

## Wood Plastic Composites (WPC) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Wood Plastic Composites (WPC) for the period 2020-2029 in terms of both volume (metric tons) and value (USD). This global market report analyzes the WPC market by plastic types covered - Polyethylene (PE), Polypropylene (PP), Polyvinyl chloride (PVC) and Other Plastics (Polylactic acid-PLA, Acrylonitrile butadiene styrene-ABS, Polystyrene-PS etc.). The report explores the market for applications of Wood Plastic Composites (WPC) comprising Automotive, Building & Construction: Decking, Building & Construction: Railing & Fencing, Building & Construction: Other, Consumer Goods, Furniture and Other Applications.”

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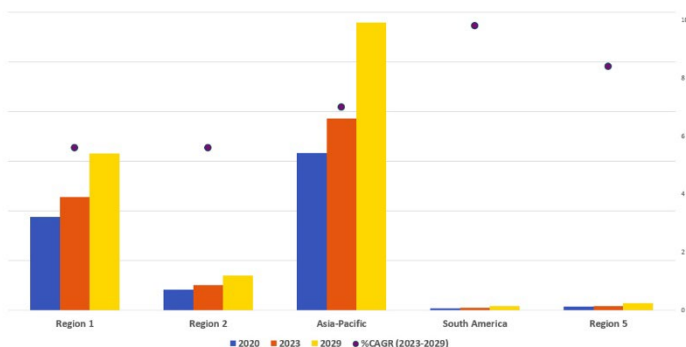
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### Report Synopsis

The global WPC market is poised for further growth, driven by the increasing demand for sustainable and eco-friendly materials, advantages over traditional materials, growing demand for outdoor living products, positive momentum in the residential repair and remodeling sector and growth in overall construction and infrastructure development activities across the globe. With ongoing conversion from wood and a growing emphasis on sustainability, the WPC products market is expected to continue expanding in the coming years.

Asia-Pacific is the world’s largest volume market for Wood Plastic Composites (WPC), estimated at 57% market share in 2023, which is also likely to record a healthy 2023-2029 CAGR of 7% during the same period. Demand for Wood Plastic Composites (WPC) in South America and Rest of World regions is anticipated to post robust CAGRs of 9.8% and 8.4% respectively during the forecast period.

Global Wood Plastic Composites (WPC) Market (2020-2029) by Geographic Region



Source: Industry Experts, Inc. <https://industry-experts.com>

### Research Findings & Coverage

- Global market for Wood Plastic Composites (WPC) analyzed in this report with respect to plastic types, applications, major geographic regions and key countries
- The market share analysis covered for Wood Plastic Composites (WPC) based on the segmentation mentioned above; current market size estimation and revenue projections in terms of both volume and value for the analysis period are provided through 2030
- The study discusses key trends, R&D, technology updates and emerging applications of Wood Plastic Composites (WPC) that influence the market growth

- Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments by the major market players
- The report includes 333 data tables covering market numbers by segments and regions with graphical representation for each table
- Brief business profiles of major companies covered – 32
- The industry guide includes the contact details for 180 companies

### Product Outline

The market for plastic types used in Wood Plastic Composites (WPC) analyzed in this report including:

- Polyethylene (PE)
- Polypropylene (PP)
- Polyvinyl chloride (PVC)
- Other Plastics

Major Applications market for Wood Plastic Composites (WPC) analyzed in this report consist the following:

- Automotive
- Building & Construction: Decking
- Building & Construction: Railing & Fencing
- Building & Construction: Other
- Consumer Goods
- Furniture
- Others

### Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Wood Plastic Composites (WPC) market for the period 2020-2029 in terms of volumes in metric tons and value in US\$; and the compound annual growth rates (CAGRs) projected from 2023 through 2029

### Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Belgium, Finland, France, Germany, Italy, Spain, the United Kingdom and Rest of Europe)
- **Asia-Pacific** (Australia, China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Brazil, Columbia and Rest of South America)
- **Rest of World** (Middle-East, Turkey and Russia)

## SAMPLE COMPANY PROFILE

### AZEK BUILDING PRODUCTS, INC.

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United States  
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Fax: 570-558-8266  
Website: www.azekco.com, www.timbertech.com

#### Business Overview

Headquartered in Illinois, United States, AZEK Building Products is an operating subsidiary of The AZEK Company, a leading manufacturer of eco-friendly outdoor living products. AZEK Building Products is an industry-leading producer of construction materials, functioning under two business divisions: TimberTech® and AZEK® Exteriors. The company’s business model is centered around sustainable production, utilizing up to 100% recycled materials and offering durable, high-quality wood alternatives. The product portfolio of the company is branded under the TimberTech® and AZEK® lines, spanning several categories, including AZEK Trim, Siding & Molding; TimberTech Decking, Porch & Railing; and Struxure Cabana Systems.

#### Product Portfolio

The company's product portfolio encompasses home building materials such as capped wood plastic composite (WPC) decking, railing, and furniture, marketed under the TimberTech® brand. Additionally, the company also offers advanced PVC decking, multi-width decking, railing, outdoor furniture, porch boards, outdoor lighting, under-deck drainage, deck fasteners, and accessories.

TimberTech offers Advanced PVC decking with up to 60% recycled content, which is the highest percentage of recycled PVC content on the market today. The company’s WPC decking contains approximately 85% recycled content. TimberTech uses recycled plastic scrap (PVC and PE), reclaimed wood fibers/wood dust, PVC pipes, plastic shopping bags, and other landfill-bound plastic waste. All WPC decking products are capped with 100% polymer cap with no wood fibers.

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## SAMPLE TABLE/CHART

Glance at 2020, 2023 and 2029 Global Polyethylene (PE) based WPC Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Global Wood Plastic Composites (WPC) Market Analysis (2020-2029) by Plastic Type - Polyethylene (PE), Polypropylene (PP), Polyvinyl chloride (PVC) and Other Plastics in Thousand Metric Tons



## KEY PLAYERS PROFILED

- Alstone Industries Pvt. Ltd. (India)
- Alvic Plastics Limited (United Kingdom)
- Anhui Guofeng Wood-Plastic Technology Co., Ltd. (China)
- Anhui Sentai WPC Group (China)
- AZEK Building Products, Inc. (United States)
- Beologic N.V. (Belgium)
- Biofiber Tech Sweden AB (Sweden)
- Deceuninck nv (Belgium)
- Fiberon, LLC (United States)
- FKUR Kunststoff GmbH (Germany)
- Geolam AG (Switzerland)
- Hosung WPC Co., Ltd. (China)
- Huangshan Huasu New Material Science & Technology Co.,Ltd. (China)
- JELU-Werk Josef Ehrler GmbH & Co. KG (Germany)
- Kosche Holzwerkstoffe GmbH & Co. KG
- LX Hausys (South Korea)
- Maeda Kosen Co., Ltd. (Japan)

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