

Catheters – A Global Market Overview

“The report reviews, analyzes and projects the global market for Catheters for the period 2017-2026. The market for Catheters product types analyzed in this study include Cardiovascular Catheters, Specialty Catheters, Intravenous Catheters, Urology Catheters, and Neurovascular Catheters. The report also encompasses the market analysis for End-Use Sectors comprising Hospitals, Ambulatory Surgery Centers, Dialysis Centers, and Others that include Nursing Homes, Cardiovascular Centers etc.”

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Report Synopsis

The major factors driving the growth of Catheters market includes rising incidences of cardiovascular diseases, urinary related disorders, cancer, kidney failure, and others. Furthermore, technological advancement in catheterization procedures, significant increase in incontinence problems in geriatric population, increasing demand for sterile and disposable catheters, demand for minimal invasive surgical procedures, funding by various government organization and medical device manufacturing companies propel the growth of Catheters market.

Cornering an estimated share of 66.7% equating to US\$19 billion in 2019, Hospitals lead the global demand for Catheters, which is also projected to reach US\$29.7 billion by 2026 with a fastest CAGR of 6.6% between 2019 and 2026. The overall Catheters market, globally, forecast to touch \$30 billion in 2020.

- IntelliCath System to Ease Catheter Tracking
- Prolong Usage of Coated Foley Catheters May Minimize Infections
- Smart Catheter System for Bladder Management
- Autonomous Catheter Navigation Using Neural Network
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 48
- The industry guide includes the contact details for 109 companies

Product Outline

The market for product types of Catheters studied in this report comprise the following:

- Cardiovascular Catheters
 - Therapeutic Cardiovascular Catheters
 - Diagnostic Cardiovascular Catheters
- Specialty Catheters
- Intravenous Catheters
 - Peripheral Intravenous Catheters
 - Central Intravenous Catheters
- Urology Catheters
 - Urinary Catheters
 - Dialysis Catheters
- Neurovascular Catheters

The report analyzes the market for the following end-use sectors of Catheters:

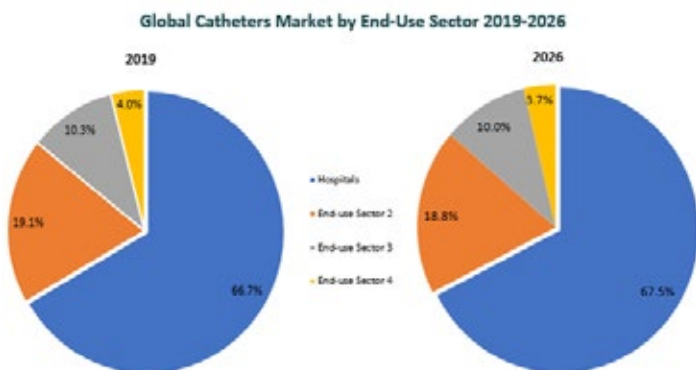
- Hospitals
- Ambulatory Surgery Centers
- Dialysis Centers
- Others

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Catheters market for the period 2017-2026 in terms of value in US\$; and the compound annual growth rates (CAGRs) projected from 2019 through 2026.

Geographic Coverage

- **North America** (The United States and Mexico)
- **Europe** (Germany, the United Kingdom, France, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (Japan, China, India, Australia, South Korea and Rest of Asia-Pacific)
- **Rest of World** (Brazil, South Africa and Other RoW Countries)



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- This global market research report on Catheters analyzes the market with respect to product types and end-use sectors
- Catheters market size is estimated/projected in this report by product type/sub-type and by end-use sector across all major countries

SAMPLE COMPANY PROFILE

ANGIODYNAMICS, INC.

14 Plaza Drive, Latham, NY 12110, United States
Phone: 1-518-795-1400, Fax: 1-518-795-1401
Website: www.angiodynamics.com

Business Overview

Established in 1988 and headquartered in Latham, New York, Angiodynamics, Inc., (Angiodynamics) is one of the leading global providers of invasive medical devices and equipment for healthcare professional in oncology, vascular disease and vascular access. The company's product lines include market-leading ablation systems, vascular access products, angiographic products, angiographic and hemodialysis catheters, image guided vascular access products and accessories, drainage products, thrombolytic products, therapeutic & diagnostic devices and venous products. Angiodynamics provides benefit interventional physicians to treat peripheral vascular and other non-coronary diseases. The company offers NanoKnife ablation systems for surgical ablation of soft tissues; solero microwave tissue ablation systems; and radiofrequency ablation products for ablating solid cancerous or benign tumors. The company also provides BioSentry tract sealant systems; IsoLoc Endorectal Balloon's; alatus vaginal balloon packing systems; and OARtrac system, which offers real-time dose data physically delivered during various cancer treatments. The company's key catheters product portfolio includes midline catheters, implantable ports, dialysis catheters, peripherally inserted central catheters, and related accessories and supplies. The products of the company are reached to interventional cardiologists, vascular surgeons, urologists, interventional and surgical oncologists, interventional radiologists, and critical care nurses directly, through distributor channels. Angiodynamics is also engaged in providing closed fluid systems, guidewires, disposable transducers, manifolds, interventional accessories, contrast management systems and other related products used in treating cardiovascular and peripheral vascular diseases.

Product Analysis

Product	Description
Exodus Drainage Catheters	<p>The <i>Exodus Drainage</i> Catheters feature integrated polymer blend extrusion used in general, nephrostomy and biliary applications.</p> <p><i>Exodus ARRAY</i> - Multipurpose drainage catheter provides embedded radiopaque polymer markerband, just proximal to the formed pigtail.</p> <p><i>Exodus NUANCE</i> - Nephrostomy drainage catheter is a tight or standard pigtail loops for a precise and comfortable fit within the delicate renal pelvis.</p> <p><i>Exodus BELIEVE</i> - Biliary drainage catheter provides drainage holes, spiraling up the catheter shaft. These holes are identified by an embedded radiopaque polymer markerband and allow for drainage from the biliary tree into the duodenum.</p>

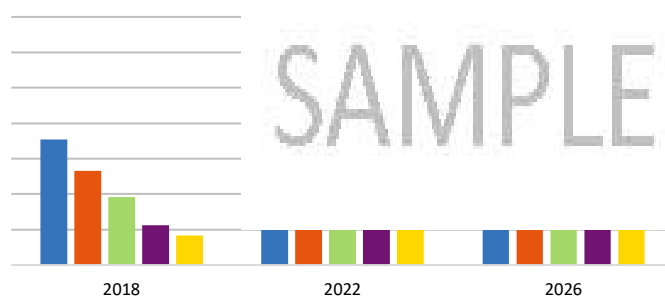
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SAMPLE TABLE/CHART

Glance at 2019 Global Catheters Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



Asia-Pacific Catheters Market Analysis (2017-2026) by Product Type – Cardiovascular Catheters, Specialty Catheters, Intravenous Catheters, Urology Catheters and Neurovascular Catheters in USD Million



KEY PLAYERS PROFILED

- Abbott Laboratories, Inc.
- Angiodynamics, Inc.
- Argon Medical Devices, Inc.
- B Braun Melsungen AG
- Bactiguard Holding AB
- Becton, Dickinson and Company
- Biotronik SE & Co., KG.
- Boston Scientific Corporation
- Cardinal Health, Inc.
- Cardiomed Supplies, Inc.
- Coloplast A/S
- Convatec Group PLC
- Edwards Lifesciences Corporation
- Johnson & Johnson
- Koninklijke (Royal) Philips N.V.
- Medtronic PLC
- Nipro Corporation
- Osypka AG
- Raumedic AG
- Seisa Medical, Inc.
- Siemens Healthcare GmbH
- Stryker Corporation
- Terumo Corporation
- Thomas Medical, Inc.

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