

Medical Nutrition – A Global Market Overview

“The report reviews, analyzes and projects the global market for Medical Nutrition for the period 2014-2022. Medical Nutrition product segments analyzed in this study include Infant, Enteral and Parenteral while sub-types of Enteral medical nutrition comprise Standardized, Elemental/Semi-Elemental and Specialized.”

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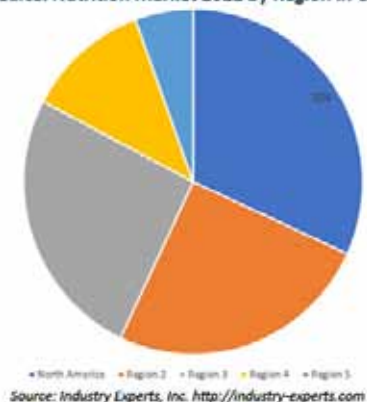
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Report Synopsis

Medical Nutrition is a therapeutic composition developed to satisfy the nutritional requirements of patients that have specific medical conditions in a manner that supports their physical upkeep, treatment procedure, and symptom management.

Global medical nutrition market is estimated at US\$37.6 billion in 2017 and is projected to reach US\$52.3 billion by 2022 at a CAGR of 6.8% between the two years. Infant Nutrition accounts for the largest share in the global Medical Nutrition market, with an estimated 2017 share of 45.5% that is equivalent to US\$17 billion, followed by Enteral Nutrition with 37.4% in the same year.

Global Medical Nutrition Market 2022 by Region in USD Million



Research Findings & Coverage

- The global Medical Nutrition market is analyzed in this report for its major product segments and sub-segments
- Industry Innovations to Target Nutritional Products to the over 65's Market
- Limitations of Algae as Nutritional and Functional Food Sources
- Usage of Nutritional Products in Healthcare is Challenging

- Role of Commercial Premixed Parenteral Nutrition in Pediatrics
- Raising Opportunities for Food Categories in Personalized Nutrition
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 26
- The industry guide includes the contact details for 666 companies

Product Outline

The report analyzes the market for product segments of Medical Nutrition including:

- Infant Medical Nutrition
- Enteral Medical Nutrition*
- Parenteral Medical Nutrition

*Enteral Medical Nutrition sub-types further analyzed in the report comprise:

- Standardized Enteral Medical Nutrition
- Elemental/Semi-Elemental Enteral Medical Nutrition
- Specialized Enteral Medical Nutrition

Analysis Period & Units

- The report reviews, analyzes and projects the global Medical Nutrition market for the period 2014-2022 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, The United Kingdom, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (Japan, China, India, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

ABBOTT NUTRITION MANUFACTURING, INC

625 Cleveland Avenue, Columbus
OH 43215-1724, United States
Phone: 614-624-7485, Fax: 614-624-7616
Website: www.abbottnutrition.com

Business Profile

Abbott Nutrition Manufacturing, Inc, (Abbott) established in 1903 with headquarters in Columbus, Ohio and operates as a subsidiary of Abbott Laboratories, a global healthcare company. The company was formerly known as Ross Products, Inc. and changed its name to Abbott Nutrition Manufacturing Inc. in November 2007. The company is engaged in developing, producing, and marketing science-based nutritional products. The product portfolio of the company includes various categories such as infant & new mother, child, adult, sports & active living, therapeutic nutrition, malnutrition products and medical devices. Abbott offers a range of products includes infant formulas, growing-up milks, nutritional shakes for children and adults, nutritional shakes and bars for people with diabetes, specialized products for athletes and fitness enthusiasts, and nutrition bars for busy and active lifestyles. The company operates in Columbus, Ohio: Sturgis, Michigan, Altavista, Virginia, CASA Grande, Arizona, Fairfield, California, Cotehill and Sligo, Ireland. Abbott offers leading nutritional products globally to meet the nutritional requirements.

Product Portfolio

Product category	Brand/Product	Particulars
Adult	Curate™ Snacks	Curate™
	EAS®	100% Whey Isolate, 100% Whey Protein Bars, 100% Whey Protein Powder, 100% Whey Protein Shake, AdvantEDGE® Carb Control Shake, AdvantEDGE® Protein Bars, AdvantEDGE® Protein Powder, EAS Pre-Workout, EAS® Muscle Physique™, Myoplex 30™ Bars, Myoplex BCAA & Electrolytes, Myoplex Creatine, Myoplex Glutamine, Myoplex Micellar Casein, Myoplex Pre-Workout, Myoplex Protein Blend, Myoplex Recovery Protein, Myoplex Shred, Myoplex Whey Isolate, Myoplex® Ketogenic, Myoplex® Lite Powder, Myoplex® Muscle Armor, Myoplex® Original Powder, Myoplex® Original Shake, Soy, Soy Protein, Whey Casein Protein Powder
	Ensure®	Ensure Clear® Therapeutic Nutrition, Ensure Light Nutrition Shake, Ensure Plus®
		Ensure Plus® Therapeutic Nutrition, Ensure® Clear Nutrition Drink, Ensure® Compact, Ensure® Compact TN, Ensure® Enlive® Advanced Nutrition Shake, Ensure®, Enlive® Advanced Therapeutic Nutrition

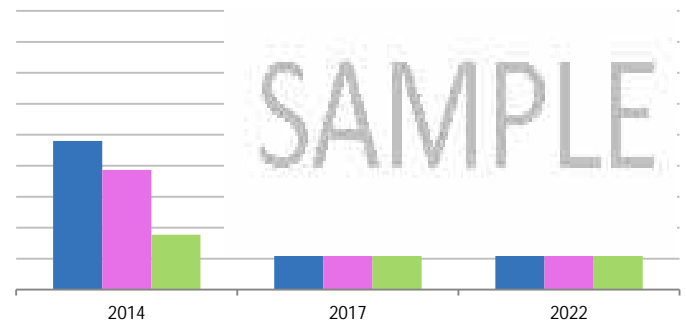
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SAMPLE TABLE/CHART

Glance at 2017 Global Medical Nutrition Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



North American Medical Nutrition Market Analysis (2014-2022) by Product Segment – Infant, Enteral and Parenteral in USD Million



KEY PLAYERS PROFILED

- Abbott Nutrition Manufacturing, Inc
- Arla Foods, Inc
- B. Braun Medical, Inc
- B. Braun Melsungen AG
- Bard Access Systems, Inc
- Baxter International, Inc
- Boston Scientific Corporation
- CORPAK MedSystems, Inc
- CareFusion
- Covidien Plc
- DEMO S.A.
- Fresenius Kabi AG
- Hormel Health Labs, Inc.
- Hospira Inc
- Halyard Health Inc.
- ICU Medical, Inc.
- Koninklijke Frieslandcampina N.V.
- Mead Johnson Nutrition Company
- Neomed, Inc.
- Nestlé S.A.
- Nutricia Advanced Medical Nutrition
- Otsuka Pharmaceutical Co., Ltd.
- Perrigo Nutritionals, LLC
- Sichuan Kelun Pharmaceutical Co., Ltd.
- Victus, Inc.
- Vitaflor® International Ltd

.....more

TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE 1

1. INTRODUCTION	1
1.1 Product Outline.....	3
1.1.1 Nutrition	3
1.1.1.1 Types of Nutrients	3
1.1.1.1.1 Macronutrients	4
1.1.1.1.1.1 Carbohydrates	5
1.1.1.1.1.2 Fiber	5
1.1.1.1.1.3 Fat	5
1.1.1.1.1.4 Protein	6
1.1.1.1.1.5 Water	6
1.1.1.1.2 Micronutrients	6
1.1.1.1.2.1 Minerals	6
1.1.1.1.2.2 Vitamins	7
1.1.2 Overview of Malnutrition	7
1.1.2.1 Malnutrition Types	7
1.1.2.1.1 Growth Failure Malnutrition	7
1.1.2.1.2 Acute Malnutrition	8
1.1.2.1.3 Chronic Malnutrition	8
1.1.2.1.4 Micronutrient Malnutrition	8
1.1.2.2 Nutritional Assessment	9
1.1.2.2.1 Elements of the Assessment	9
1.1.2.2.1.1 Anthropometrics	9
1.1.2.2.1.2 Biochemical Data	10
1.1.2.2.1.3 Clinical Methods	10
1.1.2.2.1.4 Dietary	11
1.1.2.2.1.5 Evaluation	11
1.1.3 The Concept of Medical Nutrition.....	11
1.1.3.1 Categories and Routes of Nutrition Support	11
Enteral Nutrition	12
Parenteral Nutrition.....	13
Combination Feeding.....	13
1.1.3.1.1 Enteral Nutrition	13
1.1.3.1.1.1 Composition of Nutrients.....	13
1.1.3.1.1.1.1 Carbohydrates	13
1.1.3.1.1.1.2 Lipids.....	14
1.1.3.1.1.1.3 Protein.....	14
1.1.3.1.1.1.4 Water	14
1.1.3.1.1.1.5 Micronutrients.....	14
1.1.3.1.1.1.6 Fiber.....	14
1.1.3.1.1.2 Categories of Enteral Formulas	15
1.1.3.1.1.3 Enteral Formula Requirements for Special Populations.....	15
1.1.3.1.1.4 An Overview of Enteral Nutrition Management	16
1.1.3.1.1.4.1 Administration Routes for Enteral Nutrition	16
1.1.3.1.1.4.2 Administration Methods for Enteral Nutrition	17
1.1.3.1.1.4.3 Monitoring	18
1.1.3.1.1.2 Parenteral Nutrition.....	18
1.1.3.1.2.1 Selection of Patients	18
1.1.3.1.2.2 Requirement of Fluids.....	19
1.1.3.1.2.3 Requirement of Calories and Protein.....	19
1.1.3.1.2.4 Requirement of Macronutrients	19
1.1.3.1.2.5 Requirement of Micronutrients	20
1.1.3.1.2.5.1 Electrolytes	20
1.1.3.1.2.5.2 Vitamins.....	21
1.1.3.1.2.5.3 Trace Elements	21
1.1.3.1.2.6 PN for Special Populations	23
1.1.3.1.2.6.1 Diabetes	23
1.1.3.1.2.6.2 Acute Renal Failure	23
1.1.3.1.2.6.3 Pulmonary Disease.....	23
1.1.3.1.2.6.4 Hepatic Disease.....	24
1.1.3.1.2.6.5 Cardiac Disease.....	24
1.1.3.1.2.7 Total Parenteral Nutrition (TPN) Management	25

1.1.3.1.2.8 Administration of PN	26
1.1.3.1.2.8.1 Central PN	26
1.1.3.1.2.8.2 Peripheral PN	26
1.1.3.1.2.8.3 Estimation of Osmolarity	27
1.1.3.1.2.8.4 Filtration	27
1.1.3.1.2.8.5 Continuous PN Administration or Cyclic PN Administration	27
1.1.3.1.2.8.6 Monitoring.....	27
1.1.3.1.3 Infant Nutrition	28
1.1.3.1.3.1 Breastfeeding.....	29
1.1.3.1.3.2 Infant Formula	30
1.1.3.1.3.2.1 Formula Feeding	30
1.1.3.1.3.2.2 Nutritional Assessment in Children.....	33
1.1.3.1.3.2.3 Indications for Enteral Nutrition	34
1.1.3.1.3.2.4 Disease-Specific Considerations.....	34
1.1.3.1.3.2.4.1 Cardio Respiratory Diseases.....	34
1.1.3.1.3.2.4.2 Gastrointestinal Disease and Dysfunction	35
1.1.3.1.3.2.4.3 Renal Disease	35
1.1.3.1.3.2.4.4 Critical Illness and Post-Operative States	35
1.1.3.1.3.2.4.5 Burns.....	36
1.1.3.1.3.2.4.6 Cancer	36
1.1.3.1.3.2.4.7 Neurologic Impairment	37
1.1.3.1.3.2.5 Formula Selection	37
1.1.3.1.3.2.5.1 Protein Source	37
1.1.3.1.3.2.5.2 Age Considerations	38
1.1.3.1.3.2.5.3 Specialty Formulas	38
1.1.3.1.3.2.5.4 Nutritional Requirements.....	38
1.1.3.1.3.2.5.5 Children with Healthy Growth.....	39
1.1.3.1.3.2.5.6 Children Needing Catch-Up Growth	39
1.1.3.1.3.2.5.7 Adjustments for Children with Obesity	40
1.1.3.1.3.2.5.8 Monitoring.....	40
1.1.3.1.3.2.5.9 Administration	40
1.1.3.1.3.2.6 Total Parenteral Nutrition in Infants.....	41
1.1.4 Medical Nutrition and Therapeutic Areas.....	43
1.1.4.1 Maldigestion and Malabsorption.....	43
1.1.4.2 Food Allergies	44
1.1.4.3 Diarrhoea.....	44
1.1.4.4 Cancer.....	45
1.1.4.5 Diabetes.....	46
1.1.4.6 Short Bowel Syndrome (SBS)	47
1.1.4.7 GI Tract Impairment.....	47
1.1.4.8 Acute Lung Disease (ALI).....	47
1.1.4.9 Acute Respiratory Disease Syndrome (ARDS).....	48
1.1.5 Ingredients used in Medical Nutrition	49
1.1.5.1 Amino Acids	49
1.1.5.2 Vitamins	50
1.1.5.3 Minerals.....	51
1.1.5.4 Carbohydrates	53
1.1.5.5 Fibers	53
1.1.5.6 Fats	53
2. KEY MARKET TRENDS	54
2.1 Accelerating Incidence of Inflammatory Bowel Disease in the Western World	54
2.2 Industry Innovations to Target Nutritional Products to the over 65's Market	55
2.3 The Effective Role of Ketogenic Diet on Severe Form of Epilepsy	55
2.4 Against Malnutrition, UNICEF goes Local with RUTF Products	56
2.5 Limitations of Algae as Nutritional and Functional Food Sources	57
2.6 Usage of Nutritional Products in Healthcare is Challenging	58
2.7 Role of Commercial Premixed Parenteral Nutrition in Pediatrics	58

2.8 Raising Opportunities for Food Categories in Personalized Nutrition	60
2.9 Revised Guidelines for Foods for Special Medical Purposes (FSMP).....	61
2.10 Minimization of Hospital LOS and POAF in Cardiac Surgery Patients through Omega-3 PUFA ...	62
2.11 Supplementation of Omega 3 and Omega 6 Fatty Acids Reduces the Medications Dosage in Treating ADHD: Study Claims.....	63
2.12 Synbiotics to Alleviate Allergies in Infants born through C-Section	64
2.13 Relationship between Probiotics and Breast Cancer in Women – A Case Study.....	65
3. KEY GLOBAL PLAYERS	66
Abbott Nutrition Manufacturing, Inc (United States).....	66
Arla Foods, Inc (Canada)	69
B. Braun Medical, Inc (United States)	70
B. Braun Melsungen AG (Germany)	71
Bard Access Systems, Inc (United States)	80
Baxter International, Inc (United States)	81
Boston Scientific Corporation (United States)	82
CORPAK MedSystems, Inc (United States)	83
CareFusion (United States)	84
Covidien Plc (Ireland)	85
DEMO S.A. (Greece).....	87
Fresenius Kabi AG (Germany)	88
Hormel Health Labs, Inc. (United States)	90
Hospira Inc (United States)	91
Halyard Health Inc. (United States).....	92
Icu Medical, Inc. (United States).....	94
Koninklijke Frieslandcampina N.V. (The Netherlands)	96
Mead Johnson Nutrition Company (United States)	98
Neomed, Inc. (United States).....	100
Nestlé S.A. (Switzerland).....	101
Nutricia Advanced Medical Nutrition (The Netherlands)	104
Otsuka Pharmaceutical Co., Ltd. (Japan).....	108
Perrigo Nutritional, Llc (United States).....	110
Sichuan Kelun Pharmaceutical Co., Ltd. (China).....	111
Victus, Inc. (United States).....	112
VitaFlo® International Ltd (United Kingdom).....	114
4. KEY BUSINESS & PRODUCT DEVELOPMENTS	116
Nestlé Health Science launches educational website for major surgery patients	116
Nestlé acquires Atrium Innovations to extend consumer healthcare portfolio.....	116
B. Braun to introduce comprehensive PN 360 Program at ASHP	116
Otsuka Pharmaceutical launches new, pre-mixed flavor formulations for Aminoleban EN	116
ICU Medical receives the 2017 Cerner Innovation Award IV-EHR Interoperability.....	117
Baxter recalls Nexterone Injection due to Particulate Matter	117
Boston Scientific to acquire Apama Medical for \$300 millions	117
Baxter Launches Advanced Asset Tracking System DeviceVue	117
Perrigo received FDA approval and settlement for the store brand OTC equivalent of Nexium® 24HR capsules	118
Baxter Launches oXiris set used in Continuous Renal Replacement Therapy and Sepsis Management Protocols ..	118
Arla Foods launches Arla organic milk in the United Arab Emirates (UAE)	118
BD to introduce New Ultra-Fine™ Micro 6mm Pen Needle for Injection Pens	118
Nestlé to acquire Blue Bottle Coffee in Oakland, California	119
Baxter to enter into a Collaboration agreement with ASPEN.....	119
B. Braun Launches a new dialyzer Diacap® Pro	119
Cardinal Health to acquire a portion of Medtronic's Patient Monitoring & Recovery division	119
Baxter acquires Claris Injectables for \$625 million	120

Perrigo filed a Paragraph IV Abbreviated New Drug Application with the FDA..... 120

Nestlé Health Science collaborates with the Stroke Foundation (Australia)..... 120

Mead Johnson Nutrition completes Merger with Reckitt Benckiser..... 120

Baxter to enter into collaboration agreement with Dorizoe Lifesciences..... 121

Baxter received U.S. FDA approval to launch Ready-To-Use Clindamycin Injection in Saline..... 121

B. Braun Medical to Display its portfolio of infusion pump products at AACN..... 121

B. Braun to display its Home Infusion Therapy at NHIA..... 122

Boston Scientific to acquire Symetis for \$435 million..... 122

Halyard Health expands Portfolio of Enteral Feeding Products..... 122

B. Braun to Introduce Wound Gel X at Annual WOCN Conference..... 123

Nestlé Health Science enters into a partnership agreement with Alihealth..... 123

FrieslandCampina enters into partnership agreement with Facebook..... 123

B. Braun to Introduce Actreen® Mini Catheters at AUA annual Conference, Boston..... 123

FrieslandCampina to introduce organic Vivinal GOS Syrup worldwide..... 124

Christie Medical Holdings to enter into Collaboration agreement with B. Braun Medical..... 124

Becton Dickinson Acquires Medical Technology Peer C.R. Bard..... 124

Arla to invest 12 million euro in infant milk formula production in Northern Denmark..... 124

B. Braun launches Easyump® Home Infusion Therapy application..... 125

BD to acquire Caesarea Medical Electronics (CME)..... 125

Nestlé Health Science and Chinese Stroke Association entered into collaboration agreement..... 125

BD Launches New IV Medication Safety Solution..... 126

Nestlé Health Science launches Meritene® range..... 126

B. Braun, Iatric Systems integrate Outlook infusion pump, Accelerate Connect software..... 126

ICU Medical acquires Hospira Infusion Systems from Pfizer..... 126

Nestlé Health Science launches the compleat® family of tube-feeding formulas..... 127

PleurX™ Catheter System received FDA 510(k) Clearance for Specific Non-Malignant Recurrent Pleural Effusions..... 127

Perrigo received FDA approval for the store brand OTC equivalents to Nicorette® White Ice Mint® Gum..... 127

Hospira and Iatric Systems integrated to deliver Smart Pump-EMR Interoperability..... 128

B. Braun enters into collaboration agreement with Omnicell, Inc..... 128

Boston Scientific acquires EndoChoice..... 128

Boston Scientific acquires Distal Access® Gynecology, Urology portfolio..... 128

BD integrated with Eli Lilly & company to launch BD™ U-500 Insulin Syringe..... 129

Boston Scientific acquires LumenR™ Tissue Retractor System from LumenR LLC..... 129

Arla Foods to close Dairy Plant in Germany..... 129

Boston Scientific launches Resolution 360™ Clip to improve hemostatic clipping..... 129

B. Braun launches new STEADYCare™ Extension Set..... 130

Abbott EAS® Launches First Ketogenic Meal Replacement for Athletes..... 130

Baxter to Launch Ready-to-use Parenteral Nutrition in Europe..... 130

B. Braun Renal therapies division to launch xevonta™..... 130

Nestlé Health Science to acquire Phagenesis..... 130

Baxter enters into a partnership agreement with Satellite Healthcare..... 131

IVC to acquire Perrigo's (PRGO) Vitamins, Minerals & Supplements Business..... 131

FDA 510(k) Clearance for NeoMed's Low Dose Tip ENFit Syringe..... 131

B. Braun files IV catheter system patent infringement suit against Becton Dickinson..... 131

Abbott Launches Sports Nutritional Products EAS® Protein Shakes, Powders and Bars..... 131

Nestlé Health Science collaborates with DBV technologies to develop, sell test for diagnosis of cow's milk allergy..... 132

Hospira launches LifeCare PCA® 7.0 Infusion System..... 132

Arla opens milk powder packaging facility in Senegal..... 132

Medtronic launches new endoscopic ablation Catheter..... 132

Halyard Health signs agreement to acquire CORPAK MedSystems..... 133

Abbott adds high-protein drink to Ensure Product line..... 133

Mead Johnson Launches Enfitas Product Line in China..... 133

ICU Medical and B. Braun sign expanded long-term distribution agreement..... 133

Arla partnering with international non-profit EAT..... 133

BD Alaris™ System Named Infusion Pump EMR Integration Leader by KLAS Research..... 134

Nestlé Buys Stake in U.S. Pronutra Biosciences..... 134

FrieslandCampina signed partnership agreement with Glycosyn..... 134

Abbott Introduces Curate, Foodie-Inspired Snacks..... 134

NeoMed revised Supply agreement with Premier Inc to include ENFit™ products..... 134

Fresenius Kabi USA acquires BD Rx business..... 135

Perrigo to acquire Generic Retin-A® Portfolio from Matawan Pharmaceuticals, LLC..... 135

B. Braun Medical enter into collaboration with First Databank..... 135

B. Braun Launches Ster-ASSIST™, comprehensive sterile IV kit supporting Ultrasound..... 135

FrieslandCampina opens infant nutrition production plant in Borculo..... 136

Edwards Lifesciences Collaborates with CareFusion Announce..... 136

B. Braun to present new line of echogenic peripheral nerve block needles at ASA..... 136

Nestlé Health Science to open \$70m product technology center in Bridgewater..... 136

Nestlé Health Science collaborates with GE Healthcare..... 136

ICU Medical Partners with Medline Industries..... 137

Perrigo acquires Portfolio of OTC Brands from GSK for €200 million..... 137

Plum 360™ Infusion System with Hospira MedNet™..... 137

Hospira and Cerner expand I.V.-EMR technology integration agreement..... 137

Nestlé Health Science Launches ENact™: Quality improvement through Nutrition..... 138

B. Braun acquires dialysis Portfolio of Lauer Membran Wassertechnik GmbH..... 138

Brainlab partners with Boston Scientific Corporation..... 138

Boston Scientific To Acquire Xlumena for \$75M..... 138

Becton Dickinson to acquire of CareFusion for \$12.2 billion..... 139

Fresenius Kabi and Halyard Health Enter Distribution Agreement..... 139

B. Braun launches Nutrilipid 20% to expand Clinical Nutrition Portfolio..... 139

Corpak MedSystems acquires French company Maxter Catheters..... 139

Kimberly-Clark announces details for completion of Health Care Spin-Off..... 139

5. GLOBAL MARKET OVERVIEW..... 140

5.1 Global Medical Nutrition Market Overview by Product Segment..... 141

5.1.1 Global Enteral Medical Nutrition Market by Product Type..... 143

5.1.1.1 Global Medical Nutrition Product Segment Market Overview by Geographic Region..... 145

5.1.1.1.1 Infant Medical Nutrition..... 145

5.1.1.1.2 Enteral Medical Nutrition..... 147

5.1.1.1.2.1 Enteral Medical Nutrition Product Type Overview by Region..... 149

5.1.1.1.2.1.1 Standardized Enteral Medical Nutrition..... 149

5.1.1.1.2.1.2 Elemental/Semi-Elemental Enteral Medical Nutrition..... 151

5.1.1.1.2.1.3 Specialized Enteral Medical Nutrition..... 153

5.1.1.1.3 Parenteral Medical Nutrition..... 155

PART B: REGIONAL MARKET PERSPECTIVE.. 157

REGIONAL MARKET OVERVIEW..... 159

1. NORTH AMERICA..... 159

1.1 North American Medical Nutrition Market Overview by Geographic Region..... 159

1.2 North American Medical Nutrition Market Overview by Product Segment..... 161

North American Enteral Medical Nutrition Market Overview by Sub-Type..... 163

1.2.1 Medical Nutrition Product Segment Market Overview by NA Region..... 165

1.2.1.1 Infant Medical Nutrition..... 165

1.2.1.2 Enteral Medical Nutrition..... 167

1.2.1.2.1 Enteral Medical Nutrition Sub-Type Market Overview by NA Region..... 169

1.2.1.2.1.1 Standardized Enteral Medical Nutrition..... 169

1.2.1.2.1.2 Elemental/Semi-Elemental Enteral Medical Nutrition..... 171

1.2.1.2.1.3 Specialized Enteral Medical Nutrition..... 173

1.2.1.3 Parenteral Medical Nutrition..... 175

1.3 Major Market Players..... 177

Abbott Nutrition Manufacturing, Inc (United States)..... 177

Arla Foods, Inc (Canada)..... 180

B. Braun Medical, Inc (United States)..... 181

Bard Access Systems, Inc (United States)..... 182

Baxter International, Inc (United States)..... 183

Boston Scientific Corporation (United States)..... 184

CareFusion (United States)..... 185

CORPAK MedSystems, Inc (United States)..... 186

Halyard Health Inc. (United States)..... 187

Hormel Health Labs, Inc. (United States)..... 189

Hospira Inc (United States)..... 190

ICU Medical, Inc. (United States)..... 191

Mead Johnson Nutrition Company (United States)..... 193

Neomed, Inc. (United States)..... 195

Perrigo Nutritional, LLC (United States)..... 196

Victus, Inc. (United States)..... 197

1.4 Country-wise Analysis of North American Medical Nutrition Market..... 199

1.4.1 The United States..... 199

1.4.1.1 United States Medical Nutrition Market Overview by Product Segment..... 199

United States Enteral Medical Nutrition Market Overview by Sub-Type..... 201

1.4.2 Canada..... 203

1.4.2.1 Canadian Medical Nutrition Market Overview by Product Segment..... 203

Canadian Enteral Medical Nutrition Market Overview by Sub-Type..... 205

1.4.3 Mexico..... 207

1.4.3.1 Mexican Medical Nutrition Market Overview by Product Segment..... 207

Mexican Enteral Medical Nutrition Market Overview by Sub-Type..... 209

2. EUROPE..... 211

2.1 European Medical Nutrition Market Overview by Geographic Region..... 211

2.2 European Medical Nutrition Market Overview by Product Segment..... 213

European Enteral Medical Nutrition Market Overview by Sub-Type..... 215

2.2.1 Medical Nutrition Product Segment Market Overview by European Region..... 217

2.2.1.1 Infant Medical Nutrition..... 217

2.2.1.2 Enteral Medical Nutrition..... 219

2.2.1.2.1 Enteral Medical Nutrition Sub-Type Market Overview by European Region..... 211

2.2.1.2.1.1 Standardized Enteral Medical Nutrition	221	3.2 Asia-Pacific Medical Nutrition Market Overview		4.2 South American Medical Nutrition Market	
2.2.1.2.1.2 Elemental/Semi-Elemental Enteral		by Product Segment	280	Overview by Product Segment	321
Medical Nutrition	223	<i>Asia-Pacific Enteral Medical Nutrition Market</i>		<i>South American Enteral Medical Nutrition Market</i>	
2.2.1.2.1.3 Specialized Enteral Medical Nutrition ..	225	<i>Overview by Sub-Type</i>	282	<i>Overview by Sub-Type</i>	323
2.2.1.3 Parenteral Medical Nutrition	227	3.2.1 Medical Nutrition Product Segment Market		4.2.1 Medical Nutrition Product Segment Market	
2.3 Major Market Players	229	Overview by Asia-Pacific Region	284	Overview by SA Region	325
B. Braun Melsungen AG (Germany)	229	3.2.1.1 Infant Medical Nutrition	284	4.2.1.1 Infant Medical Nutrition	325
Covidien PLC (Ireland)	238	3.2.1.2 Enteral Medical Nutrition	286	4.2.1.2 Enteral Medical Nutrition	327
DEMO S.A. Pharmaceutical Industry (Greece)	240	3.2.1.2.1 Enteral Medical Nutrition Sub-Type Market		4.2.1.2.1 Enteral Medical Nutrition Sub-Type Market	
Fresenius Kabi AG (Germany)	241	Overview by Asia-Pacific Region	288	Overview by SA Region	329
Koninklijke Frieslandcampina N.V. (The NETHERLANDS)	243	3.2.1.2.1.1 Standardized Enteral Medical Nutrition	288	4.2.1.2.1.1 Standardized Enteral Medical Nutrition	329
Nestlé S.A. (Switzerland)	245	3.2.1.2.1.2 Elemental/Semi-Elemental Enteral		4.2.1.2.1.2 Elemental/Semi-Elemental Enteral	
Nutricia Advanced Medical Nutrition (The Netherlands) ..	248	Medical Nutrition	290	Medical Nutrition	331
VitaFlo® International Ltd (United Kingdom)	252	3.2.1.2.1.3 Specialized Enteral Medical Nutrition ..	292	4.2.1.2.1.3 Specialized Enteral Medical Nutrition ..	333
2.4 Country-wise Analysis of European Medical		3.2.1.3 Parenteral Medical Nutrition	294	4.2.1.3 Parenteral Medical Nutrition	335
Nutrition Market	254	3.3 Major Market Players	296	4.3 Country-wise Analysis of South American Medical	
2.4.1 Germany	254	Otsuka Pharmaceutical Co., Ltd. (Japan)	296	Nutrition Market	337
by Product Segment	254	Sichuan Kelun Pharmaceutical Co., Ltd. (China)	298	4.3.1 Brazil	337
<i>German Enteral Medical Nutrition Market</i>		3.4 Country-wise Analysis of Asia-Pacific Medical		4.3.1.1 Brazilian Medical Nutrition Market Overview	
<i>Overview by Sub-Type</i>	256	Nutrition Market	299	by Product Segment	337
2.4.2 France	258	3.4.1 Japan	299	<i>Brazilian Enteral Medical Nutrition Market</i>	
2.4.2.1 French Medical Nutrition Market Overview by		by Product Segment	299	<i>Overview by Sub-Type</i>	339
Product Segment	258	<i>Japanese Enteral Medical Nutrition Market</i>		4.3.2 Argentina	341
<i>French Enteral Medical Nutrition Market Overview</i>		<i>Overview by Sub-Type</i>	301	4.3.2.1 Argentinean Medical Nutrition Market	
<i>by Sub-Type</i>	260	3.4.2 China	303	Overview by Product Segment	341
2.4.3 The United Kingdom	262	3.4.2.1 Chinese Medical Nutrition Market Overview		<i>Argentinean Enteral Medical Nutrition Market</i>	
2.4.3.1 United Kingdom Medical Nutrition Market		by Product Segment	303	<i>Overview by Sub-Type</i>	343
Overview by Product Segment	262	<i>Chinese Enteral Medical Nutrition Market Overview</i>		4.3.3 Rest of South America	345
<i>United Kingdom Enteral Medical Nutrition Market</i>		<i>by Sub-Type</i>	305	4.3.3.1 Rest of South America Medical Nutrition	
<i>Overview by Sub-Type</i>	264	3.4.3 India	307	Market Overview by Product Segment	345
2.4.4 Italy	266	3.4.3.1 Indian Medical Nutrition Market Overview by		<i>Rest of South America Enteral Medical Nutrition</i>	
2.4.4.1 Italian Medical Nutrition Market Overview by		Product Segment	307	<i>Market Overview by Sub-Type</i>	347
Product Segment	266	<i>Indian Enteral Medical Nutrition Market Overview</i>		5. REST OF WORLD	349
<i>Italian Enteral Medical Nutrition Market Overview</i>		<i>by Sub-Type</i>	309	5.1 Rest of World Nutrition Market Overview by	
<i>by Sub-Type</i>	268	3.4.4 South Korea	311	Product Segment	349
2.4.5 Spain	270	3.4.4.1 South Korean Medical Nutrition Market		<i>Rest of World Enteral Medical Nutrition Market</i>	
2.4.5.1 Spanish Medical Nutrition Market Overview		Overview by Product Segment	311	<i>Overview by Sub-Type</i>	351
by Product Segment	270	<i>South Korean Enteral Medical Nutrition Market</i>		PART C: GUIDE TO THE INDUSTRY	353
<i>Spanish Enteral Medical Nutrition Market Overview</i>		<i>Overview by Sub-Type</i>	313	1. NORTH AMERICA	353
<i>by Sub-Type</i>	272	3.4.5 Rest of Asia-Pacific	315	2. EUROPE	360
2.4.6 Rest of Europe	274	3.4.5.1 Rest of Asia-Pacific Medical Nutrition Market		3. ASIA-PACIFIC	371
2.4.6.1 Rest of Europe Medical Nutrition Market		Overview by Product Segment	315	4. SOUTH AMERICA	379
Overview by Product Segment	274	<i>Rest of Asia-Pacific Enteral Medical Nutrition</i>		5. REST OF WORLD	380
<i>Rest of Europe Enteral Medical Nutrition Market</i>		<i>Market Overview by Sub-Type</i>	317	PART D: ANNEXURE	381
<i>Overview by Sub-Type</i>	276	4. SOUTH AMERICA	319	1. RESEARCH METHODOLOGY	381
3. ASIA-PACIFIC	278	4.1 South American Medical Nutrition Market		2. FEEDBACK	383
3.1 Asia-Pacific Medical Nutrition Market Overview		Overview by Geographic Region	319		
by Geographic Region	278				

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