

Global Antimicrobial Coatings Market – Types/sub-types and End-Use Industries

“The report reviews, analyzes and projects the global market for Antimicrobial Coatings for the period 2019-2028. The report analyzes the market for key coating type (sub-types) of Antimicrobial Coatings comprising Metallic Coatings (Copper, Silver, Titanium Dioxide and Zinc Oxide) and Nonmetallic Coatings (Organic Coatings and Polymeric Coatings). End-Use Industry markets for Antimicrobial Coatings explored in this report encompass Building & Construction, Food & Beverages, HVAC, Medical & Healthcare and Others.”

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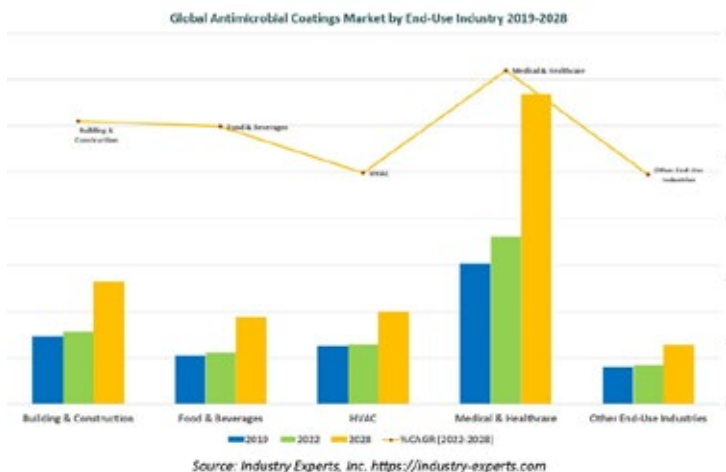
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Report Synopsis

Antimicrobial Coatings are especially significant in the medical & healthcare sector because of the risk of healthcare associated infections (HAIs). The use of these coatings enables in minimizing the propagation and risk of microbes and germs that can typically be found on frequently touched surfaces, such as switches, doorknobs, computer keyboards, household appliances and the like. The use of antimicrobial coatings on catheters, surgical devices, medical instruments & trays and medical electronics has also grown exponentially, more so after the COVID-19 pandemic hit the world.

North America, Europe and Asia-Pacific are estimated to corner a combined share exceeding 85% of the global antimicrobial coating demand in 2022, with North America being the largest and Asia-Pacific anticipated to be the fastest growing. To some extent, developed regions in North America and Europe already had some presence of antimicrobial technology in place, be it in the form of coatings or in the form of disinfectants, sanitizers and antibiotics. However, with advancement in technology in Asia-Pacific, the demand for antimicrobial coatings has increased and will continue to do so over the coming years.



Research Findings & Coverage

- Antimicrobial Coatings global market is analyzed in this report with respect to coating type/sub-types and end-use industries

- The study analyzes the market for Antimicrobial Coatings by coating type/sub-types and end-use industries in each major geographic region/country
- Latest Developments in Antimicrobial Coatings and Surfaces Augur Well
- Carrier Materials Improve Functioning of Release-Based Antimicrobial Coatings
- Orthopedic Implants Improved by Antimicrobial Electrodeposited Silver-Containing Calcium Phosphate Coatings
- Natural Polymer-Based Antimicrobial Materials Garner Wide Interest in Food Packaging
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 18
- The industry guide includes the contact details for 115 companies

Product Outline

The report analyzes the market for the following key coating type/sub-types of Antimicrobial Coatings:

- Metallic Coatings
 - Copper
 - Silver
 - Titanium Dioxide
 - Zinc Oxide
- Nonmetallic Coatings
 - Organic Coatings
 - Polymeric Coatings

The market for end-use industries of Antimicrobial Coatings analyzed in this study includes the following:

- Building & Construction
- Food & Beverages
- HVAC
- Medical & Healthcare
- Other End-Use Industries

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Antimicrobial Coatings market for the period 2019-2028 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2023 through 2028

Geographic Coverage

- North America** (The United States, Canada and Mexico)
- Europe** (France, Germany, Italy, United Kingdom and Rest of Europe)
- Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- South America** (Argentina, Brazil and Rest of South America)
- Rest of World**

SAMPLE COMPANY PROFILE

LANXESS AG (GERMANY)

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Business Overview

Lanxess AG is one of the global leaders in specialty chemical offering. The company is mainly engaged in manufacturing and marketing additives, chemical intermediates and consumer protection products with around 13,200 employees. The company is also a leading manufacturer of biocidal active ingredients and formulations and offers a wide range of products for many different applications. The company offers the broadest portfolio of actives, brands, testing, lab capabilities and technical expertise available today. The operational business of LANXESS is grouped into three segments which include Advanced Intermediates, Specialty Additives and Consumer Protection. LANXESS is a leading supplier of active ingredients for wood protection: The customers can choose from a broad range of fungicidal and insecticidal substances to protect wood and wood-based materials. The fungicides from the company are effective against a variety of wood-destroying and wood-staining fungi and mildew. They prevent the economic and qualitative loss of wood materials from biodegradation.

Lanxess offers SILVADUR™ technologies that provide easy to apply, durable, sustainable antimicrobial protection that helps improve freshness, support hygienic odor and freshness solutions for textiles. The company provides a wide range of sustainable microbial control solutions that are highly effective against a broad spectrum of organisms like mold, mildew, algae, and bacteria. BIOBAN™ 200 Antimicrobial from Lanxess, containing a Green Chemistry Award-winning molecule can help prevent contamination of your elastomeric roof coatings and help save energy. ROZONE™ 2000 (or BIOBAN™ 200 as aqueous dispersion) resists rain runoff and protects roof coatings.

Product Portfolio

Product	Description
Building & Construction products	<ul style="list-style-type: none"> BIOBAN™ BTCM Antimicrobial KATHON™ LX 1.5% Biocide ROCIMA™ BT 2S Microbicide BIOBAN™ QK-20 Antimicrobial BIOBAN™ DXN Antimicrobial BIOBAN™ SP 100 Antimicrobial BIOBAN™ OP 100 E Antimicrobia and others
Paints & Coatings Antimicrobial	<ul style="list-style-type: none"> BIOBAN™ 200 Antimicrobia Rozone™ 2000 Mildewcide ROCIMA™ 63 Industrial Microbicide AMICAL™ Flowable Antimicrobial Agent

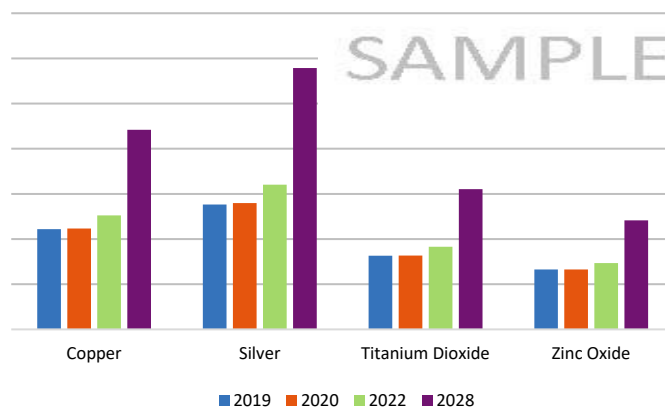
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SAMPLE TABLE/CHART

Glance at 2022 Global Antimicrobial Coatings Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



North American Metallic Antimicrobial Coatings Market Analysis (2019-2028) by Sub-Type – Copper, Silver, Titanium Dioxide and Zinc Oxide in USD Million



KEY PLAYERS PROFILED

- AK Steel International BV
- Akzo Nobel NV
- Arxada AG
- Axalta Coating Systems
- BASF SE
- Burke Industrial Coatings LLC
- Diamond Vogel
- Dupont
- Koninklijke DSM N.V.
- Lanxess AG
- Lonza Group AG
- Nippon Paint Holdings Co., Ltd.
- PPG Industries, Inc.
- RPM International, Inc.
- Sherwin-Williams Company
- Specialty Coating Systems, Inc.

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TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE 1

1. INTRODUCTION1

1.1 Product Outline..... 5

1.1.1 Antimicrobial Coatings: A Brief Historical Perspective 5

1.1.2 Antimicrobial Coatings: A Primer 5

1.1.2.1 The Need for Antimicrobial Coatings 7

1.1.2.2 The Making of Antimicrobial Surfaces 7

1.1.2.3 Advantages of Antimicrobial Coatings 8

1.1.2.3.1 Microbial Protection 8

1.1.2.3.2 Use of Disinfectants Minimized 8

1.1.2.3.3 Maintaining Cleanliness in High-Population Settings 8

1.1.2.3.4 Increase in Lifespan of Materials 8

1.1.2.3.5 Cost-Effectiveness..... 8

1.1.2.3.6 Adding Value to Infrastructure 9

1.1.3 Antimicrobial Coatings by Type 9

1.1.3.1 Metallic Antimicrobial Coatings 9

1.1.3.1.1 Copper 10

1.1.3.1.1.1 Designing Antimicrobial Copper Coatings ... 11

1.1.3.1.1.1.1 Antimicrobial Agent Release Coatings 11

1.1.3.1.1.1.2 Contact Killing Coatings 11

1.1.3.1.1.1.3 Anti-Adhesion/Bacterial Repelling Coatings 12

1.1.3.1.1.2 Methods of Coating Antimicrobial Copper Coatings on Surfaces..... 12

1.1.3.1.1 Silver 12

1.1.3.1.1.1 Antimicrobial Silver for Clinical and Medical Applications 13

1.1.3.1.1.2 Antimicrobial Silver in Personal Care Products..... 14

1.1.3.1.1.3 Antimicrobial Silver in Consumer Products 15

1.1.3.1.1.4 Antimicrobial Silver in Agriculture and Industry 15

1.1.3.1.1.5 Antimicrobial Silver in HVAC 16

1.1.3.1.2 Titanium Dioxide..... 17

1.1.3.1.3 Zinc Oxide 18

1.1.3.1.3.1 ZnO Nanoparticle (NP)-Based Antibacterial Coatings on Textiles & Fibers 18

1.1.3.1.3.2 ZnO Nanoparticle (NP)-Based Antibacterial Coatings on Metals & Alloys 19

1.1.3.1.3.3 ZnO Nanoparticle (NP)-Based Antibacterial Coatings on Polymers & Plastics 19

1.1.3.1.3.4 ZnO Nanoparticle (NP)-Based Antibacterial Coatings on Transparent Glass & Opaque Ceramics 20

1.1.3.1.3.5 ZnO Nanoparticle (NP)-Based Antibacterial Coatings on Papers 20

1.1.3.1.3.6 Shortcomings of ZnO as an Antimicrobial Coating 21

1.1.3.2 Nonmetallic Antimicrobial Coatings..... 21

1.1.3.2.1 Organic Antimicrobial Coatings..... 21

1.1.3.2.1.1 Organic Antimicrobials for Cereal-Based Products..... 26

1.1.3.2.2 Polymeric Antimicrobial Coatings 26

1.1.3.2.2.1 Polymeric Antimicrobial Materials for Biomedical Applications..... 28

1.1.3.2.2.2 Polymeric Antimicrobial Materials for Food Industry..... 30

1.1.3.2.2.3 Polymeric Antimicrobial Materials in the Textile Industry 31

1.1.3.2.2.4 Polymeric Antimicrobial Materials for Water Treatment..... 31

2. KEY MARKET TRENDS..... 32

2.1 Latest Developments in Antimicrobial Coatings and Surfaces Augur Well..... 32

2.2 Preventing Microbial Biofilms in Metal Pipes Facilitated through Silver-Based Antimicrobial Coatings 33

2.3 Carrier Materials Improve Functioning of Release-Based Antimicrobial Coatings 33

2.4 Organo-Selenium Coatings Show Promise as Antimicrobial Agents 34

2.5 Orthopedic Implants Improved by Antimicrobial Electrodeposited Silver-Containing Calcium Phosphate Coatings 35

2.6 Natural Polymer-Based Antimicrobial Materials Garner Wide Interest in Food Packaging 36

3. KEY GLOBAL PLAYERS..... 38

AK Steel International BV (The Netherlands) 38

Akzo Nobel NV (The Netherlands)..... 39

Arxada AG (Switzerland) 40

Axalta Coating Systems (United States) 43

BASF SE (Germany) 44

Burke Industrial Coatings LLC (United States) 45

Diamond Vogel (United States) 46

Dupont (United States) 47

Koninklijke Dsm N.V. (Netherlands) 48

Lanxess AG (Germany) 49

Lonza Group AG (Switzerland) 51

Nippon Paint Holdings Co., Ltd. (Japan) 52

PPG Industries, Inc. (United States)..... 53

RPM International, Inc. (United States)..... 54

Sherwin-Williams Company (United States)..... 55

Specialty Coating Systems, Inc. (United States)..... 56

4. KEY BUSINESS AND PRODUCT TRENDS 57

5. GLOBAL MARKET OVERVIEW..... 59

5.1 Global Antimicrobial Coatings Market Overview by Coating Type 60

5.1.1 Antimicrobial Metallic Coating Market Overview by Global Region..... 62

5.1.1.1 Global Metallic Antimicrobial Coatings Market Overview by Sub-Type 64

5.1.1.1.1 Antimicrobial Metallic Coatings Sub-Type Market Overview by Global Region 66

5.1.1.1.1.1 Copper 66

5.1.1.1.1.2 Silver 68

5.1.1.1.1.3 Titanium Dioxide..... 70

5.1.1.1.1.4 Zinc Oxide 72

5.1.2 Antimicrobial Nonmetallic Coating Market Overview by Global Region..... 74

5.1.2.1 Global Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type..... 76

5.1.2.1.1 Antimicrobial Nonmetallic Coatings Sub-Type Market Overview by Global Region 78

5.1.2.1.1.1 Organic..... 78

5.1.2.1.1.2 Polymeric 80

5.2 Global Antimicrobial Coatings Market Overview by End-Use Industry..... 82

5.2.1 Antimicrobial Coatings End-Use Industry Market Overview by Global Region..... 84

5.2.1.1 Building & Construction 84

5.2.1.2 Food & Beverages Industry 86

5.2.1.3 Heating, Ventilation & Air Conditioning (HVAC) 88

5.2.1.4 Medical & Healthcare 90

5.2.1.5 Other End-Use Industries..... 92

PART B: REGIONAL MARKET PERSPECTIVE ... 94

REGIONAL MARKET OVERVIEW..... 96

6. NORTH AMERICA 96

6.1 North American Antimicrobial Coatings Market Overview by Geographic Region..... 97

6.2 North American Antimicrobial Coatings Market Overview by Coating Type 99

6.2.1 North American Metallic Antimicrobial Coatings Market Overview by Sub-Type 101

6.2.2 North American Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type 103

6.3 North American Antimicrobial Coatings Market Overview by End-Use Industry..... 105

6.4 Major Market Players 107

Axalta Coating Systems (United States) 107

Burke Industrial Coatings LLC (United States)..... 108

Diamond Vogel (United States) 109

Dupont (United States)..... 110

Fiberlock Technologies, Inc. (United States) 111

PPG Industries, Inc. (United States) 112

RPM International, Inc. (United States) 113

Sherwin-Williams Company (United States) 114

Sono-Tek Corporation (United States)..... 115

Specialty Coating Systems, Inc. (United States) 116

6.5 Country-wise Analysis of North American Antimicrobial Coatings Market 117

6.5.1 The United States 117

6.5.1.1 United States' Antimicrobial Coatings Market Overview by Coating Type 118

6.5.1.1.1 United States' Metallic Antimicrobial Coatings Market Overview by Sub-Type 120

6.5.1.1.2 United States' Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type 122

6.5.1.2 United States' Antimicrobial Coatings Market Overview by End-Use Industry..... 124

6.5.2 Canada 126

6.5.2.1 Canadian Antimicrobial Coatings Market Overview by Coating Type 127

6.5.2.1.1 Canadian Metallic Antimicrobial Coatings Market Overview by Sub-Type 129

6.5.2.1.2 Canadian Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type 131

6.5.2.2 Canadian Antimicrobial Coatings Market Overview by End-Use Industry..... 133

6.5.3 Mexico 135

6.5.3.1 Mexican Antimicrobial Coatings Market Overview by Coating Type 136

6.5.3.1.1 Mexican Metallic Antimicrobial Coatings Market Overview by Sub-Type 138

6.5.3.1.2 Mexican Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type 140

6.5.3.2 Mexican Antimicrobial Coatings Market Overview by End-Use Industry..... 142

7. EUROPE 144

7.1 European Antimicrobial Coatings Market Overview by Geographic Region..... 145

7.2 European Antimicrobial Coatings Market Overview by Coating Type 147

7.2.1 European Metallic Antimicrobial Coatings Market Overview by Sub-Type 149

7.2.2 European Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type 151

7.3 European Antimicrobial Coatings Market Overview by End-Use Industry..... 153

7.4 Major Market Players 155

AK Steel International BV (Netherlands)..... 155

Akzo Nobel Nv (Netherlands) 156

Arxada AG (Switzerland)..... 157

BASF SE (Germany)..... 160

Koninklijke DSM N.V. (Netherlands) 161

Lanxess AG (Germany)..... 162

Lonza Group AG (Switzerland)..... 164

7.5 Country-wise Analysis of European Antimicrobial Coatings Market	165	8.3 Asia-Pacific Antimicrobial Coatings Market Overview by End-Use Industry.....	219	9.2.1 South American Metallic Antimicrobial Coatings Market Overview by Sub-Type	272
7.5.1 France.....	165	8.4 Major Market Player.....	221	9.2.2 South American Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	274
7.5.1.1 French Antimicrobial Coatings Market Overview by Coating Type	166	Nippon Paint Holdings Co., Ltd. (Japan)	221	9.3 South American Antimicrobial Coatings Market Overview by End-Use Industry.....	276
7.5.1.1.1 French Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	168	8.5 Country-wise Analysis of Asia-Pacific Antimicrobial Coatings Market	222	9.4 Country-wise Analysis of South American Antimicrobial Coatings Market	278
7.5.1.1.2 French Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	170	8.5.1 China	222	9.4.1 Argentina	278
7.5.1.2 French Antimicrobial Coatings Market Overview by End-Use Industry.....	172	8.5.1.1 Chinese Antimicrobial Coatings Market Overview by Coating Type	223	9.4.1.1 Argentine Antimicrobial Coatings Market Overview by Coating Type	279
7.5.2 Germany.....	174	8.5.1.1.1 Chinese Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	225	9.4.1.1.1 Argentine Metallic Antimicrobial Coatings Market Overview by Sub-Type	281
7.5.2.1 German Antimicrobial Coatings Market Overview by Coating Type	175	8.5.1.1.2 Chinese Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	227	9.4.1.1.2 Argentine Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	283
7.5.2.1.1 German Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	177	8.5.1.2 Chinese Antimicrobial Coatings Market Overview by End-Use Industry.....	229	9.4.1.2 Argentine Antimicrobial Coatings Market Overview by End-Use Industry.....	285
7.5.2.1.2 German Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	179	8.5.2 India	231	9.4.2 Brazil.....	287
7.5.2.2 German Antimicrobial Coatings Market Overview by End-Use Industry.....	181	8.5.2.1 Indian Antimicrobial Coatings Market Overview by Coating Type	232	9.4.2.1 Brazilian Antimicrobial Coatings Market Overview by Coating Type	288
7.5.3 Italy	183	8.5.2.1.1 Indian Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	234	9.4.2.1.1 Brazilian Metallic Antimicrobial Coatings Market Overview by Sub-Type	290
7.5.3.1 Italian Antimicrobial Coatings Market Overview by Coating Type	184	8.5.2.1.2 Indian Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	236	9.4.2.1.2 Brazilian Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	292
7.5.3.1.1 Italian Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	186	8.5.2.2 Indian Antimicrobial Coatings Market Overview by End-Use Industry.....	238	9.4.2.2 Brazilian Antimicrobial Coatings Market Overview by End-Use Industry.....	294
7.5.3.1.2 Italian Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	188	8.5.3 Japan	240	9.4.3 Rest of South America	296
7.5.3.2 Italian Antimicrobial Coatings Market Overview by End-Use Industry.....	190	8.5.3.1 Japanese Antimicrobial Coatings Market Overview by Coating Type	241	9.4.3.1 Rest of South American Antimicrobial Coatings Market Overview by Coating Type.....	297
7.5.4 The United Kingdom	192	8.5.3.1.1 Japanese Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	243	9.4.3.1.1 Rest of South American Metallic Antimicrobial Coatings Market Overview by Sub-Type	299
7.5.4.1 United Kingdom Antimicrobial Coatings Market Overview by Coating Type.....	193	8.5.3.1.2 Japanese Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	245	9.4.3.1.2 Rest of South American Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	301
7.5.4.1.1 United Kingdom Metallic Antimicrobial Coatings Market Overview by Sub-Type	195	8.5.3.2 Japanese Antimicrobial Coatings Market Overview by End-Use Industry.....	247	9.4.3.2 Rest of South American Antimicrobial Coatings Market Overview by End-Use Industry.....	303
7.5.4.1.2 United Kingdom Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	197	8.5.4 South Korea	249	10. REST OF WORLD	305
7.5.4.2 United Kingdom Antimicrobial Coatings Market Overview by End-Use Industry	199	8.5.4.1 South Korean Antimicrobial Coatings Market Overview by Coating Type	250	10.1 Rest of World Antimicrobial Coatings Market Overview by Coating Type	306
7.5.5 Rest of Europe	201	8.5.4.1.1 South Korean Metallic Antimicrobial Coatings Market Overview by Sub-Type	252	10.1.1 Rest of World Metallic Antimicrobial Coatings Market Overview by Sub-Type	308
7.5.5.1 Rest of Europe Antimicrobial Coatings Market Overview by Coating Type	202	8.5.4.1.2 South Korean Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	254	10.1.2 Rest of World Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	310
7.5.5.1.1 Rest of Europe Metallic Antimicrobial Coatings Market Overview by Sub-Type	204	8.5.4.2 South Korean Antimicrobial Coatings Market Overview by End-Use Industry.....	256	10.2 Rest of World Antimicrobial Coatings Market Overview by End-Use Industry.....	312
7.5.5.1.2 Rest of Europe Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	206	8.5.5 Rest of Asia-Pacific	258	PART C: GUIDE TO THE INDUSTRY.....	314
7.5.5.2 Rest of Europe Antimicrobial Coatings Market Overview by End-Use Industry.....	208	8.5.5.1 Rest of Asia-Pacific Antimicrobial Coatings Market Overview by Coating Type.....	259	1. NORTH AMERICA	314
8. ASIA-PACIFIC.....	210	8.5.5.1.1 Rest of Asia-Pacific Metallic Antimicrobial Coatings Market Overview by Sub-Type	261	2. EUROPE.....	317
8.1 Asia-Pacific Antimicrobial Coatings Market Overview by Geographic Region	211	8.5.5.1.2 Rest of Asia-Pacific Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type	263	3. ASIA-PACIFIC.....	318
8.2 Asia-Pacific Antimicrobial Coatings Market Overview by Coating Type	213	8.5.5.2 Rest of Asia-Pacific Antimicrobial Coatings Market Overview by End-Use Industry	265	4. REST OF WORLD	318
8.2.1 Asia-Pacific Metallic Antimicrobial Coatings Market Overview by Sub-Type.....	215	9. SOUTH AMERICA.....	267	PART D: ANNEXURE.....	319
8.2.2 Asia-Pacific Nonmetallic Antimicrobial Coatings Market Overview by Sub-Type.....	217	9.1 South American Antimicrobial Coatings Market Overview by Geographic Region.....	268	1. RESEARCH METHODOLOGY	319
		9.2 South American Antimicrobial Coatings Market Overview by Coating Type	270	2. FEEDBACK	321

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