

Branched Chain Amino Acids – A Global Market Overview

“The report reviews, analyzes and projects the global market for Branched Chain Amino Acids (BCAAs) for the period 2017-2026. BCAAs analyzed in this study include L-Leucine, L-Isoleucine and L-Valine. The study also analyzes the key end-use applications of branched chain amino acids including Animal Feed, Food & Beverages, Pharmaceuticals & Healthcare, Nutraceuticals and Cosmetics & Personal Care.”

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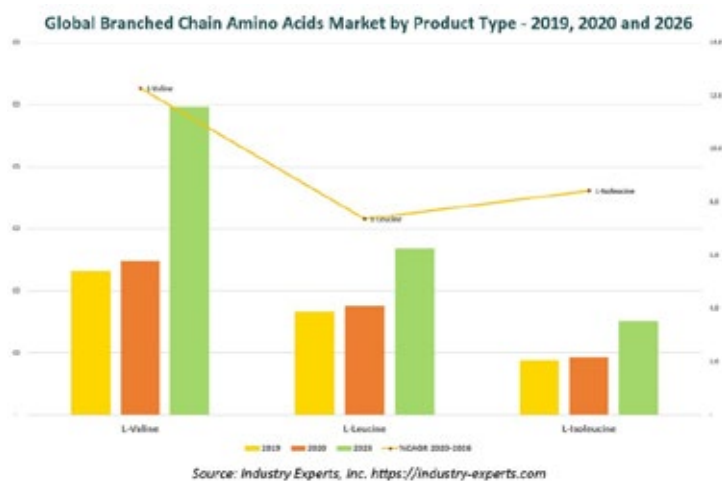
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Report Synopsis

COVID-19 Pandemic effect on the global branched chain amino acids (BCAAs) market varied materially by country and end-use application, depending on the timing of the outbreak and consumer behavior. Overall, the impact of coronavirus on global BCAAs was moderate in 2020 and expected to recover significantly in 2021.

Global demand for all types of BCAAs was moderate during the year 2020 attributed to the impact from COVID-19 outbreak, where L-Valine registered 7% YOY growth, L-Isoleucine at 5.5% YOY and L-Leucine at 5% YOY growth in 2020.



Research Findings & Coverage

- The global BCAAs market is analyzed in this report for its product types and end-use applications
- BCAAs market size is estimated/projected in this report by product type and end-use application across all major regions/countries
- Demand for BCAAs in Nutraceuticals to Get a Boost from Sports Nutrition
- Next Limiting Amino Acid L-Valine Fueling Growth for BCAAs in the Animal Feed Sector

- BCAA Enriched Foods Claimed to Extend Lifespan
- Key market trends including growth drivers and opportunities
- The report explores the market for end-use areas of all segments globally
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 50
- The industry guide includes the contact details for 219 companies

Product Outline

The report analyzes the market for product segments of BCCAs including:

- L-Valine
- L-Leucine
- L-Isoleucine

End-use applications market of BCCAs analyzed comprise the following:

- Animal Feed
- Food & Beverages
- Pharma & Healthcare
- Nutraceuticals
- Cosmetics & Personal Care

Analysis Period & Units

- The report reviews, analyzes and projects the global BCCAs market for the period 2012-2022 in terms volume in metric tons, market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2026 with a special focus on ASF outbreak impact and COVID-19 impact by providing y-o-y growths for 2018-2019 and 2019-2020

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

AMINO GMBH (GERMANY)

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Business Overview

Incorporated in 1958, Amino GmbH (Amino) is engaged in the production and supply of amino acids, biological substances, active pharmaceutical ingredients, dietary products and clinical nutrition products. The company mainly produces pharmaceutical grade amino acids such as n-acetyl-l-tyrosine, l-alanine, l-asparagine monohydrate, l-aspartic acid, glycine, l-isoleucine, l-leucine, l-methionine, l-phenylalanine and others. The company's amino acids are essential nutritional elements for use in dietetic products and special dietary products, special nutrition for babies, young children and the elderly person. Amino GmbH has collaborated with DuPont Nutrition Biosciences ApS (formerly Danisco A/S) in the field of biotechnology and fermentation.

Amino operates two business segments AMINOVATION and AMIXCO. AMINOVATION business unit produces and supplies a range of pharmaceutical grade amino acids, while, AMIXCO produces and markets pharma grade, individually composed amino acid premixes.

Product Portfolio

- DL-Aspartic acid - EP 9 infusion grade, EP 9 oral grade
- DL-Serine - EP 9 oral grade, USP 39 oral grade
- Glycine - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade
- L-Alanine - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade
- L-Aspartic acid - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade
- L-Asparagine Anhydrous - EP 9 infusion grade, EP 9 oral grade
- L-Asparagine Monohydrate - EP 9 infusion grade, EP 9 oral grade, EP 9 / NF 34 oral grade, NF 34 oral grade
- L-Cystine - EP 9 infusion grade, EP 9 oral grade
- L-Glutamine - USP 39 oral grade
- L-Glutamic acid - EP 9 infusion grade, EP 9 oral grade
- L-Histidine - EP 9 infusion grade, EP 9 oral grade
- L-Isoleucine - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade
- L-Leucine - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade
- L-Methionine - EP 9 infusion grade, EP 9 oral grade, EP 9 / USP 39 oral grade, USP 39 oral grade

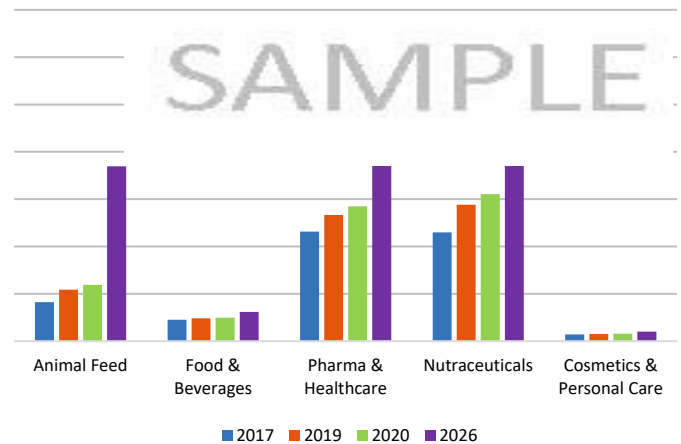
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SAMPLE TABLE/CHART

Glance at 2020 Global Branched Chain Amino Acids (BCAAs) Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2017-2026) by End-use Application – Animal Feed, Food & Beverages, Pharma & Healthcare, Nutraceuticals and Cosmetics & Personal Care in Metric Tons



KEY PLAYERS PROFILED

- Ajinomoto Co., Inc.
- Amino GmbH
- CJ CheilJedang Corporation
- Daesang Corporation
- Evonik Industries AG
- Fufeng Group Company Limited
- Kyowa Hakko Bio Co., Ltd.
- Meihua Holdings Group Co., Ltd.
- Ningxia Eppen Biotech Co., Ltd.
- Nippon Rika Co., Ltd.
- Shantou Jiahe Biological Technology Co., Ltd.

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About Industry Experts

Industry Experts' market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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