

Industrial Coatings – A Global Market Overview

“The report reviews, analyzes and projects the global market for Industrial Coatings for the period 2017-2026. Industrial Coating types analyzed in this study include Acrylic Coatings, Alkyd Coatings, Epoxy Coatings, Fluoropolymer Coatings, Polyester Coatings, Polyurethane Coatings and Others. Technologies market of Industrial Coatings studied in this report comprise Powder Coatings, Solvent-Based Coatings, Water-Based Coatings and Others. The report also examines the market for application sectors of Industrial Coatings covering Aerospace, Automotive, General Industrial, Marine, Wood and Others.”

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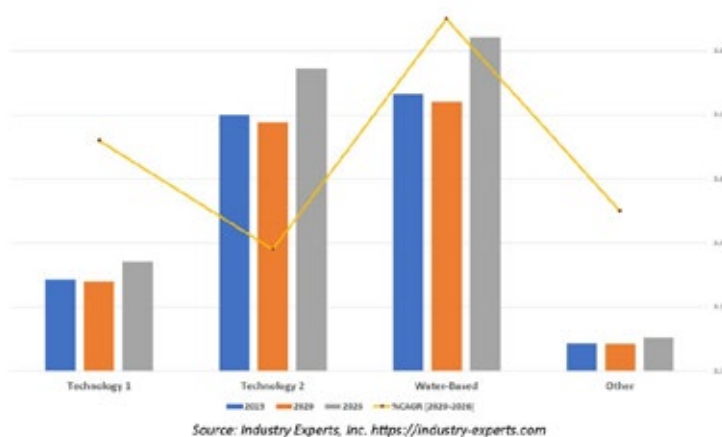
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Report Synopsis

The Industrial Coatings market posted a decline of about 3% between 2019 and 2020 and is now expected to be on the track to recovery, provided the second wave of the pandemic is brought under control as soon as possible. Europe, North America and South America have been the regions to have suffered the maximum brunt of decreases in demand for Industrial Coatings and recoveries are likely to be on the slower side over the coming few years. Asia-Pacific has been the outlier in this regard, as can be evinced from the region’s overall low decrease between 2019 and 2020, the primary factor for which has been China that has maintained positive growth, albeit a declining one between the above-mentioned years.

Solvent-Based Coatings lead the worldwide demand for Industrial Coatings, which accounted for a share of 43% share in 2020 while the global market for Water-Based Coatings is likely to clock the fastest 2020-2026 CAGR of 3.8. Solvent-Based and Water-Based Solvents jointly accounted for over 80% in 2020.

Industrial Coatings Market Overview by Technology - 2019, 2020 and 2026



Research Findings & Coverage

- Global Industrial Coatings market is analyzed in this report with respect to coating types, key technologies and major applications
- The study exclusively analyzes the market of each coating type, technology and applications of Industrial Coatings by a major geographic region/country
- Future Technologies in Coatings to Look Out For

- Polyureas Revolutionizing the Protective Coatings Industry
- Epoxy Coating Technology Makes Advancements through a Single Pack Mode
- Coatings for Aerospace Applications Show Promise
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 47
- The industry guide includes the contact details for 150 companies

Product Outline

The report analyzes the market for the following types of Industrial Coatings:

- Acrylic Coatings
- Alkyd Coatings
- Epoxy Coatings
- Fluoropolymer Coatings
- Polyester Coatings
- Polyurethane Coatings
- Others (Vinyl Ether Polymers, Poly (Styrene-Butadiene) and Phenolic Resins)

Market for Key technologies of Industrial Coatings analyzed in this study comprise the following:

- Powder Coatings
- Solvent-Based Coatings
- Water-Based Coatings
- Others

Major applications market of Industrial Coatings examined in this report includes the following:

- Aerospace
- Automotive
- General Industrial
- Marine
- Wood
- Others

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Industrial Coatings market for the period 2017-2026 in terms of market volume in Liters and value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through to 2026 with a special focus on y-o-y growth for 2019 and 2020

Geographic Coverage

- **North America** (The United States and Canada)
- **Europe** (France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

BURKE INDUSTRIAL COATINGS

11400 West 47th Street, Minnetonka, Minnesota 55343
 United States
 Phone: (708) 417-0917
 Email: bmadura@fenixspc.com
 Website: www.burkeindustrialcoatings.com

Business Overview

Headquartered in Minnesota, United States, Burke Industrial Coatings was established in 1948. Burke is engaged in the production and sales of engineered coating systems, including water-based high-performance coatings, using 316L grade stainless steel flakes embedded in the coating; Silver Bullet AM™ antimicrobial coating based on epoxy technology; high heat and corrosion-resistant paints, primers, and cleaners. The product line offered by the company encompasses over 1,000 formulations including stainless steel coatings, antimicrobial coatings, cleaners, primers, and other coating products.

Product	Particulars
Stainless Steel Metal Coatings	Includes Corro Guard 316BIS F chemical resistant stainless steel commercial OEM metal epoxy coating, Silver Bullet AM 316™ gloss stainless steel antimicrobial epoxy paint to resist 650 strains of bacteria, Dura-Steel OC 316™ gray stainless steel water-based epoxy metal primer coating, SuperCoat-316L™ gray stainless steel spray paint for industrial automotive marine parts, Steel Tuff-316™ metallic gray liquid stainless steel paint for OEM component parts, SuperLife-316U ready to use fast drying metal stainless steel urethane coating, Superlife-316 DTMR stainless steel paint for galvanized steel, tin, and aluminum concrete
Antimicrobial Coatings	Comprises Silver Bullet AM™ antimicrobial epoxy coating system to protect against bacteria mold fungi, Silver Bullet AM™ clear gloss antimicrobial topcoat to resist 650 strains of bacteria, Silver Bullet AM 316™ gloss stainless steel antimicrobial epoxy paint to resist 650 strains of bacteria, Silver Bullet AM™ antimicrobial clear coat aerosol
HVAC Coatings	Includes BC-4000 general-purpose alkaline metal cleaner and degreaser, PrimeLock™ corrosion resistant single component metal primer, Silver Bullet AM™ antimicrobial epoxy coating system to protect against bacteria mold fungi
Primers	Comprises PrimeLock™ corrosion resistant single component metal primer, PrimeLife 5150™ flat red fast drying aerosol rust inhibitor oxide metal primer, Dura-Steel OC 316™ water-based epoxy stainless steel gray metal primer, Corro Guard Primer heavy-duty water-based epoxy primer, Prime Solution 5250 water-based, low VOC, single package, rust inhibitive acrylic primer
Cleaners	Includes BC-7000 heavy duty concentrated metal aluminum cleaner, BC-4000 general-purpose alkaline metal cleaner and degreaser for industrial use

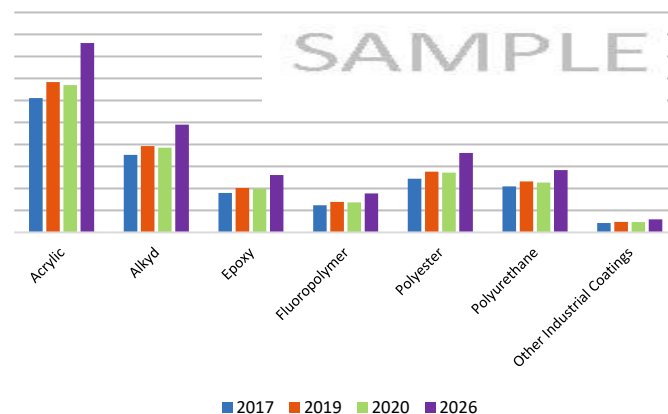
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SAMPLE TABLE/CHART

Glance at 2020 Global Industrial Coatings Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Industrial Coatings Market Analysis (2017-2026) by Coating Type – Acrylic Coatings, Alkyd Coatings, Epoxy Coatings, Fluoropolymer Coatings, Polyester Coatings, Polyurethane Coatings and Other Industrial Coatings in Million Liters



KEY PLAYERS PROFILED

- Advanced Industrial Coatings
- Akzo Nobel N.V.
- Altana AG
- Brillux GmbH & Co. KG
- Carpoly Chemical Group Co. Ltd.
- Castagra Products, Inc.
- Castagra Products, Inc.
- Chugoku Marine Paints, Ltd.
- Clariant International Ltd.
- Diamond Vogel Paint Company
- Hempel A/S
- Henkel Corporation
- Jamestown Coating Technologies
- Kansai Paint Co., Ltd.
- Nippon Paint Industrial Coatings Co., Ltd.
- NOROO Paint & Coatings Co., Ltd.
- PPG Industries, Inc.
- Premium Coatings and Chemicals Pvt Ltd.
- RPM International Inc.
- SIKA AG
- Superior Industrial Coating, Inc.
- The Chemours Company
- The Sherwin-Williams Company
- Watson Coatings, Inc.
- Weillburger Coatings GmbH

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Industry Experts, Inc.
 14726 Ramona Ave, Suite S2
 Chino, CA 91710
 Greater Los Angeles
 United States
 Phone: +1-320-iXPERTS (497-3787)
 Email: info@industry-experts.com

India Office
 1-7-19/C, Street No. 8, Habsiguda
 Hyderabad – 500007
 India
 Phone: +91-40-4018-1314
 Fax: +91-40-2715-7746
 Website: <http://industry-experts.com>