Medical Nutrition – A Global Market Overview

“The report reviews, analyzes and projects the global market for Medical Nutrition for the period 2014-2022. Medical Nutrition product segments analyzed in this study include Infant, Enteral and Parenteral while sub-types of Enteral medical nutrition comprise Standardized, Elemental/Semi-Elemental and Specialized.”

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Report Synopsis

Medical Nutrition is a therapeutic composition developed to satisfy the nutritional requirements of patients that have specific medical conditions in a manner that supports their physical upkeep, treatment procedure, and symptom management.

Global medical nutrition market is estimated at US$37.6 billion in 2017 and is projected to reach US$52.3 billion by 2022 at a CAGR of 6.8% between the two years. Infant Nutrition accounts for the largest share in the global Medical Nutrition market, with an estimated 2017 share of 45.5% that is equivalent to US$17 billion, followed by Enteral Nutrition with 37.4% in the same year.

Product Outline

The report analyzes the market for product segments of Medical Nutrition including:

- Infant Medical Nutrition
- Enteral Medical Nutrition*
- Parenteral Medical Nutrition

*Enteral Medical Nutrition sub-types further analyzed in the report comprise:

- Standardized Enteral Medical Nutrition
- Elemental/Semi-Elemental Enteral Medical Nutrition
- Specialized Enteral Medical Nutrition

Analysis Period & Units

The report reviews, analyzes and projects the global Medical Nutrition market for the period 2014-2022 in terms of market value in US$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

- North America (The United States, Canada and Mexico)
- Europe (Germany, France, The United Kingdom, Italy, Spain and Rest of Europe)
- Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)
- South America (Brazil, Argentina and Rest of South America)
- Rest of World

Research Findings & Coverage

- The global Medical Nutrition market is analyzed in this report for its major product segments and sub-segments
- Industry Innovations to Target Nutritional Products to the over 65’s Market
- Limitations of Algae as Nutritional and Functional Food Sources
- Usage of Nutritional Products in Healthcare is Challenging

Role of Commercial Premixed Parenteral Nutrition in Pediatrics
- Raising Opportunities for Food Categories in Personalized Nutrition
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 26
- The industry guide includes the contact details for 666 companies

Global Medical Nutrition Market 2022 by Region in USD Million

[Image of pie chart showing market share by region]
SAMPLE COMPANY PROFILE

ABBOTT NUTRITION MANUFACTURING, INC
625 Cleveland Avenue, Columbus
OH 43215-1724, United States
Phone: 614-624-7485, Fax: 614-624-7616
Website: www.abbottnutrition.com

Business Profile

Abbott Nutrition Manufacturing, Inc. (Abbott) established in 1903 with headquarters in Columbus, Ohio and operates as a subsidiary of Abbott Laboratories, a global healthcare company. The company was formerly known as Ross Products, Inc. and changed its name to Abbott Nutrition Manufacturing Inc. in November 2007. The company is engaged in developing, producing, and marketing science-based nutritional products. The product portfolio of the company includes various categories such as infant & new mother, child, adult, sports & active living, therapeutic nutrition, malnutrition products and medical devices. Abbott offers a range of products includes infant formulas, growing-up milks, nutritional shakes for children and adults, nutritional shakes and bars for people with diabetes, specialized products for athletes and fitness enthusiasts, and nutrition bars for busy and active lifestyles. The company operates in Columbus, Ohio: Sturgis, Michigan, Altavista, Virginia, CASA Grande, Arizona, Fairfield, California, Cootehill and Sligo, Ireland. Abbott offers leading nutritional products globally to meet the nutritional requirements.

Product Portfolio

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<thead>
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<th>Product category</th>
<th>Brand/Product</th>
<th>Particulars</th>
</tr>
</thead>
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<tr>
<td>Adult</td>
<td>Curate™ Snacks</td>
<td>Curate™</td>
</tr>
<tr>
<td></td>
<td>100% Whey Isolate, 100% Whey Protein Bars, 100% Whey Protein Powder, 100% Whey Protein Shake, AdvantEDGE® Carb Control Shake, AdvantEDGE® Protein Bars, AdvantEDGE® Protein Powder, EAS Pre-Workout, EAS® Muscle Physique™, Myoplex 30™ Bars, Myoplex BCAA &amp; Electrolytes, Myoplex Creatine, Myoplex Glutamine, Myoplex Micellar Casein, Myoplex Pre-Workout, Myoplex Protein Blend, Myoplex Recovery Protein, Myoplex Shred, Myoplex Whey Isolate, Myoplex® Ketogenic, Myoplex® Lite Powder, Myoplex® Muscle Armor, Myoplex® Original Powder, Myoplex® Original Shake, Soy, Soy Protein, Whey Casein Protein Powder</td>
<td></td>
</tr>
<tr>
<td>EAS®</td>
<td>Ensure® Therapeutic Nutrition, Ensure Light Nutrition Shake, Ensure Plus®</td>
<td></td>
</tr>
</tbody>
</table>

SAMPLE TABLE/CHART

Glance at 2017 Global Medical Nutrition Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World


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- Abbott Nutrition Manufacturing, Inc
- Arla Foods, Inc
- B. Braun Medical, Inc
- B. Braun Melsungen AG
- Bard Access Systems, Inc
- Baxter International, Inc
- Boston Scientific Corporation
- CORPAK MedSystems, Inc
- CareFusion
- Covidien Plc
- DEMO S.A.
- Fresenius Kabi AG
- Hormel Health Labs, Inc.
- Hospira Inc
- Halyard Health Inc.
- ICU Medical, Inc.
- Koninklijke FrieslandCampina N.V.
- Mead Johnson Nutrition Company
- Neomed, Inc.
- Nestlé S.A.
- Nutricia Advanced Medical Nutrition
- Otsuka Pharmaceutical Co., Ltd.
- Perrigo Nutritional, LLC
- Sichuan Kelun Pharmaceutical Co., Ltd.
- Victus, Inc.
- Vitaflo® International Ltd
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About Industry Experts

Industry Experts’ market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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