

## Blood Glucose Monitoring (BGM) Devices – A Global Market Overview

“The report reviews, analyzes and projects the global market for Blood Glucose Monitoring (BGM) Devices for the period 2017-2026. Blood Glucose Monitoring Devices product categories market analyzed in this study comprises Self-Monitoring Blood Glucose (SMBG) Devices and Continuous Blood Glucose Monitoring (CBGM) Devices. The global market for Self-Monitoring Blood Glucose (SMBG) Devices is further drilled down by its sub-type including Glucometer Devices, Test Strips and Lancets. Continuous Blood Glucose Monitoring (CBGM) Devices market also segmented into Sensors, Transmitters & Receivers and Insulin Pumps. The report also analyzes the BGM market by End-Use Sectors including Hospitals and Clinics, Home Settings and Diagnostic Centers.”

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### Report Synopsis

The market for blood Glucose Monitoring Devices is driven by rising prevalence of diabetes worldwide and increasing geriatric population. Additionally, growing awareness about diabetes preventive care and new technology developments are expected to boost the market. Blood glucose monitoring devices are used to measure blood glucose levels in diabetic patients.

North America leads the global market for Blood Glucose Monitoring (BGM) Devices, accounted for 36.9% market share in 2019, which is projected to reach US\$8.7 billion by 2026. During the same period, demand for Blood Glucose Monitoring Devices in Asia-Pacific is likely to post the fastest CAGR of 8.7% between 2019 and 2026.

- Flash Glucose Monitoring Improves Glucose Control at High Risk of Dysglycemia
- Salivary Proteome Test May Predict and Prevent Type 1 Diabetes Complications
- Artificial Intelligence (AI) and Radar Technologies to Monitor Blood Glucose Levels
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 48
- The industry guide includes the contact details for 206 companies

### Product Outline

The market for product categories/types of Blood Glucose Monitoring Devices is analyzed in this study includes the following:

- Monitoring Blood Glucose (SMBG) Devices
  - Glucometer Devices
  - Test Strips
  - Lancets
- Continuous Blood Glucose Monitoring (CBGM) Devices
  - Sensors
  - Transmitters & Receivers
  - Insulin Pumps

The report analyzes the market for the major end-use sectors of Blood Glucose Monitoring Devices including:

- Hospitals and Clinics
- Home Settings
- Diagnostic Centers

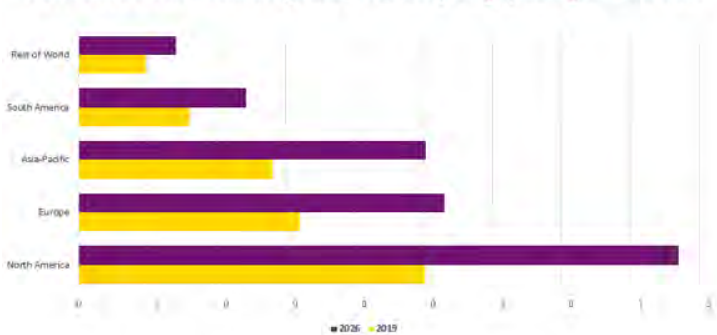
### Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Blood Glucose Monitoring Devices market for the period 2017-2026 in terms of US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2026

### Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, the United Kingdom, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (Japan, China, India, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

Global Blood Glucose Monitoring Devices Market by Geographic Region - 2019-2026



Source: Industry Experts, Inc. <http://industry-experts.com>

### Research Findings & Coverage

- Global market for Blood Glucose Monitoring Devices is studied in this report with respect to product categories, product types and end-use sectors
- The report estimates/projects the market size of Blood Monitoring Devices by product categories/types and end-use sectors in each major region/country globally for the analysis period
- Closed Loop Artificial Pancreas Effectively Controls Blood Glucose Levels than Conventional Treatments

## SAMPLE COMPANY PROFILE

### ASCENSIA DIABETES CARE HOLDINGS AG

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Website: www.ascensia.com

#### Business Overview

Basel, Switzerland-based Ascensia Diabetes Care Holdings AG is a global company formed by the acquisition of Bayer Diabetes Care by PHC Holdings in 2016. The company is a leading provider of diabetes care solutions and is engaged in the research, innovation, and development of highly precise, easy-to-use blood glucose monitoring systems based on CONTOUR™ NEXT test strip technology to provide for better diabetes care. The product line offered by the company encompasses CONTOUR™NEXT highly precise, easy-to-use blood glucose monitoring systems using CONTOUR™NEXT test strip technology to aid diabetic patients for easy incorporation of blood glucose testing into their day-to-day lives; CONTOUR™PLUS highly precise, easy-to-use blood glucose monitoring systems using CONTOUR™PLUS test strip technology to aid diabetic patients for easy incorporation of blood glucose testing into their day-to-day lives; and diabetes management solutions.

The company established strategic alliances and partnerships with:

- Medtronic to develop and market novel diabetes management solutions;
- Insulet Corporation to develop and commercialize Insulet Omnipod DASH™ Personal Diabetes Manager (DASH™ PDM), where CONTOUR®NEXT ONE blood glucose monitoring systems would connect to the DASH™ PDM via Bluetooth Low Energy;
- Dexcom, Inc. for offering CONTOUR®NEXT ONE blood glucose monitoring system to include in the bundle of supplies that is provided with the Dexcom G5® continuous glucose monitoring system to Medicare patients with diabetes in the US;
- Glooko for integrating Glooko's Diabetes Data Management Platform with its CONTOUR®NEXT ONE and CONTOUR®PLUS ONE systems;
- Voluntis to connect CONTOUR®NEXT ONE and CONTOUR®PLUS ONE meters through Bluetooth to the Voluntis' Insulia® Diabetes Management Companion;
- myDiabby Healthcare to connect to the CONTOUR®NEXT ONE blood glucose monitoring system myDiabby Healthcare platform via Bluetooth;
- Health2Sync to enhance diabetes care in Asia by offering an integrated digital management solution comprising the CONTOUR®PLUS or CONTOUR®TS blood glucose monitoring systems, the Health2Sync app and a loyalty program Ascensia Customer Care Program for users.

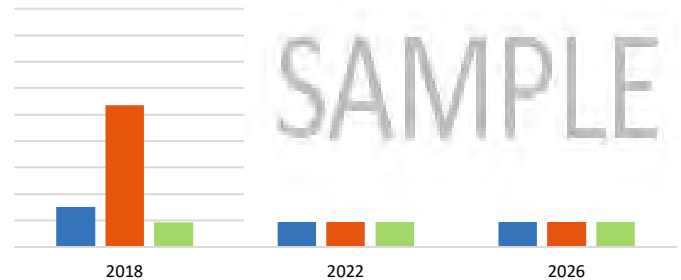
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## SAMPLE TABLE/CHART

Glance at 2019 Global Blood Glucose Monitoring (BGM) Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



North American Self-Monitoring Blood Glucose (SMBG) Devices Market Analysis (2017-2026) by Product Type – Glucometer Devices, Test Strips and Lancets in USD Million



## KEY PLAYERS PROFILED

- Abbott Laboratories
- Apex Biotechnology Corp.
- Ascensia Diabetes Care Holdings AG
- B. Braun Melsungen AG
- Becton, Dickinson and Company
- Beurer GmbH
- Bionime Corporation
- Entra Health Systems LLC
- F. Hoffmann-La Roche AG
- Insulet Corporation
- Lifescan, Inc.
- Medtronic PLC
- Nipro Corporation
- Nova Biomedical
- Novo Nordisk A/S
- Omron Healthcare Co., Ltd.
- Rossmax International Ltd
- Sanofi SA
- Sanwa Kagaku Kenkyusho Co., Ltd.
- Senseonics Holdings, Inc.
- Sinocare Inc.
- Taidoc Technology Corporation
- Terumo Corporation
- Trividia Health, Inc.

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