

Protein Ingredients – A Global Market Overview

“The report reviews, analyzes and projects the global market for Protein Ingredients for the period 2016-2025. The broad product segments of protein ingredients studied in this report includes Animal Protein and Plant Protein. Product types of Animal Protein Ingredients analyzed in this report comprise Whey Protein, Milk Protein, Gelatin, Casein and Caseinates, Egg Protein and Others while Plant Protein Ingredients consists Soy Protein, Wheat Protein, Pea Protein and Others. The report also explores the market for the application areas of Protein Ingredients including Food & Beverages, Animal Feed, Infant Formulation, Personal Care & Cosmetics and Pharmaceuticals.”

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Report Synopsis

Protein ingredient helps in regulating weight, improving physical strength, lowering muscle loss caused by aging, and mitigating the risk of chronic diseases. As a result, protein ingredients are widely used in the production of food and beverages, animal feed, personal care and cosmetics and pharmaceuticals. Also, growing consumer consciousness and growing market acceptance, mostly for functional foods and dietary supplements is boosting the growth of the protein ingredient market in the coming years.

Food & Beverages constitutes the largest application market for Protein Ingredients globally, estimated share of 36.8% or US\$10.5 billion in 2018. The overall global market for Protein Ingredients is expected to exceed US\$30 billion in 2019.

- Rapeseed Study Clears the Way for Use as a Protein Source for Human Nutrition
- Whole Eggs Stimulate Post Exercise Muscle Building and Repair than Egg Whites
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 53
- The industry guide includes the contact details for 167 companies

Product Outline

The market for key product segments/types of Protein Ingredients studied in this report comprise the following:

- Animal Protein
 - Whey Protein
 - Milk Protein
 - Gelatin
 - Casein and Caseinates
 - Egg Protein
 - Others
- Plant Protein
 - Soy Protein
 - Wheat Protein
 - Pea Protein
 - Others

The report analyzes the market for the following major applications of Protein Ingredients:

- Food & Beverages
- Animal Feed
- Infant Formulation
- Personal Care & Cosmetics
- Pharmaceuticals

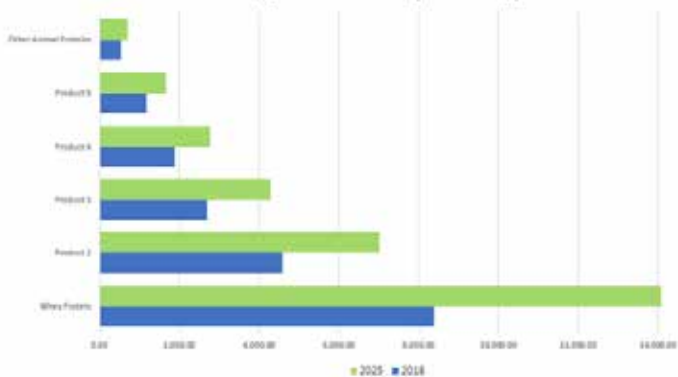
Analysis Period, Units and Growth Rates

- This report reviews, analyzes and projects the global Protein Ingredients market for the period 2016-2025 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2025.

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, United Kingdom, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (Japan, China, India, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

Global Animal Protein Ingredients Market by Product Type 2018-2025



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- Protein ingredients global market research report analyzes the market with respect to product segments/types and applications
- The global market size is estimated in this report by product segments/types and applications across all major countries
- Research Study Shows Plant-Based Protein Diet May Reduce Risk of Cardiovascular Death
- Animal-Based Dietary Proteins May Increase the Risk of Early Death in Older People

SAMPLE COMPANY PROFILE

AMCO PROTEINS (UNITED STATES)

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Business Overview

Established in New Jersey, United States, AMCO Proteins is a leading producer of dairy proteins for the food, beverage and nutritional markets. The company is engaged in the development of novel proteins comprising dairy protein powders, protein blends, and hydrolysates. The protein ingredient portfolio offered by the company encompasses dairy proteins comprising caseins, caseinates, milk protein concentrates and isolates such as milk protein concentrate (MPC) and milk protein isolate (MPI), and whey protein concentrates and isolates such as whey protein concentrate (WPC) and whey protein isolate (WPI); protein blends such as nutritional blends and functional blends; and high quality protein hydrolysates for use in various applications covering bakery, bars, cereals & snacks, beverages, soups, sauces & gravies, confectionary, frozen desserts, dressings & spreads, medical nutrition, and sports nutrition.

Product Portfolio

Ingredients	Particulars
Caseins	<ul style="list-style-type: none"> AC-110F - a 110-mesh acid casein for use in bakery, nutritional bars, cereals and snacks, and cheese products AC-130 - a 30 mesh acid casein for various food applications such as bakery, bars, cereals & snacks, and cheese products AC-180 - an 80 mesh acid casein for use in bakery, bars, cereals & snacks, and cheese products HCA-411 - hydrolyzed casein for use in beverages, confectionary, meat products, and seasoning & savory systems
Caseinates	<ul style="list-style-type: none"> CC-909 —a spray dried agglomerated calcium caseinate for use in bars, cereals & snacks, beverages, soups, sauces & gravies, dressings & spreads, medical nutrition, and sports nutrition CC-901 - a spray dried calcium caseinate for use in food applications such as bakery, bars, cereals & snacks, beverages, soups, sauces & gravies, confectionary, frozen desserts, dressings & spreads, medical nutrition, and sports nutrition CC-902i - a spray dried instant calcium caseinate, instantized with sunflower lecithin for instant beverage applications Used in applications such as bakery, bars, cereals & snacks, beverages, soups, sauces & gravies, dressings & spreads, medical nutrition, and sports nutrition HMP-26 - a spray dried partially hydrolyzed sodium caseinate for use in applications where solubility, emulsification, fat and water binding properties are essential Applications include bakery, confectionary, cheese products, and meat products Sodium Caseinate - a spray dried milk protein with a neutral flavor profile and great functionality for use in applications where heat stability, solubility, emulsification, fat and water binding properties are essential Applications encompass bakery, beverages, soups, sauces & gravies, confectionary, frozen desserts, dressings & spreads, cheese products

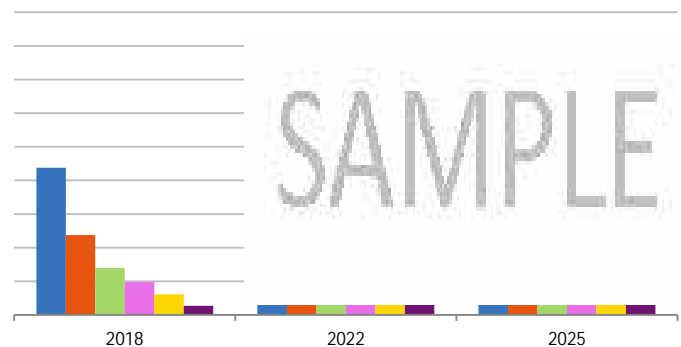
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SAMPLE TABLE/CHART

Glance at 2019 Global Protein Ingredients Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Animal Protein Ingredients Market Analysis (2016-2025) by Product Type – Whey Protein, Milk Protein, Gelatin, Casein and Caseinates, Egg Protein and Other Animal Proteins in USD Million



KEY PLAYERS PROFILED

- AMCO Proteins
- Archer Daniels Midland Company
- Arla Foods Ingredients Group P/S
- Axiom Foods, Inc.
- Bunge Limited
- Burcon Nutrascience Corporation
- Cargill, Incorporated
- CHS Inc.
- Darling Ingredients Inc.
- Dupont Nutrition & Biosciences
- Fonterra Co-Operative Group Limited
- Gelita AG
- Glanbia PLC
- Hilmar Ingredients
- Kerry Group
- Kewpie Corporation
- Mead Johnson & Company, LLC
- Nitta Gelatin Inc.
- Omega Protein Corporation
- Roquette Frères
- Tessengerlo Group
- Weishardt Holding

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