

## Sulfone Polymers (PSU, PPSU & PESU) – A Global Market Overview

*“The report reviews, analyzes and projects the global market for Sulfone Polymers (PSU, PPSU, PESU) for the period 2019-2029 in terms of both volume (metric tons) and value (USD). This global market report analyzes the sulfone polymer product types comprising Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU). The report also analyzes the key end-use sectors of sulfone polymers including Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others (including filtration membranes).”*

Published: April 2024

Report Code: CP041

Pages: 398

Charts: 342

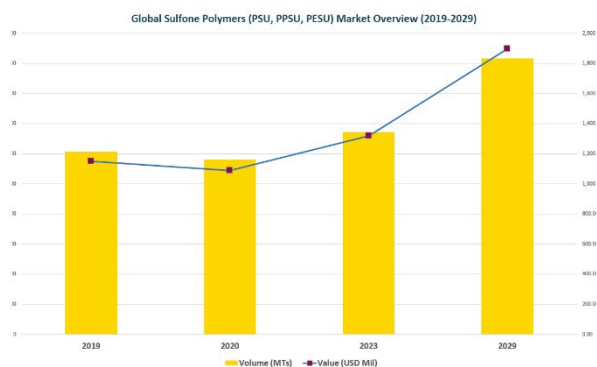
Price: \$4500 Single User License, \$6750 Enterprise License

### Report Synopsis

Sulfone Polymers, also referred to as Polyarylsulfones, form a versatile group of aromatic amorphous thermoplastics, commercially available in three main types: Polysulfone (PSU), Polyethersulfone (PESU), and Polyphenylsulfone (PPSU). Renowned for their transparency, mechanical toughness, and rigidity, these polymers boast high glass transition temperatures and exceptional thermal-oxidative resistance. They exhibit notable resilience against hydrolysis and acidic assaults, alongside easy processability and remarkable stability, allowing for melt processing at temperatures reaching up to 400°C.

Mega trends that will continue to drive sulfone polymer consumption include, but are not limited to, a sustained and increased penetration of sulfone polymers in aircraft and automobiles, supported by ongoing efforts in reducing weight to improve fuel efficiency and meet CO2 emission standards. Additionally, the rising demand for food and consumer items requiring higher temperature limits, as well as the continued utilization of sulfone polymers in membrane applications, contribute to sustained growth. Moreover, insights from industry sources suggest that the ongoing trend of electronics miniaturization, which necessitates materials with elevated temperature requirements, further reinforces the demand for sulfone polymers.

Over the forecast period, as general economic conditions are expected to improve across major consuming regions, global market for sulfone polymers is anticipated to post a CAGR of 5.3% in volume and 6.2% in value terms between 2023 and 2029; and reach 92 thousand metric tons valued at US\$1.9 billion by 2029. Future growth of sulfone polymers market is mainly driven by above-average growth in automotive, aerospace & military, and filtration membranes applications coupled with increasing demand in electrical & electronics and medical & healthcare applications.



### Research Findings & Coverage

- Sulfone Polymers global market is analyzed in this report with respect to product types and end-use sectors across all major geographic regions and key countries
- Market share analysis covered for Sulfone Polymers Plastics based on the segmentation mentioned above and current market size estimation, revenue projections for the analysis period through 2029
- The report includes an in-depth analysis of the market for each end-use sectors along with pandemic influence, recent wars, market constraints and growth drivers
- The production capacity analysis covered for each plastic type by region/country and major players; current capacities analyzed and short term expansions plans illustrated for all major plastic types by country, producer and by plant
- Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments by the major players
- The report includes 342 data tables covering market numbers by segment and regions with graphical representation for each table
- Brief business profiles of major companies covered – 8
- The industry guide includes the contact details for 79 companies

### Product Outline

The market for types of Sulfone Polymers analyzed in this report including:

- Polysulfone (PSU)
- Polyphenylsulfone (PPSU)
- Polyethersulfone (PESU)

The report analyzes the market for Sulfone Polymers by end-use sector comprising:

- Aerospace & Military
- Automotive
- Building & Construction
- Electrical & Electronics
- Food & Household
- Mechanical/Industrial
- Medical & Healthcare
- Other Sectors (such as water filtration etc.)

### Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Sulfone Polymers market for the period 2019-2029 in terms of volume in metric tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2023 through 2029

### Geographic Coverage

- **The United States**
- **Europe** (France, Germany, Italy, The United Kingdom and other countries)
- **Asia-Pacific** (China, Japan, India, South Korea and Rest of Asia-Pacific)
- **Rest of World**

## SAMPLE COMPANY PROFILE

### SYENSQO SA (BELGIUM)

**Headquarters:** Rue De La Fusee, 98, 1130 Brussels  
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**Solvay Specialty Polymers Belgium SA/NV**

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Belgium

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Website: [www.syensqo.com](http://www.syensqo.com)

### Business Overview

Solvay SA demerged into two independent publicly traded companies Solvay SA and Syensqo SA in December 2023. Solvay SA activities now comprise mono-technology businesses including soda ash, peroxides, silica and coatis, as well as some part of the Special Chem business. Syensqo SA business now comprise specialty polymers, high-performance composites, as well as the majority of its Solutions segment, including Novecare, Technology Solutions, Aroma Performance, and Oil & Gas. In 2020, Solvay SA has divested its performance polyamides (PA 66) business operations to BASF and DOMO Chemicals. Syensqo SA, formed in December 2023, operates through two main business segments: Materials, and Consumer & Resources. The Materials segment includes the Specialty Polymers and Composite Materials business units, and the Consumer & Resources segment includes the Novecare, Technology Solutions, Aroma Performance and Oil & Gas business units. Syensqo offers array of specialty polymers available in more than 1,500 formulations.

### Product Portfolio

The sulfone polymers product line offered by Syensqo includes Acudel® modified polyphenylsulfone (PPSU), Radel® PPSU, Udel® polysulfone (PSU), and Veradel® polyethersulfone (PESU). Syensqo produces sulfone polymers at its facilities in Marietta (Ohio, US), Augusta (Georgia, the US), and Panoli (Gujarat, India). Their total sulfone polymers production capacity is roughly 36,000 tonnes per year.

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## SAMPLE TABLE/CHART

Glance at 2019, 2023 and 2029 Global Sulfone Polymers Volume Market Share (%) by End-Use Sector – Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others



Global Sulfone Polymers Market Analysis (2019-2029) by End-Use Sector – Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million



## KEY PLAYERS PROFILED

- BASF SE (Germany)
- Changchun Jida Special Engineering Plastic Research Co., Ltd. (China)
- Guangdong Youju Advanced New Materials Co., Ltd. (China)
- Kingfa Science & Technology Co., Ltd. (China)
- Shandong Haoran Special Plastic Co., Ltd. (China)
- Shenzhen Wote Advanced Materials Co., Ltd. (China)
- Sumitomo Chemical Company, Limited (Japan)
- Syensqo SA (Belgium)

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