

Dairy Products Packaging – A Global Market Overview

“The report reviews, analyzes and projects the market for Dairy Products Packaging for the period 2015-2024. Dairy Products Packaging material types analyzed in the study include Glass, Metal, Paper & Paperboard and Plastic. The study also analyzes the Dairy Products Packaging market by product type segmented into Bottles & Jars, Cans, Cartons & Boxes, Cups & Tubs, Films & Wraps, Pouches and Other Products. Applications for Dairy Products Packaging analyzed in this report include Butter, Cheese, Frozen Products, Milk, Yogurt and Other Dairy Products.”

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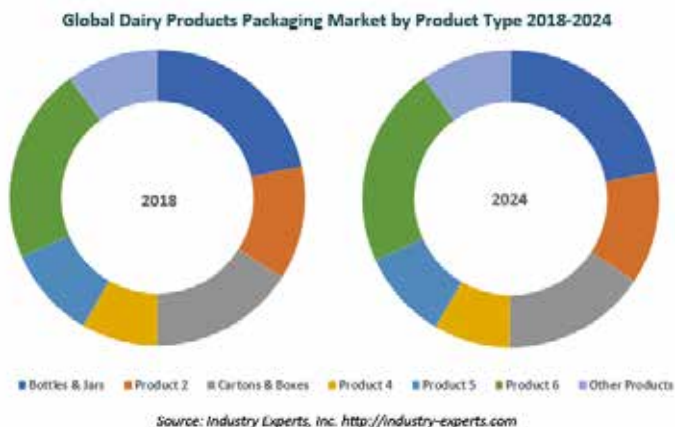
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Report Synopsis

Plastic has become the material of choice for packaging dairy products, with polyethylene terephthalate (PET) bottles with aseptic packaging ensuring maximum product integrity. The global demand for PET in dairy products packaging is likely to post the fastest growth owing to the material's complete recyclability, outstanding barrier properties and neck and cap tightness that makes sure that products within the container are completely safe.

Accounting for a share estimated at 41.4% translating into US\$12.8 billion in 2018, Milk is the largest application of Dairy Products Packaging globally, which is projected to reach US\$17 billion by 2024. The global market for dairy products packaging in 2019 is expected to reach US\$32 billion.



Research Findings & Coverage

- The global market for Dairy Products Packaging is explored in this study with respect to Material Type, Product Type and major applications
- The study extensively analyzes above mentioned material types, product types and applications of Dairy Products Packaging in each major region/country globally for the analysis period
- Liquid Dairy Products Switching to PET Packaging
- Aseptic Packaging Gaining Ground in the Dairy Industry
- Flexible Packaging Tightens Grip on Cheese and Dairy Products

- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 61
- The industry guide includes the contact details for 148 companies

Product Outline

The report analyzes the market for the key material types of dairy products packaging including:

- Glass
- Metal
- Paper & Paperboard
- Plastics

The report analyzes the market for the key product types of dairy products packaging including:

- Bottles & Jars
- Cans
- Cartons & Boxes
- Cups & Tubs
- Films & Wraps
- Pouches
- Others

Application Areas of dairy products packaging analyzed comprise the following:

- Butter
- Cheese
- Frozen Products
- Milk
- Yogurt
- Others

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Dairy Products Packaging market for the period 2015-2024 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Russia, Spain, the United Kingdom and Rest of Europe)
- **Asia-Pacific** (Australia, China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

AMCOR LIMITED (AUSTRALIA)

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Business Overview

Incorporated in 1926, Amcor Limited (Amcor) is a worldwide leader in developing and manufacturing packaging solutions for use in pharmaceutical, food & beverage, personal-care, home, and medical devices. The business segments of the company include Amcor Rigid Plastics, Amcor Flexibles, and Other/Investments with operations spread across North America, Western Europe, New Zealand, Australia and other regions. Amcor makes rigid plastic containers for a wide range of beverage and food products including carbonated soft drinks, water, juices, sports drinks, milk-based beverages, spirits and beer, sauces, dressings, spreads, personal care items; and plastic caps for various applications. The company also manufactures flexible and film packaging for food and beverage industry including confectionery, coffee, fresh food and dairy, and pet food packaging; and medical and pharmaceutical, fresh produce, tobacco, folding cartons, and snack food segments. The company operates over 195 facilities in more than 40 countries with 33,000 employees worldwide.

Product Analysis

Product	Description
Snacks & Confectionery Packaging	<p>PushPop: The PushPop pouch is used for dairy and ice-cream applications</p> <p>E-Close: The packaging is combined with state-of-the art pressure sensitive coating and allows for easy access and storage while maintaining product freshness. The product is used for applications such as dry beverages: tea, powdered drinks, coffee, dairy & ice cream: milk products, ice cream & frozen yoghurt, yoghurt & fresh cheese, other dairy products, desserts, cheese and others.</p> <p>Stand-Up Pouches: The pouch is an easy opening and re-sealable features like sliders and zippers. The pouch can be used for dry beverage, tea, powdered drinks, coffee and milk products.</p> <p>Hook&Hook Reclosing System: The reclosing system is used for applications such as baby nutrition - dry baby food, wet baby food, milk formula, dairy & ice cream - milk products, yoghurt & fresh cheese, and other dairy products, cheese.</p> <p>The other snacks and confectionary packaging includes 4 Corner Seal Bag, EasyPeel, EasyShape, BBBLux, SingleLipBags and others</p>

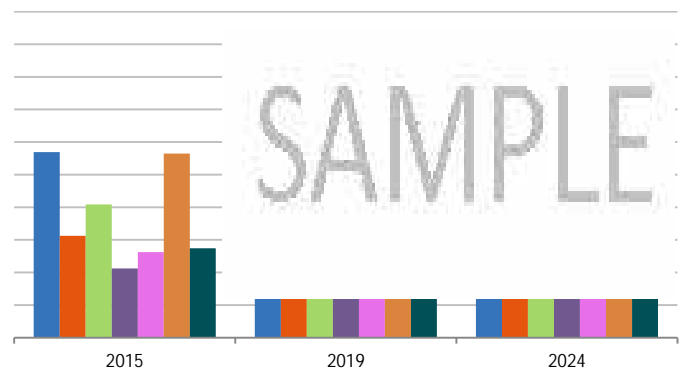
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SAMPLE TABLE/CHART

Glance at 2018 Global Dairy Products Packaging Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Dairy Products Packaging Market Analysis (2015-2024) by Product Type – Bottles & Jars, Cans, Cartons & Boxes, Cups & Tubs, Films & Wraps, Pouches and Other Products in USD Million



KEY PLAYERS PROFILED

- Amcor Limited
- Ball Corporation
- Bemis Company, Inc.
- Berry Global Group, Inc.
- Changzhou Skylong Packaging Machinery Co., Ltd.
- Coesia S.P.A.
- Consolidated Container Company
- Constantia Flexibles Group GmbH
- Crown Holdings, Inc.
- DS Smith Plc
- Ecolan AB
- Elopak AS
- General Films, Inc.
- Greatview Aseptic Packaging Co., Ltd.
- Greiner Packaging International GmbH
- Huhtamäki OYJ
- International Paper Company
- ITC Limited
- Koroza Ambalaj San. Ve Tic. A.S.
- Mondi Plc
- Nippon Paper Industries Co., Ltd.
- RPC Group Plc

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About Industry Experts

Industry Experts' market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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