

## Glass Wool or Fiberglass Insulation – A Global Market Overview

*“The report reviews, analyzes and projects the global market for Glass Wool or Fiberglass Insulation for the period 2017-2026. Market for Glass Wool (or Fiberglass) Insulation products analyzed for the end-use application areas includes Residential Construction, Commercial & Industrial Construction, Industrial & HVAC Applications and Appliances & Other.”*

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### Report Synopsis

Downturn in the residential and commercial construction markets due to COVID-19 impact, global demand for Glass Wool insulation (or fiberglass insulation) in Residential Construction and Commercial & Industrial Construction sectors has declined significantly in 2020 compared to that of in 2019. Expected to recover to pre-COVID-19 pandemic levels around 2022, Glass Wool insulation demand in Residential Construction and Commercial & Industrial Construction applications is project to reach 3.2 MTs and 1.2 MTs respectively by 2026, maintaining 2020-2026 volume CAGRs of 3.9% each.

Asia-Pacific region is expected to record a robust growth of 5.3% per year through 2020 to 2026, attributed to rising building construction activity and growth in industrial, HVAC and appliances sectors. Particularly, China and India are projected to record the fastest growths in glass wool insulation demand. The overall market for Glass Wool/Fiberglass Insulation is expected to touch nearly US\$9 billion in 2021.

### Research Findings & Coverage

- The global market for Glass Wool/Fiberglass Insulation is analyzed in this report with respect to end-use applications, geographic regions and key countries
- The study provides market size and extensively analyzes each major end-use application of Glass Wool/Fiberglass Insulation for the analysis period in each region/country
- Global Warming and Green Concerns to Drive Demand for Fiberglass Insulation
- Global Construction Industry on a Recovery Path Despite Uncertainty over COVID-19
- Key business trends focusing on product innovations/developments, capacity expansions, M&As, JVs and other recent industry developments
- Major companies profiled – 39
- The industry guide includes the contact details for 87 companies

### Product Outline

The report analyzes the market for End-use Applications of Glass Wool/Fiberglass Insulation analyzed including:

- Residential Construction
- Commercial & Industrial Construction
- Industrial & HVAC Applications
- Appliances & Other

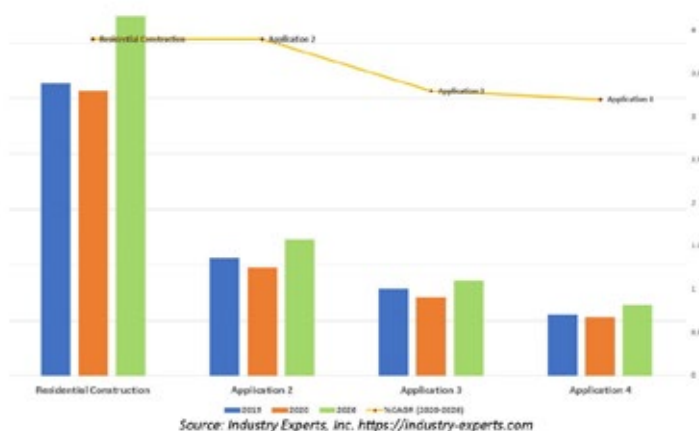
### Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Glass Wool/Fiberglass Insulation market for the period 2017-2026 in terms of volumes in metric tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2020 through to 2026 with a special focus on the Pandemic impact and Y-o-Y growth for 2019-2020

### Geographic Coverage

- **North America** (United States and Canada)
- **Europe** (Germany, France, Italy, Spain, The United Kingdom and other EU-27 countries)
- **Asia-Pacific** (China, Japan, India, South Korea and Rest of Asia-Pacific)
- **Rest of World** (Russia, Brazil, Turkey and others)

Global Fiberglass or Glass Wool Insulation Market by End-Use Application - 2019-2026



## SAMPLE COMPANY PROFILE

### OWENS CORNING (UNITED STATES)

**Owens Corning Insulating Systems, LLC**  
One Owens Corning Parkway, Toledo, Ohio 43659  
United States  
Phone: 419-248-8000, 1-800-438-7465 (1-800-GET-PINK)  
Website: www.owenscorning.com

#### Business Overview

Owens Corning, established in 1938 with headquarters in Ohio, United States, is a leading global provider of glass fiber technology for a variety of applications. The company offers composite and building materials systems, with products ranging from glass fiber used for reinforcing composite materials for transportation, electronics, marine, infrastructure, wind energy and other high-end markets to insulation, roofing and manufactured stone veneer for residential, commercial and industrial applications. The company is engaged in the development, production, and marketing of insulation, roofing, and glass fiber composites through its Insulation, Roofing, and Composites businesses respectively. The Company's Composites business segment manufactures, fabricates and sells glass reinforcements in the form of fiber. Owens Corning also produces downstream glass fiber products in the form of fabrics, non-wovens and other specialized products. Owens Corning Insulation segment produces and supplies fiberglass/glass wool insulation into residential, commercial, industrial and other markets for both thermal and acoustical applications. The Company also manufactures glass fiber pipe insulation, flexible duct media, bonded and granulated mineral wool insulation, cellular glass insulation and foam insulation used in construction applications. The Roofing business segment of the Company manufactures and sells residential roofing shingles, oxidized asphalt materials, roofing components used in residential and commercial construction and specialty applications, and synthetic packaging materials.

#### Insulation Segment

Owens Corning's insulation products for residential market include thermal and acoustical batts, loosefill insulation, foam sheathing and accessories, and are sold under brand names and trademarks such as Owens Corning PINK FIBERGLAS™ Insulation. The Company's products in the commercial and industrial markets include glass fiber pipe insulation, energy efficient flexible duct media, bonded and granulated mineral wool insulation, cellular glass insulation and foam insulation used in construction applications, and are sold under brand names and trademarks such as Thermafiber, FOAMULAR, FOAMGLAS and Paroc. The Company supplies insulation products primarily to insulation installers, home centers, lumberyards, retailers and distributors in the United States, Canada, Europe, Asia Pacific and Latin America.

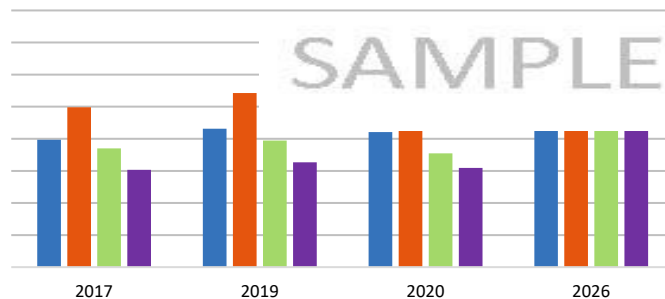
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## SAMPLE TABLE/CHART

Glance at 2020 Global Fiberglass/Glass Wool Insulation Value Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific and Rest of World



Asia-Pacific Fiberglass/Glass Wool Insulation Market Analysis (2017-2026) by End-Use Application – Residential Construction, Commercial & Industrial Construction, Industrial & HVAC Applications and Appliances & Other in US\$ Million



## KEY PLAYERS PROFILED

- Alghanim Industries
- Asahi Fiber Glass Co., Ltd.
- Central Glass Co., Ltd.
- CertainTeed Corporation
- CSR Bradford Insulation
- Eurofibre SPA
- Fletcher Insulation
- GlassRock Insulation Company S.A.E
- Glava AS
- HKO Isolier- Und Textiltechnik GmbH
- Johns Manville Corporation
- KCC Corporation
- Knauf Insulation S.P.R.L.
- Microfiber Industrial Co., Ltd.
- ODE Yalitim Sanayi Ve Ticaret A.S.
- Owens Corning
- PGF Insulation Sdn. Bhd.
- Saint Gobain S.A.
- Superglass Insulation Limited
- Superior Fibers, LLC
- U.P. Twiga Fiberglass Limited
- Union Lesni Brana, AS
- UPF Corporation
- URSA Insulation, S.A.

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