

Global Adhesives & Sealants Market – Technologies, Chemistry and Applications

Global Adhesives & Sealants market has been, for the purpose of this report, categorized into five major regions, namely North America, Europe, Asia-Pacific, South America and Rest of World for 2021-2030 period in terms of volume in metric tons and value in US\$ million. Adhesives market is further segmented by adhesives technology (Natural-based, Water-borne, Hot melt, Solvent-borne, Reactive, Water-soluble and Other Technologies), adhesives chemistry type (Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives), and adhesives application (Building & Construction, Consumer/DIY, Furniture & Woodworking, Industrial Assembly/Other, Leather & Footwear, Packaging/Converting and Automotive & Transportation). Sealants market is further segmented by sealants chemistry type (Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others), and sealants applications (Building & Construction, Consumer/DIY, Industrial Assembly and Automotive & Transportat

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Adhesives & Sealants Market Trends and Outlook

Adhesives and Sealants are versatile materials used to bond surfaces and seal joints or gaps, respectively. Adhesives create a strong, permanent bond between two surfaces, enabling them to function as a single unit, while sealants are primarily used to prevent the passage of fluids, air, or contaminants by filling gaps and providing a barrier. These materials play a crucial role in various industries due to their ability to improve performance, reduce weight, and enhance the durability of products. Global Adhesives & Sealants demand is estimated at US\$77.6 billion in 2024, up from US\$73.8 billion in 2023, and projected to post a CAGR of 4.9% between 2024 and 2030 to reach US\$99.5 billion in 2030.

The global Adhesives & Sealants market is driven by several key growth trends: replacement of mechanical fasteners, the booming construction and infrastructure sectors, advancements in the automotive industry emphasizing lightweight and fuel-efficient vehicles as well as battery electric vehicles, and the rapid expansion of the electronics and electrical markets. The packaging industry's evolution, increased renewable energy projects, and growth in healthcare and medical devices further contribute to demand. Innovations in adhesive formulations, regulatory compliance with environmental standards, and the need for maintenance and repair activities across various industries also fuel growth. Additionally, emerging applications and markets present new opportunities, enhancing the market's robust expansion trajectory.



Adhesives & Sealants Market Report Scope

The report reviews, analyzes and projects the global market for formulated adhesives and sealants for global and regional markets for the period 2021-2030, in terms of volume consumption in metric tons as well as value market in US\$. Natural adhesives that are not modified and Formaldehyde-type adhesives are excluded from the scope of this report.

Key Metrics

Historical Period:	2021-2023
Base Year:	2024
Forecast Period:	2024-2030
Units:	Volume consumption in Metric Tons and value market in US\$
Companies Mentioned:	33

Adhesives & Sealants Product Types

- Adhesives
- Sealants

Adhesives Technologies

- Adhesives Based on Natural Polymers
- Water-borne Adhesives
- Hot-melt Adhesives
- Solvent-borne Adhesives
- Reactive Adhesives
- Adhesives Based on Water-soluble Polymers
- Adhesives Based on Other Technologies

Adhesives Chemistry Types

- Vinyl Adhesives
- Acrylic Adhesives
- Polyurethane Adhesives
- Elastomer/Rubber Adhesives
- Epoxy Adhesives
- Other Adhesives

Adhesives Applications

- Building & Construction
- Consumer/DIY
- Furniture/Woodworking
- Leather & Footwear
- Packaging/Converting
- Transportation
- Industrial Assembly/Other

Sealants Chemistry Types

- Silicone Sealants
- Acrylic Sealants
- Polyurethane Sealants
- Polysulfide Sealants
- Silane Modified Sealants
- Butyl Rubber Sealants
- Oil-base Sealants
- Other Sealants Types

Sealants Applications

- Building & Construction
- Consumer/DIY
- Industrial Assembly
- Transportation

Geographic Regions and Countries Covered

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Poland, Russia, Spain, Sweden, the Netherlands, the United Kingdom and Rest of Europe)
- Asia-Pacific (China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Rest of World (Saudi Arabia, South Africa, Turkiye, the United Arab Emirates and Other Rest of World)

SAMPLE COMPANY PROFILE

H. B. FULLER (UNITED STATES)

1200 Willow Lake Boulevard, P.O. Box 64683, St. Paul, MN 55164-0683, United States
Phone: +1 651-236-5900
Website: <https://www.hbfuller.com/en>

Business Overview:

Founded in 1887 by Harvey Benjamin Fuller in St. Paul, Minnesota, H.B. Fuller Company is a leading global manufacturer and marketer of adhesives, sealants, and other specialty chemical products. The company has a rich history of innovation, beginning with its early production of glue for wallpaper and expanding over the years to a diverse range of adhesive solutions. In 1968, H.B. Fuller went public, further accelerating its growth and global reach. As of 2023, the company reported revenue of approximately \$3.51 billion, with operations in over 35 countries and a workforce of about 7,200 employees worldwide. H.B. Fuller operates through three main business segments: Hygiene, Health and Consumable Adhesives; Engineering Adhesives; and Construction Adhesives, serving a wide array of industries including electronics, medical, transportation, clean energy, packaging, construction, and woodworking.

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SAMPLE TABLE/CHART

Glance at 2021, 2024 and 2030 Global Adhesives & Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation



Global Adhesives Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons



KEY PLAYERS PROFILED

- 3M Company (United States)
- Arkema Group (Bostik S.A) (France)
- Avery Dennison Corporation (United States)
- Berry Global Inc. (United States)
- Bolton Adhesives (Netherlands)
- Chemence Inc. (United States)
- Delo Industrial Adhesives (Germany)
- Dow Inc. (United States)
- DuPont De Nemours Inc. (United States)
- Dymax Corporation (United Staes)
- Franklin International (United States)
- General Sealants Inc. (United States)
- H. B. Fuller (United States)
- Henkel AG & Co. KGaA (Germany)
- Huntsman Corp. (United States)

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