

Polyols (Sugar Alcohols) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Polyol (or Sugar Alcohol) Sweeteners, comprising Sorbitol, Xylitol, Mannitol, Maltitol, Erythritol, Isomalt and Lactitol for the period 2014-2022.”

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SUMMARY

Polyols or sugar alcohols have been used as sugar substitutes in a wide variety of foods, beverages, confectionery and even pharmaceuticals among others. Polyols are not only used for their sweetness, but also for adding bulk and texture, providing a cooling effect, inhibiting the browning that occurs during heating and retaining moisture in foods. The commonly used polyols include sorbitol, mannitol, xylitol, maltitol, lactitol, erythritol and isomalt. Polyols are increasingly used in food and pharmaceutical applications due to their excellent functional properties and health benefits. The demand for low calorie foods containing polyols is expected to grow further, driven by increasing consumer awareness of diabetes, as well as weight management. Sugar-free confectionery, chewing gum and low-caloric diabetic foods are major application areas driving growth in the global polyols market.

This global report analyzes polyols comprising sorbitol, xylitol, mannitol, maltitol, erythritol, isomalt and lactitol. The study also explores the key end-use applications of polyols including Confectionary, Food & Beverages, Personal Care and Others (Pharmaceuticals and nutraceuticals). The global markets for the above-mentioned polyol types and end-use applications are analyzed in terms of both volume in metric tons and value in USD for the 2014-2022 analysis period. Sorbitol market estimated in this report does not include sorbitol used as an intermediate in manufacturing Vitamin C.

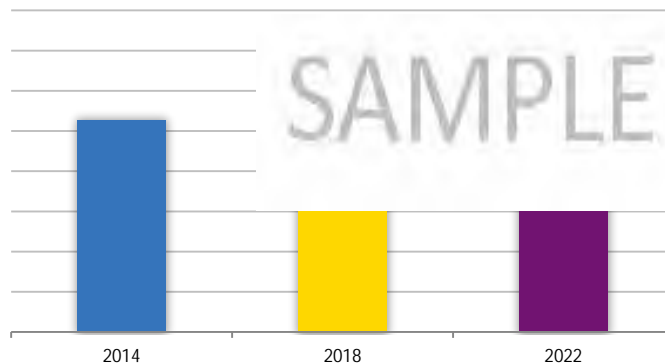
The global market for polyols (sugar alcohols) is analyzed across major regions namely, North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 13 more independent countries across North America – United States, Canada and Mexico; Europe – France, Germany, Italy, Russia, Spain and the United Kingdom; Asia-Pacific –China, India, Japan and South Korea. Global volume consumption of Polyol Sweeteners or Sugar Alcohols is forecast to be 1.6 million metric tons in 2017 and is projected to reach 1.9 million metric tons by

2022 at a CAGR of 3.4% between the two years. The report exclusively analyzes the end-use application sectors of each polyol type for all major regions and countries for the analysis period while discussing the overall applications of polyols.

Asia-Pacific is the leading global volume consumer of Polyols, forecast to be 899.5 thousand metric tons (55.8% share) in 2017, which is expected to post a 2017-2022 CAGR of 3.8% and reach a projected 1.1 million metric tons by 2022. In terms of value, too, Asia-Pacific dominates the global market for Polyols with a share of about 47%.

This global polyols market report includes 952 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 15 global players and 44 overall major players across the globe. The research also provides the listing of the companies engaged in manufacturing and supply of polyols. The global list of companies covers the address, contact numbers and the website addresses of 101 companies.

Global Polyols (Sugar Alcohols) Market Analysis (2014-2022) by Value (USD Million)



SAMPLE COMPANY PROFILE

ARCHER DANIELS MIDLAND COMPANY

77 West Wacker Drive, Suite 4600 Chicago, Illinois 60601
United States
Phone: 312-634-8100
Website: www.adm.com

Archer Daniels Midland Company – Polyols

4666 Faries Parkway, Decatur, IL 62526
United States
Phone: 800-637-5850, 217-451-3362

Business Overview

Founded in 1898 and headquartered in Chicago, Illinois, USA, Archer Daniels Midland Company (ADM) is one of the world's largest agricultural processors and food ingredient providers, with more than 32,300 employees serving customers in more than 160 countries. ADM produces the food ingredients, animal feeds and feed ingredients, biofuels and other products. ADM operates through four main business segments: Oilseeds Processing, Corn Processing, WILD Flavors and Specialty Ingredients and Agricultural Services.

The Oilseeds Processing segment includes global activities related to the origination, merchandising, crushing and further processing of oilseeds such as soybeans and soft seeds (cottonseed, sunflower seed, canola, rapeseed and flaxseed) into vegetable oils and protein meals. The Corn Processing segment is engaged in corn wet milling and dry milling activities, utilizing its asset base primarily located in the central part of the United States with additional facilities in China, Bulgaria, and Turkey. The Corn Processing segment converts corn into sweeteners, starches, and bioproducts. The WILD Flavors and Specialty Ingredients segment engages in the manufacturing, sales, and distribution of specialty products including natural flavor ingredients, flavor systems, natural colors, proteins, emulsifiers, soluble fiber, polyols, hydrocolloids, natural health and nutrition products, and other specialty food and feed ingredients. The Agricultural Services segment utilizes its extensive global grain elevator, global transportation network, and port operations to buy, store, clean, and transport agricultural commodities, such as oilseeds, corn, wheat, milo, oats, rice, and barley, and resells these commodities primarily as food and feed ingredients and as raw materials for the agricultural processing industry.

Product Portfolio

ADM's sweeteners portfolio includes polyols, corn sweeteners and high intense sweeteners.

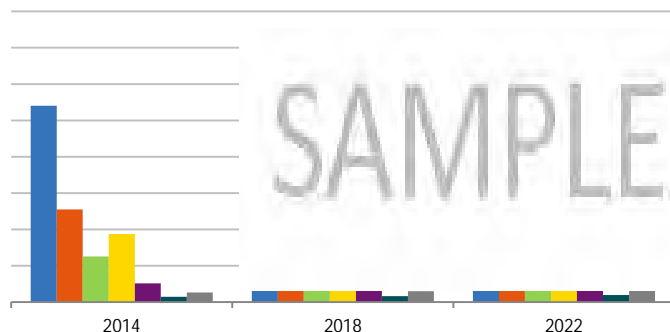
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SAMPLE TABLE/CHART

Glance at 2017 Global Polyols (Sugar Alcohols) Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



Asia-Pacific Polyols (Sugar Alcohols) Market Analysis (2014-2022) by Product Type – Sorbitol, Mannitol, Maltitol, Xylitol, Erythritol, Isomalt and Lactitol in USD Million



KEY PLAYERS PROFILED

- Archer Daniels Midland Company
- B Food Science Co., Ltd.
- BENEIO GmbH
- Cargill, Inc
- Dupont Nutrition & Health (Danisco)
- Ecogreen Oleochemicals (Singapore) Pte., Ltd.
- Ingredion Incorporated
- Jungbunzlauer Suisse AG
- Mitsubishi Shoji Foodtech Co., Ltd.
- Mitsubishi-Kagaku Foods Corporation
- O'Laughlin Industries Co., Ltd.
- Roquette Frères S.A.
- Shandong Futaste Co., Ltd.
- Shandong Longlive Bio-Technology Co., Ltd. (China)
- Shandong Tianli Pharmaceutical Co., Ltd.
- Tereos Starch & Sweeteners s.a.s. (Tereos Syral)
- Thomson Biotech (Xiamen) Co., Ltd.
- Zhejiang Huakang Pharmaceutical Co., Ltd.
- Zhucheng Dongxiao Biotechnology Co., Ltd.
- Zibo Zhongshi Green Biotech Co., Ltd.

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