feeding devices market is expected to differ in intensity depending on the device type. Sharpest declines would be expected in demand for PEG/J Kits, Low-Profile Devices and Gastrointestinal Tubes, due to cancelled or delayed elective procedures and delays in tube replacements. On the other hand, demand for Feeding Pumps, Nasointestinal Tubes and Giving/Extension Sets is forecast to witness robust gains during 2019-2020, due to the extra demand created from COVID-19 related ICU admissions.

Demand for Feeding Pumps across the globe is expected to record a robust y-o-y growth of over 14% in terms of both volume and value in 2020, followed by Giving/Extension Sets and Nasointestinal Tubes. The overall global market for Enteral Feeding Devices is expected to exceed 100 million by 2026.



Research Findings & Coverage

- This global market research report on Enteral Feeding Devices analyzes the market with respect to device types
- Enteral Feeding Devices’ market size is estimated in this report by feeding device type across all major countries

- Key Market Trends
 - Nutrition Therapy Practice in Critically Ill Hospitalized Patients
 - Percutaneous Endoscopic Gastrostomy (PEG) Procedures vs Nasogastric Tube Placements
 - Enteral Feeding Pumps vs. Gravity or Bolus Feeding
- Driving Factors of Market Growth
 - Aging Population, High Prevalence of Dementia and Chronic Diseases
 - Recommendation of Enteral Feeding Over Parenteral Feeding
 - High Growth in Home Enteral Nutrition Market
- Hindering Factors of Market Growth
 - Lack of Reimbursement and Strict Reimbursement Regulations
 - Recommendation Against Tube Feeding in End-of-Life Care Patients
 - Prolonged Usage of Disposable Feeding Devices
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 52
- The industry guide includes the contact details for 82 companies

Product Outline

The market for key product types of Enteral Feeding Devices analyzed in this report comprise the following:

- Feeding Pumps
- PEG/J Kits
- Low-Profile Devices
- Gastrointestinal Tubes
- Nasointestinal Tubes
- Giving/Extension Sets

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Enteral Feeding Devices market for the period 2017-2026 in terms of Units and US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026 with a special focus y-o-y for 2019 and 2020.

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)
- **Asia-Pacific** (Australia, China, India, Japan, South Korea, Taiwan and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil, Chile, Ecuador, Peru and Rest of South America)
- **Middle East & Africa** (Saudi Arabia, South Africa and Turkey)

SAMPLE COMPANY PROFILE

AVANOS MEDICAL, INC. (UNITED STATES)

5405 Windward Parkway Alpharetta, Georgia 30004
Phone: 1-844-4AVANOS (1-844-428-2667)
Website: www.avanos.com

Business Profile

Headquartered in Alpharetta, Georgia, Avanos Medical Inc. (formerly Halyard Health, Inc.) is engaged in developing, manufacturing and marketing medical device solutions worldwide. The company operates in two business segments: Pain Management and Chronic Care. Avanos’s Pain Management segment offers acute pain and interventional pain products and solutions such as ON-Q* ambulatory pain pumps, and other non-opioid post-surgical pain relief products; COOLIEF* Cooled RF thermal radiofrequency system; and Game-Ready cold and compression therapy systems. The company’s Chronic Care segment offers digestive health and respiratory health solutions. Product portfolio in this segment comprise MIC-KEY* low-profile balloon-retained gastrostomy feeding tubes, CORTRAK* 2 enteral access system, diagnostic & endoscopic accessories, stoma care products, and BALLARD* turbo-cleaning closed suction systems among others. Avanos is the global leading provider of low-profile gastrostomy tubes.

Halyard Health, Inc. rebranded to Avanos Medical, Inc. in 2018, after the divestiture of its S&IP business. In 2016, Halyard Health, Inc. acquired privately held CORPAK MedSystems (Buffalo Grove, Illinois) for a total consideration of \$174 million. CORPAK MedSystems’s product range consists of CORTRAK and CORFLO branded enteral access devices. In April, 2019, Avanos also invested in NeoMed, a manufacturer of neonatal and pediatric enteral feeding and medication delivery products. Through this investment the company has gained exclusive right to acquire the remaining outstanding stock in the business within twelve months following the transaction. Avanos markets its products in more than 90 countries and operates 8 medical device production facilities with 4,500 employees worldwide.

Product Portfolio

Product Category	Products
CORTRAK* 2	<ul style="list-style-type: none"> Enteral Access System: FDA-cleared device to confirm bedside tube placements without x-ray. The on-screen visualization provides immediate feedback on tube placement, minimizing the likelihood of complications like lung placements. Nasogastric/nasointestinal feeding tubes with electromagnetic transmitting stylet (with or without ENFit® connector)
CORFLO* Enteral Devices	<ul style="list-style-type: none"> Extension sets Nasogastric/nasointestinal feeding tubes (with or without ANTI-IV* connector, ENFit® connector, Stylet) Nasointestinal endoscopically placed feeding tubes (with or without ENFit® connector) PEG Fixation Device PEG Jejunal Feeding Tube PEG replacement feeding adapter Safety PEG Kit – Pull Method, Standard PEG Kit – Pull Method Nasogastric/nasointestinal feeding tube retention system

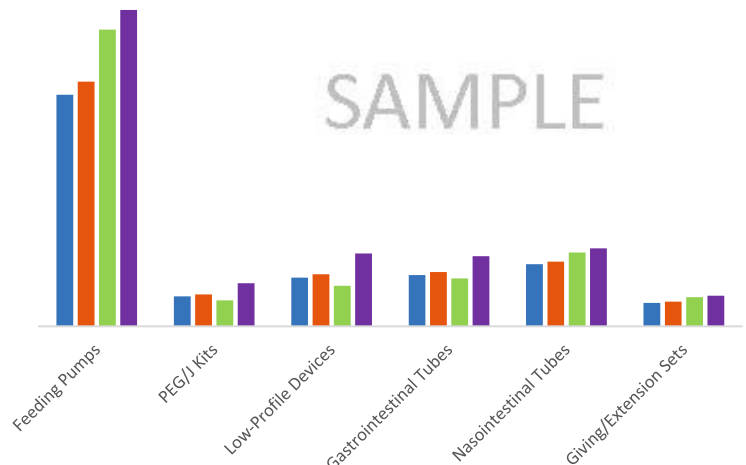
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SAMPLE TABLE/CHART

Glance at 2019 Global Enteral Feeding Devices Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Middle East & Africa



North American Enteral Feeding Devices Market Analysis (2017-2026) by Type – Feeding Pumps, PEG/J Kits, Low-Profile Devices, Gastrointestinal Tubes, Nasointestinal Tubes and Giving/Extension Sets in USD Million



KEY PLAYERS PROFILED

- ALCOR Scientific, Inc.
- Applied Medical Technology, Inc.
- Avanos Medical, Inc.
- B. Braun Melsungen AG
- Becton, Dickinson And Company
- Boston Scientific Corporation
- Cardinal Health, Inc.
- Cook Medical LLC
- Fresenius Kabi AG
- Moog, Inc
- Nestle Health Science S.A.
- Vygon SA

.....more

TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE 1

1. INTRODUCTION1

COVID-19 Pandemic Impact on Enteral Feeding

Devices Market 2

1.1 Product Outline..... 5

1.1.1 Introduction to Enteral Nutrition 5

1.1.1.1 Major Indications for Artificial Nutrition 5

1.1.1.2 Major Indicators for Enteral Feeding 5

1.1.1.3 Routes of Administration 6

1.1.1.4 Methods of Administration 7

1.1.2 Enteral Feeding Devices 7

1.1.2.1 Enteral Feeding Pumps 7

1.1.2.2 Enteral Feeding Tubes 8

1.1.2.2.1 Percutaneous Endoscopic

Gastrostomy/Jejunostomy (PEG/J) Kits 8

1.1.2.2.2 Gastrointestinal Tubes 9

1.1.2.2.2.1 Gastrostomy (G) Tubes 10

1.1.2.2.2.2 Gastrojejunostomy (GJ) Tubes 10

1.1.2.2.2.3 Jejunostomy tubes (J) Tubes 10

1.1.2.2.3 Low-Profile Gastrostomy Devices 10

1.1.2.2.4 Nasointestinal Tubes 11

1.1.2.2.4.1 Nasogastric (NG) Tubes 11

1.1.2.2.4.2 Nasojejunal (NJ) Tubes 12

1.1.2.3 Giving Sets and Extension Sets 12

2. KEY MARKET TRENDS, DRIVERS AND RESTRIANS ... 13

2.1 Key Market Trends 13

Nutrition Therapy Practice in Critically Ill

Hospitalized Patients 13

Percutaneous Endoscopic Gastrostomy (PEG)

Procedures vs Nasogastric Tube Placements 14

Enteral Feeding Pumps vs. Gravity or Bolus Feeding ... 14

2.2 Driving Factors of Market Growth 15

Recommendation of Enteral Feeding Over

Parenteral Feeding 20

High Growth in Home Enteral Nutrition Market 21

2.3 Hindering Factors of Market Growth 21

Lack of Reimbursement and Strict Reimbursement

Regulations 21

Recommendation Against Tube Feeding in End-of-

Life Care Patients 22

Prolonged Usage of Disposable Feeding Devices ... 23

3. KEY MARKET PLAYERS 24

ALCOR Scientific, Inc. (United States) 24

Applied Medical Technology, Inc. (United States) 25

Avanos Medical, Inc. (United States) 27

B. Braun Melsungen AG (Germany) 29

Becton, Dickinson And Company (United States) 32

Boston Scientific Corporation (United States) 33

Cardinal Health, Inc. (United States) 34

Cook Medical LLC (United States) 37

Fresenius Kabi AG (Germany) 38

Moog, Inc (United States) 40

Nestle Health Science S.A. (Switzerland) 41

Vygon SA (France) 42

4. KEY BUSINESS AND PRODUCT TRENDS 43

ENvizio® Rolls Out its Enteral Feeding Tube Placement

Technology in the US 43

Baxter and VIPUN Medical Inks Deal to Commercialize

VIPUN's Gastric Monitoring System 43

AMT Introduces Traditional G-JET® Adjustable Length GJ

Enteral Feeding Tube 43

NeoMed's ENFit® Low Dose Tip Syringe Gets US Patent. 43

Fidmi Medical's Enteral Feeding Device Receives FDA

Clearance 44

International Medical Industries Expands Prep-Lock™

Range 44

NeoMed's NeoConnect® at Home™ OTC Reusable ENFit

Syringe Line Launched in the US 44

Avanos Medical Acquires Minority Stake in NeoMed 45

CoapTech's PUMA-G System Granted FDA 510(k)

Clearance 45

NeoMed in a Partnership with Medima Sp 45

Avanos Medical is the New Name for Halyard Health 46

Medicina's P1000 Enteral Syringe Pump Unveiled 46

NeoMed's ENFit® Transition Support Program Offered to

Premier Members 46

NeoMed 100 ml Syringe to be used in the Medfusion® v6

3500 Enteral Ready Pump 46

NeoMed Opens New Distribution Center 47

BD Acquires C.R. Bard, Inc 47

B. Braun Melsungen AG Pumps in US\$2 Million into Fidmi

Medical 47

Cardinal Health's Acquisition of Medtronic's Patient

Recovery Business Completed 47

Becton, Dickinson and Company Takes Over Caesarea

Medical Electronics 48

Medela Launches Complete Enteral Feeding System 48

Fresenius Kabi Establishes Warehouse Capabilities 48

NeoMed's NeoConnect Certification Program Announced ... 48

Baxter's Enteral Nutrition ENFit® Syringe and Accessory

Line Unveiled 49

Intervene Group Acquired by GBUK Group 49

Vygon Unveils Easymoov6 Enteral Feeding Pump 50

5. GLOBAL MARKET OVERVIEW 51

5.1 Global Enteral Feeding Devices Market Overview

by Type 52

5.1.1 Enteral Feeding Devices Product Type Market

Overview by Global Region 56

5.1.1.1 Enteral Feeding Pumps 56

5.1.1.2 PEG/J Kits 60

5.1.1.3 Low-Profile Gastrostomy Devices 64

5.1.1.4 Gastrointestinal Tubes 68

5.1.1.5 Nasointestinal Tubes 72

5.1.1.6 Giving/Extension Sets 76

PART B: REGIONAL MARKET PERSPECTIVE ... 80

Global Enteral Feeding Devices Market Overview by

Geographic Region 80

REGIONAL MARKET OVERVIEW 84

6. NORTH AMERICA 84

6.1 North American Enteral Feeding Devices Market

Overview by Geographic Region 85

6.2 North American Enteral Feeding Devices Market

Overview by Type 87

6.3 Major Market Players 89

Abbott Nutrition Manufacturing, Inc (United States) 89

Alcor Scientific, Inc. (United States) 90

Amsino International, Inc. (United States) 91

Applied Medical Technology, Inc. (United States) 93

Avanos Medical, Inc. (United States) 95

Baxter International, Inc (United States) 97

Becton, Dickinson And Company (United States) 98

Boston Scientific Corporation (United States) 99

Cardinal Health, Inc. (United States) 100

Conmed Corporation (United States) 103

Cook Medical LLC (United States) 104

KB Medical Group Inc (United States) 105

Medela LLC (United States) 106

Medline Industries, Inc. (United States) 107

Moog, Inc (United States) 108

NeoMed, Inc. (United States) 109

Q Holding Company (United States) 110

Smiths Medical (United States) 111

Vesco Medical LLC (United States) 111

6.4 Country-wise Analysis of North American Enteral

Feeding Devices Market 112

6.4.1 The United States 112

6.4.1.1 United States Enteral Feeding Devices Market

Overview by Type 113

6.4.2 Canada 115

6.4.2.1 Canadian Enteral Feeding Devices Market

Overview by Type 116

6.4.3 Mexico 118

6.4.3.1 Mexican Enteral Feeding Devices Market

Overview by Type 119

7. EUROPE 121

7.1 European Enteral Feeding Devices Market

Overview by Geographic Region 122

7.2 European Enteral Feeding Devices Market

Overview by Type 124

7.3 Major Market Players 126

B. Braun Melsungen AG (Germany) 126

Bexen Medical (Spain) 129

CAIR LGL (France) 130

CEDIC SRL (Italy) 131

Foures SAS (France) 131

Fresenius Kabi AG (Germany) 132

GBUK Enteral Ltd (United Kingdom) 134

Intervene Group Limited (United Kingdom) 134

Medicina, Ltd. (United Kingdom) 135

Nestle Health Science S.A. (Switzerland) 136

Nutricia Advanced Medical Nutrition (The Netherlands) ... 137

TROGE Medical GmbH (Germany) 138

Vygon SA (France) 139

7.4 Country-wise Analysis of European Enteral

Feeding Devices Market 140

7.4.1 France 140

7.4.1.1 French Enteral Feeding Devices Market

Overview by Type 141

7.4.2 Germany 143

7.4.2.1 German Enteral Feeding Devices Market

Overview by Type 144

7.4.3 Italy 146

7.4.3.1 Italian Enteral Feeding Devices Market

Overview by Type 147

7.4.4 Russia 149

7.4.4.1 Russian Enteral Feeding Devices Market

Overview by Type 150

7.4.5 Spain 152

7.4.5.1 Spanish Enteral Feeding Devices Market

Overview by Type 153

7.4.6 The United Kingdom 155

7.4.6.1 United Kingdom Enteral Feeding Devices

Market Overview by Type 156

7.4.7 Rest of Europe 158

7.4.7.1 Rest of Europe Enteral Feeding Devices

Market Overview by Type 159

8. ASIA-PACIFIC 161

8.1 Asia-Pacific Enteral Feeding Devices Market

Overview by Geographic Region 162

8.2 Asia-Pacific Enteral Feeding Devices Market

Overview by Type 164

8.3 Major Market Players 166

Angioplast Private Limited (India) 166

Fuji Systems Corporation (Japan) 167

Guangzhou Beaconn Medical Science Technology Co., Ltd

(China) 167

Hangzhou Fushan Medical Appliances Co., Ltd. (China) ... 168

Jiangsu Kangjin Medical Instrument Co., Ltd. (China) ... 168

JMS Co., Ltd. (Japan) 169

MedCaptain Medical Technology (China) 170

Pacific Hospital Supply Co., Ltd (Taiwan) 171

Romsons Group (India) 172

Shanghai Angel Electronic Equipment Co., Ltd. (China) ... 172

Shenzhen Bestman Instrument Co., Ltd. (China) 173

Surgimedik Healthcare India Pvt Ltd. (India).....	173	9.2 South American Enteral Feeding Devices Market Overview by Type	199	10.3 Major Market Players	225
Ucomfor Medical Co., Ltd. (China).....	174	9.3 Major Market Players	201	ENvizio Medical Ltd. (Israel)	225
VR Medical Technology Company, Ltd. (China)	174	Samtronic Industria E Comercio Ltda (Brazil)	201	Erenler Medikal San. Tic. Ltd. Sti. (Turkey).....	225
Wuhan W.E.O. Science&Technology Development Co., Ltd. (China).....	174	Silmag S.A. (Argentina).....	201	Fidmi Medical (Israel)	226
8.4 Country-wise Analysis of Asia-Pacific Enteral Feeding Devices Market	175	9.4 Country-wise Analysis of South American Enteral Feeding Devices Market	202	10.4 Country-wise Analysis of Middle East & Africa Enteral Feeding Devices Market	227
8.4.1 Australia	175	9.4.1 Argentina	202	10.4.1 Saudi Arabia	227
8.4.1.1 Australian Enteral Feeding Devices Market Overview by Type	176	9.4.1.1 Argentine Enteral Feeding Devices Market Overview by Type	203	10.4.1.1 Saudi Arabian Enteral Feeding Devices Market Overview by Type.....	228
8.4.2 China	178	9.4.2 Brazil.....	205	10.4.2 South Africa	230
8.4.2.1 Chinese Enteral Feeding Devices Market Overview by Type	179	9.4.2.1 Brazilian Enteral Feeding Devices Market Overview by Type	206	10.4.2.1 South African Enteral Feeding Devices Market Overview by Type.....	231
8.4.3 India	181	9.4.3 Chile	208	10.4.3 Turkey.....	233
8.4.3.1 Indian Enteral Feeding Devices Market Overview by Type	182	9.4.3.1 Chilean Enteral Feeding Devices Market Overview by Type	209	10.4.3.1 Turkish Enteral Feeding Devices Market Overview by Type	234
8.4.4 Japan	184	9.4.4 Ecuador.....	211	10.4.4 Rest of Middle East & Africa	236
8.4.4.1 Japanese Enteral Feeding Devices Market Overview by Type	185	9.4.4.1 Ecuadorian Enteral Feeding Devices Market Overview by Type	212	10.4.4.1 Rest of Middle East & Africa Enteral Feeding Devices Market Overview by Type.....	237
8.4.5 South Korea	187	9.4.5 Peru	214	PART C: GUIDE TO THE INDUSTRY.....	239
8.4.5.1 South Korean Enteral Feeding Devices Market Overview by Type	188	9.4.5.1 Peruvian Enteral Feeding Devices Market Overview by Type	215	1. NORTH AMERICA	239
8.4.6 Taiwan.....	190	9.4.6 Rest of South America	217	2. EUROPE.....	240
8.4.6.1 Taiwanese Enteral Feeding Devices Market Overview by Type	191	9.4.6.1 Rest of South America Enteral Feeding Devices Market Overview by Type.....	218	3. ASIA-PACIFIC.....	241
8.4.7 Rest of Asia-Pacific.....	193	10. MIDDLE EAST & AFRICA.....	220	4. SOUTH AMERICA.....	242
8.4.7.1 Rest of Asia-Pacific Enteral Feeding Devices Market Overview by Type.....	194	10.1 Middle East & Africa Enteral Feeding Devices Market Overview by Geographic Region	221	5. REST OF WORLD	242
9. SOUTH AMERICA	196	10.2 Middle East & Africa Enteral Feeding Devices Market Overview by Type.....	223	PART D: ANNEXURE	243
9.1 South American Enteral Feeding Devices Market Overview by Geographic Region	197			1. RESEARCH METHODOLOGY	243

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