Endoscopy Devices – A Global Market Overview

“The report reviews, analyzes and projects the global market for Endoscopy Devices for the period 2014-2024. The market for Endoscopy product types analyzed in this study including Endoscopes, Visualization Systems, Accessories and Other Endoscopy Devices for global, regional and country level markets. The study also explores the applications of Endoscopy Devices comprising Laparoscopy, Urology, Gastrointestinal, Arthroscopy, ENT, Gynecology, Neurology, and Other Endoscopy Applications.”

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Report Synopsis
The primary factors propelling growth for Endoscopy Devices market include an increasing geriatric population, obesity, changes in demography and lifestyles, which have resulted in growing incidences of cancer, gastrointestinal diseases and other chronic conditions on a global basis. Demand for these devices has also gained traction due to technological developments in visualization, diagnosis and surgical endoscopic treatment, as well as growing awareness among patients and the medical fraternity in regard to the benefits offered by endoscopy.

Laparoscopy is estimated the largest application market for Endoscopy Devices with an estimated share of 30% that is equivalent to US$9.5 billion in 2017, followed by Gastrointestinal Endoscopy and Urology Endoscopy with 16.2% and 14% respectively in the same year. Gastrointestinal Endoscopy is also expected the fastest growing application of endoscopy devices with a CAGR of about 8% during the period 2017-2024.

Product Outline
The report analyzes the market for the key product segments of Endoscopy Devices including:
- Endoscopes
- Visualization Systems
- Accessories
- Others

Applications of Endoscopy Devices analyzed comprise the following:
- Laparoscopy
- Urology Endoscopy
- Gastrointestinal Endoscopy
- Arthroscopy
- ENT Endoscopy
- Gynecology Endoscopy
- Neurology Endoscopy
- Others

Analysis Period, Units and Growth Rates
- The report reviews, analyzes and projects the global Endoscopy Devices market for the period 2014-2024 in terms of market value in US$ and the compound annual growth rates (CAGRs) projected from 2017 through 2024

Geographic Coverage
- North America (United States, Canada and Mexico)
- Europe (Germany, France, The United Kingdom, Italy, Spain and Rest of Europe)
- Asia-Pacific (Japan, China, India, South Korea and Rest of Asia-Pacific)
- South America (Brazil, Argentina and Rest of South America)
- Rest of World
SAMPLE COMPANY PROFILE

AESCLAP, INC (UNITED STATES)
3773 Corporate Parkway, Center Valley, PA 18034
Phone: 800-258-1946, Fax: 610-791-6880
Website: www.aesculapusa.com

Business Overview
Aesculap, Inc established in 1977 with headquarters in Center Valley, Pennsylvania and operates as a subsidiary of Aesculap AG. The company is engaged in manufacturing and supplying surgical instruments, implants, and supplies. The Product portfolio of the company includes Neurosurgery, Power Systems, Sterile Processing Products and Services, Surgical Instruments, Vet Care and Wound Closure. The company engaged in offering bipolar forceps, aneurysm clips, cranial fixation, dura substitutes, hydrocephalus shunts, neurosurgical instruments, neuroendoscopy, and spine implants for neurosurgery applications and power systems, such as pneumatic systems for neuro and spine surgery, electric systems, and 3Ti dermatomes. The company provides surgical instruments, including Cardiovascular Surgical Instruments, General Surgical Instruments, Laparoscopic Instruments, Neuro Instruments, Power Systems, Advanced Energy, wound closure products, including Absorbable Sutures, Non-Absorbable Surgical Sutures, Topical Skin Adhesive, Skin Staplers, Hemostatic Bone Wax, and Passion for Cardio. In addition, company offers sterile processing solutions and services for instrument sterilization, such as Sterilization Container Systems, Immediate-Use Steam Sterilization, Low Temperature Sterilization, Wrap to Rigid™, Surgical Instrument and Equipment Repair and Vendor Partnership Program.

Neuroendoscopy and Laparoscopy Product Portfolio

<table>
<thead>
<tr>
<th>Product Category</th>
<th>Products</th>
</tr>
</thead>
<tbody>
<tr>
<td>Intraventricular Neuroendoscopy</td>
<td>MINOP Trocars</td>
</tr>
<tr>
<td></td>
<td>MINOP Endoscopes</td>
</tr>
<tr>
<td></td>
<td>MINOP Rigid Instruments</td>
</tr>
<tr>
<td></td>
<td>MINOP - Electrodes</td>
</tr>
<tr>
<td></td>
<td>MINOP Disposable Introducer</td>
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<td></td>
<td>PaediScope</td>
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<td></td>
<td>MINOP InVent</td>
</tr>
<tr>
<td></td>
<td>MINOP InVent Instruments</td>
</tr>
<tr>
<td></td>
<td>MINOP InVent Electrodes</td>
</tr>
<tr>
<td></td>
<td>MINOP InVent - Disposable Introducer</td>
</tr>
<tr>
<td></td>
<td>MINOP InVent - Storage</td>
</tr>
<tr>
<td>Endoscope Assisted Microneurosurgery</td>
<td>Angled “Perneczky” Scopes</td>
</tr>
<tr>
<td></td>
<td>XS Tube Shaft Microinstruments</td>
</tr>
<tr>
<td>Transnasal Neuroendoscopy</td>
<td>MINOP TREND</td>
</tr>
<tr>
<td></td>
<td>TREND - Curettes and Dissectors</td>
</tr>
<tr>
<td>Holding Devices</td>
<td>Mechanical Holding Arm</td>
</tr>
<tr>
<td></td>
<td>UNITRAC® - Pneumatic Holding Arm</td>
</tr>
<tr>
<td></td>
<td>Adapters for UNITRAC and M-TRAC</td>
</tr>
<tr>
<td></td>
<td>NeuroPiLOT® - Fine-positioning for UNITRAC® and Mechanical Holding Arm</td>
</tr>
</tbody>
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market reach and demand and supply scenario, to name a few.
comprise market size (current and projected), geographic
through the range of factors that impact businesses. These can
significance of market research can be largely understood
return on investment in order to gain market share. The
strategies to maximize parameters, such as revenues, profits and
comprehending prevailing market conditions and devising
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