

## ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW

### TABLE OF CONTENTS

#### Description

Industry Experts has today unveiled the new 2013 version of the market research report on [Anesthesia Devices](#). As per the new report, the [global market for Anesthesia Devices](#) is estimated at US\$7.4 billion in 2013 and forecast to be US\$8.1 billion in 2014. Maintaining a CAGR of about 7.5% between 2010 and 2020, Anesthesia Devices market worldwide is further projected to reach US\$11.8 billion by 2020.

Procuring refurbished anesthesia equipment has been a significantly noticeable trend among a number of healthcare organizations, clinics and outpatient surgery centers. The familiarity of anesthetists with a specific machine due to years of proficiency in using it and longer waiting periods for new equipment to be delivered are factors that have opened the gates for refurbishers to enter the anesthesia equipment marketplace. Other reasons for investing in comparatively cheaper refurbished equipment include easy availability of spare parts that can help in keeping the machines in proper working order, which can also be used in cases of maintaining back-ups. Readily available parts help in decreasing downtime, and facilities with extensive research departments opt for refurbished equipment for extending their purchasing power within limited budgets, thereby ensuring that resources are either stretched to the maximum or employed for other gainful and unavoidable requirements.

The evolution of anesthesia machines has encompassed the journey from being standalone non-networked systems to networked anesthesia workstations that comprise [anesthesia monitors](#) and anesthesia information systems (AIMS). The last decade has witnessed manufacturers introducing anesthesia machines with features, such as advanced ventilators, additional and new modes of ventilation, graphical screens, and loops that offer a clearer picture of the patient, with a major proportion of the ventilators being electronic and driven by software. The buyer now has several advanced ventilation options to choose from, such as synchronized intermittent mandatory ventilation (SIMV), pressure support ventilation (PSV) and pressure controlled ventilation-volume guaranteed (PCV-VG), with the additional alternative of either updating them or purchasing them on a prioritized basis.

[Anesthesia device](#) product segments analyzed in this study include Delivery Machines, Disposables & Accessories, Monitors and Information Systems. Globally, demand for Anesthesia Disposables & Accessories accounts for the largest share estimated at 37.2% in 2013 that equates to US\$2.8 billion.

The report reviews, analyses and projects the [anesthesia devices market](#) for global and the regional markets including North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 13 independent countries across North America – The United States and Canada; Europe – Germany, the United Kingdom, France, Italy, Spain, Bulgaria, Czech Republic and Hungary; Asia-Pacific – Japan, China and India.

This 230 page global market study includes 84 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. The statistical tables represent the data for the global market value in US\$ by geographic region and product segment. This report profiles 33 key global players and 39 major players across North America – 17; Europe – 13; Asia-Pacific – 8 and Rest of World - 1. The research also provides the listing of the companies engaged in manufacturing and supply of [anesthesia devices](#). The global list of companies covers addresses, contact numbers and the website addresses of 172 companies.

# ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW

## TABLE OF CONTENTS

### TABLE OF CONTENTS

#### PART A: GLOBAL MARKET PERSPECTIVE

##### 1. INTRODUCTION

###### 1.1 Product Outline

###### 1.1.1 An Overview of Anesthesia

###### 1.1.1.1 Risks Associated with General Anesthesia

###### 1.1.1.2 Categories of Anesthetics

###### 1.1.2 Anesthesia Devices

###### 1.1.2.1 Anesthesia Delivery Machines

###### 1.1.2.1.1 An Outline of an Anesthesia Delivery Machine

###### 1.1.2.2 Anesthesia Disposables & Accessories

###### 1.1.2.2.1 Anesthesia Circuits (Breathing Circuits)

###### 1.1.2.2.2 Anesthesia Masks

###### 1.1.2.2.3 Endotracheal Tubes (ETTs)

###### 1.1.2.2.4 Laryngeal Mask Airways (LMAs)

###### 1.1.2.3 Anesthesia Monitors

###### 1.1.2.3.1 Clinical Monitoring by an Anesthetist

###### 1.1.2.3.2 Clinical Monitoring of a Patient

###### 1.1.2.3.3 Monitoring Equipment

###### 1.1.2.4 Anesthesia Information Systems or Anesthesia Information Management Systems (AIMS)

###### 1.1.2.4.1 Evolution of the Anesthesia Record

###### 1.1.2.4.2 Positives of Anesthesia Information Management Systems

###### 1.1.2.4.3 Prospects Offered by Anesthesia Information Management Systems

###### 1.1.2.4.4 Challenges Posed by Use of Anesthesia Information Management Systems in Analyzing Data

##### 2. KEY MARKET TRENDS

###### 2.1 Enhanced Features of Anesthesia Equipment Boosts Market Prospects

###### 2.1.1 Trends in Technology

###### 2.1.2 Short Term Outlook

###### 2.1.3 Prospects in the Face of Challenges

###### 2.2 Monitoring Hemoglobin in Children During Surgery Facilitated by Noninvasive Technique

###### 2.2.1 Accuracy of Noninvasive SpHb Assessments

###### 2.2.2 SpHb Levels Inaccurate at Lower hemoglobin Levels

###### 2.3 Medical Device Developed for Monitoring Surgery Patients Under Anesthesia

###### 2.4 Tele-Anesthesia Gaining Wider Acceptance in Increasing Operating Room Efficiency

###### 2.4.1 Communication Patterns with Supervising Anesthesiologists

###### 2.4.2 Enhancing OR Efficiency through Tele-Anesthesia

##### 3. KEY GLOBAL PLAYERS

##### 4. KEY BUSINESS TRENDS

Rusch® TruLite™ Single-Use Laryngoscope System Introduced by Teleflex

Teleflex and HealthTrust Enter Into New Agreement

Teleflex Completes Ultimate Medical Acquisition

Paion Completes Phase II/III Trial of Remimazolam in Japan

Cardinal Health Bars the Commercialization of Pre-assembled Filter and Anesthesia Circuit in Pre-made Packs

Teleflex Plans to Demonstrate its Novel Anesthesia Portfolio at Euroanaesthesia Congress

Johnson & Johnson to Develop More than 10 Novel Drugs by 2017

Teleflex Marks Regional Anesthesia Agreement with HealthTrust

Life-Tech's Anesthesia Business Acquired by Kimberly-Clark Health Care

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

Paion Plans to Perform Clinical Trials of Remimazolam in General Anaesthesia  
GE Healthcare and HealthTrust Partner to Offer Infant Care Solutions  
Inauguration of Siemens Healthcare's Ultrasound Systems Unit in Pennsylvania  
OSI Systems Starts the Delivery of ARKON in the US  
Analogic Acquires Ultrasonix to hasten its Development in Point-of-care Applications  
MEDNAX Acquires Anesthesiologists Associated, and Pediatric Surgical and Associates  
New Anesthesia Dispensing Systems from CareFusion  
Mindray's Voluntary Recall Affecting the A3/A5 Units Started  
iMDsoft Unveils myAnesthesia  
CareFusion Plans Intermed Equipamento Medico Hospitalar Ltda Acquisition  
North American Launch of Dräger's Innovian Anesthesia V5.0  
Unveiling of Teleflex's New Arrow SureBlock Spinal Anesthesia Collection  
Launch of Teleflex's new Arrow FlexTip Plus Multi-Port Epidural Catheter  
Teleflex Acquires LMA International  
Introduction of Spacelabs Healthcare's BleaseFocus Anesthesia System  
OSI Systems Arkon Receives Health Canada's Medical Device License  
Unveiling of First Web-Based App for Anesthesia Services by Somnia  
Maquet GmbH Partners with Siemens Healthcare for Hybrid OR  
Spacelabs Healthcare Unveils Arkon Anesthesia Delivery System  
Mindray and HealthTrust Collaborate for Anesthesia Equipment and Supplies  
OSI Systems Receives FDA Clearance for its Arkon Anesthesia Delivery Workstation  
FDA Approves OSI Systems Enhanced Flow Meter Visualization  
Teleflex and HealthTrust Enters Airway Anesthesia and Laryngoscope Contracts  
Teleflex Collaborates with Asklepios Hospital Group for ambIT PCA Pump  
King Systems' King Flex2 Automation Line  
Maquet Cardiovascular Acquires Atrium Medical Corporation  
Launch of OSI Systems' Multigas Module  
Mindray Launches the A3 Anesthesia System and Broadens its A Series Portfolio  
PharmGuard Anesthesia Software Service Unveiled by Smiths Medical  
2011 Best in KLAS Award for OmniRx Automated Medication Dispensing System  
DRE, Inc.'s Biomedical Field Services Division Started  
Philips Acquires Dameca to Broaden its Anesthesia Portfolio  
Unveiling of Enhanced Flow Meter Visualization by Spacelabs Healthcare  
Amerinet and Medline in an Agreement for Anesthesia Circuits and Masks

#### **5. GLOBAL MARKET OVERVIEW**

- 5.1 Market Overview by Product Segment
- 5.2 Anesthesia Product Segment Overview by Geographic Region
  - 5.2.1 Delivery Machines
  - 5.2.2 Disposables & Accessories
  - 5.2.3 Monitors
  - 5.2.4 Information Systems

#### **PART B: REGIONAL MARKET PERSPECTIVE**

##### **REGIONAL MARKET OVERVIEW**

###### **1. NORTH AMERICA**

- 1.1 Market Overview by North American Region
- 1.2 Market Overview by Product Segment
- 1.3 Anesthesia Product Segment Overview by North American Region
  - 1.3.1 Delivery Machines
  - 1.3.2 Disposables & Accessories

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

- 1.3.3 Monitors
- 1.3.4 Information Systems
- 1.4 Major Market Players
  - Analogic Corporation (United States)
  - B. Braun Medical Inc (United States)
  - Baxter International Inc. (United States)
  - Becton, Dickinson and Company (United States)
  - Cardinal Health (United States)
  - Carefusion Corporation (United States)
  - Hospira, Inc. (United States)
  - Kimberly-Clark Health Care Inc. (United States)
  - King Systems Corporation (United States)
  - Masimo Corporation (United States)
  - Medline Industries, Inc. (United States)
  - Mindray DS USA, Inc. (United States)
  - Perkinelmer Inc. (United States)
  - Smiths Medical, Inc. (United States)
  - Spacelabs Healthcare, Inc. (United States)
  - Sonosite Inc (United States)
  - Teleflex Incorporated (United States)
  - Teleflex Medical Incorporated (United States)
- 1.5 North American Market Overview by Country
  - 1.5.1 The United States**
  - 1.5.2 Canada**
- 2. EUROPE**
  - 2.1 Market Overview by European Region
  - 2.2 Market Overview by Product Segment
  - 2.3 Anesthesia Product Segment Overview by European Region
    - 2.3.1 Delivery Machines
    - 2.3.2 Disposables & Accessories
    - 2.3.3 Monitors
    - 2.3.4 Information Systems
  - 2.4 Major Market Players
    - Ambu A/S (Denmark)
    - Astrazeneca PLC (United Kingdom)
    - Covidien PLC (Ireland)
    - Drägerwerk AG & Co. KGaA (Germany)
    - Esaote SpA (Italy)
    - GE Healthcare Ltd (United Kingdom)
    - Getinge AB (Sweden)
    - Intersurgical Ltd (United Kingdom)
    - Leventon, S.A.U. (Spain)
    - Maquet Gmbh & Co. KG (Germany)
    - Penlon Limited (United Kingdom)
    - Philips Healthcare (Netherlands)
    - Siare Engineering International Group S.R.L. (Italy)
  - 2.5 European Market Overview by Country
    - 2.5.1 Germany

# ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW

## TABLE OF CONTENTS

### 2.5.2 The United Kingdom

### 2.5.3 France

### 2.5.4 Italy

### 2.5.5 Spain

### 2.5.6 Bulgaria

### 2.5.7 Czech Republic

### 2.5.8 Hungary

### 2.5.9 Rest of Europe

## 3. ASIA-PACIFIC

### 3.1 Market Overview by Asia-Pacific Region

### 3.2 Market Overview by Product Segment

### 3.3 Anesthesia Product Segment Overview by Asia-Pacific Region

#### 3.3.1 Delivery Machines

#### 3.3.2 Disposables & Accessories

#### 3.3.3 Monitors

#### 3.3.4 Information Systems

### 3.4 Major Market Players

B. L. Lifesciences Private Limited (India)

Compumedics Limited (Australia)

Fisher & Paykel Healthcare Limited (New Zealand)

Parker Healthcare Pty Ltd (Australia)

Mindray Medical International Limited (China)

Nihon Kohden Corporation (Japan)

Terumo Corporation (Japan)

Unomedical Pty Ltd. (Australia)

### 3.5 Asia-Pacific Market Overview by Country

#### 3.5.1 Japan

#### 3.5.2 China

#### 3.5.3 India

#### 3.5.4 Rest of Asia-Pacific

## 4. REST OF WORLD

Dixtal Biomédica Indústria E Comércio Ltda. (Brazil) - A Major Market Player

## PART C: GUIDE TO THE INDUSTRY

### 1. NORTH AMERICA

#### 1.1 Canada

#### 1.2 United States

### 2. EUROPE

#### 2.1 Denmark

#### 2.2 France

#### 2.3 Germany

#### 2.4 Ireland

#### 2.5 Italy

#### 2.6 Spain

#### 2.7 Sweden

#### 2.8 Switzerland

#### 2.9 The Netherlands

#### 2.10 United Kingdom

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

#### 3. ASIA-PACIFIC

- 3.1 Australia
- 3.2 China
- 3.3 Hong Kong
- 3.4 India
- 3.5 Japan
- 3.6 New Zealand
- 3.7 South Korea
- 3.8 Taiwan

#### 4. REST OF WORLD

- 4.1 Argentina
- 4.2 Brazil
- 4.3 United Arab Emirates

#### **PART D: ANNEXURE**

- 1. RESEARCH METHODOLOGY
- 2. THE QUESTIONNAIRE
- 3. FEEDBACK

#### **Charts & Graphs**

##### **PART A: GLOBAL MARKET PERSPECTIVE**

Chart 1: Categories of Anesthetics – Local and General

Chart 2: Essential Components of Anesthesia Machine

Chart 3: Global Anesthesia Devices Market Analysis (2010-2020) in US\$ Million

Chart 4: Global Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 5: Glance at 2010, 2015 and 2020 Global Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

Chart 6: Global Anesthesia Delivery Machines Market Analysis (2010-2020) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in US\$ Million

Chart 7: Glance at 2010, 2015 and 2020 Global Anesthesia Delivery Machines Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 8: Global Anesthesia Disposables & Accessories Market Analysis (2010-2020) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in US\$ Million

Chart 9: Glance at 2010, 2015 and 2020 Global Anesthesia Disposables & Accessories Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 10: Global Anesthesia Monitors Market Analysis (2010-2020) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in US\$ Million

Chart 11: Glance at 2010, 2015 and 2020 Global Anesthesia Monitors Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 12: Global Anesthesia Information Systems Market Analysis (2010-2020) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in US\$ Million

Chart 13: Glance at 2010, 2015 and 2020 Global Anesthesia Information Systems Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

Chart 14: The Projection of Prospective Regions in terms of Market Growth (CAGR) between 2010 and 2020 for Anesthesia Devices by Geography – Asia-Pacific, North America and Europe

Chart 15: Global Anesthesia Devices Market Analysis (2010-2020) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World in US\$ Million

Chart 16: Glance at 2010, 2015 and 2020 Global Anesthesia Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

#### **PART B: REGIONAL MARKET PERSPECTIVE**

##### **NORTH AMERICA**

Chart 17: North American Anesthesia Devices Market Analysis (2010-2020) by Geographic Region – United States and Canada in US\$ Million

Chart 18: Glance at 2010, 2015 and 2020 North American Anesthesia Devices Market Share (%) by Geographic Region – United States and Canada

Chart 19: North American Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 20: Glance at 2010, 2015 and 2020 North American Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

Chart 21: North American Anesthesia Delivery Machines Market Analysis (2010-2020) by Geographic Region – United States and Canada in US\$ Million

Chart 22: Glance at 2010, 2015 and 2020 North American Anesthesia Delivery Machines Market Share (%) by Geographic Region – United States and Canada

Chart 23: North American Anesthesia Disposables & Accessories Market Analysis (2010-2020) by Geographic Region – United States and Canada in US\$ Million

Chart 24: Glance at 2010, 2015 and 2020 North American Anesthesia Disposables & Accessories Market Share (%) by Geographic Region – United States and Canada

Chart 25: North American Anesthesia Monitors Market Analysis (2010-2020) by Geographic Region – United States and Canada in US\$ Million

Chart 26: Glance at 2010, 2015 and 2020 North American Anesthesia Monitors Market Share (%) by Geographic Region – United States and Canada

Chart 27: North American Anesthesia Information Systems Market Analysis (2010-2020) by Geographic Region – United States and Canada in US\$ Million

Chart 28: Glance at 2010, 2015 and 2020 North American Anesthesia Information Systems Market Share (%) by Geographic Region – United States and Canada

##### **The United States**

Chart 29: United States Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 30: Glance at 2010, 2015 and 2020 United States Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

##### **Canada**

Chart 31: Canadian Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 32: Glance at 2010, 2015 and 2020 Canadian Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

##### **EUROPE**

Chart 33: European Anesthesia Devices Market Analysis (2010-2020) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe in US\$ Million

Chart 34: Glance at 2010, 2015 and 2020 European Anesthesia Devices Market Share (%) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe

Chart 35: European Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 36: Glance at 2010, 2015 and 2020 European Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

Chart 37: European Anesthesia Delivery Machines Market Analysis (2010-2020) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe in US\$ Million

Chart 38: Glance at 2010, 2015 and 2020 European Anesthesia Delivery Machines Market Share (%) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

Chart 39: European Anesthesia Disposables & Accessories Market Analysis (2010-2020) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe in US\$ Million

Chart 40: Glance at 2010, 2015 and 2020 European Anesthesia Disposables & Accessories Market Share (%) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe

Chart 41: European Anesthesia Monitors Market Analysis (2010-2020) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe in US\$ Million

Chart 42: Glance at 2010, 2015 and 2020 European Anesthesia Monitors Market Share (%) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe

Chart 43: European Anesthesia Information Systems Market Analysis (2010-2020) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe in US\$ Million

Chart 44: Glance at 2010, 2015 and 2020 European Anesthesia Information Systems Market Share (%) by Geographic Region – Germany, United Kingdom, France, Italy, Spain, Bulgaria, Czech, Republic, Hungary and Rest of Europe

#### **Germany**

Chart 45: German Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 46: Glance at 2010, 2015 and 2020 German Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **The United Kingdom**

Chart 47: United Kingdom Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 48: Glance at 2010, 2015 and 2020 United Kingdom Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **France**

Chart 49: French Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 50: Glance at 2010, 2015 and 2020 French Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Italy**

Chart 51: Italian Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 52: Glance at 2010, 2015 and 2020 Italian Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Spain**

Chart 53: Spanish Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 54: Glance at 2010, 2015 and 2020 Spanish Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Bulgaria**

Chart 55: Bulgarian Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 56: Glance at 2010, 2015 and 2020 Bulgarian Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Czech Republic**

Chart 57: Czech Republic Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 58: Glance at 2010, 2015 and 2020 Czech Republic Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems



## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

#### **Hungary**

Chart 59: Hungarian Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 60: Glance at 2010, 2015 and 2020 Hungarian Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Rest of Europe**

Chart 61: Rest of Europe Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 62: Glance at 2010, 2015 and 2020 Rest of Europe Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **ASIA-PACIFIC**

Chart 63: Asia-Pacific Anesthesia Devices Market Analysis (2010-2020) by Geographic Region – Japan, China, India and Rest of Asia-Pacific in US\$ Million

Chart 64: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Devices Market Share (%) by Geographic Region – Japan, China, India and Rest of Asia-Pacific

Chart 65: Asia-Pacific Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 66: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

Chart 67: Asia-Pacific Anesthesia Delivery Machines Market Analysis (2010-2020) by Geographic Region – Japan, China, India and Rest of Asia-Pacific in US\$ Million

Chart 68: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Delivery Machines Market Share (%) by Geographic Region – Japan, China, India and Rest of Asia-Pacific

Chart 69: Asia-Pacific Anesthesia Disposables & Accessories Market Analysis (2010-2020) by Geographic Region – Japan, China, India and Rest of Asia-Pacific in US\$ Million

Chart 70: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Disposables & Accessories Market Share (%) by Geographic Region – Japan, China, India and Rest of Asia-Pacific

Chart 71: Asia-Pacific Anesthesia Monitors Market Analysis (2010-2020) by Geographic Region – Japan, China, India and Rest of Asia-Pacific in US\$ Million

Chart 72: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Monitors Market Share (%) by Geographic Region – Japan, China, India and Rest of Asia-Pacific

Chart 73: Asia-Pacific Anesthesia Information Systems Market Analysis (2010-2020) by Geographic Region – Japan, China, India and Rest of Asia-Pacific in US\$ Million

Chart 74: Glance at 2010, 2015 and 2020 Asia-Pacific Anesthesia Information Systems Market Share (%) by Geographic Region – Japan, China, India and Rest of Asia-Pacific

#### **Japan**

Chart 75: Japanese Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 76: Glance at 2010, 2015 and 2020 Japanese Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **China**

Chart 77: Chinese Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 78: Glance at 2010, 2015 and 2020 Chinese Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **India**

Chart 79: Indian Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

## **ANESTHESIA DEVICES – A GLOBAL MARKET OVERVIEW**

### **TABLE OF CONTENTS**

Chart 80: Glance at 2010, 2015 and 2020 Indian Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **Rest of Asia-Pacific**

Chart 81: Rest of Asia-Pacific Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 82: Glance at 2010, 2015 and 2020 Rest of Asia-Pacific Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

#### **REST OF WORLD**

Chart 83: Rest of World Anesthesia Devices Market Analysis (2010-2020) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems in US\$ Million

Chart 84: Glance at 2010, 2015 and 2020 Rest of World Anesthesia Devices Market Share (%) by Product Segment – Delivery Machines, Disposables & Accessories, Monitors and Information Systems

For more information please visit: [Anesthesia Devices – A Global Market Overview](#)