

Adhesives – A Global Market Overview

The report reviews, analyzes and projects the global market for formulated Adhesives for global and regional markets for the period 2021-2030, in terms of volume consumption in metric tons as well as value market in US\$. This report analyzes and projects the global Adhesives market by Adhesives Technologies (Natural Polymers, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble Polymers, Other Technologies), Chemistry Types (Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy, Other Adhesives), and Applications (Building & Construction, Consumer/DIY, Furniture/Woodworking, Leather & Footwear, Packaging/Converting, Transportation, Industrial Assembly/Other)

Published: January 2025

Report Code: CHM403

Pages: 412

Charts: 499

Price: \$4500 Single User License, \$7200 Enterprise License

Adhesives Market Trends and Outlook

Adhesives are essential across industries for their ability to bond diverse materials efficiently, offering strength, flexibility, and durability. In construction, they ensure secure bonding of materials like wood, metal, and composites, enhancing structural integrity. The automotive sector uses adhesives to reduce vehicle weight, noise, and vibration, improving performance and fuel efficiency. In electronics, they facilitate the miniaturization of components while maintaining thermal and electrical stability. Similarly, the packaging industry relies on adhesives for secure seals and tamper-proof closures. With their versatility, cost-effectiveness, and tailored performance, adhesives are vital to modern manufacturing and product innovation. Global consumption of adhesives is estimated at 19.4 million metric tons in 2024 and projected to post a compound annual growth rate (CAGR) of 3.8% between 2024 and 2030. In terms of value, the market is expected to reach \$77.6 billion in 2030, registering a CAGR of 4.2% over the outlook period.

The adhesives market is driven by key trends, including the shift from mechanical fasteners to adhesive solutions, rapid growth in construction and infrastructure, and advancements in the automotive sector focusing on lightweight, fuel-efficient, and electric vehicles. The expanding electronics and electrical industries, evolving packaging needs, growth in renewable energy projects, and increased demand for healthcare and medical devices further boost market growth. Innovations in adhesive formulations, compliance with environmental regulations, and the need for maintenance and repair across industries also contribute to demand. Additionally, emerging applications and markets present new opportunities, reinforcing the robust growth of the adhesives market.



Adhesives Market Report Scope

The report reviews, analyzes and projects the global market for formulated adhesives for global and regional markets for the period 2021-2030, in terms of volume consumption in metric tons as well as value market in US\$. Natural adhesives that are not modified and Formaldehyde-type adhesives are excluded from the scope of this report.

Key Metrics

Historical Period:	2021-2023
Base Year:	2024
Forecast Period:	2024-2030
Units:	Volume consumption in Metric Tons and value market in US\$
Companies Mentioned:	33 Major Companies Profiled, Directory of 470+ Companies

Adhesives Technologies

- Adhesives Based on Natural Polymers
- Water-borne Adhesives
- Hot-melt Adhesives
- Solvent-borne Adhesives
- Reactive Adhesives
- Adhesives Based on Water-soluble Polymers
- Adhesives Based on Other Technologies

Adhesives Chemistry Types

- Vinyl Adhesives
- Acrylic Adhesives
- Polyurethane Adhesives
- Elastomer/Rubber Adhesives
- Epoxy Adhesives
- Other Adhesives

Adhesives Applications

- Building & Construction
- Consumer/DIY
- Furniture/Woodworking
- Leather & Footwear
- Packaging/Converting
- Transportation
- Industrial Assembly/Other

Geographic Regions and Countries Covered

- North America (The United States, Canada and Mexico)
- Europe (France, Germany, Italy, Poland, Russia, Spain, Sweden, the Netherlands, the United Kingdom and Rest of Europe)
- Asia-Pacific (China, India, Japan, South Korea, Taiwan, Thailand and Rest of Asia-Pacific)
- South America (Argentina, Brazil and Rest of South America)
- Rest of World (Saudi Arabia, South Africa, Turkiye, the United Arab Emirates and Other Rest of World)

SAMPLE COMPANY PROFILE

NANPAO RESINS CHEMICAL GROUP (TAIWAN)

No. 519, Zhongshan Rd., Xigang Dist., Tainan City 723, Taiwan
 Phone: 886-6-7965888
 Fax : 886-6-7950079
 Email: info@nanpao.com
 Website: www.nanpao.com

Business Overview:

NanPao Resins Chemical Group is a chemical company established in the year 1963 by Huang, Tang Qing Yun. The company is headquartered in Tainan City, Taiwan. NanPao is a leading manufacturer of construction materials, liquid and powder coatings, hot melt adhesives, footwear adhesives, and specialty adhesives. The company’s factories and subsidiaries are situated in countries like Australia, China, Indonesia, India, Malaysia, Singapore, Thailand, Philippines, and Vietnam. NanPao has an innovative product catalogue consisting of plastics, resins, waterproof coatings, decoration and functional coating of metal products, yellow latex, wood working, building decorating adhesives, solvent based adhesives, and shoe adhesives.

Products Portfolio

The product catalogue of the company includes:

- Footwear Adhesives
- Adhesives & Specialties: Rigid Packaging Adhesives, Leather Coating & Adhesives, Specialties Adhesives, Flexible Packaging Adhesives, Construction & Decoration Non-Woven Adhesives, Pressure Sensitive Adhesives, Textile Adhesives, Woodworking & Furniture Adhesives, Construction Adhesives, Graphic Arts Adhesives, Product assembly, and Tape & Label Paper Converting Adhesives
- Hot Melt Adhesives: Hot Melt Adhesive for Hygiene Labelling Adhesives, Filter Glue Automatic Adhesives, Cushion/ EPE Foam Hot Melt Adhesives, Insect Trapping Adhesives, Adhesive for Pocket Spring Assembly, Medical Tap Adhesive, Hot Melt Adhesives, Bookbinding Hot Melt Adhesives, Carton Sealing / Packaging, and Woodworking Hot Melt Adhesive.

.....more

SAMPLE TABLE/CHART

Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation



Global Adhesives Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons



KEY PLAYERS PROFILED

- 3M Company (United States)
- Arkema Group (Bostik S.A) (France)
- Avery Dennison Corporation (United States)
- Berry Global Inc. (United States)
- Bolton Adhesives (Netherlands)
- Chemence Inc. (United States)
- Delo Industrial Adhesives (Germany)
- Dow Inc. (United States)
- DuPont De Nemours Inc. (United States)
- Dymax Corporation (United Staes)
- Franklin International (United States)
- H. B. Fuller (United States)
- Henkel AG & Co. KGaA (Germany)
- Huntsman Corp. (United States)
- Illinois Tool Works Inc. (United States)

.....more

TABLE OF CONTENTS

PART A: GLOBAL MARKET PERSPECTIVE 1

1. INTRODUCTION 1

Chart 1: Global Adhesives Market Snapshot (2021-2030) 1

1.1 Global Adhesives Regional Market Snapshot 2

Chart 2: Global Adhesives Market Snapshot (2021-2030) by Geographic Region 2

1.2 Global Adhesives End-use Application Market Snapshot..... 3

Chart 3: Global Adhesives Market Snapshot (2021-2030) by End-use Application 3

1.3 Global Adhesives Technology Market Snapshot 4

Chart 4: Global Adhesives Market Snapshot (2021-2030) by Technology 4

1.4 Global Adhesives Chemistry Market Snapshot 5

Chart 5: Global Adhesives Market Snapshot (2021-2030) by Chemistry..... 5

1.5 Key Megatrends Shaping the Global Adhesives Industry..... 6

1.5.1 Sustainability and Environmental Regulations 6

1.5.2 Urbanization and Infrastructure Development 7

1.5.3 Population Growth and Demographics..... 7

1.5.4 Technological Advancements in Automotive and Aerospace 7

1.5.5 Emerging Markets and E-commerce Expansion..... 8

1.5.6 Digitalization and Smart Applications 8

1.6 Product Outline..... 9

1.6.1 Introduction to Adhesives & Sealants..... 9

1.6.2 Adhesives 9

1.6.2.1 Classification of Adhesives based on Technology..... 10

1.6.2.1.1 Natural Polymers-based Adhesives.. 10

Table 1: Types of adhesives based on natural polymers..... 10

1.6.2.1.2 Water-borne Adhesives 10

Table 2: Types and applications of water-based adhesives..... 11

1.6.2.1.3 Solvent-borne Adhesives 11

1.6.2.1.4 Hot-melt Adhesives..... 12

1.6.2.1.5 Reactive Adhesives..... 13

Table 3: Types of reactive adhesives and their applications 13

1.6.2.1.6 Water-Soluble Polymer Adhesives... 14

Table 4: Main types of water-soluble polymer adhesives 14

1.6.2.1.7 Other Adhesive Technologies 14

1.6.2.2 Classification of Adhesives based on Polymer Type..... 14

Table 5: Adhesives classification based on polymer type 15

1.6.2.3 Adhesives Applications 15

1.6.2.3.1 Packaging/Converting..... 15

Table 6: Adhesives applications in packaging/converting 16

1.6.2.3.2 Assembly Operations 16

Table 7: Adhesives applications in assembly operations..... 17

1.6.2.3.3 Building & Construction..... 17

Table 8: Adhesives applications in building & construction 17

1.6.2.3.4 Automotive & Transportation..... 17

Table 9: Adhesives applications in automotive industry 18

1.6.2.3.5 Consumer/DIY..... 18

1.6.2.3.6 Furniture/Wood Processing..... 19

1.6.2.3.7 Leather & Footwear 19

2. KEY GLOBAL PLAYERS 20

2.1 3M Company (United States)..... 20

2.2 Arkema Group (Bostik S.A) (France) 23

2.3 Avery Dennison Corporation (United States)..... 25

2.4 Berry Global Inc. (United States) 26

2.5 Bolton Adhesives (Netherlands) 28

2.6 Chemence Inc. (United States) 29

2.7 Delo Industrial Adhesives (Germany) 30

2.8 Dow Inc. (United States) 32

2.9 DuPont De Nemours Inc. (United States) . 34

2.10 Dymax Corporation (United Staes) 36

2.11 Franklin International (United States) 37

2.12 H. B. Fuller (United States)..... 38

2.13 Henkel AG & Co. KGaA (Germany)..... 39

2.14 Huntsman Corp. (United States) 41

2.15 Illinois Tool Works Inc. (United States) ... 43

2.16 Jowat SE (Germany)..... 44

2.17 Kleiberit SE & Co. KG (Germany)..... 45

2.18 Lintec Corp. (Japan) 46

2.19 Mapei S.p.A. (Italy) 49

2.20 Meridian Adhesives Group (United States)..... 50

2.21 NanPao Resins Chemical Group (Taiwan)..... 52

2.22 Novatech International (Belgium)..... 53

2.23 Parker Hannifin Corp - Lord Division (United States)..... 54

2.24 Pidilite Industries Ltd (India)..... 55

2.25 RPM International Inc. (United States) ... 56

2.26 Sika AG (Switzerland)..... 58

2.27 Soudal Group (Belgium)..... 60

2.28 The Reynolds Company (United States) . 62

2.29 ThreeBond Co.,Ltd. (Japan) 65

2.30 Toagosei Group (Japan) 66

2.31 Uniseal Inc. (United States) 67

2.32 Wacker Chemie AG (Germany)..... 68

3. KEY BUSINESS AND PRODUCTS TRENDS....70

3.1 January 2025 70

3.1.1 Soudal Announces the Acquisition of Majority Stake in Sharp Chemicals, and Expansion into Japan 70

3.2 December 2024 70

3.2.1 Meridian Adhesives Group Expands Presence in Southeast Asia..... 70

3.2.2 H.B. Fuller Company to Acquire Two Leading Medical Adhesive Technology Companies..... 70

3.2.3 Arkema Completes Acquisition of Dow's Flexible Packaging Laminating Adhesives Business..... 70

3.3 November 2024..... 71

3.3.1 Patent Granted for Dymax's HLC™ Technology 71

3.4 October 2024..... 71

3.4.1 Henkel Plans to Invest in the Expansion of its Adhesives Plant in Bopfingen 71

3.5 September 2024 71

3.5.1 Bostik Takes a Key Step Towards Decarbonization with the Launch of Kizen™ LIME, a New Range of Packaging Adhesives... 71

3.5.2 Henkel Launches Novel High-Performing Removable Construction Adhesive for the DIY-market 72

3.6 August 2024..... 72

3.6.1 Mactac® Engineered Tapes & Laminates Announces the Launch of Two Macbond® Industrial Tape Product Lines 72

3.6.2 DuPont BETAFORCE™ Elastic Structural Adhesive Wins R&D 100 Award 72

3.7 July 2024..... 72

3.7.1 Henkel invests in Kurkumbh Site, The Company's Largest Manufacturing Facility in India..... 72

3.8 June 2024 73

3.8.1 H.B. Fuller Acquires HS Butyl Limited 73

3.8.2 Sika Opened New State-Of-The-Art Plant in Northeast China..... 73

3.8.3 Henkel Hot Melt Labeling Products Earn APR Design® for Recyclability Recognition 73

3.8.4 Meridian Adhesives Group Announces Acquisition of Bondloc UK Ltd..... 73

3.9 May 2024 74

3.9.1 Dow Advances Strategic Focus with Sale Of Flexible Packaging Laminating Adhesives Business to Arkema..... 74

3.9.2 H.B. Fuller Acquires ND Industries Inc.... 74

3.9.3 Dow announces SAS Chemicals Capacity Expansion which will Boost the Worldwide High-Performance Facade Industry 74

3.10 April 2024..... 74

3.10.1 Fevikwik Introduces New Products in Instant Adhesion Segment 74

3.10.2 Mapei Launches Mapeflex MS 55, the Innovative Hybrid Adhesive and Sealant .. 75

3.10.3 Powerful PUR Hot Melt Adhesive Sets New Benchmarks in Flat Lamination 75

3.10.4 Henkel’s Innovative Wash-Off Adhesive for PET-Packaging Receives Recyclability Certificate by Cyclos-HTP Institute (CHI)..... 75

3.11 March 2024 75

3.11.1 General Sealant Launches GS# 517-1 Butyl Tape 75

3.12 February 2024 76

3.12.1 Henkel Introduces Next-Generation Instant Adhesives for Medical Device Applications 76

3.13 January 2024 76

3.13.1 Soudal Group Acquires Majority Stake in Italian Adhesive Company Durante Adesivi..... 76

3.14 December 2023..... 76

3.14.1 Arkema Acquires Arc Building Products in Ireland, Specialized in Construction Adhesives and Sealants 76

3.15 November 2023 76

3.15.1 H.B. Fuller to Launch New Bio-Compatible Adhesive for Medical Applications 76

3.16 October 2023 77

3.16.1 Dupont Introduces Higher-Adhesion, Low-Cyclics Silicone Soft Skin Adhesive 77

3.17 September 2023..... 77

3.17.1 Aron Alpha Series of Instant Glues for Consumers: Toagosei Announces the Release of Our New Aron Alpha Hikari Product 77

3.17.2 DuPont Opens New Adhesives Manufacturing Facility 77

3.18 June 2023 77

3.18.1 First Medical Product in New Hybrid Light-Curable Adhesive Platform from Dymax..... 77

3.19 May 2023 78

3.19.1 Henkel Debuts Ultra-High Thermal Conductivity Pressure-Less Sintering Die Attach Adhesive that Meets Automotive Grade Reliability Standards 78

3.19.2 Arkema Acquires Polytec PT, Specialized in Adhesives for Batteries and Electronics 78

3.19.3 Henkel Launches a New Injectable Thermally Conductive Adhesive for EV Battery Systems 78

3.20 April 2023 78

3.20.1 Dymax Reveals MD® 1045-M Multipurpose Adhesive for Prefilled Syringes & Injection Devices 78

3.21 March 2023..... 79

3.21.1 New to the Market: Light-Curable Materials for Consumer Electronics Wearable Devices 79

3.21.2 Chemence Medical Receives EU MDR and MDSAP Certifications 79

3.21.3 Huntsman Wins Coveted JEC Composite Innovation Award with ARALDITE® 2080 and ARALDITE® 2081 Adhesives..... 79

3.21.4 Bostik Expands Born2Bond™ HMPUR Range and UV-CIPG Range..... 79

3.22 February 2023..... 80

3.22.1 3M Launches New Medical Adhesive Offering Premium Wear Time..... 80

3.22.2 Soudal has Announced the Acquisition of French Company Tramico 80

4. GLOBAL MARKET OVERVIEW 81

Chart 6: Global Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 81

4.1 Global Adhesives Market Overview by End-use Application 82

Value Analysis..... 82

Chart 7: Global Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons 82

Chart 8: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 83

Value Analysis..... 84

Chart 9: Global Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million 84

Chart 10: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 85

4.1.1 Adhesives End-use Applications Market Overview by Global Region 86

4.1.1.1 Building & Construction..... 86

Volume Analysis 86

Chart 11: Global Adhesives Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons 86

Chart 12: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 87

Volume Analysis 88

Chart 13: Global Adhesives Market Analysis (2021-2030) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million 88

Chart 14: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Building & Construction by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 89

4.1.1.2 Consumer/DIY 90

Volume Analysis 90

Chart 15: Global Adhesives Market Analysis (2021-2030) in Consumer/DIY Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons 90

Chart 16: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Consumer/DIY Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World 91

Value Analysis..... 92

Chart 17: Global Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million 92

Chart 18: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Consumer/DIY Applications by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	93	Chart 28: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Leather & Footwear by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	103	Chart 38: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	113
4.1.1.3 Furniture/Woodworking	94	Value Analysis.....	104	4.2 Global Adhesives Market Overview by Technology	114
Volume Analysis.....	94	Chart 29: Global Adhesives Market Analysis (2021-2030) in Leather & Footwear by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	104	Volume Analysis	114
Chart 19: Global Adhesives Market Analysis (2021-2030) in Furniture/Woodworking by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons.....	94	Chart 30: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Leather & Footwear by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	105	Chart 39: Global Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	114
Chart 20: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Furniture/Woodworking by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	95	4.1.1.6 Packaging & Converting	106	Chart 40: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	115
Value Analysis	96	Volume Analysis.....	106	Value Analysis.....	116
Chart 21: Global Adhesives Market Analysis (2021-2030) in Furniture/Woodworking by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	96	Chart 31: Global Adhesives Market Analysis (2021-2030) in Packaging & Converting by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons	106	Chart 41: Global Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	116
Chart 22: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Furniture/Woodworking by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	97	Chart 32: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Packaging & Converting by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	107	Chart 42: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	117
4.1.1.4 Industrial Assembly & Other	98	Value Analysis.....	108	4.2.1 Adhesives Technologies Market Overview by Geographic Region	118
Volume Analysis.....	98	Chart 33: Global Adhesives Market Analysis (2021-2030) in Packaging & Converting by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	108	4.2.1.1 Natural-based Adhesives.....	118
Chart 23: Global Adhesives Market Analysis (2021-2030) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons.....	98	Chart 34: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Packaging & Converting by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World	109	Volume Analysis	118
Chart 24: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	99	4.1.1.7 Automotive & Transportation.....	110	Chart 43: Global Natural-based Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific and South America in thousand metric tons	118
Value Analysis	100	Volume Analysis.....	110	Chart 44: Glance at 2021, 2024 and 2030 Global Natural-based Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific and South America	119
Chart 25: Global Adhesives Market Analysis (2021-2030) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....	100	Chart 35: Global Adhesives Market Analysis (2021-2030) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons.....	110	Value Analysis.....	120
Chart 26: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Industrial Assembly & Other by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	101	Chart 36: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....	111	Chart 45: Global Natural-based Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific and South America in US\$ Million.....	120
4.1.1.5 Leather & Footwear	102	Value Analysis.....	112	Chart 46: Glance at 2021, 2024 and 2030 Global Natural-based Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific and South America	121
Volume Analysis.....	102	Chart 37: Global Adhesives Market Analysis (2021-2030) in Automotive & Transportation by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million....	112	4.2.1.2 Water-borne Adhesives.....	122
Chart 27: Global Adhesives Market Analysis (2021-2030) in Leather & Footwear by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons.....	102			Volume Analysis	122

Chart 47: Global Water-borne Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....122

Chart 48: Glance at 2021, 2024 and 2030 Global Water-borne Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World123

Value Analysis124

Chart 49: Global Water-borne Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....124

Chart 50: Glance at 2021, 2024 and 2030 Global Water-borne Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World125

4.2.1.3 Hot-melt Adhesives.....126

Volume Analysis.....126

Chart 51: Global Hot-melt Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....126

Chart 52: Glance at 2021, 2024 and 2030 Global Hot-melt Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World127

Value Analysis128

Chart 53: Global Hot-melt Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....128

Chart 54: Glance at 2021, 2024 and 2030 Global Hot-melt Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World129

4.2.1.4 Solvent-borne Adhesives130

Volume Analysis.....130

Chart 55: Global Solvent-borne Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....130

Chart 56: Glance at 2021, 2024 and 2030 Global Solvent-borne Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World131

Value Analysis132

Chart 57: Global Solvent-borne Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....132

Chart 58: Glance at 2021, 2024 and 2030 Global Solvent-borne Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World133

4.2.1.5 Reactive Adhesives134

Volume Analysis.....134

Chart 59: Global Reactive Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....134

Chart 60: Glance at 2021, 2024 and 2030 Global Reactive Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World135

Value Analysis136

Chart 61: Global Reactive Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million....136

Chart 62: Glance at 2021, 2024 and 2030 Global Reactive Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World137

4.2.1.6 Water-soluble Adhesives138

Volume Analysis.....138

Chart 63: Global Water-soluble Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe and Asia-Pacific in thousand metric tons138

Chart 64: Glance at 2021, 2024 and 2030 Global Water-soluble Adhesives Market Share (%) by Geographic Region - North America, Europe and Asia-Pacific139

Value Analysis140

Chart 65: Global Water-soluble Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe and Asia-Pacific in US\$ Million140

Chart 66: Glance at 2021, 2024 and 2030 Global Water-soluble Adhesives Market Share (%) by Geographic Region - North America, Europe and Asia-Pacific141

4.2.1.7 Adhesives Based on Other Technologies.....142

Volume Analysis.....142

Chart 67: Global Market Analysis (2021-2030) of Adhesives Based on Other Technologies by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....142

Chart 68: Glance at 2021, 2024 and 2030 Global Market Share (%) of Adhesives Based on Other Technologies by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....143

Value Analysis.....144

Chart 69: Global Market Analysis (2021-2030) of Adhesives Based on Other Technologies by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million ...144

Chart 70: Glance at 2021, 2024 and 2030 Global Market Share (%) of Adhesives Based on Other Technologies by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....145

4.3 Global Adhesives Market Overview by Chemistry146

Volume Analysis146

Chart 71: Global Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons146

Chart 72: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives147

Value Analysis.....148

Chart 73: Global Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million148

Chart 74: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives149

4.3.1 Adhesives Chemistries Market Overview by Global Region150

4.3.1.1 Vinyl Adhesives.....150

Volume Analysis150

Chart 75: Global Vinyl Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons150

Chart 76: Glance at 2021, 2024 and 2030 Global Vinyl Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....151

Value Analysis.....152

Chart 77: Global Vinyl Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....152

Chart 78: Glance at 2021, 2024 and 2030 Global Vinyl Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World153

4.3.1.2 Acrylic Adhesives.....154

Volume Analysis.....154

Chart 79: Global Acrylic Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....154

Chart 80: Glance at 2021, 2024 and 2030 Global Acrylic Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World155

Value Analysis156

Chart 81: Global Acrylic Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million156

Chart 82: Glance at 2021, 2024 and 2030 Global Acrylic Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World157

4.3.1.3 Polyurethane Adhesives.....158

Volume Analysis.....158

Chart 83: Global Polyurethane Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....158

Chart 84: Glance at 2021, 2024 and 2030 Global Polyurethane Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World159

Value Analysis160

Chart 85: Global Polyurethane Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....160

Chart 86: Glance at 2021, 2024 and 2030 Global Polyurethane Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World161

4.3.1.4 Elastomer/Rubber Adhesives.....162

Volume Analysis.....162

Chart 87: Global Elastomer/Rubber Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....162

Chart 88: Glance at 2021, 2024 and 2030 Global Elastomer/Rubber Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....163

Value Analysis164

Chart 89: Global Elastomer/Rubber Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million.....164

Chart 90: Glance at 2021, 2024 and 2030 Global Elastomer/Rubber Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....165

4.3.1.5 Epoxy Adhesives166

Volume Analysis.....166

Chart 91: Global Epoxy Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....166

Chart 92: Glance at 2021, 2024 and 2030 Global Epoxy Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....167

Value Analysis168

Chart 93: Global Epoxy Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million....168

Chart 94: Glance at 2021, 2024 and 2030 Global Epoxy Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....169

4.3.1.6 Adhesive based on Other Chemistries.....170

Volume Analysis.....170

Chart 95: Global Adhesive based on Other Chemistries Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in thousand metric tons.....170

Chart 96: Glance at 2021, 2024 and 2030 Global Adhesive based on Other Chemistries Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....171

Value Analysis.....172

Chart 97: Global Adhesive based on Other Chemistries Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million172

Chart 98: Glance at 2021, 2024 and 2030 Global Adhesive based on Other Chemistries Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....173

PART B: REGIONAL MARKET PERSPECTIVE..174

Global Adhesives Market Overview by Geographic Region174

Volume Analysis174

Chart 99: Global Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in Thousand Metric Tons174

Chart 100: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....174

Value Analysis.....175

Chart 101: Global Adhesives Market Analysis (2021-2030) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World in US\$ Million ...175

Chart 102: Glance at 2021, 2024 and 2030 Global Adhesives Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World.....175

REGIONAL MARKET OVERVIEW176

5. NORTH AMERICA176

Chart 103: North American Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)176

5.1 North American Adhesives Market Overview by Geographic Region177

Volume Analysis177

Chart 104: North American Adhesives Market Analysis (2021-2030) by Geographic Region - United States, Canada and Mexico in Thousand Metric Tons.....177

Chart 105: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Geographic Region - United States, Canada and Mexico177

Value Analysis.....178

Chart 106: North American Adhesives Market Analysis (2021-2030) by Geographic Region - United States, Canada and Mexico in US\$ Million178

Chart 107: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Geographic Region - United States, Canada and Mexico.....178

5.2 North American Adhesives Market Overview by End-use Application179

Volume Analysis.....179

Chart 108: North American Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons179

Chart 109: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation179

Value Analysis180

Chart 110: North American Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....180

Chart 111: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation180

5.3 North American Adhesives Market Overview by Technology.....181

Volume Analysis.....181

Chart 112: North American Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons181

Chart 113: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies181

Value Analysis182

Chart 114: North American Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million.....182

Chart 115: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies182

5.4 North American Adhesives Market Overview by Chemistry.....183

Volume Analysis.....183

Chart 116: North American Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons183

Chart 117: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....183

Value Analysis.....184

Chart 118: North American Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....184

Chart 119: Glance at 2021, 2024 and 2030 North American Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....184

5.5 Country-wise Analysis of North American Adhesives Market.....185

5.5.1 The United States185

Chart 120: United States Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)185

5.5.1.1 United States Adhesives Market Overview by End-use Application186

Volume Analysis.....186

Chart 121: United States Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons186

Chart 122: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation..186

Value Analysis.....187

Chart 123: United States Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million187

Chart 124: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....187

5.5.1.2 United States Adhesives Market Overview by Technology188

Volume Analysis188

Chart 125: United States Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons188

Chart 126: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....188

Value Analysis.....189

Chart 127: United States Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million189

Chart 128: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....189

5.5.1.3 United States Adhesives Market Overview by Chemistry.....190

Volume Analysis190

Chart 129: United States Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons190

Chart 130: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives190

Value Analysis.....191

Chart 131: United States Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million...191

Chart 132: Glance at 2021, 2024 and 2030 United States Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives191

5.5.2 Canada.....192

Chart 133: Canadian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)192

5.5.2.1 Canadian Adhesives Market	Volume Analysis.....	197	5.5.3.2 Mexican Adhesives Market	Overview by Technology	202
Overview by End-use Application	Chart 142: Canadian Adhesives Market		Overview by Technology		
193	Analysis (2021-2030) by Chemistry - Vinyl,		Volume Analysis		202
Volume Analysis.....	Acrylic, Polyurethane, Elastomer/Rubber,		Chart 151: Mexican Adhesives Market		
193	Epoxy and Other Adhesives in Thousand		Analysis (2021-2030) by Technology -		
Chart 134: Canadian Adhesives Market	Metric Tons.....	197	Water-borne, Hot-melt, Solvent-borne,		
Analysis (2021-2030) by End-use Application -	Chart 143: Glance at 2021, 2024 and 2030		Reactive and Other Technologies in		
Building & Construction, Consumer/DIY,	Canadian Adhesives Market Share (%) by		Thousand Metric Tons.....		202
Furniture/Woodworking, Industrial Assembly	Chemistry - Vinyl, Acrylic, Polyurethane,		Chart 152: Glance at 2021, 2024 and 2030		
& Other, Leather & Footwear, Packaging &	Elastomer/Rubber, Epoxy and Other		Mexican Adhesives Market Share (%) by		
Converting and Automotive & Transportation	Adhesives.....	197	Technology - Water-borne, Hot-melt, Solvent-		
in Thousand Metric Tons	Value Analysis.....	198	borne, Reactive and Other Technologies		202
193	Chart 144: Canadian Adhesives Market		Value Analysis.....		203
Chart 135: Glance at 2021, 2024 and 2030	Analysis (2021-2030) by Chemistry - Vinyl,		Chart 153: Mexican Adhesives Market		
Canadian Adhesives Market Share (%) by End-	Acrylic, Polyurethane, Elastomer/Rubber,		Analysis (2021-2030) by Technology - Water-		
use Application - Building & Construction,	Epoxy and Other Adhesives in US\$ Million ...	198	borne, Hot-melt, Solvent-borne, Reactive and		
Consumer/DIY, Furniture/Woodworking,	Chart 145: Glance at 2021, 2024 and 2030		Other Technologies in US\$ Million		203
Industrial Assembly & Other, Leather &	Canadian Adhesives Market Share (%) by		Chart 154: Glance at 2021, 2024 and 2030		
Footwear, Packaging & Converting and	Chemistry - Vinyl, Acrylic, Polyurethane,		Mexican Adhesives Market Share (%) by		
Automotive & Transportation	Elastomer/Rubber, Epoxy and Other		Technology - Water-borne, Hot-melt,		
193	Adhesives.....	198	Solvent-borne, Reactive and Other		
Value Analysis	5.5.3 Mexico	199	Technologies.....		203
194	Chart 146: Mexican Adhesives Market		5.5.3.3 Mexican Adhesives Market		
Chart 136: Canadian Adhesives Market	Analysis (2021-2030) by Volume (Thousand		Overview by Chemistry.....		204
Analysis (2021-2030) by End-use	Metric Tons) and Value (USD Million)	199	Volume Analysis		204
Application - Building & Construction,	5.5.3.1 Mexican Adhesives Market		Chart 155: Mexican Adhesives Market		
Consumer/DIY, Furniture/Woodworking,	Overview by End-use Application	200	Analysis (2021-2030) by Chemistry - Vinyl,		
Industrial Assembly & Other, Leather &	Volume Analysis.....	200	Acrylic, Polyurethane, Elastomer/Rubber,		
Footwear, Packaging & Converting and	Chart 147: Mexican Adhesives Market		Epoxy and Other Adhesives in Thousand		
Automotive & Transportation	Analysis (2021-2030) by End-use		Metric Tons		204
194	Application - Building & Construction,		Chart 156: Glance at 2021, 2024 and 2030		
5.5.2.2 Canadian Adhesives Market	Consumer/DIY, Furniture/Woodworking,		Mexican Adhesives Market Share (%) by		
Overview by Technology.....	Industrial Assembly & Other, Leather &		Chemistry - Vinyl, Acrylic, Polyurethane,		
195	Footwear, Packaging & Converting and		Elastomer/Rubber, Epoxy and Other		
Volume Analysis.....	Automotive & Transportation in Thousand		Adhesives		204
195	Metric Tons.....	200	Value Analysis.....		205
Chart 138: Canadian Adhesives Market	Chart 148: Glance at 2021, 2024 and 2030		Chart 157: Mexican Adhesives Market		
Analysis (2021-2030) by Technology - Natural-	Mexican Adhesives Market Share (%) by		Analysis (2021-2030) by Chemistry - Vinyl,		
based, Water-borne, Hot-melt, Solvent-	End-use Application - Building &		Acrylic, Polyurethane, Elastomer/Rubber,		
borne, Reactive, Water-soluble and Other	Construction, Consumer/DIY,		Epoxy and Other Adhesives in US\$ Million ...		
Technologies in Thousand Metric Tons.....	Furniture/Woodworking, Industrial		Chart 158: Glance at 2021, 2024 and 2030		
195	Assembly & Other, Leather & Footwear,		Mexican Adhesives Market Share (%) by		
Chart 139: Glance at 2021, 2024 and 2030	Packaging & Converting and Automotive &		Chemistry - Vinyl, Acrylic, Polyurethane,		
Canadian Adhesives Market Share (%) by	Transportation	200	Elastomer/Rubber, Epoxy and Other		
Technology - Natural-based, Water-borne,	Value Analysis.....	201	Adhesives		205
Hot-melt, Solvent-borne, Reactive, Water-	Chart 149: Mexican Adhesives Market		6. EUROPE		206
soluble and Other Technologies	Analysis (2021-2030) by End-use		Chart 159: European Adhesives Market		
195	Application - Building & Construction,		Analysis (2021-2030) by Volume (Thousand		
Value Analysis	Consumer/DIY, Furniture/Woodworking,		Metric Tons) and Value (USD Million)		206
196	Industrial Assembly & Other, Leather &		6.1 European Adhesives Market Overview		
Chart 140: Canadian Adhesives Market	Footwear, Packaging & Converting and		by Geographic Region.....		207
Analysis (2021-2030) by Technology -	Automotive & Transportation in US\$ Million	201	Volume Analysis		207
Natural-based, Water-borne, Hot-melt,	Chart 150: Glance at 2021, 2024 and 2030		Chart 160: European Adhesives Market		
Solvent-borne, Reactive, Water-soluble and	Mexican Adhesives Market Share (%) by		Analysis (2021-2030) by Geographic Region -		
Other Technologies in US\$ Million.....	End-use Application - Building &		France, Germany, Italy, Netherlands, Poland,		
196	Construction, Consumer/DIY,		Russia, Spain, United Kingdom and Rest of		
Chart 141: Glance at 2021, 2024 and 2030	Furniture/Woodworking, Industrial		Europe in Thousand Metric Tons		207
Canadian Adhesives Market Share (%) by	Assembly & Other, Leather & Footwear,				
Technology - Natural-based, Water-borne,	Packaging & Converting and Automotive &				
Hot-melt, Solvent-borne, Reactive, Water-	Transportation	201			
soluble and Other Technologies					
196					
5.5.2.3 Canadian Adhesives Market					
Overview by Chemistry.....					
197					

Chart 161: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe.....	207	Chart 169: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	211	Chart 178: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	216
Value Analysis	208	Value Analysis	212	Value Analysis.....	217
Chart 162: European Adhesives Market Analysis (2021-2030) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe in US\$ Million	208	Chart 170: European Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	212	Chart 179: French Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	217
Chart 163: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Geographic Region - France, Germany, Italy, Netherlands, Poland, Russia, Spain, United Kingdom and Rest of Europe.....	208	Chart 171: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	212	Chart 180: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	217
6.2 European Adhesives Market Overview by End-use Application	209	6.4 European Adhesives Market Overview by Chemistry.....	213	Chart 181: French Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons.....	218
Volume Analysis.....	209	Volume Analysis.....	213	Volume Analysis	218
Chart 164: European Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	209	Chart 172: European Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	213	Chart 182: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	218
Chart 165: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	209	Chart 173: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	213	Value Analysis.....	219
Value Analysis	210	Value Analysis	214	Chart 183: French Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	219
Chart 166: European Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	210	Chart 174: European Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	214	Chart 184: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	219
Chart 167: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	210	Chart 175: Glance at 2021, 2024 and 2030 European Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	214	6.5.1.3 French Adhesives Market Overview by Chemistry.....	220
6.3 European Adhesives Market Overview by Technology	211	6.5 Country-wise Analysis of European Adhesives Market	215	Volume Analysis	220
Volume Analysis.....	211	6.5.1 France	215	Chart 185: French Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	220
Chart 168: European Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	211	Chart 176: French Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	215	Chart 186: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	220
		6.5.1.1 French Adhesives Market Overview by End-use Application	216		
		Volume Analysis.....	216		
		Chart 177: French Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	216		

Value Analysis	221	Chart 187: French Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	221	Chart 188: Glance at 2021, 2024 and 2030 French Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	221	Chart 189: German Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	222	Chart 190: German Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	223	Chart 191: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	223	Chart 192: German Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	224	Chart 193: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	224	Chart 194: German Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	225	Chart 195: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	225	Chart 196: German Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	226	Chart 197: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	226	Chart 198: German Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	227	Chart 199: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	227	Chart 200: German Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	228	Chart 201: Glance at 2021, 2024 and 2030 German Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	228	Chart 202: Italian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	229	Chart 203: Italian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	230	Chart 204: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	230	Chart 205: Italian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	231	Chart 206: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	231	Chart 207: Italian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	232	Chart 208: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	232	Chart 209: Italian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	233	Chart 210: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	233	Chart 211: Italian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	234	Chart 212: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	234	Chart 213: Italian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million...	235
----------------------	-----	--	-----	---	-----	---	-----	--	-----	---	-----	--	-----	---	-----	---	-----	--	-----	---	-----	--	-----	--	-----	---	-----	--	-----	--	-----	---	-----	---	-----	--	-----	---	-----	--	-----	--	-----	---	-----	--	-----	---	-----	---	-----	--	-----	--	-----

Chart 214: Glance at 2021, 2024 and 2030 Italian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives235

6.5.4 The Netherlands.....236

Chart 215: Dutch Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)236

6.5.4.1 Dutch Adhesives Market Overview by End-use Application237

Volume Analysis.....237

Chart 216: Dutch Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....237

Chart 217: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....237

Value Analysis238

Chart 218: Dutch Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million238

Chart 219: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....238

6.5.4.2 Dutch Adhesives Market Overview by Technology239

Volume Analysis.....239

Chart 220: Dutch Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons239

Chart 221: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies239

Value Analysis240

Chart 222: Dutch Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million240

Chart 223: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 240

6.5.4.3 Dutch Adhesives Market Overview by Chemistry..... 241

Volume Analysis..... 241

Chart 224: Dutch Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons 241

Chart 225: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 241

Value Analysis 242

Chart 226: Dutch Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million 242

Chart 227: Glance at 2021, 2024 and 2030 Dutch Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 242

6.5.5 Poland..... 243

Chart 228: Polish Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 243

6.5.5.1 Polish Adhesives Market Overview by End-use Application 244

Volume Analysis..... 244

Chart 229: Polish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons 244

Chart 230: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 244

Value Analysis..... 245

Chart 231: Polish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million..... 245

Chart 232: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 245

6.5.5.2 Polish Adhesives Market Overview by Technology 246

Volume Analysis 246

Chart 233: Polish Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons 246

Chart 234: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 246

Value Analysis..... 247

Chart 235: Polish Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million 247

Chart 236: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 247

6.5.5.3 Polish Adhesives Market Overview by Chemistry..... 248

Volume Analysis 248

Chart 237: Polish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons 248

Chart 238: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives 248

Value Analysis..... 249

Chart 239: Polish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million 249

Chart 240: Glance at 2021, 2024 and 2030 Polish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives 249

6.5.6 Russia..... 250

Chart 241: Russian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 250

6.5.6.1 Russian Adhesives Market Overview by End-use Application	251	Volume Analysis.....	255	6.5.7.2 Spanish Adhesives Market Overview by Technology	260
Volume Analysis.....	251	Chart 250: Russian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	255	Volume Analysis	260
Chart 242: Russian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	251	Chart 251: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	255	Chart 259: Spanish Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	260
Chart 243: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	251	Value Analysis	256	Chart 260: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	260
Value Analysis	252	Chart 252: Russian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	256	Value Analysis.....	261
Chart 244: Russian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	251	Chart 253: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	256	Chart 261: Spanish Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	261
Value Analysis	252	6.5.7 Spain	257	Chart 262: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	261
Chart 245: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	252	Chart 254: Spanish Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	257	Value Analysis.....	261
6.5.6.2 Russian Adhesives Market Overview by Technology.....	253	6.5.7.1 Spanish Adhesives Market Overview by End-use Application	258	Chart 263: Spanish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	262
Volume Analysis.....	253	Volume Analysis.....	258	Chart 264: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	262
Chart 246: Russian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons 253		Chart 255: Spanish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	258	Value Analysis.....	263
Chart 247: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	253	Chart 256: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	258	Chart 265: Spanish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million... 263	
Value Analysis	254	Value Analysis.....	259	Chart 266: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	263
Chart 248: Russian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million.....	254	Chart 257: Spanish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million ..	259	6.5.8 The United Kingdom.....	264
Chart 249: Glance at 2021, 2024 and 2030 Russian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	254	Chart 258: Glance at 2021, 2024 and 2030 Spanish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	259	Chart 267: United Kingdom Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	264
6.5.6.3 Russian Adhesives Market Overview by Chemistry	255			6.5.8.1 United Kingdom Adhesives Market Overview by End-use Application.....	265
				Volume Analysis	265



Chart 268: United Kingdom Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	265	Volume Analysis.....	269	Volume Analysis	274
Chart 269: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	265	Chart 276: United Kingdom Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	269	Chart 285: Rest of Europe Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	274
Value Analysis	266	Chart 277: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	269	Chart 286: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....	274
Chart 270: United Kingdom Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	266	Value Analysis.....	270	Value Analysis.....	275
Chart 271: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	266	Chart 278: United Kingdom Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....	270	Chart 287: Rest of Europe Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	275
6.5.8.2 United Kingdom Adhesives Market Overview by Technology.....	267	Chart 279: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	270	Chart 288: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....	275
Volume Analysis.....	267	6.5.9 Rest of Europe	271	6.5.9.3 Rest of Europe Adhesives Market Overview by Chemistry.....	276
Chart 272: United Kingdom Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	267	Chart 280: Rest of Europe Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	271	Volume Analysis	276
Chart 273: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	267	6.5.9.1 Rest of Europe Adhesives Market Overview by End-use Application	272	Chart 289: Rest of Europe Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	276
Value Analysis	268	Volume Analysis.....	272	Chart 290: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	276
Chart 274: United Kingdom Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million.....	268	Chart 281: Rest of Europe Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	272	Value Analysis.....	277
Chart 275: Glance at 2021, 2024 and 2030 United Kingdom Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	268	Chart 282: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	272	Chart 291: Rest of Europe Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million	277
6.5.8.3 United Kingdom Adhesives Market Overview by Chemistry	269	Value Analysis.....	273	Chart 292: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	277
		Chart 283: Rest of Europe Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	273	7. ASIA-PACIFIC	278
		Chart 284: Glance at 2021, 2024 and 2030 Rest of Europe Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	273	Chart 293: Asia-Pacific Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	278
		6.5.9.2 Rest of Europe Adhesives Market Overview by Technology.....	274	7.1 Asia-Pacific Adhesives Market Overview by Geographic Region.....	279

Chart 295: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC279	Chart 303: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 283	Chart 312: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation..... 288
Value Analysis280	Value Analysis 284	Value Analysis..... 289
Chart 296: Asia-Pacific Adhesives Market Analysis (2020-2029) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC in US\$ Million280	Chart 304: Asia-Pacific Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million 284	Chart 313: Chinese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million 289
Chart 297: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Geographic Region - China, India, Japan, South Korea, Taiwan and Rest of APAC280	Chart 305: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 284	Chart 314: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation..... 289
7.2 Asia-Pacific Adhesives Market Overview by End-use Application281	7.4 Asia-Pacific Adhesives Market Overview by Chemistry 285	7.5.1.2 Chinese Adhesives Market Overview by Technology 290
Volume Analysis.....281	Volume Analysis..... 285	Volume Analysis 290
Chart 298: Asia-Pacific Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons281	Chart 306: Asia-Pacific Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons..... 285	Chart 315: Chinese Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons 290
Chart 299: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation281	Chart 307: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 285	Chart 316: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 290
Value Analysis282	Value Analysis 286	Value Analysis..... 291
Chart 300: Asia-Pacific Adhesives Market Analysis (2020-2029) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million 282	Chart 308: Asia-Pacific Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ... 286	Chart 317: Chinese Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million 291
Chart 301: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation282	Chart 309: Glance at 2021, 2024 and 2030 Asia-Pacific Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 286	Chart 318: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies 291
7.3 Asia-Pacific Adhesives Market Overview by Technology283	7.5 Country-wise Analysis of Asia-Pacific Adhesives & Sealants Market 287	7.5.1.3 Chinese Adhesives Market Overview by Chemistry..... 292
Volume Analysis.....283	7.5.1 China 287	Volume Analysis 292
Chart 302: Asia-Pacific Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons283	Chart 310: Chinese Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 287	Chart 319: Chinese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons 292
	7.5.1.1 Chinese Adhesives Market Overview by End-use Application 288	
	Volume Analysis..... 288	
	Chart 311: Chinese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons 288	

Chart 320: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	292	Chart 329: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....	297	Value Analysis.....	303
Value Analysis.....	293	Chart 330: Indian Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million.....	298	Chart 339: Japanese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	303
Chart 321: Chinese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	293	Chart 331: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....	298	Chart 340: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	303
Chart 322: Glance at 2021, 2024 and 2030 Chinese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	293	7.5.2.3 Indian Adhesives Market Overview by Chemistry.....	299	7.5.3.2 Japanese Adhesives Market Overview by Technology.....	304
7.5.2 India.....	294	Volume Analysis.....	299	Volume Analysis.....	304
Chart 323: Indian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	294	Chart 332: Indian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	299	Chart 341: Japanese Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons.....	304
7.5.2.1 Indian Adhesives Market Overview by End-use Application.....	295	Chart 333: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	299	Chart 342: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....	304
Volume Analysis.....	295	Value Analysis.....	300	Value Analysis.....	305
Chart 324: Indian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	295	Chart 334: Indian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	300	Chart 343: Japanese Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million.....	305
Chart 325: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	295	Chart 335: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	300	Chart 344: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies.....	305
Value Analysis.....	296	7.5.3 Japan.....	301	7.5.3.3 Japanese Adhesives Market Overview by Chemistry.....	306
Chart 326: Indian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	296	Chart 336: Japanese Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	301	Volume Analysis.....	306
Chart 327: Glance at 2021, 2024 and 2030 Indian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	296	7.5.3.1 Japanese Adhesives Market Overview by End-use Application.....	302	Chart 345: Japanese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	306
7.5.2.2 Indian Adhesives Market Overview by Technology.....	297	Volume Analysis.....	302	Chart 346: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	306
Volume Analysis.....	297	Chart 337: Japanese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	302	Value Analysis.....	307
Chart 328: Indian Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons.....	297	Chart 338: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	302	Chart 347: Japanese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million...	307

Chart 348: Glance at 2021, 2024 and 2030 Japanese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	307	Chart 356: South Korean Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in US\$ Million	312	Chart 366: Glance at 2021, 2024 and 2030 Taiwanese Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	317
7.5.4 South Korea.....	308	Chart 357: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	312	7.5.5.2 Taiwanese Adhesives Market Overview by Technology	318
Chart 349: South Korean Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	308	7.5.4.3 South Korean Adhesives Market Overview by Chemistry.....	313	Volume Analysis	318
7.5.4.1 South Korean Adhesives Market Overview by End-use Application	309	Volume Analysis.....	313	Chart 367: Taiwanese Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne and Reactive in Thousand Metric Tons	318
Volume Analysis.....	309	Chart 358: South Korean Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	313	Chart 368: Glance at 2021, 2024 and 2030 Taiwanese Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne and Reactive	318
Chart 350: South Korean Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	309	Chart 359: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	313	Value Analysis.....	319
Chart 351: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	309	Value Analysis	314	Chart 369: Taiwanese Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne and Reactive in US\$ Million.....	319
Value Analysis	310	Chart 360: South Korean Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...	314	Chart 370: Glance at 2021, 2024 and 2030 Taiwanese Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne and Reactive	319
Chart 352: South Korean Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	310	Chart 361: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	314	7.5.5.3 Taiwanese Adhesives Market Overview by Chemistry.....	320
Chart 353: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	310	7.5.5 Taiwan	315	Volume Analysis	320
7.5.4.2 South Korean Adhesives Market Overview by Technology.....	311	Chart 362: Taiwanese Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	315	Chart 371: Taiwanese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	320
Volume Analysis.....	311	7.5.5.1 Taiwanese Adhesives Market Overview by End-use Application	316	Chart 372: Glance at 2021, 2024 and 2030 Taiwanese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	320
Chart 354: South Korean Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies in Thousand Metric Tons	311	Volume Analysis.....	316	Value Analysis.....	321
Chart 355: Glance at 2021, 2024 and 2030 South Korean Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive, Water-soluble and Other Technologies	311	Chart 363: Taiwanese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	316	Chart 373: Taiwanese Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million... ..	321
		Value Analysis	317	Chart 374: Glance at 2021, 2024 and 2030 Taiwanese Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	321
		Chart 365: Taiwanese Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	317	7.5.6 Rest of Asia-Pacific.....	322

Volume Analysis.....	323	Volume Analysis.....	327	Chart 394: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation .	332
Chart 376: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	323	Chart 384: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	327	Value Analysis.....	333
Chart 377: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	323	Chart 385: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	327	Chart 395: South American Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	333
Value Analysis	324	Chart 386: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....	328	Chart 396: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation .	333
Chart 378: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	324	Chart 387: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	328	8.3 South American Adhesives Market Overview by Technology	334
Chart 379: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	324	8. SOUTH AMERICA	329	Volume Analysis	334
7.5.6.2 Rest of Asia-Pacific Adhesives Market Overview by Technology	325	Chart 388: South American Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	329	Chart 397: South American Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons.....	334
Volume Analysis.....	325	8.1 South American Adhesives Market Overview by Geographic Region.....	330	Chart 398: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	334
Chart 380: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons	325	Volume Analysis.....	330	Value Analysis.....	335
Chart 381: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	325	Chart 389: South American Adhesives Market Analysis (2021-2030) by Geographic Region - Argentina, Brazil and Rest of SA in Thousand Metric Tons	330	Chart 399: South American Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million.....	335
Value Analysis	326	Chart 390: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Geographic Region - Argentina, Brazil and Rest of SA.....	330	Chart 400: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	335
Chart 382: Rest of Asia-Pacific Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million	326	Value Analysis.....	331	8.4 South American Adhesives Market Overview by Chemistry.....	336
Chart 383: Glance at 2021, 2024 and 2030 Rest of Asia-Pacific Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	326	Chart 391: South American Adhesives Market Analysis (2021-2030) by Geographic Region - Argentina, Brazil and Rest of SA.....	331	Volume Analysis	336
7.5.6.3 Rest of Asia-Pacific Adhesives Market Overview by Chemistry	327	Chart 392: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Geographic Region - Argentina, Brazil and Rest of SA.....	331	Chart 401: South American Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	336
		8.2 South American Adhesives Market Overview by End-use Application	332	Chart 402: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	336
		Volume Analysis.....	332		
		Chart 393: South American Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	332		

Value Analysis	337	Chart 411: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	341	Value Analysis.....	342
Chart 403: South American Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....	337	Chart 412: Argentine Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million.....	342	Chart 421: Brazilian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	347
Chart 404: Glance at 2021, 2024 and 2030 South American Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	337	Chart 413: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....	342	Chart 422: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	347
8.5 Country-wise Analysis of South American Adhesives & Sealants Market	338	Chart 414: Argentine Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	343	8.5.2.2 Brazilian Adhesives Market Overview by Technology	348
8.5.1 Argentina	338	Chart 415: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	343	Volume Analysis	348
Chart 405: Argentine Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	338	Chart 416: Argentine Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	344	Chart 423: Brazilian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons	348
8.5.1.1 Argentine Adhesives Market Overview by End-use Application	339	Chart 417: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	344	Chart 424: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	348
Volume Analysis.....	339	Chart 418: Brazilian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)	345	Value Analysis.....	349
Chart 406: Argentine Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	339	8.5.2.1 Brazilian Adhesives Market Overview by End-use Application	346	Chart 425: Brazilian Adhesives Market Analysis (2021-2030) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million	349
Chart 407: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	339	Volume Analysis.....	346	Chart 426: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by Technology - Natural-based, Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	349
Value Analysis	340	Chart 419: Brazilian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons	350	Value Analysis.....	350
Chart 408: Argentine Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million	340	Chart 420: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	350	Chart 427: Brazilian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons	350
Chart 409: Glance at 2021, 2024 and 2030 Argentine Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation	340	Chart 421: Brazilian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	350	Chart 428: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	350
8.5.1.2 Argentine Adhesives Market Overview by Technology	341	Chart 422: Brazilian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	351	Value Analysis.....	351
Volume Analysis.....	341	Chart 423: Brazilian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million...	351	Chart 429: Brazilian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million...	351
Chart 410: Argentine Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons	341				

Chart 430: Glance at 2021, 2024 and 2030 Brazilian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives351

8.5.3 Rest of South America.....352

Chart 431: Rest of South America Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....352

8.5.3.1 Rest of South America Adhesives Market Overview by End-use Application.....353

Volume Analysis.....353

Chart 432: Rest of South America Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons353

Chart 433: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation353

Value Analysis354

Chart 434: Rest of South America Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million354

Chart 435: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation354

8.5.3.2 Rest of South America Adhesives Market Overview by Technology355

Volume Analysis.....355

Chart 436: Rest of South America Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons355

Chart 437: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....355

Value Analysis.....356

Chart 438: Rest of South America Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million356

Chart 439: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....356

8.5.3.3 Rest of South America Adhesives Market Overview by Chemistry357

Volume Analysis.....357

Chart 440: Rest of South America Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons357

Chart 441: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....357

Value Analysis358

Chart 442: Rest of South America Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....358

Chart 443: Glance at 2021, 2024 and 2030 Rest of South America Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....358

9. REST OF WORLD359

Chart 444: Rest of World Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)359

9.1 Rest of World Adhesives Market Overview by Geographic Region.....360

Volume Analysis.....360

Chart 445: Rest of World Adhesives Market Analysis (2021-2030) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World in Thousand Metric Tons360

Chart 446: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World360

Value Analysis.....361

Chart 447: Rest of World Adhesives Market Analysis (2021-2030) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World in US\$ Million361

Chart 448: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Geographic Region - Saudi Arabia, Turkiye and Other Rest of World.....361

9.2 Rest of World Adhesives Market Overview by End-use Application.....362

Volume Analysis362

Chart 449: Rest of World Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons362

Chart 450: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....362

Value Analysis.....363

Chart 451: Rest of World Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million363

Chart 452: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....363

9.3 Rest of World Adhesives Market Overview by Technology364

Volume Analysis364

Chart 453: Rest of World Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons.....364

Chart 454: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....364

Value Analysis.....365

Chart 455: Rest of World Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million365

Chart 456: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies365	Chart 465: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation..... 370	Volume Analysis 376
9.4 Rest of World Adhesives Market Overview by Chemistry366	9.5.1.2 Saudi Arabian Adhesives Market Overview by Technology..... 371	Chart 475: Turkish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons 376
Volume Analysis.....366	Chart 466: Saudi Arabian Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons 371	Chart 476: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 376
Chart 457: Rest of World Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons366	Chart 467: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies..... 371	Value Analysis..... 377
Chart 458: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives366	Value Analysis 372	Chart 477: Turkish Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million377
Value Analysis367	Chart 468: Saudi Arabian Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million 372	Chart 478: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation 377
Chart 459: Rest of World Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ...367	Chart 469: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies..... 372	9.5.2.1 Turkish Adhesives Market Overview by Technology 378
Chart 460: Glance at 2021, 2024 and 2030 Rest of World Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives367	9.5.1.3 Saudi Arabian Adhesives Market Overview by Chemistry..... 373	Volume Analysis 378
9.5 Country-wise Analysis of Rest of World Adhesives & Sealants Market368	Chart 470: Saudi Arabian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons..... 373	Chart 479: Turkish Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons..... 378
9.5.1 Saudi Arabia368	Chart 471: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 373	Chart 480: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies..... 378
Chart 461: Saudi Arabian Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million)368	Value Analysis 374	Value Analysis..... 379
9.5.1.1 Saudi Arabian Adhesives Market Overview by End-use Application369	Chart 472: Saudi Arabian Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million ... 374	Chart 481: Turkish Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million 379
Volume Analysis.....369	Chart 473: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives..... 374	Chart 482: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies..... 379
Chart 462: Saudi Arabian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons369	9.5.2 Turkiye 375	9.5.2.3 Turkish Adhesives Market Overview by Chemistry..... 380
Chart 463: Glance at 2021, 2024 and 2030 Saudi Arabian Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation369	Chart 474: Turkish Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million) 375	
Value Analysis370	9.5.2.1 Turkish Adhesives Market Overview by End-use Application 376	
Chart 464: Saudi Arabian Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....370		

Volume Analysis.....	380	Chart 489: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation.....	383	Chart 495: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies	386
Chart 483: Turkish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	380	Value Analysis	384	9.5.3.3 Other Rest of World Adhesives Market Overview by Chemistry.....	387
Chart 484: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	380	Chart 490: Other Rest of World Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in US\$ Million.....	384	Volume Analysis	387
Value Analysis	381	Chart 491: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation..	384	Chart 496: Other Rest of World Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in Thousand Metric Tons.....	387
Chart 485: Turkish Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million.....	381	9.5.3.2 Other Rest of World Adhesives Market Overview by Technology.....	385	Chart 497: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	387
Chart 486: Glance at 2021, 2024 and 2030 Turkish Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives.....	381	Volume Analysis.....	385	Value Analysis.....	388
9.5.3 Other Rest of World.....	382	Chart 492: Other Rest of World Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in Thousand Metric Tons.....	385	Chart 498: Other Rest of World Adhesives Market Analysis (2021-2030) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives in US\$ Million	388
Chart 487: Other Rest of World Adhesives Market Analysis (2021-2030) by Volume (Thousand Metric Tons) and Value (USD Million).....	382	Chart 493: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies.....	385	Chart 499: Glance at 2021, 2024 and 2030 Other Rest of World Adhesives Market Share (%) by Chemistry - Vinyl, Acrylic, Polyurethane, Elastomer/Rubber, Epoxy and Other Adhesives	388
9.5.3.1 Other Rest of World Adhesives Market Overview by End-use Application.....	383	Value Analysis.....	386	PART C: GUIDE TO THE INDUSTRY.....	389
Volume Analysis.....	383	Chart 494: Other Rest of World Adhesives Market Analysis (2021-2030) by Technology - Water-borne, Hot-melt, Solvent-borne, Reactive and Other Technologies in US\$ Million.....	386	1. North America	389
Chart 488: Other Rest of World Adhesives Market Analysis (2021-2030) by End-use Application - Building & Construction, Consumer/DIY, Furniture/Woodworking, Industrial Assembly & Other, Leather & Footwear, Packaging & Converting and Automotive & Transportation in Thousand Metric Tons.....	383			2. Europe	400
				3. Asia-Pacific.....	403
				4. South America	409
				5. Rest of World.....	409
				PART D: ANNEXURE.....	410
				1. RESEARCH METHODOLOGY	410
				2. FeedBack	412

About Industry Experts

Industry Experts’ market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

[More about Industry Experts](#)



Industry Experts, Inc.
451 W Bonita Ave, Suite #10
San Dimas, CA 91710
Greater Los Angeles, United States
Phone: +1-320-iXPERTS (497-3787)
Email: info@industry-experts.com

India Office
519 & 520 Model House, Panjagutta
Hyderabad – 500082
India
Phone: +91-40-3516-4147
Website: <https://industry-experts.com>