

Xylitol– A Global Market Overview

“The report reviews, analyzes and projects the global market for Xylitol for the period 2019-2029. This global report also analyzes the key end-use applications of xylitol including Chewing Gum, Confectionary, Other Food & Beverages, Personal Care and Others (Pharmaceuticals and nutraceuticals).”

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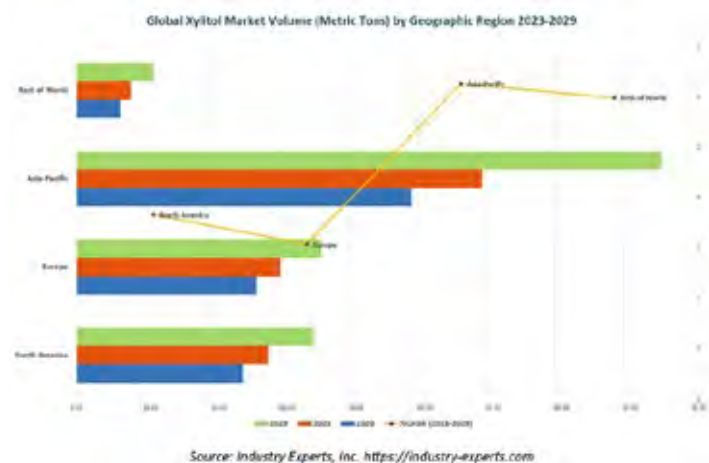
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Report Synopsis

The number of individuals afflicted with type-2 diabetes has been increasing at a fast pace and excessive weight gain has been a major factor that has been associated with the incidence of type-2 diabetes, with reduction in weight being high on the recommendations list of preventing and managing diabetes. In this context, low-calorie sweeteners offer an ideal substitute to added sugars, with the potential of assisting in losing and maintaining weight through limiting intake of calories.

Xylitol is widely used as a sugar substitute and the interest in xylitol has increased considerably in recent years, due to many commercial applications in different markets such as food, dental related products, and pharmaceuticals. Driven by increasingly health and weight conscious consumers, xylitol demand is expected to grow in sugar-free and low-calorie food products. Asia-Pacific xylitol consumption is estimated to account for 47.4% share globally in 2023 and projected to consume about 171 thousand metric tons by 2029.



Research Findings & Coverage

- Worldwide market for Xylitol is analyzed in this report with respect to end-use applications, major geographic regions and key countries
- Market share analysis for Xylitol based on the segmentation mentioned above and current market size estimation, revenue projections for the analysis period through 2029
- The study discusses major growth trends, R&D, technology updates, statutory regulations and emerging applications of Xylitol that influence the market growth
- Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments by the major players
- The report includes 160 data tables covering market numbers by segment and regions with graphical representation for each table
- Brief business profiles of major companies covered – 19
- The industry guide includes the contact details for 50 companies

Product Outline

Global market for end-use applications of Xylitol explored in this study includes:

- Chewing Gum
- Confectionary
- Food & Beverages
- Personal Care
- Others

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Xylitol market for the period 2019-2029 in terms of volume in metric tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2023 through 2029

Geographic Coverage

- North America** (The United States, Canada and Mexico)
- Europe** (Germany, France, Italy, Spain, the United Kingdom, Finland, Russia and Rest of Europe)
- Asia-Pacific** (China, Japan, South Korea, Australia, India and Rest of Asia-Pacific)
- Rest of World**

SAMPLE COMPANY PROFILE

INTERNATIONAL FLAVORS & FRAGRANCES INC.

521 West 57th Street, New York, NY 10019

United States

Tel: 212.765.5500

Website: www.iff.com, <https://bioscience.iff.com/>

Business Overview

In 2021, DuPont de Nemours, Inc. spun-off its Nutrition & Biosciences business and merged it with International Flavors & Fragrances Inc. DuPont shareholders own 55.4% and IFF's shareholders own 44.6% of the combined company. The combined company, 'International Flavors & Fragrances Inc. (IFF)', has global leadership positions in high-value ingredients and solutions in the Food & Beverage, Home & Personal Care and Health & Wellness markets, and across key Taste, Texture, Scent, Nutrition, Enzymes, Cultures, Soy Proteins, Pharmaceutical Excipients and Probiotics categories. IFF is now organized into four segments: Nourish, Health & Biosciences, Scent and Pharma Solutions.

IFF's Nourish segment consists of a broad portfolio of natural-based ingredients to enhance nutritional value, texture and functionality in a wide range of beverage, dairy, bakery, confectionery and culinary applications and consists of three business units: Ingredients, Flavors and Food Designs. IFF's Health & Biosciences segment is engaged in the development and production of an advanced biotechnology-derived portfolio of enzymes, food cultures, probiotics and specialty ingredients for food and non-food applications.

IFF's food & beverage ingredients portfolio consists of a wide range of products including Alginate, Antimicrobials, Antioxidants, Betaine, Carrageenan, Cellulose gum, Colors, Cultures, Fiber, Emulsifiers, Food enzymes, Guar gum, Locust bean gum, Medium-chain triglycerides, Microcrystalline cellulose, Pectin, Phytosterol, Probiotics, Rare sugars, Soy lecithin, Soy protein, Tailored blends, Vitamins, Xanthan and sweeteners including D-Xylose, Fructofin, Lactitol, OsmoAid™ Lactitol, XIVIA xylitol.

Xylitol Products

IFF (formerly DuPont Danisco) offers xylitol products under the XIVIA brand for different applications including bakery, beverages, confectionery, culinary, dairy, dietary supplements, frozen desserts, fruit applications, oral care and pharma.

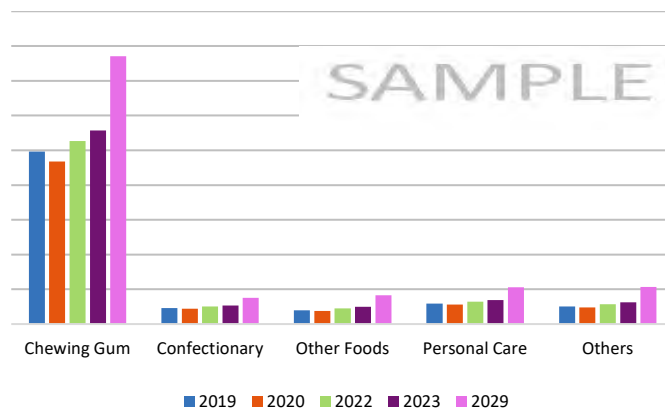
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SAMPLE TABLE/CHART

Glance at 2023 Global Xylitol Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



Asia-Pacific Xylitol Market Analysis (2023-2029) by End-use Application – Chewing Gum, Confectionary, Other Foods, Personal Care and Others in Metric Tons



KEY PLAYERS PROFILED

- Arcitekbio Limited
- Cargill, Inc.
- DFI Corporation
- Fazer Group (Oy Karl Fazer Ab)
- Healtang Biotech Co., Ltd.
- Henan Yuxin Sugar Alcohol Co., Ltd. (Yusweet)
- Ingredion Inc.
- International Flavors & Fragrances Inc.
- Mitsubishi Shoji Foodtech Co., Ltd.
- O'laughlin Industries Co., Ltd.
- Roquette Freres
- SAPPI Limited
- Shandong Futaste Pharmaceutical Co., Ltd.
- Shandong Longlive Bio-Technology Co., Ltd.
- Sweet Appeal Natural Products LLC
- Sweet Natural Trading Co.
- XILINAT
- Zhejiang Huakang Pharmaceutical Co., Ltd.
- Zuchem Inc.

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