

Polymerase Chain Reaction (PCR) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Polymerase Chain Reaction (PCR) for the period 2014-2022. PCR product segments analyzed in this report include Instruments, Reagents & Consumables and Software & Services. Application Areas of PCR analyzed comprise Clinical Diagnostics, Life Sciences and Others. This study also analyzes PCR end-use sectors including Academic & Research Institutes, Clinical Diagnostics Labs & Hospitals, Pharmaceutical & Biotechnology and Others.”

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Report Synopsis

Polymerase chain reaction (PCR) is a technology that has opened up new vistas for advances in life sciences research and molecular diagnostics due to its attributes, such as detection and quantification of DNA and RNA genetic materials. North America leads the global market for PCR, estimated at US\$3.5 billion (40.3% share) in 2017, which is expected to maintain a 2017–2022 CAGR of 7.5% in reaching a projected US\$5 billion by 2022.

Asia–Pacific is expected to witness the fastest similar period robust CAGR of 9.2% and reach US\$2.5 billion by 2022. Global demand for PCR in Clinical Diagnostics Labs & Hospitals, among end use sectors, is slated to record the fastest CAGR of 8.6% during the aforementioned analysis period.

- Droplet Digital PCR Surpasses Real-Time PCR in Detecting Environmental DNA
- PCR Testing for Veterinary Diseases Gaining Momentum
- Capillary Loop Convective Polymerase Chain Reaction Platform with Real-Time Fluorescence Detection Improves Amplification Efficiency
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 33
- The industry guide includes the contact details for 161 companies

Product Outline

The report analyzes the market for the key product segments of PCR including:

- Instruments
- Reagents & Consumables
- Software & Services

Application Areas of PCR analyzed comprise the following:

- Clinical Diagnostics
- Life Sciences
- Others

End-Use Sectors of PCR analyzed comprise the following:

- Academic & Research Institutes
- Clinical Diagnostics Labs & Hospitals
- Pharmaceutical & Biotechnology
- Others

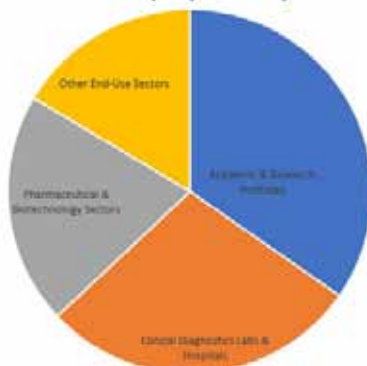
Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global PCR market for the period 2014-2022 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

- **North America** (*The United States, Canada and Mexico*)
- **Europe** (*France, Germany, Italy, The United Kingdom, and Rest of Europe*)
- **Asia-Pacific** (*China, India, Japan, South Korea and Rest of Asia-Pacific*)
- **Rest of World**

Global Polymerase Chain Reaction (PCR) Market by End-use 2022 in USD Million



Source: Industry Experts, <http://industry-experts.com>

Research Findings & Coverage

- Global PCR market is examined in this report with respect to latest prominent technologies, major application areas and key end-use sectors
- The report exclusively analyzes each application area, technology and end-use sector of PCR by a major geographic region

SAMPLE COMPANY PROFILE

AGILENT TECHNOLOGIES, INC. (UNITED STATES)

5301 Stevens Creek Blvd, Santa Clara, California 95051
 Phone: 408-345-8886, Fax: 408-345-8474
 Website: www.agilent.com

Business Overview

California, United States-based Agilent Technologies, Inc., established in 1999, is a global leader in life sciences, diagnostics and applied markets. The company is engaged in offering products comprising atomic absorption, automation, bioanalyzer & tapestation (bioanalyzer DNA & RNA kits), capillary electrophoresis & CE/MS, cell analysis (seahorse), certified pre-owned instruments, CGH & CGH+SNP microarrays, Dako products, dissolution, FISH probes, fluorescence, FTIR, gas chromatography, gene expression microarrays, ICP-MS, ICP-OES, iLab operations software, lab supplies, liquid chromatography, mass spectrometry, miRNA microarrays, MP-AES, Amplicon target amplification (Multiplicom), mutagenesis & cloning, next generation sequencing, Raman spectroscopy (cobalt light systems), sample preparation, software & informatics, UV-Vis & UV-Vis-NIR, and vacuum technologies for the food, environmental and forensics, pharmaceutical, diagnostics, chemical and energy, and life sciences and diagnostic research markets. The PCR & RT-PCR product line offered by the company encompasses PCR instruments & plastics, high fidelity PCR enzymes, high yield & sensitivity, high GC, inhibited & difficult target, routine PCR & RT-PCR, optimization, ladders & markers, PCR & RT-PCR nucleic acid purification, polymerases & modifying enzymes, PCR-RFLP, and specialty kits. The qPCR portfolio includes AriaMx-qPCR instruments & software, AriaDx-qPCR for molecular diagnostics, Mx3005P & Mx3000P - qPCR instruments & software, qPCR plastics & accessories, Brilliant SYBR® master mixes, Brilliant probe master mixes, HRM master mix, specialty master mixes & kits, cDNA synthesis, qPCR reference & controls, cell lysis & stabilization, purified total RNA, and nucleic acid purification.

Product Portfolio

PCR & RT-PCR	Product Particulars
PCR Instruments & Plastics	SureCycler 8800 thermal cycler; PCR plastics and accessories (plates and tubes, StrataCooler LP benchtop cooler, StrataCooler Cryo preservation modules)
High Fidelity PCR Enzymes	PfuUltra II Fusion HS DNA polymerase; Herculase II Fusion DNA polymerases; PfuTurbo Cx Hotstart DNA polymerase; Easy-A Hi-Fi cloning enzyme; AccuScript Hi-Fi Reverse Transcriptase (RT)
High Yield & Sensitivity	Herculase II Fusion DNA polymerases; Paq5000 DNA polymerase; PicoMaxx Hi-Fi PCR system & master mix; AffinityScript Multi-Temp RT & RT-PCR
High GC, Inhibited & Difficult Target	Herculase II Fusion DNA polymerases; Pfu Turbo Cx Hotstart DNA polymerase; AffinityScript Multi-Temp RT & RT-PCR; SureDirect Blood PCR kit; PicoMaxx Hi-Fi PCR systems & master mix

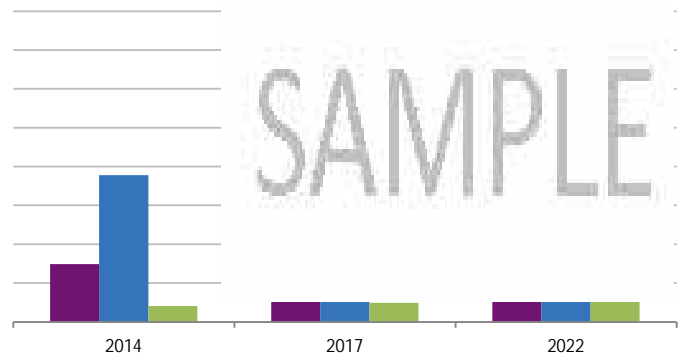
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SAMPLE TABLE/CHART

Glance at 2017 Global Polymerase Chain Reaction (PCR) Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



North American Polymerase Chain Reaction (PCR) Market Analysis (2014-2022) by Product Segment – Instruments, Reagents & Consumables and Software & Services in USD Million



KEY PLAYERS PROFILED

- Abbott Laboratories
- Abbott Molecular Inc.
- Agilent Technologies, Inc.
- Becton, Dickinson and Company
- BD Biosciences, Systems and Reagents Inc.
- Biocartis NV
- Bio-Rad Laboratories, Inc.
- Danaher Corporation
- Beckman Coulter, Inc.
- Eppendorf AG
- F. Hoffmann-La Roche Ltd
- Roche Diagnostics Corporation
- Fluidigm Corporation
- GE Healthcare Life Sciences
- Merck KGaA
- Ocimum Biosolutions Ltd.
- Qiagen N.V.
- Thermo Fisher Scientific, Inc.

REGION COVERAGE

- **North America** (United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, The United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- **Rest of World**

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JetSeq™ DNA Library Preparation Kit, the First Product in a New Line of Kits from Bioline for NGS Sample Preparation... 77

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Sigma-Aldrich Acquired by Merck..... 78

Addition of HIV-1, HCV and HCV GT Assays Broaden Roche's Available Menu on the cobas 4800 System..... 79

Roche's cobas® HBV and cobas® HCV viral load tests, the first assays with US FDA Approval for use on the cobas® 6800 and cobas® 8800 Systems..... 79

RIVM Selected Roche to Implement the cobas® HPV Test as the First-Line, Primary Screening Test in the National Cervical Cancer Screening Program 79

Release of Bio-Rad's One-Step RT-ddPCR Advanced Kit for Probes 79

Launch of Roche's First Oncology Assay Using Either Plasma or Tumour Tissue Samples 80

FDA CLIA Waiver Granted for Roche's cobas® Influenza A/B Test for Use on the cobas® Liat System 80

Seegene Joined Forces with BD for the Development of Multiplex Real-Time PCR Reagents for the BD MAX™ System 80

Release of Bioline's New EPIK™ miRNA Panel Assays 80

MHTP's Medical Genomics Facility to House Australia's First Single-Cell Genomics Centre of Excellence 81

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Roche's cobas® KRAS Mutation Test Received FDA Approval for Diagnostic Use 83

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Promega releases the PowerQuant™ System 85

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Bio-Rad launches new PrimePCR Droplet Digital PCR (ddPCR™) Assays 85

Bio-Rad Laboratories launches PrimePCR™ Assays for Real-Time PCR..... 86

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Roche MRSA/SA Test receives FDA clearance 86

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About Industry Experts

Industry Experts' market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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