

EMEA Hydrocolloids Market – Europe, Middle-East & Africa

“The report reviews, analyzes and projects the EMEA market for Hydrocolloids for the period 2015-2024. This EMEA market report analyzes hydrocolloids by raw material source comprising Animal-derived, Microbial-fermented, Plant-derived, Seaweed-derived and Cellulose-based. Further, the report also analyzes the market for hydrocolloids by individual hydrocolloids types. The study exclusively analyzes the market size for hydrocolloid raw material source by product type and end-use application across major countries in Europe and Middle-East & Africa regions.”

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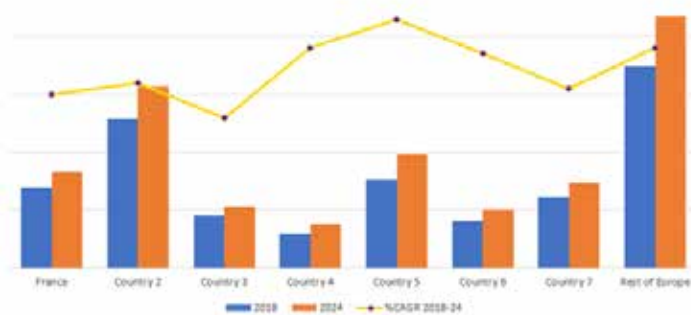
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Report Synopsis

Hydrocolloids demand in Europe is driven by increasing demand from food & beverages. Food additives are becoming a necessary part of food and beverages industry and natural clean label food additives such as hydrocolloids penetration is on the rise. The hydrocolloids industry is forecast to receive an impetus from this booming demand. Oil & gas and food & beverages applications are forecast to record robust growth in the Middle & Africa region. Increasing health consciousness and changing eating habits of consumers, especially in developing countries of MEA, are the driving factors for hydrocolloids growth in the food and beverage sector.

Germany constitutes the single largest market for Hydrocolloids in Europe, estimated to account for 21% share in 2018 and further expected to reach 156.7 thousand metric tons by 2024. The overall Hydrocolloids market in Middle & Africa region is projected to touch US\$1 billion by 2020.

European Hydrocolloids Market by Geographic Region 2018 - 2024



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- EMEA (Europe, Middle East & Africa) market for Hydrocolloids is analyzed in this report with respect to raw material sources, product types and end-use applications
- The study exclusively analyzes the market size for hydrocolloids raw material source by product type and end-use application for EMEA region. The report also analyzes the market for hydrocolloids by raw material source, product type and application in all major countries in this region
- Mixed Opportunities for Seaweed Hydrocolloids
- Restrained Demand for Select Hydrocolloids Due to Tighter Raw Material Supply in the Offing

- Gelatin's Application in Food & Beverages being Hindered by Alternatives
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 65
- The industry guide includes the contact details for 150 companies

Product Outline

The following Hydrocolloid raw material sources are analyzed in this report:

- Animal-derived (Gelatin)
- Microbial-fermented
- Plant-derived
- Seaweed-derived
- Cellulose-based

The report analyzes the following key product types of Hydrocolloids:

- Gelatin
- Xanthan Gum
- Gellan Gum
- Guar Gum
- Gum Arabic
- LBG
- Tara Gum
- Pectin
- Agar-Agar
- Alginates
- Carrageenan
- CMC
- MC & HPMC
- MCC

The study explores the following major applications of Hydrocolloids:

- Animal Feed
- Food & Beverages
- Cosmetics & Personal Care
- Pharma & Healthcare
- Oil & Gas
- Industrial/Technical

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the EMEA market for Hydrocolloids for the period 2015-2024 in terms of volume in Metric Tons and value in US\$ and the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

- **Europe** (France, Germany, Italy, Poland, Russia, Spain, The United Kingdom and Rest of Europe)
- **Middle East & Africa** (South Africa, Turkey and Other ROW)

SAMPLE COMPANY PROFILE

AGRIGUM INTERNATIONAL LTD (UNITED KINGDOM)

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Old Amersham, Buckinghamshire, HP7 0UT
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Email: info@agrimum.com
Website: www.agrimum.com

Business Overview

Established in 2007, Agrimum International is a specialized processor and producer of spray-dried and agglomerated Gum Acacia (Gum Arabic) products. Agrimum International produces a wide range of gum acacia products and blends for applications in bakery, confectionery, beverages, industrial & non-food and pharmaceutical & nutraceutical industries. The company is headquartered in Buckinghamshire, United Kingdom and operates sales offices in USA, Thailand, and Russia. The company has several partner companies in Africa, based in various gum growing regions, handle purchasing, manufacturing, and shipping of Gum Acacia.

Product Portfolio

Agrimum's Gum Acacia (Gum Arabic) product portfolio includes:

Product	Main Applications
Agri-Kibbled	High quality emulsifying and stabilizing agent for beverages, pharmaceuticals, cosmetics and flavours. Thickening agent for confectionery, pharmaceuticals and beverages. Film-forming agent - encapsulation of oil soluble flavours, food colours and vitamins. Protective agent for colloidal solutions and oenology.
Agri-Lump Acacia	High quality emulsifying and stabilizing agent for beverages, pharmaceuticals, cosmetics and flavours. Thickening agent for confectionery, pharmaceuticals and beverages. Film-forming agent - encapsulation of oil soluble flavours, food colours and vitamins. Protective agent for colloidal solutions and oenology.
Agri-Powder Acacia® 1AS	High quality emulsifying and stabilizing agent for beverages, pharmaceuticals, cosmetics and flavours. Thickening agent for confectionery, pharmaceuticals and beverages. Film-forming agent - encapsulation of oil soluble flavours, food colours and vitamins. Protective agent for colloidal solutions and oenology.
Agri-Rapid Acacia® Fibre	Fibre enrichment source. Protective agent for colloidal solutions and oenology. Film-forming agent - encapsulation of oil soluble flavours, food colours and vitamins. Coating and glazing agent for confectionery, bakery and pharmaceuticals.
Agri-Rapid Acacia® GMH	Protective agent for colloidal solutions and oenology. Film-forming agent - encapsulation of oil soluble flavours, food colours and vitamins. Coating and glazing agent for confectionery, bakery and pharmaceuticals.

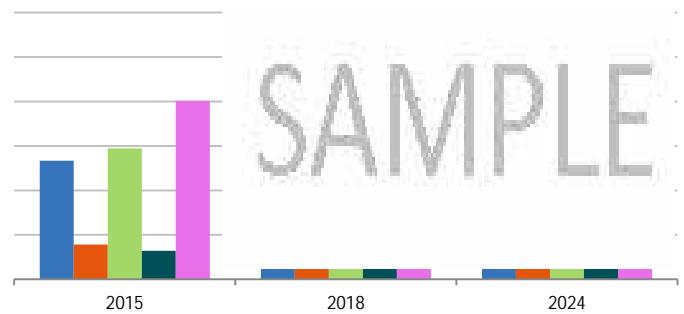
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SAMPLE TABLE/CHART

Glance at 2018 Global Hydrocolloids Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



European Hydrocolloids Market Analysis (2015-2024) by Raw Material Source - Animal-derived (Gelatin), Microbial-fermented, Plant-derived, Seaweed-derived and Cellulose-based in Metric Tons



KEY PLAYERS PROFILED

- Aciselsan, Acipayam Seluloz Sanayi Ve Ticaret
- Agrimum International Ltd
- Algaia S.A.
- Alland & Robert
- Arthur Branwell & Co Ltd
- Ashland Global Holdings Inc.
- B&V srl
- Cargill, Inc.
- Carob S.A.
- Carst and Walker (Pty) Ltd
- Compania Espanola de Algas Marinas, S.A. (CEAMSA)
- Copalis
- CP Kelco U.S., Inc.
- DFE Pharma GmbH & Co.KG
- DSM Hydrocolloids
- DuPont Nutrition & Health
- Ewald-Gelatine GmbH
- GelatinesWeishardt S.A.
- GKM Food and Food Additives Company
- Halavet Gida Sanayi Ve Ticaret A.S.
- Herbstreith & Fox KG
- Hispanagar, S.A.
- Industrias Roko, S.A.
- Italgelatine S.p.A.

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