

ORTHOPEDIC IMPLANTS – A GLOBAL MARKET OVERVIEW

Summary

“Fit and Forget” is a fundamental requirement in several critical applications, and human body implants are a part and parcel of this challenging requirement. The number of people undergoing joint replacement surgery, such as total hip and knee replacement, has increased steadily and continues to do so, due to an increase in aging population.

The number of younger patients has also increased due to higher quality of life expectations. Patients with high levels of immobility and pain have no option but to go in for major joint replacement, which can induce a radical change in people’s quality of life by relieving pain and restoring their physical independence.

Market for Orthopedic Implant product segments analyzed in this study includes Joint Implants, Trauma Implants and Other orthopedic Implants. Global market for orthopedic implants is projected to reach US\$ 46.5 billion by 2017 from an estimated US\$ 21.1 billion in 2007, growing by a CAGR (2007-2017) of 8.2%. The market for 2012 is expected to touch US\$ 30.5 billion. The study also analyzes the competitive environment of orthopedic implants key players and illustrates the market shares of major global players for the year 2010.

The report reviews, analyses and projects the Orthopedic Implants market for global and the regional markets including United States, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 10 independent countries across Europe – Austria, France, Germany, Italy, Spain, the United Kingdom, Scandinavia, Eastern Europe and Rest of Europe; Asia-Pacific – China, Japan, South Korea, Taiwan and Rest of Asia-Pacific.

This 197 page global market report includes 67 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region and Product Segments.

The report covers the brief business profiles of 44 key global players and 59 major players across the United States – 35; Europe – 15; Asia-Pacific – 8; and Rest of World – 1. The report also provides the listing of the companies engaged in research and development, equipment manufacturing, supplies and distribution of Orthopedic Implants. The global list contains the addresses, contact numbers and the website addresses of 251 companies.

For More information <http://industry-experts.com/verticals/healthcare/orthopedic-implants-a-global-market-overview.html>

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3M Health Care

aap Implantate AG

Abbott Laboratories

Arthrex, Inc.

Arthrocare Corporation

B. Braun Melsungen AG

Baumer SA

Baxter International Inc.

Biomet, Inc.

Boston Scientific Corporation

BSN Medical GmbH

C. R. Bard, Inc.

China Kanghui Holdings

Conmed Corporation

Corin Group Plc

Depuy Inc.

DJO Global Inc.

DJO Surgical

FH Orthopedics

GE Healthcare Ltd.

Gruppo Bioimpianti s.r.l

Integra LifeSciences Corporation

Japan Medical Materials Corporation

Johnson & Johnson

Medtronic, Inc.

Nuvasive, Inc.

Olympus Corporation

Orthofix International N.V.

Pioneer Surgical Technology, Inc.

Royal DSM N.V.

RTI Biologics, Inc.

Smith & Nephew Plc

Spinevision S.A.

ST. Jude Medical Inc

Stryker Corporation

Symmetry Medical, Inc.

Synthes, Inc.

Tornier N.V.

Tornier, Inc

United Orthopedic Corporation

W. L. Gore & Associates, Inc.

Waldemar Link GmbH & CO. KG

Wright Medical Technology, Inc.

Zimmer Holdings, Inc.

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Integra LifeSciences to Acquire Ascension Orthopedics

Empi Active Knee System Launched by DJO Global

ImageIQ Forms Paartnership with Anderson Orthopaedic Research Institute

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ElbowLOC™ Arm Positioning System Introduced by Symmetry Medical
 OrthoSensor, Stryker in Partnership
 FDA 510(K) Clearance for DePuy's Trumatch Personalized Solutions
 Devices from OrthoSensor for Real-Time Reporting on Orthopedic Implant Condition
 Stryker to Exit Hip Resurfacing Business
 Institute for Advanced Education and Research In Orthopaedic and Neurological Care Opened by DePuy in India
 VersiTomic G-Lok™ from Stryker
 Biomet and OMeGA in Collaboration
 First Ceramic-On-Metal Implant for Hip Replacement Approved by FDA
 FDA Clearance for Stanmore's Implant for Pediatric Oncology
 Stryker to Acquire Orthovita
 Exactech Spine Division Launches New Product
 Johnson & Johnson to Acquire Synthes
 New Generation of the Wallis® Dynamic Stabilization System from Zimmer
 Orthopaedics Network Launched by Lippincott Williams & Wilkins
 FDA 510(k) Clearances for New Devices from DePuy
 Three New Products from Orthofix Sports Medicine
 Majority Stake in Beijing Wei Rui Li Medical Device Co Ltd Acquired by China Kanghui Holdings
 Industry's First Porous Metal Cervical Interbody Device from Zimmer
 FDA 510(K) Clearance for New Titanium Foam Implants from DePuy
 New Hip Replacement from Smith & Nephew
 Kyocera Industrial Ceramics' New Orthopedic Design Center in New Jersey
 Zimmer's New Mobile Bearing Knee Design
 DARCO® Foot & Ankle Plating System Launched by Wright in Japan
 PEEK PREVAIL® Device for Neck Surgery Introduced by Medtronic in Europe
 100 Total Knee Replacement (TKR) Surgeries Performed by Hospital
 Consensus Orthopedics, China Kanghui Holdings Sign Marketing Agreement
 SOLERA® Spinal Implant System from Medtronic
 Sodem Diffusion S.A Acquired by Zimmer
 Beijing Montagne Medical Device Co Ltd Acquired by Zimmer
 Accentus, Zimmer in License Agreement
 Patent for Knee Prosthesis with Monoblock Silicon Nitride Ceramic Tibial Component for Amedica®

TTK Group in Collaboration with US Firm
 Two New Shoulder Surgery Options and Two New Trauma Plating Systems from DePuy
 VLP FOOT Plating System Launched by Smith & Nephew Orthopedics
 Two Biologic Implants Launched by RTI
 Amedica in JV with Orthopaedic Synergy
 Symmetry Medical in Agreement with OrthoPediatrics Corp

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 Arthrex, Inc.
 Arthrocare Corporation
 Baxter International Inc.
 Biomet, Inc.
 Boston Scientific Corporation
 C. R. Bard, Inc.
 Conmed Corporation
 Depuy Inc.
 DJO Global Inc.
 DJO Surgical
 Exactech, Inc.
 Genzyme Biosurgery Corporation
 Genzyme Corporation
 Integra LifeSciences Corporation
 Johnson & Johnson
 Mako Surgical Corp.
 Medtronic Sofamor Danek, Inc.
 Medtronic Spine LLC
 Medtronic, Inc.
 Nuvasive, Inc.
 Orthovita, Inc.
 Phillips Precision Inc.
 Pioneer Surgical Technology, Inc.
 RTI Biologics, Inc.

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ST. Jude Medical Inc
Stryker Corporation
Symmetry Medical, Inc.
Synthes, Inc.
Tornier, Inc
Trans1 Inc.
W. L. Gore & Associates, Inc.
Wright Medical Technology, Inc.
Zimmer Holdings, Inc.

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B. Braun Melsungen AG (Germany)
BSN Medical GmbH (Germany)
Corin Group Plc (United Kingdom)
DOT GmbH (Germany)
FH Orthopedics (France)
GE Healthcare Ltd. (United Kingdom)
Gruppo Bioimpianti s.r.l (Italy)
Joint Replacement Instrumentation Limited (United Kingdom)
Orthofix International N.V. (The Netherlands)
Royal DSM N.V. (The Netherlands)
Smith & Nephew Plc (United Kingdom)
Spinevision S.A. (France)
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Olympus Corporation (Japan)
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