

Endoscopy Devices – A Global Market Overview

“The report reviews, analyzes and projects the global market for Endoscopy Devices for the period 2014-2024. The market for Endoscopy product types analyzed in this study including Endoscopes, Visualization Systems, Accessories and Other Endoscopy Devices for global, regional and country level markets. The study also explores the applications of Endoscopy Devices comprising Laparoscopy, Urology, Gastrointestinal, Arthroscopy, ENT, Gynecology, Neurology, and Other Endoscopy Applications.”

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Report Synopsis

The primary factors propelling growth for Endoscopy Devices market include an increasing geriatric population, obesity, changes in demography and lifestyles, which have resulted in growing incidences of cancer, gastrointestinal diseases and other chronic conditions on a global basis. Demand for these devices has also gained traction due to technological developments in visualization, diagnosis and surgical endoscopic treatment, as well as growing awareness among patients and the medical fraternity in regard to the benefits offered by endoscopy.

Laparoscopy is estimated the largest application market for Endoscopy Devices with an estimated share of 30% that is equivalent to US\$9.5 billion in 2017, followed by Gastrointestinal Endoscopy and Urology Endoscopy with 16.2% and 14% respectively in the same year. Gastrointestinal Endoscopy is also expected the fastest growing application of endoscopy devices with a CAGR of about 8% during the period 2017-2024.

- Wireless Capsule Endoscope for Targeted Drug Delivery
- New Endoscopic System to Identify Gastric Cancer
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 18
- The industry guide includes the contact details for 369 companies

Product Outline

The report analyzes the market for the key product segments of Endoscopy Devices including:

- Endoscopes
- Visualization Systems
- Accessories
- Others

Applications of Endoscopy Devices analyzed comprise the following:

- Laparoscopy
- Urology Endoscopy
- Gastrointestinal Endoscopy
- Arthroscopy
- ENT Endoscopy
- Gynecology Endoscopy
- Neurology Endoscopy
- Others

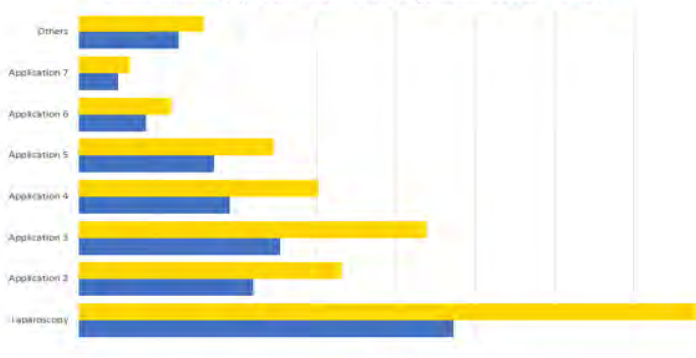
Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Endoscopy Devices market for the period 2014-2024 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2024

Geographic Coverage

- **North America** (United States, Canada and Mexico)
- **Europe** (Germany, France, The United Kingdom, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (Japan, China, India, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

Global Endoscopy Devices Market by Application 2017 & 2024



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- Endoscopy Devices global market is analyzed in this report with respect to major product segments and key applications
- The report exclusively analyzes each application area and product segment of endoscopy devices by major geographic region
- Capsule Endoscopy Could Help Patients with GI Bleeding Avoid Hospital Stays
- The Role of Endoscopic Therapy in Early Esophageal Cancer

SAMPLE COMPANY PROFILE

AESCULAP, INC (UNITED STATES)

3773 Corporate Parkway, Center Valley, PA 18034

Phone: 800-258-1946, Fax: 610-791-6880

Website: www.aesculapusa.com

Business Overview

Aesculap, Inc established in 1977 with headquarters in Center Valley, Pennsylvania and operates as a subsidiary of Aesculap AG. The company is engaged in manufacturing and supplying surgical instruments, implants, and supplies. The Product portfolio of the company includes Neurosurgery, Power Systems, Sterile Processing Products and Services, Surgical Instruments, Vet Care and Wound Closure. The company engaged in offering bipolar forceps, aneurysm clips, cranial fixation, dura substitutes, hydrocephalus shunts, neurosurgical instruments, neuroendoscopy, and spine implants for neurosurgery applications and power systems, such as pneumatic systems for neuro and spine surgery, electric systems, and 3Ti dermatomes. The company provides surgical instruments, including Cardiovascular Surgical Instruments, General Surgical Instruments, Laparoscopic Instruments, Neuro Instruments, Power Systems, Advanced Energy, wound closure products, including Absorbable Sutures, Non-Absorbable Surgical Sutures, Topical Skin Adhesive, Skin Staplers, Hemostatic Bone Wax, and Passion for Cardio. In addition, company offers sterile processing solutions and services for instrument sterilization, such as Sterilization Container Systems, Immediate-Use Steam Sterilization, Low Temperature Sterilization, Wrap to Rigid™, Surgical Instrument and Equipment Repair and Vendor Partnership Program.

Neuroendoscopy and Laparoscopy Product Portfolio

Product Category	Products
Intraventricular Neuroendoscopy	MINOP Trocars
	MINOP Endoscopes
	MINOP Rigid Instruments
	MINOP - Electrodes
	MINOP Disposable Introducer
	MINOP - Storage
	PaediScope
	MINOP InVent
	MINOP InVent Instruments
	MINOP InVent Electrodes
	MINOP InVent - Disposable Introducer
	MINOP InVent - Storage
Endoscope Assisted Microneurosurgery	Angled "Perneckzy" Scopes
	XS Tube Shaft Microinstruments
Transnasal Neuroendoscopy	MINOP TREND
	TREND - Curettes and Dissectors
Holding Devices	Mechanical Holding Arm
	UNITRAC" - Pneumatic Holding Arm
	Adapters for UNITRAC and M-TRAC
	NeuroPilot' - Fine-positioning for UNITRAC" and Mechanical Holding Arm

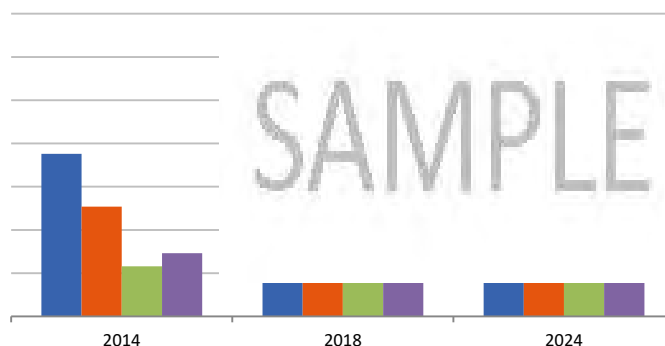
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SAMPLE TABLE/CHART

Glance at 2017 Global Endoscopy Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



North American Endoscopy Devices Market Analysis (2014-2024) by Product Segment – Endoscopes, Visualization Systems, Accessories and Others in USD Million



KEY PLAYERS PROFILED

- Aesculap, Inc
- Arthrex, Inc
- Boston Scientific Corporation
- Cogentix Medical, Inc.
- CONMED Corporation
- Cook Medical Incorporated
- ETHICON, INC
- FUJIFILM Medical Systems U.S.A., Inc
- KARL STORZ GmbH & Co. KG
- Medtronic PLC
- Olympus Medical Systems Corp.
- PENTAX Medical
- Richard Wolf GmbH
- Smith & Nephew PLC
- Stryker Corporation
- US Endoscopy, Inc.

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About Industry Experts

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Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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