

Sealants – A Global Market Overview

The report reviews, analyzes and projects the global market for sealants for global and regional markets for the period 2021-2030, in terms of volume consumption in metric tons as well as value market in US\$. This report analyzes and projects the sealants market by Chemistry Type (Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base, Other Types), and by Application (Building & Construction, Consumer/DIY, Industrial Assembly, Automotive & Transportation

Published: January 2025

Report Code: CHM404

Pages: 288

Charts: 345

Price: \$4050 Single User License, \$6750 Enterprise License

Sealants Market Trends and Outlook

Sealants play a vital role across industries by providing durable, flexible, and watertight seals that protect against environmental factors, such as moisture, air, and chemicals. In construction, sealants ensure the integrity of joints in structures, improving energy efficiency and reducing leaks. The automotive sector depends on sealants for sealing glass, body joints, and underbody components to prevent corrosion and enhance vehicle performance. In electronics, sealants protect sensitive components from dust, moisture, and vibration, ensuring reliability. Sealants' ability to deliver strong, lasting bonds in harsh conditions makes them indispensable in modern manufacturing and infrastructure projects. Global Sealants consumption is projected to grow at a compound annual growth rate (CAGR) of 4.1% reaching 4.1 million metric tons by 2030. In value terms, the global sealant market is expected to grow from \$16.8 billion in 2024 to \$22 billion in 2030, with a CAGR of 4.5%.

The Sealants market is driven by major growth trends, including the shift from mechanical fasteners to sealant solutions, rapid expansion in construction and infrastructure projects, and advancements in the automotive industry focusing on lightweight and electric vehicles. The growing electronics and electrical sectors and increased renewable energy initiatives further contribute to market demand. Additionally, growth in healthcare and medical devices, innovation in sealants formulations, and adherence to environmental regulations bolster the market. The need for maintenance and repair across industries and the emergence of new applications create additional opportunities, supporting the strong growth trajectory of the global Sealants market.



Sealants Market Report Scope

The report reviews, analyzes and projects the global market for sealants for global and regional markets for the period 2021-2030, in terms of volume consumption in metric tons as well as value market in US\$.

Key Metrics

Historical Period:	2021-2023
Base Year:	2024
Forecast Period:	2024-2030
Units:	Volume consumption in Metric Tons and value market in US\$
Companies Mentioned:	30 Major Companies Profiled, Directory of 490 Companies

Sealants Chemistry Types

- Silicone Sealants
- Acrylic Sealants
- Polyurethane Sealants
- Polysulfide Sealants
- Silane Modified Sealants
- Butyl Rubber Sealants
- Oil-base Sealants
- Other Sealants Types

Sealants Applications

- Building & Construction
- Consumer/DIY
- Industrial Assembly
- Transportation

Geographic Regions and Countries Covered

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Poland, Russia, Spain, Sweden, the Netherlands, the United Kingdom and Rest of Europe)
- Asia-Pacific (China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Rest of World (Saudi Arabia, South Africa, Turkiye, the United Arab Emirates and Other Rest of World)

SAMPLE COMPANY PROFILE

HENKEL AG & CO. KGAA (GERMANY)

40191 Düsseldorf
Germany
Phone: +49-211-797-0
Website: <https://www.henkel.com/>

Business Overview:

Founded in 1876 in Aachen, Germany, Henkel has evolved into a global leader in both industrial and consumer sectors. Initially producing laundry detergents, the company has significantly diversified its portfolio over the years. As of 2023, Henkel reported sales of approximately €21.5 billion and employed around 47,750 people worldwide. Henkel's brand portfolio features well-known names such as Persil, Schwarzkopf, Loctite, and Pritt, reflecting its commitment to innovation and quality. The company's global presence spans numerous countries, with a significant portion of its workforce operating outside of Germany. With a strong emphasis on sustainability and technological advancement, Henkel continues to develop solutions that meet the evolving needs of consumers and industries worldwide.

Henkel's operations are structured into two primary business units: Adhesive Technologies and Consumer Brands.

Business Segments

Business Segment	Particulars	Brands
Adhesive Technologies	Produces adhesives, sealants and functional coatings for industrial customers as well as consumers and craftsmen.	Divided into cluster brands: Loctite, Technomelt, Bonderite, Teroson and Aquence And many consumer brands
Consumer Brands	Produces a consumer good in Hair, laundry and home categories covering everything from beauty products, soaps for various house needs, and other cleavers among other products.	An extensive index including brands such as – Persil, Purex, got2b, Dixan, Alexander Style, Alterna, bonacure, beology, Big D, Bio Presto, Bloom, Bref, Clin, Dial etc.

Products Portfolio

With over a 100 of experience in adhesive technology, Henkel is one of the biggest manufacturers of adhesives. They make structural, water-based, solvent based, hot-melt, polyurethane, acrylate, silicone, rubber-based, instant adhesives, threadlockers, adhesive films, and other types of adhesives. The company also produces gasketing sealants, thread sealants, flexible sealants, light curing sealants, specialty sealants, etc. They cater to industries like industrial manufacturing, automotive, medical, industrial maintenance and repair, data and telecommunications, power, consumer electronics, aerospace, packaging and converting, transportation, semiconductor and building and construction components.

.....more

SAMPLE TABLE/CHART

Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation



Global Sealants Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons



KEY PLAYERS PROFILED

- 3M Company (United States)
- Arkema Group (Bostik S.A) (France)
- Bolton Adhesives (Netherlands)
- Chemence Inc. (United States)
- Dow Inc. (United States)
- DuPont De Nemours Inc. (United States)
- Franklin International (United States)
- General Sealants Inc. (United States)
- H. B. Fuller (United States)
- Henkel AG & Co. KGaA (Germany)
- Illinois Tool Works Inc. (United States)
- Kleiberit SE & Co. KG (Germany)
- Mapei S.p.A. (Italy)
- Meridian Adhesives Group (United States)
- Novatech International (Belgium)

.....more

TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE 1

1. INTRODUCTION 1

Chart 1: Global Sealants Market Snapshot (2021-2030) 1

1.1 Global Sealants End-use Application Market Snapshot..... 2

Chart 2: Global Sealants Market Snapshot (2021-2030) by End-use Application..... 2

1.2 Global Sealants Chemistry Market Snapshot 3

Chart 3: Global Sealants Market Snapshot (2021-2030) by Chemistry..... 3

1.3 Key Megatrends Shaping the Global Sealants Industry..... 4

1.3.1 Sustainability and Environmental Regulations 4

1.3.2 Urbanization and Infrastructure Development 4

1.3.3 Technological Advancements in Automotive and Aerospace 4

1.3.4 Expansion of Electronics and Consumer Goods..... 5

1.3.5 Healthcare and Medical Applications 5

1.4 Product Outline..... 6

1.4.1 Introduction to Adhesives & Sealants 6

1.4.2 Sealants..... 6

1.4.3 Classification of Sealants..... 6

1.4.3.1 Silicone Sealants..... 7

1.4.3.2 Acrylic Sealants 7

1.4.3.3 Polyurethane (PUR) Sealants 7

1.4.3.4 Polysulfide Sealants 8

1.4.3.5 Silane Modified Polymer (SMP) Sealants..... 8

1.4.3.6 Butyl Rubber Sealants 8

1.4.3.7 Oil-base Sealants..... 8

1.4.3.8 Other Sealants..... 8

1.4.4 Sealants Applications 8

1.4.4.1 Assembly Operations 9

1.4.4.2 Building & Construction 9

1.4.4.3 Transportation 9

1.4.4.4 Consumer/DIY 9

2. KEY GLOBAL PLAYERS 10

2.1 3M Company (United States)..... 10

2.2 Arkema Group (Bostik S.A) (France)..... 13

2.3 Bolton Adhesives (Netherlands)..... 15

2.4 Chemence Inc. (United States)..... 16

2.5 Dow Inc. (United States) 17

2.6 DuPont De Nemours Inc. (United States)..... 20

2.7 Franklin International (United States)..... 22

2.8 General Sealants Inc. (United States) 23

2.9 H. B. Fuller (United States)..... 24

2.10 Henkel AG & Co. KGaA (Germany)..... 26

2.11 Illinois Tool Works Inc. (United States) ... 28

2.12 Kleiberit SE & Co. KG (Germany)..... 29

2.13 Mapei S.p.A. (Italy) 30

2.14 Meridian Adhesives Group (United States)..... 31

2.15 Novatech International (Belgium)..... 33

2.16 Pidilite Industries Ltd (India)..... 34

2.17 RPM International Inc. (United States) ... 35

2.18 Sika AG (Switzerland) 37

2.19 Soudal Group (Belgium)..... 39

2.20 ThreeBond Co.,Ltd. (Japan)..... 41

2.21 Uniseal Inc. (United States)..... 42

2.22 Wacker Chemie AG (Germany) 43

3. KEY BUSINESS AND PRODUCTS TRENDS ... 45

3.1 January 2025..... 45

3.1.1 Soudal Announces the Acquisition of Majority Stake in Sharp Chemicals, and Expansion into Japan 45

3.2 December 2024 45

3.2.1 Meridian Adhesives Group Expands Presence in Southeast Asia 45

3.2.2 H.B. Fuller Company to Acquire Two Leading Medical Adhesive Technology Companies 45

3.2.3 Arkema Completes Acquisition of Dow's Flexible Packaging Laminating Adhesives Business 45

3.3 September 2024 46

3.3.1 DuPont Introduces New Product Great Stuff™ Wide Spray Foam Sealant..... 46

3.4 July 2024 46

3.4.1 Henkel invests in Kurkumbh Site, The Company's Largest Manufacturing Facility in India 46

3.5 June 2024..... 46

3.5.1 H.B. Fuller Acquires HS Butyl Limited 46

3.5.2 Sika Opened New State-Of-The-Art Plant in Northeast China..... 47

3.5.3 Meridian Adhesives Group Announces Acquisition of Bondloc UK Ltd 47

3.6 May 2024 47

3.6.1 Dow Advances Strategic Focus with Sale Of Flexible Packaging Laminating Adhesives Business to Arkema 47

3.6.2 H.B. Fuller Acquires ND Industries Inc. ... 47

3.6.3 Dow India and Glass Wall Systems India Sign a Carbon Neutral Facade Agreement..... 47

3.6.4 Dow announces SAS Chemicals Capacity Expansion which will Boost the Worldwide High-Performance Facade Industry 48

3.7 April 2024 48

3.7.1 Mapei Launches Mapeflex MS 55, the Innovative Hybrid Adhesive and Sealant 48

3.8 March 2024 48

3.8.1 General Sealant Launches GS# 517-1 Butyl Tape..... 48

3.9 February 2024 49

3.9.1 Henkel Announces the Acquisition of Seal for Life Industries 49

3.10 January 2024 49

3.10.1 Soudal Group Acquires Majority Stake in Italian Adhesive Company Durante Adesivi... 49

3.11 December 2023 49

3.11.1 Arkema Acquires Arc Building Products in Ireland, Specialized in Construction Adhesives and Sealants..... 49

3.12 November 2023..... 50

3.12.1 Higher Performance at s Lower Applied Cost: Henkel Presents New Additive-Free Sealant 50

3.13 September 2023 50

3.13.1 DuPont Opens New Adhesives Manufacturing Facility..... 50

3.14 May 2023..... 50

3.14.1 Arkema Acquires Polytec PT, Specialized in Adhesives for Batteries and Electronics 50

3.15 March 2023 50

3.15.1 Clariant and Omya Collaborate to Develop a New Innovation in SMP Sealants... 50

3.15.2 WACKER Increases Silicone Sealant Production at Its Nünchritz Facility 51

3.15.3 Dow announces the launch of DOWSIL™ PV Product Line..... 51

3.16 February 2023 51

3.16.1 Soudal has announced the acquisition of French Company Tramico 51

4. GLOBAL MARKET OVERVIEW 52

Chart 4: Global Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)..... 52

4.1 Global Sealants Market Overview by End-use Application..... 53

Volume Analysis 53

Chart 5: Global Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons 53

Chart 6: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation 54
 Value Analysis 55
 Chart 7: Global Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.. 55
 Chart 8: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation 56
 4.1.1 Sealants End-use Applications Market Overview by Global Region 57
 4.1.1.1 Building & Construction 57
 Value Analysis 57
 Chart 9: Global Sealants Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons..... 57
 Chart 10: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 58
 Value Analysis 59
 Chart 11: Global Sealants Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million 59
 Chart 12: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 60
 4.1.1.2 Consumer/DIY 61
 Value Analysis 61
 Chart 13: Global Sealants Market Analysis (2021-2030) in Consumer/DIY by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons..... 61
 Chart 14: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Consumer/DIY by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 62
 Value Analysis 63
 Chart 15: Global Sealants Market Analysis (2021-2030) in Consumer/DIY by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million 63

Chart 16: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Consumer/DIY by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 64
 4.1.1.3 Industrial Assembly & Other 65
 Value Analysis..... 65
 Chart 17: Global Sealants Market Analysis (2021-2030) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons 65
 Chart 18: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 66
 Value Analysis..... 67
 Chart 19: Global Sealants Market Analysis (2021-2030) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million..... 67
 Chart 20: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 68
 4.1.1.4 Automotive & Transportation..... 69
 Value Analysis..... 69
 Chart 21: Global Sealants Market Analysis (2021-2030) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons..... 69
 Chart 22: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 70
 Value Analysis 71
 Chart 23: Global Sealants Market Analysis (2021-2030) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million..... 71
 Chart 24: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 72
 4.2 Global Sealants Market Overview by Chemistry..... 73

Volume Analysis 73
 Chart 25: Global Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons..... 73
 Chart 26: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others..... 74
 Value Analysis..... 75
 Chart 27: Global Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million 75
 Chart 28: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others..... 76
 4.2.1 Sealants Chemistries Market Overview by Global Region..... 77
 4.2.1.1 Silicone Sealants 77
 Volume Analysis 77
 Chart 29: Global Silicone Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons 77
 Chart 30: Glance at 2021, 2024 and 2030 Global Silicone Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 78
 Value Analysis..... 79
 Chart 31: Global Silicone Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million 79
 Chart 32: Glance at 2021, 2024 and 2030 Global Silicone Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 80
 4.2.1.2 Acrylic Sealants..... 81
 Volume Analysis 81
 Chart 33: Global Acrylic Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons 81
 Chart 34: Glance at 2021, 2024 and 2030 Global Acrylic Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World..... 82

Value Analysis	83	Volume Analysis.....	93	Value Analysis.....	103
Chart 35: Global Acrylic Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million	83	Chart 45: Global Silane Modified Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	93	Chart 55: Global Oil-base Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million ...	103
Chart 36: Glance at 2021, 2024 and 2030 Global Acrylic Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	84	Chart 46: Glance at 2021, 2024 and 2030 Global Silane Modified Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	94	Chart 56: Glance at 2021, 2024 and 2030 Global Oil-base Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	104
4.2.1.3 Polyurethane Sealants	85	Value Analysis.....	95	4.2.1.8 Other Sealants	105
Volume Analysis.....	85	Chart 47: Global Silane Modified Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million	95	Volume Analysis	105
Chart 37: Global Polyurethane Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	85	Chart 48: Glance at 2021, 2024 and 2030 Global Silane Modified Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	96	Chart 57: Global Other Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	105
Chart 38: Glance at 2021, 2024 and 2030 Global Polyurethane Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	86	4.2.1.6 Butyl Rubber Sealants.....	97	Chart 58: Glance at 2021, 2024 and 2030 Global Other Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	106
Value Analysis	87	Volume Analysis.....	97	Value Analysis.....	107
Chart 39: Global Polyurethane Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	87	Chart 49: Global Butyl Rubber Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	97	Chart 59: Global Other Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million ...	107
Chart 40: Glance at 2021, 2024 and 2030 Global Polyurethane Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	88	Chart 50: Glance at 2021, 2024 and 2030 Global Butyl Rubber Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, Total and Total	98	Chart 60: Glance at 2021, 2024 and 2030 Global Other Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	108
4.2.1.4 Polysulfide Sealants	89	Value Analysis.....	99	PART B: REGIONAL MARKET PERSPECTIVE..109	
Volume Analysis.....	89	Chart 51: Global Butyl Rubber Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million	99	Global Sealants Market Overview by Geographic Region	109
Chart 41: Global Polysulfide Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	89	Chart 52: Glance at 2021, 2024 and 2030 Global Butyl Rubber Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, Total and Total	100	Volume Analysis	109
Chart 42: Glance at 2021, 2024 and 2030 Global Polysulfide Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	90	4.2.1.7 Oil-base Sealants.....	101	Chart 61: Global Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	109
Value Analysis	91	Volume Analysis.....	101	Chart 62: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	109
Chart 43: Global Polysulfide Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	91	Chart 53: Global Oil-base Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons.....	101	Value Analysis.....	110
Chart 44: Glance at 2021, 2024 and 2030 Global Polysulfide Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	92	Chart 54: Glance at 2021, 2024 and 2030 Global Oil-base Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	102	Chart 63: Global Sealants Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million ...	110
4.2.1.5 Silane Modified Sealants.....	93			Chart 64: Glance at 2021, 2024 and 2030 Global Sealants Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	110

REGIONAL MARKET OVERVIEW	111	Volume Analysis.....	116	Volume Analysis	121
5. NORTH AMERICA	111	Chart 74: North American Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	116	Chart 83: United States Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	121
Chart 65: North American Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	111	Chart 75: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	116	Chart 84: Glance at 2021, 2024 and 2030 United States Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	121
5.1 North American Sealants Market Overview by Geographic Region	112	Value Analysis.....	117	Chart 85: United States Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....	122
Volume Analysis.....	112	Chart 76: North American Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....	117	Chart 86: Glance at 2021, 2024 and 2030 United States Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	122
Chart 66: North American Sealants Market Analysis (2021-2030) by Geographic Region - United States, Canada and Mexico in Thousand Metric Tons	112	Chart 77: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	117	5.4.2 Canada.....	123
Chart 67: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by Geographic Region - United States, Canada and Mexico.....	112	5.4 Country-wise Analysis of North American Adhesives & Sealants Market	118	Chart 87: Canadian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	123
Value Analysis	113	5.4.1 The United States	118	5.4.2.1 Canadian Sealants Market Overview by End-use Application	124
Chart 68: North American Sealants Market Analysis (2021-2030) by Geographic Region - United States, Canada and Mexico in US\$ Million	113	Chart 78: United States Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	118	Volume Analysis	124
Chart 69: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by Geographic Region - United States, Canada and Mexico.....	113	5.4.1.1 United States Sealants Market Overview by End-use Application	119	Chart 88: Canadian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	124
5.2 North American Sealants Market Overview by End-use Application	114	Volume Analysis.....	119	Chart 89: Glance at 2021, 2024 and 2030 Canadian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	124
Volume Analysis.....	114	Chart 79: United States Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	119	Value Analysis.....	125
Chart 70: North American Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	114	Chart 80: Glance at 2021, 2024 and 2030 United States Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	119	Chart 90: Canadian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	125
Chart 71: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	114	Value Analysis.....	120	Chart 91: Glance at 2021, 2024 and 2030 Canadian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	125
Value Analysis	115	Chart 81: United States Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	120	5.4.2.2 Canadian Sealants Market Overview by Chemistry.....	126
Chart 72: North American Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	115	Chart 82: Glance at 2021, 2024 and 2030 United States Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	120		
Chart 73: Glance at 2021, 2024 and 2030 North American Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	115	5.4.1.2 United States Sealants Market Overview by Chemistry.....	121		
5.3 North American Sealants Market Overview by Chemistry.....	116				

Volume Analysis126

Chart 92: Canadian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....126

Chart 93: Glance at 2021, 2024 and 2030 Canadian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others126

Value Analysis127

Chart 94: Canadian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million127

Chart 95: Glance at 2021, 2024 and 2030 Canadian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others127

5.4.3 Mexico128

Chart 96: Mexican Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)128

5.4.3.1 Mexican Sealants Market Overview by End-use Application129

Volume Analysis.....129

Chart 97: Mexican Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons129

Chart 98: Glance at 2021, 2024 and 2030 Mexican Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....129

Value Analysis130

Chart 99: Mexican Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million130

Chart 100: Glance at 2021, 2024 and 2030 Mexican Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation130

5.4.3.2 Mexican Sealants Market Overview by Chemistry131

Volume Analysis.....131

Chart 101: Mexican Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....131

Chart 102: Glance at 2021, 2024 and 2030 Mexican Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others131

Value Analysis.....132

Chart 103: Mexican Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....132

Chart 104: Glance at 2021, 2024 and 2030 Mexican Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber, Oil-base and Others132

6. EUROPE133

Chart 105: European Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)133

6.1 European Sealants Market Overview by Geographic Region.....134

Volume Analysis.....134

Chart 106: European Sealants Market Analysis (2021-2030) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe in Thousand Metric Tons.....134

Chart 107: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe134

Value Analysis135

Chart 108: European Sealants Market Analysis (2021-2030) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe in US\$ Million135

Chart 109: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe135

6.2 European Sealants Market Overview by End-use Application136

Volume Analysis.....136

Chart 110: European Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons136

Chart 111: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation136

Value Analysis.....137

Chart 112: European Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million137

Chart 113: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....137

6.3 European Sealants Market Overview by Chemistry138

Volume Analysis138

Chart 114: European Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons138

Chart 115: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....138

Value Analysis.....139

Chart 116: European Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....139

Chart 117: Glance at 2021, 2024 and 2030 European Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....139

6.4 Country-wise Analysis of European Adhesives & Sealants Market140

6.4.1 France.....140

Chart 118: French Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....140

6.4.1.1 French Sealants Market Overview by End-use Application.....141

Volume Analysis141

Chart 119: French Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons141

Chart 120: Glance at 2021, 2024 and 2030 French Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation141

Value Analysis	142	Chart 131: Glance at 2021, 2024 and 2030 German Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	147	6.4.3.2 Italian Sealants Market Overview by Chemistry	153
Chart 121: French Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	142	6.4.2.2 German Sealants Market Overview by Chemistry	148	Volume Analysis	153
Chart 122: Glance at 2021, 2024 and 2030 French Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	142	Chart 132: German Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	148	Chart 141: Italian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....	153
6.4.1.2 French Sealants Market Overview by Chemistry	143	Value Analysis.....	148	Chart 142: Glance at 2021, 2024 and 2030 Italian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	153
Volume Analysis.....	143	Chart 133: Glance at 2021, 2024 and 2030 German Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	148	Value Analysis.....	154
Chart 123: French Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	143	Value Analysis.....	149	Chart 143: Italian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	154
Chart 124: Glance at 2021, 2024 and 2030 French Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	143	Chart 134: German Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	149	Chart 144: Glance at 2021, 2024 and 2030 Italian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	154
Value Analysis	144	Chart 135: Glance at 2021, 2024 and 2030 German Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	149	6.4.4 The Netherlands	155
Chart 125: French Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	144	6.4.3 Italy	150	Chart 145: Dutch Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	155
Chart 126: Glance at 2021, 2024 and 2030 French Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	144	Chart 136: Italian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	150	6.4.4.1 Dutch Sealants Market Overview by End-use Application.....	156
6.4.2 Germany	145	6.4.3.1 Italian Sealants Market Overview by End-use Application.....	151	Volume Analysis	156
Chart 127: German Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	145	Volume Analysis.....	151	Chart 146: Dutch Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	156
6.4.2.1 German Sealants Market Overview by End-use Application	146	Chart 137: Italian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	151	Chart 147: Glance at 2021, 2024 and 2030 Dutch Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	156
Volume Analysis.....	146	Chart 138: Glance at 2021, 2024 and 2030 Italian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	151	Value Analysis.....	157
Chart 128: German Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	146	Value Analysis.....	152	Chart 148: Dutch Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	157
Chart 129: Glance at 2021, 2024 and 2030 German Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	146	Chart 139: Italian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	152	Chart 149: Glance at 2021, 2024 and 2030 Dutch Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	157
Value Analysis	147	Chart 140: Glance at 2021, 2024 and 2030 Italian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	152	6.4.4.2 Dutch Sealants Market Overview by Chemistry	158
Chart 130: German Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	147			Volume Analysis	158

Chart 150: Dutch Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	158	Chart 160: Glance at 2021, 2024 and 2030 Polish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	163	Value Analysis.....	169
Chart 151: Glance at 2021, 2024 and 2030 Dutch Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	158	Chart 161: Polish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....	164	Chart 170: Russian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	169
Value Analysis	159	Chart 162: Glance at 2021, 2024 and 2030 Polish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	164	Chart 171: Glance at 2021, 2024 and 2030 Russian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	169
Chart 152: Dutch Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	159	6.4.6 Russia.....	165	6.4.7 Spain	170
Chart 153: Glance at 2021, 2024 and 2030 Dutch Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	159	Chart 163: Russian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	165	Chart 172: Spanish Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	170
6.4.5 Poland	160	6.4.6.1 Russian Sealants Market Overview by End-use Application	166	6.4.7.1 Spanish Sealants Market Overview by End-use Application	171
Chart 154: Polish Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	160	Volume Analysis.....	166	Chart 173: Spanish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	171
6.4.5.1 Polish Sealants Market Overview by End-use Application	161	Chart 164: Russian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	166	Chart 174: Glance at 2021, 2024 and 2030 Spanish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	171
Volume Analysis.....	161	Chart 165: Glance at 2021, 2024 and 2030 Russian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	166	Value Analysis.....	172
Chart 155: Polish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	161	Value Analysis.....	167	Chart 175: Spanish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	172
Chart 156: Glance at 2021, 2024 and 2030 Polish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	161	Chart 166: Russian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	167	Chart 176: Glance at 2021, 2024 and 2030 Spanish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	172
Value Analysis	162	Chart 167: Glance at 2021, 2024 and 2030 Russian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	167	6.4.7.2 Spanish Sealants Market Overview by Chemistry.....	173
Chart 157: Polish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	162	6.4.6.2 Russian Sealants Market Overview by Chemistry.....	168	Volume Analysis	173
Chart 158: Glance at 2021, 2024 and 2030 Polish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	162	Chart 168: Russian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	168	Chart 177: Spanish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....	173
6.4.5.2 Polish Sealants Market Overview by Chemistry.....	163	Chart 169: Glance at 2021, 2024 and 2030 Russian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	168	Chart 178: Glance at 2021, 2024 and 2030 Spanish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....	173
Volume Analysis.....	163			Value Analysis.....	174
Chart 159: Polish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	163			Chart 179: Spanish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	174

Chart 180: Glance at 2021, 2024 and 2030 Spanish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others174

6.4.8 The United Kingdom175

Chart 181: United Kingdom Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....175

6.4.8.1 United Kingdom Sealants Market Overview by End-use Application176

Volume Analysis.....176

Chart 182: United Kingdom Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons176

Chart 183: Glance at 2021, 2024 and 2030 United Kingdom Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation176

Value Analysis177

Chart 184: United Kingdom Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million177

Chart 185: Glance at 2021, 2024 and 2030 United Kingdom Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation177

6.4.8.2 United Kingdom Sealants Market Overview by Chemistry178

Volume Analysis.....178

Chart 186: United Kingdom Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....178

Chart 187: Glance at 2021, 2024 and 2030 United Kingdom Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others.....178

Value Analysis179

Chart 188: United Kingdom Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million179

Chart 189: Glance at 2021, 2024 and 2030 United Kingdom Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others179

6.4.9 Rest of Europe180

Chart 190: Rest of Europe Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)180

6.4.9.1 Rest of Europe Sealants Market Overview by End-use Application181

Volume Analysis.....181

Chart 191: Rest of Europe Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons181

Chart 192: Glance at 2021, 2024 and 2030 Rest of Europe Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation181

Value Analysis182

Chart 193: Rest of Europe Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....182

Chart 194: Glance at 2021, 2024 and 2030 Rest of Europe Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation182

6.4.9.2 Rest of Europe Sealants Market Overview by Chemistry.....183

Volume Analysis.....183

Chart 195: Rest of Europe Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons183

Chart 196: Glance at 2021, 2024 and 2030 Rest of Europe Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others183

Value Analysis184

Chart 197: Rest of Europe Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....184

Chart 198: Glance at 2021, 2024 and 2030 Rest of Europe Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others184

7. ASIA-PACIFIC185

Chart 199: Asia-Pacific Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)185

7.1 Asia-Pacific Sealants Market Overview by Geographic Region.....186

Volume Analysis186

Chart 200: Asia-Pacific Sealants Market Analysis (2021-2030) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC in Thousand Metric Tons .186

Chart 201: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC.....186

Value Analysis.....187

Chart 202: Asia-Pacific Sealants Market Analysis (2020-2029) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC in US\$ Million.....187

Chart 203: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC.....187

7.2 Asia-Pacific Sealants Market Overview by End-use Application.....188

Volume Analysis188

Chart 204: Asia-Pacific Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....188

Chart 205: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....188

Value Analysis.....189

Chart 206: Asia-Pacific Sealants Market Analysis (2020-2029) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million189

Chart 207: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....189

7.3 Asia-Pacific Sealants Market Overview by Chemistry	190	Volume Analysis.....	195	Chart 227: Glance at 2021, 2024 and 2030 Indian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others.....	200
Volume Analysis.....	190	Chart 217: Chinese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	195	Value Analysis.....	201
Chart 208: Asia-Pacific Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons.....	190	Chart 218: Glance at 2021, 2024 and 2030 Chinese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	195	Chart 228: Indian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in US\$ Million	201
Chart 209: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	190	Value Analysis	196	Chart 229: Glance at 2021, 2024 and 2030 Indian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others.....	201
Value Analysis	191	Chart 219: Chinese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....	196	7.4.3 Japan.....	202
Chart 210: Asia-Pacific Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million	191	Chart 220: Glance at 2021, 2024 and 2030 Chinese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	196	Chart 230: Japanese Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	202
Chart 211: Glance at 2021, 2024 and 2030 Asia-Pacific Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	191	7.4.2 India	197	7.4.3.1 Japanese Sealants Market Overview by End-use Application	203
7.4 Country-wise Analysis of Asia-Pacific Adhesives & Sealants Market	192	Chart 221: Indian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	197	Volume Analysis	203
7.4.1 China	192	7.4.2.1 Indian Sealants Market Overview by End-use Application.....	198	Chart 231: Japanese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	203
Chart 212: Chinese Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	192	Volume Analysis.....	198	Chart 232: Glance at 2021, 2024 and 2030 Japanese Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	203
7.4.1.1 Chinese Sealants Market Overview by End-use Application	193	Chart 222: Indian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	198	Value Analysis.....	204
Volume Analysis.....	193	Chart 223: Glance at 2021, 2024 and 2030 Indian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	198	Chart 233: Japanese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	204
Chart 213: Chinese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	193	Value Analysis	199	Chart 234: Glance at 2021, 2024 and 2030 Japanese Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	204
Chart 214: Glance at 2021, 2024 and 2030 Chinese Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	193	Chart 224: Indian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	199	7.4.3.2 Japanese Sealants Market Overview by Chemistry.....	205
Value Analysis	194	Chart 225: Glance at 2021, 2024 and 2030 Indian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	199	Volume Analysis	205
Chart 215: Chinese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	194	7.4.2.2 Indian Sealants Market Overview by Chemistry.....	200	Chart 235: Japanese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons.....	205
Chart 216: Glance at 2021, 2024 and 2030 Chinese Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	194	Volume Analysis.....	200	Chart 236: Glance at 2021, 2024 and 2030 Japanese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others.....	205
7.4.1.2 Chinese Sealants Market Overview by Chemistry	195	Chart 226: Indian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons.....	200		

Value Analysis	206	Chart 246: South Korean Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in US\$ Million	211	Chart 256: Glance at 2021, 2024 and 2030 Taiwanese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others ...	216
Chart 237: Japanese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in US\$ Million.....	206	Chart 247: Glance at 2021, 2024 and 2030 South Korean Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others	211	7.4.6 Rest of Asia-Pacific.....	217
Chart 238: Glance at 2021, 2024 and 2030 Japanese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others	206	7.4.5 Taiwan	212	Chart 257: Rest of Asia-Pacific Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	217
7.4.4 South Korea.....	207	Chart 248: Taiwanese Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	212	7.4.6.1 Rest of Asia-Pacific Sealants Market Overview by End-use Application.....	218
Chart 239: South Korean Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	207	7.4.5.1 Taiwanese Sealants Market Overview by End-use Application	213	Volume Analysis	218
7.4.4.1 South Korean Sealants Market Overview by End-use Application	208	Volume Analysis.....	213	Chart 258: Rest of Asia-Pacific Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	218
Volume Analysis.....	208	Chart 249: Taiwanese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons.....	213	Chart 259: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	218
Chart 240: South Korean Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons	208	Chart 250: Glance at 2021, 2024 and 2030 Taiwanese Sealants Market Share (%) by End-use Application - Building & Construction, Industrial Assembly & Other and Automotive & Transportation.....	213	Value Analysis.....	219
Chart 241: Glance at 2021, 2024 and 2030 South Korean Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	208	Value Analysis.....	214	Chart 260: Rest of Asia-Pacific Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	219
Value Analysis	209	Chart 251: Taiwanese Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Industrial Assembly & Other and Automotive & Transportation in US\$ Million.....	214	Chart 261: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....	219
Chart 242: South Korean Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million	209	Chart 252: Glance at 2021, 2024 and 2030 Taiwanese Sealants Market Share (%) by End-use Application - Building & Construction, Industrial Assembly & Other and Automotive & Transportation.....	214	7.4.6.2 Rest of Asia-Pacific Sealants Market Overview by Chemistry.....	220
Chart 243: Glance at 2021, 2024 and 2030 South Korean Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation	209	7.4.5.2 Taiwanese Sealants Market Overview by Chemistry.....	215	Volume Analysis	220
7.4.4.2 South Korean Sealants Market Overview by Chemistry	210	Volume Analysis.....	215	Chart 262: Rest of Asia-Pacific Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons	220
Volume Analysis.....	210	Chart 253: Taiwanese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons	215	Chart 263: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	220
Chart 244: South Korean Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons	210	Chart 254: Glance at 2021, 2024 and 2030 Taiwanese Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others ...	215	Value Analysis.....	221
Chart 245: Glance at 2021, 2024 and 2030 South Korean Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others	210	Value Analysis.....	216	Chart 264: Rest of Asia-Pacific Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million.....	221
Value Analysis	211	Chart 255: Taiwanese Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in US\$ Million.....	216	Chart 265: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others	221

8. SOUTH AMERICA222	Volume Analysis..... 227	Volume Analysis 232
Chart 266: South American Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....222	Chart 275: South American Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons 227	Chart 284: Argentine Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons..... 232
8.1 South American Sealants Market Overview by Geographic Region223	Chart 276: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others 227	Chart 285: Glance at 2021, 2024 and 2030 Argentine Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others ... 232
Volume Analysis.....223	Value Analysis..... 228	Value Analysis..... 233
Chart 267: South American Sealants Market Analysis (2021-2030) by Geographic Region - Argentina, Brazil and Rest of SA in Thousand Metric Tons223	Chart 277: South American Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million 228	Chart 286: Argentine Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in US\$ Million..... 233
Chart 268: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by Geographic Region - Argentina, Brazil and Rest of SA223	Chart 278: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others 228	Chart 287: Glance at 2021, 2024 and 2030 Argentine Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others ... 233
Value Analysis224	8.4 Country-wise Analysis of South American Adhesives & Sealants Market 229	8.4.2 Brazil 234
Chart 269: South American Sealants Market Analysis (2021-2030) by Geographic Region - Argentina, Brazil and Rest of SA in US\$ Million224	Chart 279: Argentine Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 229	Chart 288: Brazilian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 234
Chart 270: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by Geographic Region - Argentina, Brazil and Rest of SA224	8.4.1 Argentina 229	8.4.2.1 Brazilian Sealants Market Overview by End-use Application 235
8.2 South American Sealants Market Overview by End-use Application225	Chart 280: Argentine Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in Thousand Metric Tons 230	Volume Analysis 235
Volume Analysis.....225	8.4.1.1 Argentine Sealants Market Overview by End-use Application 230	Chart 289: Brazilian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons..... 235
Chart 271: South American Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons225	Volume Analysis..... 230	Chart 290: Glance at 2021, 2024 and 2030 Brazilian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation 235
Chart 272: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation225	Chart 281: Glance at 2021, 2024 and 2030 Argentine Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others 230	Value Analysis..... 236
Value Analysis226	Value Analysis..... 231	Chart 291: Brazilian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million 236
Chart 273: South American Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million226	Chart 282: Argentine Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in US\$ Million 231	Chart 292: Glance at 2021, 2024 and 2030 Brazilian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation 236
Chart 274: Glance at 2021, 2024 and 2030 South American Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation226	Chart 283: Glance at 2021, 2024 and 2030 Argentine Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others 231	8.4.2.2 Brazilian Sealants Market Overview by Chemistry..... 237
8.3 South American Sealants Market Overview by Chemistry227	8.4.1.2 Argentine Sealants Market Overview by Chemistry 232	Volume Analysis 237
		Chart 293: Brazilian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons 237

Chart 294: Glance at 2021, 2024 and 2030 Brazilian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others237	Value Analysis238	Chart 314: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation..... 248
Chart 295: Brazilian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million238	Chart 304: Rest of South America Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in US\$ Million..... 243	9.3 Rest of World Sealants Market Overview by Chemistry..... 249
Chart 296: Glance at 2021, 2024 and 2030 Brazilian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others238	Chart 305: Glance at 2021, 2024 and 2030 Rest of South America Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others 243	Volume Analysis 249
8.4.3 Rest of South America.....239	9. REST OF WORLD244	Chart 315: Rest of World Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons 249
Chart 297: Rest of South America Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....239	Chart 306: Rest of World Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 244	Chart 316: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others..... 249
8.4.3.1 Rest of South America Sealants Market Overview by End-use Application.....240	9.1 Rest of World Sealants Market Overview by Geographic Region..... 245	Value Analysis..... 250
Volume Analysis.....240	Volume Analysis..... 245	Chart 317: Rest of World Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million..... 250
Chart 298: Rest of South America Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in Thousand Metric Tons240	Chart 307: Rest of World Sealants Market Analysis (2021-2030) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World in Thousand Metric Tons 245	Chart 318: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others..... 250
Chart 299: Glance at 2021, 2024 and 2030 Rest of South America Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others240	Chart 308: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World..... 245	Chart 319: Saudi Arabian Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 251
Value Analysis241	Value Analysis 246	9.4 Country-wise Analysis of Rest of World Adhesives & Sealants Market 251
Chart 300: Rest of South America Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in US\$ Million.....241	Chart 309: Rest of World Sealants Market Analysis (2021-2030) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World..... 246	9.4.1 Saudi Arabia..... 251
Chart 301: Glance at 2021, 2024 and 2030 Rest of South America Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others241	Chart 310: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World..... 246	Chart 320: Saudi Arabian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons..... 252
8.4.3.2 Rest of South America Sealants Market Overview by Chemistry242	9.2 Rest of World Sealants Market Overview by End-use Application 247	Chart 321: Glance at 2021, 2024 and 2030 Saudi Arabian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation..... 252
Volume Analysis.....242	Volume Analysis..... 247	Value Analysis..... 253
Chart 302: Rest of South America Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons242	Chart 311: Rest of World Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons 247	Chart 322: Saudi Arabian Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million 253
Chart 303: Glance at 2021, 2024 and 2030 Rest of South America Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others.....242	Chart 312: Glance at 2021, 2024 and 2030 Rest of World Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation..... 247	
	Value Analysis 248	
	Chart 313: Rest of World Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million..... 248	

Chart 323: Glance at 2021, 2024 and 2030 Saudi Arabian Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation253

9.4.1.2 Saudi Arabian Sealants Market Overview by Chemistry254

Volume Analysis254

Chart 324: Saudi Arabian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons254

Chart 325: Glance at 2021, 2024 and 2030 Saudi Arabian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others254

Value Analysis255

Chart 326: Saudi Arabian Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others in US\$ Million.....255

Chart 327: Glance at 2021, 2024 and 2030 Saudi Arabian Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber and Others255

9.4.2 Turkiye256

Chart 328: Turkish Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)256

9.4.2.1 Turkish Sealants Market Overview by End-use Application257

Volume Analysis.....257

Chart 329: Turkish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in Thousand Metric Tons257

Chart 330: Glance at 2021, 2024 and 2030 Turkish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation.....257

Value Analysis 258

Chart 331: Turkish Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation in US\$ Million 258

Chart 332: Glance at 2021, 2024 and 2030 Turkish Sealants Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Industrial Assembly & Other and Automotive & Transportation..... 258

9.4.2.2 Turkish Sealants Market Overview by Chemistry 259

Volume Analysis..... 259

Chart 333: Turkish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in Thousand Metric Tons 259

Chart 334: Glance at 2021, 2024 and 2030 Turkish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others 259

Value Analysis 260

Chart 335: Turkish Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others in US\$ Million..... 260

Chart 336: Glance at 2021, 2024 and 2030 Turkish Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Polysulfide, Silane Modified, Butyl Rubber, Oil-base and Others 260

9.4.3 Other Rest of World..... 261

Chart 337: Other Rest of World Sealants Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 261

9.4.3.1 Other Rest of World Sealants Market Overview by End-use Application 262

Volume Analysis..... 262

Chart 338: Other Rest of World Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in Thousand Metric Tons 262

Chart 339: Glance at 2021, 2024 and 2030 Other Rest of World Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others..... 262

Value Analysis..... 263

Chart 340: Other Rest of World Sealants Market Analysis (2021-2030) by End-use Application - Building & Construction, Automotive & Transportation and Others in US\$ Million 263

Chart 341: Glance at 2021, 2024 and 2030 Other Rest of World Sealants Market Share (%) by End-use Application - Building & Construction, Automotive & Transportation and Others..... 263

9.4.3.2 Other Rest of World Sealants Market Overview by Chemistry 264

Volume Analysis 264

Chart 342: Other Rest of World Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in Thousand Metric Tons..... 264

Chart 343: Glance at 2021, 2024 and 2030 Other Rest of World Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others..... 264

Value Analysis..... 265

Chart 344: Other Rest of World Sealants Market Analysis (2021-2030) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others in US\$ Million 265

Chart 345: Glance at 2021, 2024 and 2030 Other Rest of World Sealants Market Share (%) by Chemistry - Silicone, Acrylic, Polyurethane, Silane Modified, Butyl Rubber and Others 265

PART C: GUIDE TO THE INDUSTRY.....266

- 1. North America 266
- 2. Europe 277
- 3. Asia-Pacific..... 280
- 4. South America 286
- 5. Rest of World..... 286

PART D: ANNEXURE.....287

- 1. RESEARCH METHODOLOGY 287
- 2. FeedBack 289

About Industry Experts

Industry Experts' market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

[More about Industry Experts](#)



Industry Experts, Inc.

451 W Bonita Ave, Suite #10
San Dimas, CA 91710
Greater Los Angeles, United States
Phone: +1-320-iXPERTS (497-3787)
Email: info@industry-experts.com

India Office

519 & 520 Model House, Panjagutta
Hyderabad – 500082
India
Phone: +91-40-3516-4147
Website: <https://industry-experts.com>