

Global Seaweed Hydrocolloids Market – Agar, Alginates and Carrageenan

“The report reviews, analyzes and projects the global market for Seaweed Hydrocolloids for the period 2015-2024. Seaweed hydrocolloids types analyzed in this report include Agar-Agar, Alginates and Carrageenan. The study also analyzes the key end-use applications of seaweed hydrocolloids including Animal Feed, Food & Beverages, Pharmaceuticals & Healthcare, Cosmetics & Personal Care, and Industrial/Technical applications.”

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Report Synopsis

Seaweed Hydrocolloids are versatile ingredients with a broad range of applications in a variety of industry sectors. Among different applications for seaweed hydrocolloids, food & beverages sector is the largest application area currently as well as the fastest growing segment. Growth in the food & beverages sector is mainly attributed to increasing demand for processed foods, low-fat foods and ready-to-use foods and beverages. Growth of seaweed hydrocolloids will also stem from continued trends favoring natural ingredients in the large food and beverage industry.

Carrageenan is the most widely consumed seaweed hydrocolloid worldwide, estimated at 71.5 thousand metric tons in 2018, which is also expected to witness the fastest 2018-2024 CAGR of 5.1%. The global market for Seaweed Hydrocolloids is expected to reach slightly over 142 thousand metric tons in 2019.

Global Carrageenan Market by Geographic Region - 2018



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- Global Seaweed Hydrocolloids market is analyzed in this report with respect to product types and end-use applications
- The study exclusively analyzes the market for Seaweed Hydrocolloids product types and end-use applications in all major regions/countries for the analysis period

- The market size of Seaweed Hydrocolloids is estimated/projected for the product types and end-use applications across all major countries
- This comprehensive report analyzes the global market for each product type by end-use application and vice-versa for the entire analysis period
- Brief analysis has been done for market drivers and opportunities in the report
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies brief profiles – 73
- The industry guide includes the contact details for 120 companies

Product Outline

The following product types of Seaweed Hydrocolloids are analyzed in this report:

- Agar-Agar
- Alginates
- Carrageenan

The report analyzes the following major end-use applications of Seaweed Hydrocolloids:

- Animal Feed
- Food & Beverages
- Cosmetics & Personal Care
- Pharma & Healthcare
- Industrial/Technical

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Seaweed Hydrocolloids market for the period 2015-2024 in terms of value in US\$ and volumes in metric tons; the compound annual growth rates (CAGRs) projected from 2018 through 2024

Geographic Coverage

- **North America** (United States, Canada and Mexico)
- **Europe** (France, Germany, Italy, Poland, Russia, Spain, The United Kingdom and Rest of Europe)
- **Asia-Pacific** (China, India, Indonesia, Japan, South Korea, Malaysia, Thailand and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World** (South Africa, Turkey, Ukraine and Other Rest of World)

SAMPLE COMPANY PROFILE

CARGILL, INCORPORATED (UNITED STATES)

PO Box 9300, Minneapolis
MN 55440-9300
Phone: 800-227-4455
Website: www.cargill.com

Business Overview

Cargill, Incorporated, established in 1865 and is headquartered in Minneapolis, Minnesota. Cargill, Incorporated was formerly known as Cargill Elevator Company Inc. and changed its name to Cargill, Incorporated in 1930. The company engaged in the businesses of food, agriculture, financial, and industrial products and services worldwide. The company engaged in developing and supplying animal nutrition and feed ingredient solutions; distributing grains, oilseeds, and other agricultural commodities; producing and marketing biodiesel and ethanol from a range of feedstock; and providing farmer services, such as grain marketing, crop protection/inputs, agronomy advisory, growing programs, and silo management. The company purchases and delivers energy sources and related commodities, including natural gas, refined/non-refined oil products, and petrochemicals to energy customers; operates a fleet of dry bulk charter vessels and tankers; supplies iron ore, steel, and finished products to steel consumers; offers risk management, investment, and financial solutions for food, financial, and energy clients; develops and delivers food and beverage ingredients; and provides eggs and breakfast products, beef, pork, turkey, oils and shortenings, dressings/sauces, and sweeteners for the foodservice industry. The company manufactures industrial starch and related products for paper making, corrugating, adhesive, chemical industry, bio industry, and oil drilling applications; offers raw materials, ingredients, and texturizing solutions to the personal care industry; and provides excipients and pharmaceutical ingredients for hemo-and peritoneal dialysis solutions and injectables. The company also offers salt for food manufacturing, water softening, agriculture, and ice melting industrial applications; and provides bulk deicing and winter road maintenance solutions.

Product Portfolio

Cargill produces and markets several types of hydrocolloids globally consisting of Pectins, Viscogum™ Guar Gum, Xanthan Gum, and Carrageenan.

Carrageenan

Cargill offers one of the widest ranges of commercially available carrageenans (Iota, Lambda and Kappa) using a large variety of different types of red seaweeds (Rhodophyceae) from the Gigartinales group. The main varieties of seaweed used are Gigartina (France, Argentina/Chile, Morocco), Chondrus (France, North Atlantic), Iridaea (Chile), and Eucheuma (Philippines/Indonesia/East coast of Africa).

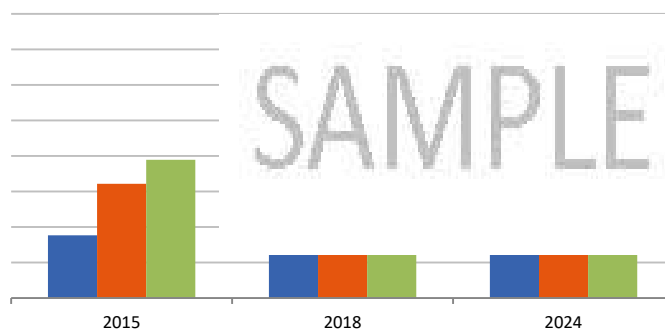
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SAMPLE TABLE/CHART

Glance at 2018 Global Seaweed Hydrocolloids Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Seaweed Hydrocolloids Market Analysis (2015-2024) by Product Type – Agar-Agar, Alginates and Carrageenan in Metric Tons



KEY PLAYERS PROFILED

- Accel Carrageenan Corporation (formerly RICO Philippines)
- Agar Del Pacifico S.A. (Agarpac)
- Agarmex, S.A. De C.V.
- Algaia S.A.
- Andi-Johnson Group
- Cargill, Incorporated
- Compania Espanola de Algas Marinas, S.A. (CEAMSA)
- CP Kelco U.S., Inc.
- DuPont Nutrition & Health
- Gelymar S.A.
- Hispanagar, S.A.
- Industrias Roko, S.A.
- KIMICA Corporation
- Marcel Trading Corporation
- MSC Co., Ltd.
- Prodoctora de Agar S.A. (Proagar S.A.)
- PT. Agarindo Bogatama
- Setexam S.A.
- Shandong Jiejing Group Corporation
- Shanghai Brilliant Gum Co., Ltd. (BLG)
- SNAP Natural & Alginate Products Pvt. Ltd.
- Sobigel S.A.
- TBK Manufacturing Corporation
- W Hydrocolloids, Inc. (RICO Carrageenan)
- Zhenpai Hydrocolloids Co., Ltd.

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