

Ventilation Equipment – A US Market Overview

"The report reviews, analyzes and projects the shipments of US Ventilation Equipment for the period 2012-2022."

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SUMMARY

The United States economy is maintaining gradual recovery, and the construction activities are in full swing in both residential and commercial buildings. New residential building permits in the US increased significantly from 2010 and reached 1.2 million units by 2016 with a 2010-16 CAGR of 10.8% and further expected to sustain this growth. Driven by growth in construction sector, trend in implementing energy efficiency standards, and the desire to meet minimum ventilation in homes and commercial buildings will undoubtedly significantly increase over the several years creating opportunities for ventilation equipment manufacturers in the United States.

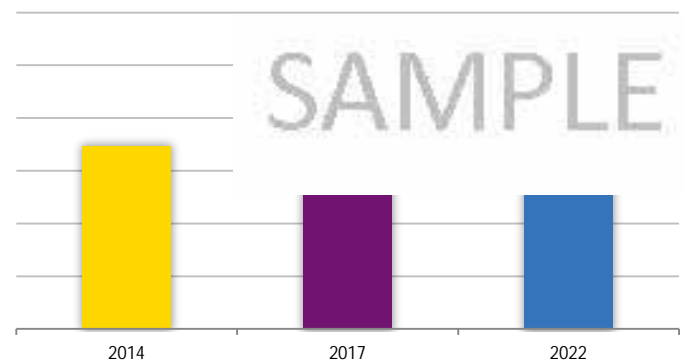
Ventilation product segments analyzed in this study include Axial Fans, Centrifugal Fans, Centrifugal Blowers, Cross Flow Fans, Domestic Exhaust Fans, Power Roof Ventilators, Range Hoods, Industrial Propeller Fans, Air Handling Units (AHUs) for Ventilation and Heat Recovery (HRV)/Energy Recovery Ventilation (ERV) Units.

Axial Fans are the leading segment of ventilation equipment in US, with forecast shipments of 7.75 million units in 2017, followed by Domestic Exhaust Fans forecast at 5.8 million units in the same year.

This 114 page United States Ventilation Equipment study includes 20 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of shipments. The statistical tables represent the data for the Ventilation equipment shipments value (in USD Million) and unit shipments by product segment.

The study profiles 12 major market players and 42 other key players that are engaged in ventilation equipment production in the US. The research also provides the listing of the companies engaged in the production of ventilation equipment in the US. The list of companies covers the address, contact details and the website addresses of 76 companies.

United States Ventilation Equipment Market Analysis (2012-2022) in Shipment Value (in USD Million)



SAMPLE COMPANY PROFILE

AIR SYSTEM COMPONENTS INC.

605 Shiloh Road, Plano, Texas 75074
United States
Phone: (972) 212-4888
Website: www.airsysco.com

Business Overview

Established in Texas, United States, Air System Components, Inc. (ASC) is a leading supplier of heating, air conditioning and ventilation system components for commercial, industrial, and residential applications. The company is engaged in offering a wide range of brands, operating as individual companies. The Titus, Krueger, and Tuttle & Bailey brands provide grilles, registers, diffusers, and terminal units. PennBarry was the result of a merger between Penn Ventilation and Barry Blower brands, and offers commercial and industrial fans and blowers. PennBarry also supplies a specific range of heavy duty exhaust blowers under the SupremeFan brand. Fan coils and allied products are covered under the Superior Rex brand, while Reliable brands offerings include grilles, registers, diffusers, and louvers. After the acquisition of Trion Indoor Air Quality, Trion, Envirco, and Herrmidifier brands were added to Air System Components' portfolio. Air filtration products are covered under the Koch Filter brand. Though forming complementary products, these brands primarily focus on clean room and/or humidification for residential, as well as commercial applications.

Air System Components has a global distributor, wholesaler and manufacturer representative network, through which the company's line of branded products is supplied. Industrial facilities, commercial buildings, schools, hospitals, universities and residences all over the world are primary consumers for Air System's products. The company is a division of Air Distribution Technologies, Inc., which, in turn is a subsidiary of Johnson Controls International Plc.

Air Distribution Technologies ranks among the strongest and largest independent providers for air distribution and ventilation solutions in the United States. The company is engaged in the manufacture and supply of a wide variety of air distribution and ventilation products for buildings under the brands, including Ruskin®, Titus®, Hart & Cooley®, Krueger™, PennBarry™, and Tuttle & Bailey®.

Product Portfolio

Product	Brands
Air Distribution Products	Titus, Krueger, Tuttle & Bailey, Reliable, Rickard
Air Cleaning Products	Trion IAQ, Koch Filter
Fans / Blowers	PennBarry
Fan Coils	Titus, Superior Rex

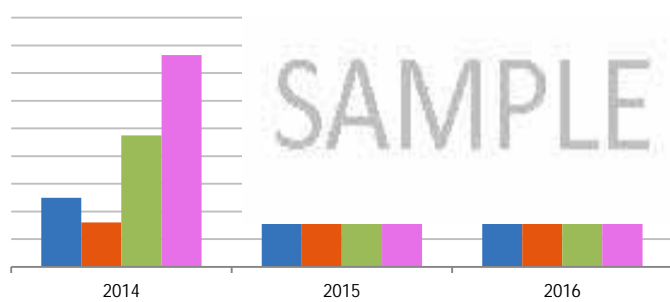
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SAMPLE TABLE/CHART

Glance at 2017 United States Ventilation Equipment Unit Shipments Share (%) by Product Segment – Domestic Exhaust Fans, Range Hoods, Power Roof Ventilators, Centrifugal Fans, Axial Fans, Centrifugal Blowers, Cross-flow Fans, HRV/ERV units, Industrial Propeller Fans and Air Handling Units



United States Centrifugal Fans Unit Shipments (2014-2016) - by Fan Type in Units



KEY PLAYERS PROFILED

- Air System Components Inc.
- Captiveaire Systems
- Greenheck Fan Corporation
- Howden North America
- Loren Cook Company
- Munters Corporation
- Nortek, Inc.
- Robinson Fans, Inc.
- SEMCO LLC
- Soler & Palau Ventilation Group
- The New York Blower Company
- Twin City Fan Companies, Ltd.

Profiles of Other Key Players

- Acme Engineering and Manufacturing Corporation
- Active Ventilation Products, Inc.
- Air King America, LLC
- Airflo Cooling Technologies
- Airmaster Fan Company
- Air Vent, Inc.
- American Aldes Ventilation Corporation
- Berner International Corporation
- Carrier Corporation
- Continental Fan Manufacturing, Inc.
- Delta Products Corporation
- Dynamic Air Engineering, Inc.
- Fantech, Inc.

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TABLE OF CONTENTS

PART A: US VENTILATION EQUIPMENT MARKET.. 1

1. INTRODUCTION 1

1.1 Product Outline..... 3

1.1.1 Ventilation Overview 3

1.1.1.1 Common Methods Used for Ventilation 3

1.1.1.1.1 Mechanical/Forced Ventilation..... 3

1.1.1.1.2 Natural Ventilation 3

1.1.1.1.3 Hybrid Ventilation..... 3

1.1.1.2 Components of Ventilation Systems 3

1.1.1.2.1 Natural Ventilation Systems..... 3

1.1.1.2.2 Mechanical Ventilation Systems 4

1.1.1.3 Design Strategies of Ventilation Systems..... 5

1.1.1.3.1 Exhaust Ventilation Systems 5

1.1.1.3.2 Supply Ventilation Systems..... 5

1.1.1.3.3 Balanced Ventilation Systems..... 5

1.2 Product Segmentation 6

1.2.1 Axial Fans 6

1.2.2 Centrifugal Fans 6

1.2.3 Centrifugal Blowers 6

1.2.4 Tangential/Cross Flow Fans 7

1.2.5 Domestic Exhaust Fans 7

1.2.6 Power Roof Ventilators..... 7

1.2.7 Range Hoods..... 7

1.2.8 Industrial Propeller Fans 7

1.2.9 Air Handling Units (AHUs) for Ventilation 7

1.2.10 Heat Recovery/Energy Recovery Ventilation Units.. 7

2. VENTILATION STANDARDS & CODES 8

2.1 Standard 62.1-2016, Ventilation for Acceptable Indoor Air Quality 8

2.2 Standard 62.2-2016, Ventilation and Acceptable Indoor Air Quality in Low-Rise Residential Buildings .. 12

2.3 Standard 90.1-2016, Energy Standard for Buildings Except Low-Rise Residential Buildings 15

2.4 Standard 90.2-2007, Energy Efficient Design of Low-Rise Residential Buildings..... 19

2.5 ENERGY STAR Ratings for Ventilation Fans 20

2.6 Other Testing and Certification Procedures 21

3. KEY MARKET TRENDS..... 22

3.1 Ventilation Standards to Spur US Ventilation Equipment Demand..... 22

3.2 United States Economic and Construction Trends .. 24

4. INDUSTRY LANDSCAPE..... 27

Major Player Profiles 27

Air System Components Inc 27

Pennbarry..... 28

Captiveaire Systems 29

Greenheck Fan Corporation 32

Howden North America..... 35

Howden American Fan Company..... 36

Loren Cook Company 38

Munters Corporation..... 39

Nortek, Inc..... 40

Broan-Nutone LLC..... 41

Zephyr Ventilation 42

Nortek Air Solutions..... 42

Robinson Fans, Inc..... 43

SEMCO LLC 45

Soler & Palau Ventilation Group..... 47

S&P USA Ventilation Systems, LLC 47

Renewaire LLC 48

S&P North America - OEM Products Division..... 48

The New York Blower Company 49

Twin City Fan Companies, Ltd..... 50

Profiles of Other Key Players..... 52

Acme Engineering and Manufacturing Corporation 52

Active Ventilation Products, Inc..... 52

Aero Pure LLC 52

Air King America, LLC..... 53

Airflo Cooling Technologies..... 54

Airmaster Fan Company..... 54

Air Vent, Inc..... 55

American Aldes Ventilation Corporation..... 56

Berner International Corporation 57

Carnes Company Inc..... 58

Carrier Corporation..... 59

Cincinnati Fan 59

Continental Fan Manufacturing, Inc..... 60

Delta Products Corporation 61

Dynamic Air Engineering, Inc..... 61

Fantech, Inc..... 62

Festa Manufacturing Enterprises, LLC 63

Generalaire (General Filters, Inc.) 63

Goodman Manufacturing Company, L.P. 64

Hartzell Air Movement..... 64

Honeywell International Inc..... 65

Hunter Fan Company 65

Illinois Blower, Inc..... 66

King of Fans, Inc..... 66

Lennox International Inc 67

Marley Engineered Products LLC..... 68

Moffitt Corporation 69

Multi-Wing America, Inc..... 70

Patterson Fan Company..... 70

Quietaire Corporation..... 71

Revcor, Inc..... 72

Ruskin Rooftop Systems..... 72

Schaefer Ventilation Equipment 73

Sonic Air Systems 74

Spruce Environmental Technologies, Inc..... 74

Strobic Air Corporation 75

Suncourt Inc..... 76

Tjernlund Products, Inc..... 76

Trane Inc..... 77

Ultimate Air, Inc..... 77

Ventamatic, Ltd..... 78

VTS America Inc..... 79

5. KEY BUSINESS TRENDS 80

RenewAire Relocates to a Larger Facility 80

Greenheck Introduces New Model APD Plenum Fan 80

Greenheck's Laboratory Exhaust Fans Now Available with Direct Drive Option 80

Fantech Introduces New prioAir Duct Fans 80

Fantech Expands K EC Series Inline Duct Fans Range 80

American Aldes Joined Forces with Griffin International to sell ERVs / HRVs in Michigan 81

FlaktGroup, Merger Company of Flakt Woods and DencoHappel 81

Greenheck's Model SP-L Bathroom Exhaust Fans for Wall Installation 81

Launch of American Aldes' InspirAIR™ Compact ERVs 82

A New Self-Cleaning Auto Scrubber Hood System Offered by Greenheck..... 82

Acquisition of Nortek by Melrose Industries PLC 82

New Wi-Fi Enabled, Signal Ceiling Fan Offered by Hunter Fan Company 83

HTS Texas Broadened its Collaborative Deal with American ALDES..... 83

Greenheck's New Model EVH-901 Dual Module Louver Introduced 83

Aldes Offered 3000 Ventilation Products for Installation in the New Gaylord Rockies Resort..... 83

Aldes Group Acquired Exhausto..... 84

Launch of Greenheck's New FumeJet FJC and FJI Models . 84

Greenheck's Low Sound Condenser Fans Used as Standard Rooftop Ventilation Systems..... 84

Nortek Air Solutions' New High Performance Fan Designs for FANWALL® Air Handling Units 84

World's First True Hybrid Ventilator Developed by Edmonds..... 85

Launch of Model VGD-100 Drive Broadened Greenheck's Vari-Green™ Energy Control Product Line..... 85

Greenheck Configured its Make-Up Air Models with a Direct Drive, Backward-Curved Plenum Supply Fan 85

Launch of New MASTER 8" Ventilator for Confined Space Applications..... 86

Greenheck Installed Fire & Combination Fire Dampers in Horizontal, Non-Concrete, Fire Rated Barriers..... 86

Launch of Hunter Industrial's Debut Product, TITAN Industrial Fan 86

New EC Fan and Breez Ventilation Systems Launched by Delta Group at AHR Expo 2016..... 87

Unveiling of Serenity™ Series Bathroom Fans by Fantech™..... 87

New Model EVH-501D Stationary Vertical Blade Louver for Hurricane Zone Launched by Greenheck 87

The Home Depot and This Old House Honored Broan-NuTone's Product Innovation 88

Aldes' Standard Commercial HRV / ERV Range Added with Various Highly Anticipated Options 88

Schaefer Ventilation Equipment Acquired by Pinnacle Climate Technologies™ 88

Broadening of Greenheck's Collection of the Largest Non-Actuated Fire Dampers in the Industry..... 88

Building and Remodeling Professionals Offered with Broan-NuTone's New InVent™ Series Ventilation Fans... 89

Launch of Fantech's Kitchen Makeup Air System..... 89

Howden Roots, LLC, the New Name of Roots™ Blowers and Compressors..... 89

Nortek Air Solutions' New Cool3™ IDEC Unit for Data Center Cooling Unveiled 90

Launch of Greenheck's Model RVE-120 for Larger Outdoor Air Systems, and VAV Systems..... 90

AQC's Pre-Insulated Phenolic Duct Systems for Indoor and Outdoor Use..... 90

Greenheck's New Model AFJ-601D Stationary Acoustic Louver 91

Patterson Offered High-Velocity Barrel Fans to Golden Rod .. 91

Carrier's EnergyX® ERV Now Available on 75- to 150- Ton WeatherExpert™ Rooftop Units 91

ENERGY STAR Most Efficient 2015 Designation Awarded to Broan-NuTone ULTRA Green™ Ventilation Fans 91

Broan-NuTone's New Premium Humidity Sensing Control with Sensaire® Automatic Sense-on-Rise Technology Now Available as a Stand-Alone Wall Unit 92

BEST Offers New Cattura Downdraft with a Unique, Patented VERTEX™ Complete Capture Design 92

Launch of New Broan Ventilation Fan with Sensonic Stereo Speakers 93

Greenheck's New Model GRRS Fire-Ready Kitchen Hood Launched 93

Greenheck Offers Industry's First High Wind Certified Laboratory Exhaust Fan Systems 93

Two New Models Added to Greenheck's Vektor Line of Lab and Fume Exhaust Systems 94

Model ZRT from American Aldes Enhanced Indoor Air Quality..... 94

Model CSW from Greenheck is a Major Redesign of BISW and AFSW Centrifugal Fans..... 94

Greenheck to Honor its Founders by Establishing Two New Campus Facilities in Schofield 95

Air Distribution Technologies Acquired by Johnson Controls. 95

T&B HVAC Acquired by Nortek 95

Greenheck's New Vektor-MS Lab Exhaust Fan with Sure-Aire Variable Volume Exhaust Technology 96

Alliance with Colt Group Improved the Global Sales of Moffitt Natural Ventilation Products 96

New Ventilation Solutions from American Aldes for Commercial and Residential Buildings 96

New Zumwalt-Class Destroyer Utilized Dynamic-Air Smoke Extract Fans 97

Launch of Greenheck's New Vektor MH Lab Exhaust System and Optional Variable Geometry SAVVE Nozzle . 97

Carrier offered New Comform™ Series Energy Recovery Ventilator with a Two-Duct Design 97

AireShare Transfer Fans Offers a Low Profile, Cost-Effective way for Air Circulation 97

Addition of PennBarry to Hercules Industries' Engineered Products Division..... 98

Launch of Revcor's New Quiet Comfort Blower at 2013 HPB Expo 98

6. THE UNITED STATES MARKET OVERVIEW	99		
6.1 United States Shipments Analysis by Product Segment.....	100	6.1.1.2 Centrifugal Fans	105
Unit Shipments Analysis	100	Unit Shipments Analysis	105
Shipments Value Analysis	102	Shipments Value Analysis	105
6.1.1 United States Product Segment Shipments Analysis by Type	104	6.1.1.3 Centrifugal Blowers.....	106
6.1.1.1 Axial Fans.....	104	Unit Shipments Analysis	106
Unit Shipments Analysis	104	Shipments Value Analysis	106
Shipments Value Analysis	104	6.1.1.4 Power Roof Ventilators.....	107
		Unit Shipments Analysis	107
		Shipments Value Analysis	107
		6.1.1.5 Industrial Propeller Fans	108
		Unit Shipments Analysis	108
		Shipments Value Analysis	108
		PART B: GUIDE TO THE INDUSTRY	109
		PART C: ANNEXURE	113
		1. RESEARCH METHODOLOGY	113
		2. FEEDBACK	115

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