

Specialty Chemicals – A Global Market Overview

“The report reviews, analyzes and projects the global market for Specialty Chemicals for the period 2017-2026. Global markets for Specialty Chemical types analyzed comprise Adhesives & Sealants, Agrochemicals, Catalysts, Construction Chemicals, Electronic Chemicals, Engineering Thermoplastics, Nutraceutical Ingredients, Paints & Coatings, Specialty Films, Water Treatment Chemicals and Others.”

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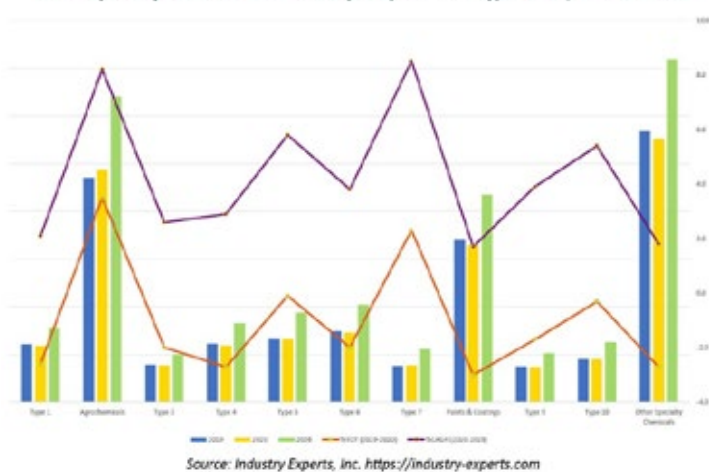
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Report Synopsis

The evolutionary nature of the Specialty Chemicals business has meant that the traditionally dominant regions of North America, Europe and Japan have made way for fast growth in emerging Asian, South America and Middle Eastern & African economies. Asia-Pacific, in fact, is estimated as the largest, as also the fastest growing, global market for Specialty Chemicals. This growth can be attributed to rapid industrialization, improved standards of living in several developing regions, discernible shift in the global chemical industry’s center of gravity towards the Middle East due to the abundant availability of cheap petrochemical feedstocks and Asian markets offering cheap labor coupled with fast economic growth.

Impact of COVID-19 pandemic on Specialty Chemicals market was moderate and the demand declined by about 1% y-o-y in 2020 compared to 2019. All major regions witnessed the negative growth around 2% in 2020, while Asia-Pacific withstand a slight growth of about 1%.

Global Specialty Chemicals Market Analysis by Chemical Type - 2019, 2020 and 2026



Research Findings & Coverage

- This global market research report on Specialty Chemicals analyzes the market with respect to chemical type
- Specialty Chemicals market size is estimated/projected in this report by chemical type across all major regions/countries
- Specialty Chemical Companies Take to Adopting Digital Platforms
- Specialty Chemicals Sector Earmarks Funds for COVID-19 Stimulus Packages
- Specialty Chemicals Market Shaped by Environmental Legislations and Efficiency
- Smart Coatings Now a “Smart” Option
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 61
- The industry guide includes the contact details for 240 companies

Product Outline

The market for Specialty Chemical types examined in this report comprise the following:

- Adhesives & Sealants
- Agrochemicals
- Catalysts
- Construction Chemicals
- Electronic Chemicals
- Engineering Thermoplastics
- Nutraceutical Ingredients
- Paints & Coatings
- Specialty Films
- Others

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Specialty Chemicals market for the period 2017-2026 in terms of and value in US\$; and the compound annual growth rates (CAGRs) projected from 2020 through 2026. The report focuses on COVID-19 impact on the market with concentrating on YOY growth rates for 2019-2020.

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, the United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **South America** (Argentina, Brazil and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

ADM (UNITED STATES)

77 West Wacker drive, suite 4600, Chicago, Illinois 60601
Phone: 312-634-8100
Website: www.adm.com

Business Overview

Established in 1902, Illinois, United States-based ADM, formerly Archer Daniels Midland Company is one of the global leading agricultural origination and processing companies, a worldwide leader in human and animal nutrition, and a leading global producer of renewable chemicals. ADM is a global leader in animal nutrition, offering amino acids, additives, ingredients, tailor-made premix formulations and complete feed for the animal, aquaculture and companion animal markets. The company develops and offers a broad range of ingredients and solutions comprising ingredients and flavors for food and beverages, supplements, and nutrition for pets and livestock.

ADM's product portfolio encompasses food and beverage solutions, including acidulants, alcohol, ancient grains & seeds, bases, seasonings & powders, beans & pulses, colors, emulsifiers & stabilizers, fibers, flavors, extracts & distillates, flours & grains, functional health, mixes, fillings & icings, nuts, oils, proteins, starches, and sweetening solutions; animal nutrition solutions, from ingredients to the distribution of finished products & complementary services - including feed additives, ingredients, premix & services, and complete feed as well as species solutions; fuels including biofuels such as ethanol and biodiesel; industrial products covering evolution chemicals, acidulants, construction, emulsifiers and thickeners, fermentation nutrients, fertilizers, industrial oils, packaging, personal care, plastics, polyols, propylene glycol, pulp & paper, dispersants, solvents, and starches; supply chain logistics; farmer services, financial services, and SparkHubSM food and beverage knowledge center offering InnoSprintSM, Trend SPARKS, e-nnoSpark, Plant Protein Innovation, Sweetening & Sugar Reduction Solutions, Microbiome Solutions, Wholesome Nutrition, Culinary Crafted CreationsSM, Clean Label Solutions, Taste Capabilities & Flavors from Nature, and Colors from Nature[®].

ADM Evolution Chemicals[™] include agrochemicals comprising acidulants / buffers, biopolymers, denatured ethyl alcohols, fermentation substrates, glycerol, polyols and propylene glycol, industrial oils, and lecithin products and derivatives for emulsion and surfactant applications; coatings, adhesives, sealants & elastomers for paints and coatings industries, including biopolymers, denatured ethyl alcohols, glycerol, polyols and propylene glycol, industrial oils, and lecithin; asphalt additive such as industrial oils and bio-based solvents such as ethanol and soy methyl ester; bio-based products for oilfield applications comprising acidulants, biopolymers, cottonseed hulls, glycerol, polyols and propylene glycol, industrial oils, lecithin and solvents; and intermediate products for home care applications (such as detergents, cleaners and other household products) – including acidulants, denatured ethyl alcohols, glycerol, polyols and propylene glycol, and microemulsion additives. With global presence in over 200 nations, the company has over 38,000 employees and operated more than 800 facilities and over 50 innovation centers.

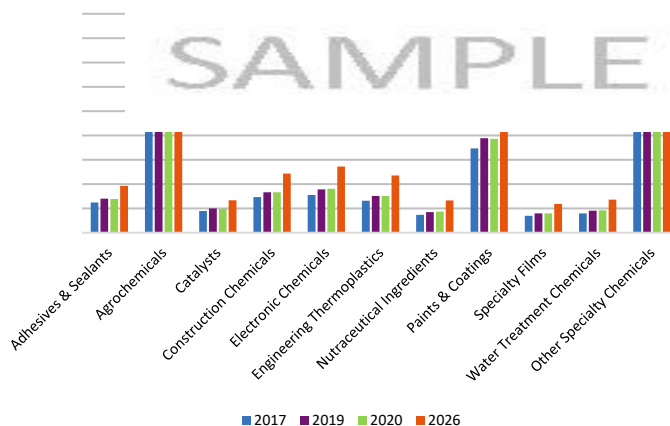
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SAMPLE TABLE/CHART

Glance at 2020 Global Specialty Chemicals Market Share (%) by Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Specialty Chemicals Market Analysis (2017-2026) by Chemical Type – Adhesives & Sealants, Agrochemicals, Catalysts, Construction Chemicals, Electronic Chemicals, Engineering Thermoplastics, Nutraceutical Ingredients, Paints & Coatings, Specialty Films, Water Treatment Chemicals and Other Specialty Chemicals in USD Million



KEY PLAYERS PROFILED

- 3M Company
- Akzo Nobel N.V.
- Arkema SA
- Ashland Global Holdings, Inc.
- BASF SE
- Bayer AG
- Clariant AG
- The Dow Chemical Company
- Eastman Chemical Company
- Element Solutions Inc.
- Evonik Industries AG
- Lanxess AG
- Merck KGaA
- Mitsui Chemicals, Inc.
- Nippon Chemical Industrial Co., Ltd.
- Pidilite Industries Ltd.
- PPG Industries, Inc.
- Saudi Basic Industries Corporation (SABIC)
- Solvay SA
- Sumitomo Chemical Co., Ltd.
- Toray Fine Chemicals Co., Ltd.
- W.R. Grace & Company
- Wacker Chemie AG

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