

Fatty Esters – A Global Market Overview

"The report reviews, analyzes and projects the global market for Fatty Esters for the period 2016-2025. This report analyzes the market for Fatty Esters types comprising Glycerol Monostearate, Isopropyl Esters, Medium-Chain Triglycerides and Other Fatty Esters. The study also analyzes the market for Fatty Esters by applications including Cosmetics & Personal Care Products, Food Processing, Lubricants, Pharmaceuticals, Surfactants and Other Applications."

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Report Synopsis

While esters are chemical compounds obtained from acids by replacing at least one –OH (hydroxyl) group by –O–alkyl (alkoxy) group, fatty esters or fatty acid esters are varieties of esters that are derived by combining fatty acids and alcohols. Fatty acid esters, also called oleochemical substances, find wide application in the food, cosmetics & personal care, lubricant, surfactant and pharmaceutical sectors, among others.

Food Processing is the principal application for Fatty Esters on a global basis, the market for which is forecast to be US\$830.7 million in 2019 and is anticipated to exhibit a CAGR of 5% between 2019 and 2025 and reach a projected US\$1.1 billion by 2025. Overall Fatty Esters market is estimated at US\$2.25 billion in 2019.

- Medium-Chain Triglycerides Enriched with Lauric Acid Offer Potential in Weight Loss and Cognitive Function
- Effect on Physicochemical Properties of Modified Starch-Stabilized Beverage Emulsions with Sucrose Esters and Propylene Glycol Alginate
- Physical Properties and Stability of Recombined Low-Fat Dairy Cream Improve by Use of Glycerol Monostearate and Tween 80
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 42
- The industry guide includes the contact details for 104 companies

Product Outline

The report analyzes the market for the following key product types of Fatty Esters:

- Glycerol Monostearate
- Isopropyl Esters
- Medium-Chain Triglycerides
- Other Fatty Esters

The market for major applications of Fatty Ester explored in this report comprise the following:

- Cosmetics & Personal Care Products
- Food Processing
- Lubricants
- Pharmaceuticals
- Surfactants
- Other Applications

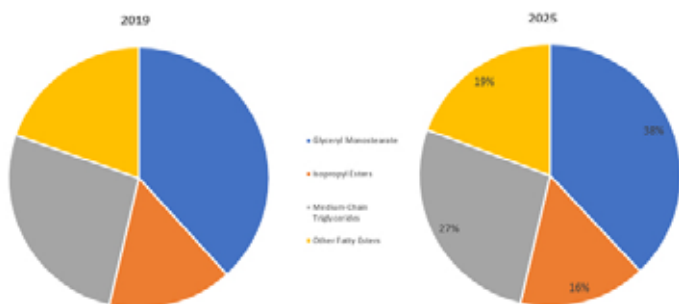
Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Fatty Esters market for the period 2016-2025 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2025

Geographic Coverage

- **North America** (United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil and Rest of South America)
- **Rest of World**

Global Fatty Esters Market by Type 2019-2025



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- This study on Fatty Esters analyzes the global market with respect to product types and major applications
- Fatty Esters market size is estimated in this report by product types and applications across all major countries globally

SAMPLE COMPANY PROFILE

ARCHER DANIELS MIDLAND COMPANY

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United States
Phone: 312-634-8100
Website: www.adm.com

Business Overview

Established in 1902 and headquartered in Illinois, Archer Daniels Midland Company (ADM) is one of the largest agricultural processors and food ingredient providers in the world. The company covers over 300 ingredient production centers worldwide to harvest and transform crops into products for food & energy use. The company is engaged in converting corn, oilseeds and wheat into products for food, feed, industrial and energy uses. The key customers of the company include various world's largest food and energy companies. The principle product line of the company includes hydrogenated oils, lowering saturated fatty acids, SweetRight™ non-GMO stevia, VivaSweet™ sucralose, acidulants, alcohols, beans and pulses, colors, Polyols & gums, dried fruits, dry bakery mixes, fillings and icings, emulsifiers and stabilizers, flavors, extracts & distillates, flours and ancient grains, nuts and seeds, oils and fats, proteins, starches and related products. ADM's global headquarters and customer center in downtown Chicago allows to easily reaching global markets, while keeping in close contact with U.S. farmers, customer and operations. ADM operates more than 220 grain elevators with an aggregate storage capacity of more than 13 million metric tons. These facilities are located in major grain producing states such as Kansas, Kentucky, Louisiana, Michigan, Minnesota, Missouri, Montana, Nebraska, North Dakota, Arkansas, Florida, Idaho, Illinois, Indiana, Iowa, Ohio, Oklahoma, Oregon, South Dakota, Tennessee, Texas, Wisconsin, and Wyoming. The company employs over 40,000 staff covering 200 countries, including 450 crop procurement locations with 330 food & feed ingredient production centers and 62 innovation facilities for use in food, animal feed, industrial and energy uses.

Product Analysis

Product	Description
Polyols and Gums	The gums are used in bakery and processed foods application and polyols are used as sugar-free sweetener. NovaXan™ xanthan gum offers various benefits including stabilization, suspension and thickness for processed foods. The gums are used in bakery applications where moisture control, suspension, consistency and volume are critical. Polyols is used in reduced-sugar foods as they are sugar-free, reduced-calorie, low-digestible sweeteners. Polyols add bulk to foods with approximately half the calories.
Maltitol Syrup	ADM offers maltitol syrup to its line of polyols. Maltitol is a pleasant, sweet taste very similar to sucrose. ADM maltitol syrup is used in various applications ranging from sweet goods, hard candies, chewing gum to chocolate fillings, baked goods & ice cream.

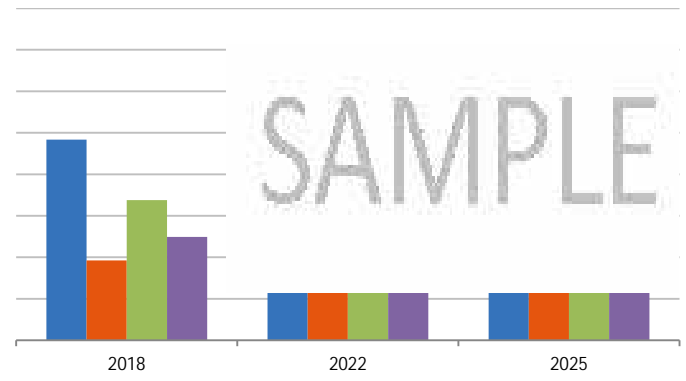
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SAMPLE TABLE/CHART

Glance at 2019 Global Fatty Esters Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Fatty Esters Market Analysis (2016-2025) by Type – Glyceryl Monostearate, Isopropyl Esters, Medium-Chain Triglycerides and Other Fatty Esters in USD Million



KEY PLAYERS PROFILED

- A&A Fratelli Parodi Spa
- Archer Daniels Midland Company
- BASF SE
- Cargill Incorporated
- Cremer Oleo GmbH & Co., KG.
- Croda International Plc
- Dai-Ichi Kogyo Seiyaku (DKS) Co., Ltd
- Evonik Dr. Straetmans GmbH
- E. I. Du Pont De Nemours And Company (Dupont)
- Emery Oleochemicals (M) Sdn.Bhd
- Estelle Chemicals Pvt., Ltd.
- FACI Asia Pacific Pte Ltd.
- Fine Organic Industries, Ltd.
- INOLEX, Inc.
- IOI Oleochemical Group
- KLK Oleo
- Lonza AG
- Mitsubishi Chemical Holdings Corporation
- Oleon NV
- Procter & Gamble (P&G) Chemicals
- Sasol Limited
- Shell Chemicals
- Sisterna BV
- Sumitomo Chemical Company Limited
- Wilmar International Ltd.

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