

XYLITOL – A GLOBAL MARKET OVERVIEW

For More information <http://industry-experts.com/verticals/general/xylitol-a-global-market-overview.html>

Summary

Naturally occurring sugar alcohol or polyol, Xylitol is found in most plant material such as fruits and vegetables. Currently, xylitol is commercially extracted from birch wood and corn cobs and many processes are in development stage to extract xylitol from other hemicellulose sources such as sugar cane bagasse. Xylitol is widely used as a sugar substitute and the interest in xylitol has increased considerably in recent years, due to many commercial applications in different markets such as food, dental related products, and pharmaceuticals.

Driven by increasingly health and weight conscious consumers, xylitol demand is expected to grow in sugar-free and low-calorie food products. Global market for xylitol is estimated at 161.5 thousand metric tons, valued at US\$670 million in 2013 and expected to reach 242 thousand metric tons valued at just above US\$1 billion by 2020, by growing at robust CAGRs of over 6% in terms of both volume and value. Chewing gum industry is projected to consume about 163 thousand metric tons by 2020 to remain the largest consumer of xylitol with 67% of global xylitol consumption. Estimated consumption of xylitol by chewing gum and confectionary was nearly 80% in 2010.

The study also analyzes the global alternative sweeteners market while exploring the Xylitol market with in-depth analysis of its end-use applications comprising Chewing Gum, Confectionary, Other Foods, Personal Care and Others. The analysis of alternative sweetener categories include High Intense Sweeteners - Saccharin, Aspartame, Cyclamate, Sucralose, Acesulfame-K, Neotame, Stevia and Others; and Polyols/Sugar Alcohols - Sorbitol, Mannitol, Maltitol, Xylitol, Erythritol, Lactitol and Isomalt. The global market data is illustrated in terms of both volume in metric tons and value in USD. A snapshot of the global competitive landscape is illustrated along with the installed and planned capacities of major manufacturers.

This 293 pages global market report reviews, analyses and projects the Xylitol market for global and the regional markets including North America, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 15 independent countries across North America – The United States, Canada and Mexico; Europe – Germany, France, Italy, Spain, UK, Finland and Russia; Asia-Pacific – China, Japan, South Korea, Australia and India. The study includes 187 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 19 major global players that are engaged in manufacturing of xylitol and also includes the companies which are planning to enter the foray.

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DFI Corporation

DuPont Nutrition & Health (DuPont Danisco)

Godavari Biorefineries Ltd.

Hangzhou Shouxin Biological Technology Co., Ltd.

Hebei Shengxue Glucose Co., Ltd.

Ingredion Inc.

Mitsubishi Shoji Foodtech Co., Ltd.

Novagreen Inc.

Roquette Freres

Shandong Futaste Co., Ltd.

Shandong Longlive Bio-Technology Co., Ltd.

Shandong Lujian Biological Technology Co. Ltd.

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Shandong Zhenxing Chemical Industry Co., Ltd.
Tata Chemicals Limited
Thomson Biotech (Xiamen) Co., Ltd.
Xylitol Canada, Inc.
Zhejiang Huakang Pharmaceutical Co., Ltd.
ZuChem Inc.

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Indian Patent Office Granted Patent for Tata Chemicals Process for Microbial Production of Xylitol
Update on Xylitol Canada's Xylitol and Xylose commercialization Efforts
Researchers Succeed in Maximizing the Microbial Production Scale of Xylitol
Tata Chemicals to Commission Chennai Nutraceutical Plant
CJ Toyota Tsusho Philippines Closed its Davao Del Sur Xylose Production Unit
Issue of Two Patents Broaden Polyol Technology Portfolio of zuChem
Strategic Alliance between zuChem and Godavari Biorefineries
North American Confectioners to Get Xylitol Supply from NovaGreen
Xylitol Manufacturing Facility in USA Established by Xylitol Canada
CJ Toyota Tsusho Philippines to Produce Xylose from Coconut Shells
Pet Owners Cautioned by FDA on Risks of Accidental Intake of Xylitol by Pets
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