

ENGINEERING PLASTICS – A GLOBAL MARKET OVERVIEW

Summary

The emerging regions such as Asia, South America, Middle-East and developing regions from Europe have been witnessing sizeable growth prospects for engineering plastics. Growing purchasing power in the developing economies is seen as a key driver of demand for engineering plastics in these regions. Primary drivers for the same include hitherto unexplored opportunities of replacing metals not only in automobiles, but also in the areas of household appliances, construction and infrastructure, to name a few. For example, Asian economy has been thriving primarily due to advancements in the traditional sectors of automobiles, building and construction, business machines, electrical & electronics, household appliances, telecommunications and transportation. Engineering Plastics are being widely employed in auto parts, consumer goods and electrical & electronics applications.

Engineering Plastics covered in this report include Styrene Copolymers - Acrylonitrile Butadiene Styrene and Styrene Acrylonitrile (ABS & SAN), Polycarbonate (PC), Polyamide (PA), Polymethyl Methacrylate (PMMA), Polyacetal/Polyoxymethylene (POM), Thermoplastic Polyesters - Polybutylene Terephthalate and Polyethylene Terephthalate (PBT & PET), Polyphenylene Oxide (PPO/PPE Blends), Fluoropolymers (PTFE & Other FPs), Polyphenylene Sulfide (PPS) and Other High Performance Engineering Thermoplastics (HPETPs) including Polyketones (PEEK & PEKK), Liquid Crystal Polymers (LCPs), Polyimide (PI) and High Temperature Polyamides (HT-PA).

Market for Engineering Plastics application areas analyzed in the study include automotive, electrical & electronics, building & construction, consumer goods & appliances, industrial applications and other. The report estimates and projects the global market for engineering plastics for the period 2010-2020, in terms of volume (metric tons) as well as value (US\$ million) by geographic regions including North America, Europe, Asia-Pacific and Rest of World.

Global market for engineering plastics, estimated at 19.6 million metric tons in 2012, is further projected to maintain a CAGR of over 5% during 2012-2020 in reaching 29.1 million metric tons by 2020. In terms of value, demand for engineering plastics is projected to register a corresponding CAGR of 7.9% in reaching US\$113.7 billion by 2020 from an estimated US\$67 billion in 2013 and a forecast US\$72.5 billion in 2014.

This 539 page, global market report includes 342 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by product type, geographic region and end-use applications of engineering plastics. The report covers the brief business profiles of 38 key global players and 58 major players across North America – 21; Europe – 28; Asia-Pacific – 61; and Rest of World – 3. The report also provides the listing of the companies and institutions that are engaged in research and development, processing, supplies and distribution of engineering plastics. The global list covers the addresses, contact numbers and the website addresses of 401 companies.

For more information: [Engineering Plastics – A Global Market Overview](#)

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Altuglas International and NatureWorks Enter into a Marketing Partnership

Ultradid® B Polyamide 6 Capacity Expanded by BASF

Novel Polycarbonate Range from Bayer MaterialScience for Furniture

Fiat 500L MPV Equipped with SABIC's PC Automotive Glazing

VESTAMID® NRG Introduced by Evonik

Evonik and Grolman Nordic AS Form a Cooperation Agreement

SABIC's NORYL GTX™ Resin Chosen by Mitsubishi Motors Corporation

Sinterline™ Polyamide 6 Powder for Laser Sintering Launched by Solvay

Victrex to Enhance Capacity for VICTREX® PAEK Polymers

Fuel Tank Solution from A. Schulman's Division

Second Compounding Line of Evonik Commissioned in China

BASF and TenCate Advanced Composites in a Partnership

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New Brand Logo Mark for Toray's Proprietary NANOALLOY® Technology

Production Capacity Enhanced by Ube in Spanish Facility

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Audi Sports Car

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 Eurotec AS Chooses VESTAMID® HTplus M1000 for Gearshift Levers
 New Range of Care Products Launched by Evonik
 Polyplastics and Ticona in a Worldwide Resin Branding Agreement
 Korea Engineering Plastics Expands Operations
 Engineering Plastic Polymer Plant to be Constructed by Indian Oil in Panipat
 SSTPC Lays Foundation for New Plant in Tianjin
 SABIC and CK Technologies Collaborate for Assisting Volvo Trucks North America
 Arkema Extends Rilsan® HT Range
 Ogapora Selects Eastman Tritan™ Copolyester for its Beverageware
 Nylatron® WP for Wear Pad Grade Applications Introduced by Quadrant
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Asahi Kasei Plastics North America (United States)
Ascend Performance Materials LLC (United States)
Celanese Corporation (United States)
Chevron Phillips Chemical Company LP (United States)
Dyneon LLC (A 3M Company) (United States)
E. I. Dupont De Nemours & Co (United States)
Eastman Chemical Company (United States)
Fortron Industries LLC (United States)
Honeywell International (United States)
Ineos ABS (USA) Corporation (United States)
Invista (United States)
KAL-Trading Inc (Canada)
Network Polymers, Inc. (United States)
Polyone Corporation (United States)
Ravago Manufacturing Americas LLC (United States)
SABIC Innovative Plastics US LLC (United States)
Saint-Gobain Performance Plastics (United States)
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Altuglas International (France)
Aquafil SpA (Italy)
Arkema SA (France)
BASF SE (Germany)
Bayer Materials Science AG (Germany)
Centroplast Engineering Plastics GmbH (Germany)
Domo Engineering Plastics GmbH (Germany)
EMS-Grivory (A Unit of EMS-Chemie AG) (Switzerland)
Ensinger GmbH (Germany)
Evonik Industries AG (Germany)
Grupo Repol (Spain)
Kuibyshevazot OJSC (Russia)
Lanxess AG (Germany)
Pentac Polymer GmbH (Germany)
Radici Partecipazioni SpA (Italy)
Ravago SA (Luxembourg)
Rhodia SA (France)
Röchling Engineering Plastics Group (Germany)
Röchling Sustaplast KG (Germany)
Royal DSM NV (The Netherlands)
So.F.Ter. Spa (Italy)
Solvay SA (Belgium)
Styrolution Group GmbH (Germany)
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Asahi Kasei Corporation (Japan)

Bayer Thai Company Limited (Thailand)

Bhansali Engineering Polymers Limited (India)

Cheil Industries Inc (South Korea)

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China Lumena New Materials Corporation (China)

China National Petroleum Corporation (CNPC) (China)

China Pingmei Shenma Energy & Chemical Group Co Ltd (China)

Daicel Corporation (Japan)

Daicel Polymer Ltd (Japan)

Daicel-Evonik Ltd (Japan)

Daikin Industries Ltd (Japan)

Denki Kagaku Kogyo Kabushiki Kaisha (Denka) (Japan)

Desco Co Ltd (South Korea)

DIC Corporation (Japan)

Gharda Chemicals Limited (India)

Guangdong Xinhui Meida Nylon Co Ltd (China)

Gujarat State Fertilizers & Chemicals Ltd. (India)

Idemitsu Kosan Co Ltd (Japan)

Indorama Ventures PCL (Thailand)

Juhua Group (China)

Kingfa Sci. & Tech. Co. Ltd. (China)

Kolon Plastics Inc (South Korea)

Korea Engineering Plastics Co Ltd (South Korea)

Kuraray (Japan)

LG Chem Ltd (South Korea)

Mitsubishi Engineering Plastics Corporation (Japan)

Mitsui Chemicals Inc (Japan)

Nippon Steel & Sumikin Chemical (Shenzhen) Ltd (China)

Polyplastics Co Ltd (Japan)

PTM Engineering Plastics (Nantong) Co Ltd (China)

Samyang (Holdings) Corporation (South Korea)

Shandong Dongchen Engineering Plastic Co Ltd (China)

Shanghai Bluestar New Chemical Materials Co Ltd (China)

Shanghai Genius Advanced Material Co Ltd (China)

Shanghai Pret Composites Co Ltd (China)

Shinkong Synthetic Fibers Corporation (Taiwan)

Sinochem International Corporation (China)

Sinopec Mitsubishi Chemical Polycarbonate (Beijing) Co Ltd (China)

Sinopec Shanghai Gaoqiao Company (China)

SK Chemicals Co Ltd (South Korea)

SRF Ltd (India)

Styrolution ABS (India) Limited (India)

Sumika Styron Polycarbonate Limited (SSPC) (Japan)

Sumitomo Chemical Co Ltd (Japan)

Taita Chemical Company Limited (Taiwan)

Teijin Chemicals Limited (Japan)

Thai Polyacetal Co Ltd (Thailand)

Thai Polycarbonate Co Ltd (Thailand)

Toray Plastics (Malaysia) Sdn Bhd (Malaysia)

Toray Industries, Inc (Japan)

Tosoh Corporation (Japan)

Toyobo Co Ltd (Japan)

Ube Industries Ltd (Japan)

Ueno Fine Chemicals Industry Co Ltd (Japan)

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Unitika Ltd (Japan)

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MAJOR GLOBAL MARKET PLAYERS:

A. Schulman, Inc
Arkema SA
Asahi Glass Co Ltd
Asahi Kasei Corporation
BASF SE
Bayer Materialscience AG
Celanese Corporation
Chevron Phillips Chemical Company LP
Chi Mei Corporation
Daicel Corporation
Daikin Industries Ltd
Dyneon LLC (A 3M Company)
E. I. DuPont De Nemours & Co
Eastman Chemical Company
Ensinger GmbH
Evonik Industries AG
Grupo Repol
Ineos ABS (USA) Corporation
Invista
Kuraray
Lanxess AG
LG Chem Ltd
Mitsubishi Engineering Plastics Corporation
Mitsui Chemicals Inc
Röchling Group
Royal DSM NV
SABIC Innovative Plastics US LLC
Shanghai Bluestar New Chemical Materials Co Ltd
Shanghai Genius Advanced Material Co Ltd
Solvay SA
Styron LLC
Sumitomo Chemical Co Ltd
Teijin Chemicals Limited
Toray Industries, Inc
Toyobo Co Ltd
UBE Industries Ltd
Victrex Plc
Yunnan Yuntianhua Co Ltd

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