

## Biopsy Devices – A Global Market Overview

*“The report reviews, analyzes and projects the global market for Biopsy Devices for the period 2014-2023. Biopsy Devices product types analyzed in this study includes Guidance Systems, Needle Associated Guns, Forceps and Other Biopsy Devices (constitutes Biopsy Curettes, Biopsy Punches, Biopsy Shaves, Biopsy Trays etc.). The market for major applications of Biopsy Devices explored in this report comprise Breast, Gastrointestinal, Prostate, Respiratory System and Other Applications (includes Skin, Liver, Pancreatic, Nerve, Muscle, Kidney, Bone and Bone Marrow etc.). The report also includes the market analysis for End-Use segments of Biopsy Devices consisting Hospital, Diagnostic Care and Other End-Use segments (includes Research Units, Educational Centers, Ambulatory Surgical Centers etc.).”*

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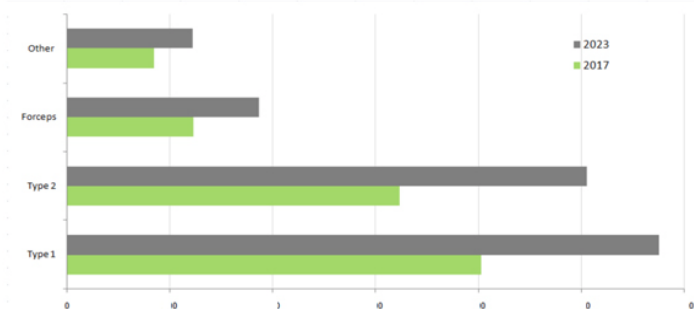
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### Report Synopsis

Diagnosing cancer in its initial stages may prevent the mortality rate. As per the international Cancer Agencies, the cancer incidence rate may reach 23 million by 2030 that indicates urgency of the arrival of maximum number of less invasive, more efficient and accurate diagnostic devices like Biopsy Devices in to the market. Biopsy Devices are recognized as the most essential tools not only in the diagnosis and treatment of cancer but also in detection of cancer stage.

Rising cancer incidence and prevalence rate, increasing demand for minimal invasive protocols, existence of large geriatric population, growing public awareness about the diseases and diagnostics options, emerging nascent biopsy techniques, assistance offered by the government and global health organization are some of the factors contributing to the growth of the Biopsy Devices market. Guidance Systems lead the global market for Biopsy Devices as the single largest product type, demand for this type accounts for a share of 43% in 2017 and projected to remain the largest type by 2023 as well.

Global Biopsy Devices Market by Type 2017 and 2023



Source: Industry Experts, Inc. <http://industry-experts.com>

### Research Findings & Coverage

- Biopsy Devices global market is explored in this report with respect to prominent device types, key applications and key end-use segments
- The study extensively analyzes each major device type, application and end-use segment by region/country for all key regions globally
- Trans-Lingual Biopsy – A Novel Approach Towards Tongue Biopsy

- Optical Coherence Tomography - Rising Technology for Optical Biopsy
- Transperineal Biopsy to Rule Out Prostate Cancer
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 20
- The industry guide includes the contact details for 217 companies

### Product Outline

The report analyzes the market for the prominent types of Biopsy Devices including:

- Guidance Systems
- Needle Associated Guns
- Forceps
- Other Biopsy Devices

Application Areas of Biopsy Devices analyzed comprise the following:

- Breast Biopsy
- Gastrointestinal Biopsy
- Prostate Biopsy
- Respiratory System Biopsy
- Other Applications

Global markets for End-Use Segments of Biopsy Devices explored comprise the following:

- Hospitals
- Diagnostic Care
- Other End Users

### Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Biopsy Devices market for the period 2014-2023 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2023

### Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, United Kingdom, France, Italy, Spain and Rest of Europe)
- **Asia-Pacific** (China, Japan, India, Australia, South Korea and Rest of Asia-Pacific)
- **Rest of World** (Brazil, South Africa and Other Countries)

## SAMPLE COMPANY PROFILE

### BECTON, DICKINSON AND COMPANY

1 Becton Drive, Franklin Lakes, NJ 07417-1880  
United States  
Phone: 201.847.6800  
Website: www.bd.com

#### Business Overview

Founded in 1897 as a Becton, Dickinson and Company, the organization is recognized as the biggest leading medical technology provider throughout the world. The company has its footprints in almost all the nations and forms alliances with other organizations to provide a solution for the existing global health concerns. The company operates in two business segments

**BD Medical:** Engaged in the development of medical devices, novel innovative technologies and services pertaining to the fields of Diabetic care, Medication Management solutions, Medication protocol solutions and pharmaceutical systems.

**BD Life Sciences:** The segment is indulged in providing products and services related to biosciences, Diagnostics Systems and Preanalytical Systems.

#### Product Portfolio

##### Interventional Specialties Products

Product Name	Description
Jamshidi™ Bone Marrow Biopsy trays	The tray consists of all the substances necessary to carryout bone marrow biopsies i.e. protocol preparation, arrangement, local anesthetic and other protocol elements.
Illinois Sternal/Iliac Bone Marrow Aspiration Needles	The Illinois Sternal/Iliac Needles can efficiently pierce into the bone and thus assist in guaranteed uncomplicated and protective marrow aspiration from the iliac crest or sternum sites. The product also contains a changeable depth guard that facilitates depth management and ensures patient safety and at the same time, the twist off cap grabs the style firmly in position.
Original Jamshidi™ Bone Marrow Biopsy Needles	The product provides superior properties and is accessible in different measurements and the tray composition meets the protocol requirement. The entire needles range is packed with an adapter to enhouse luer-lock syringes.
T-Handle Jamshidi™ Bone Marrow Biopsy Aspiration Needle	The T-handle Jamshidi™ bone marrow aspiration along with the biopsy needle guarantees a convenient and exceptional cortical perfusion. The product is accessible in the presence or absence of cradle in an attempt to facilitate needle customization as per patient requirement.

#### V. Mueller products

Product Name	Particulars
Biopsy Forceps	Bronchial Biopsy Forceps, JACKSON Biopsy forceps, PANG Nasopharyngeal Biopsy Forceps, maxillary Biopsy Forceps, VAN DOREN Uterine Biopsy Punches Forceps, TISCHLER Cervical Biopsy Punches and Forceps, Microsurgery Biopsy Forceps, KENNEDY-LUSK Biopsy and grasping Forceps, KENNDY- LUSK Pediatric Biopsy and grasping Forceps, Biopsy and Grasping Forceps, Endo-Sinus Biopsy Forceps, V. Mueller Biopsy Forceps, ABRAMS Pleural Biopsy Punches, EPPENDORFER Cervical Biopsy Forceps, YEOMANS Biopsy Forceps, KEVORKIAN-YOUNGE Biopsy forceps, JACKSON Laryngeal forceps.

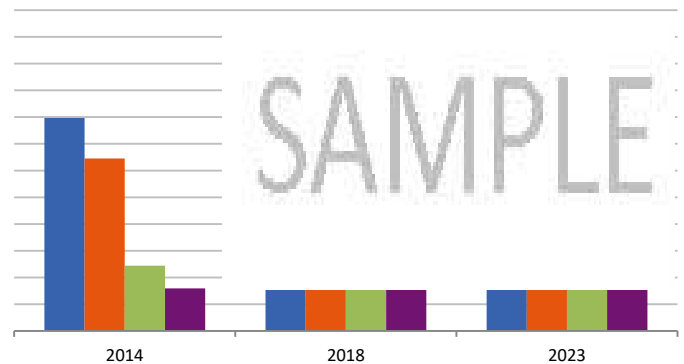
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## SAMPLE TABLE/CHART

Glance at 2018 Global Biopsy Devices Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific and Rest of World



North American Biopsy Devices Market Analysis (2014-2023) by Product Type – Guidance Systems, Needle Associated Guns, Forceps and Other in USD Million



## KEY PLAYERS PROFILED

- AprioMed AB
- Argon Medical Devices
- Becton, Dickinson and Company
- Boston Scientific Corporation
- C. R. Bard, Inc.
- Cardinal Health
- Cook Medical Inc
- DTR Medical Ltd.
- FUJIFILM Corporation
- Hologic, Inc.
- INRAD, Inc.
- Leica Biosystems Nussloch GmbH
- Mammotome
- Mauna Kea Technologies
- Medtronic Plc
- Precision Biopsy, LLC
- Scion Medical Technologies LLC
- Somatex Medical Technologies GmbH
- Sterylab S.r.l.
- TSK Laboratory

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Industry Experts’ market research, backed by years of experience and an analytical team dedicated to providing the most optimal business solutions, has been specifically designed to provide a variety of benefits, both current and future. Our leading-edge publications make the life easy for corporate strategists, investors, analysts and researchers, startups, consultants, financial and banking executives, academicians and many more. The company also provides customized research reports to cater the needs of the industry.

Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.



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