

Branched Chain Amino Acids – A Global Market Overview

“The report reviews, analyzes and projects the global market for Branched Chain Amino Acids (BCAAs) for the period 2012-2022. BCAAs analyzed in this study include L-Leucine, L-Isoleucine and L-Valine.”

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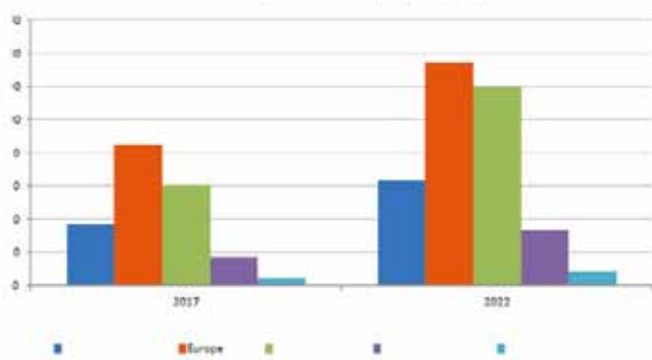
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Report Synopsis

The global demand for Branched Chain Amino Acids (BCAAs) is projected to grow with a CAGR of 12% during 2017-22 period, driven by outstanding growth of L-valine in animal feed sector and sustained growth of three BCAAs in sports nutrition industry. Ever since L-valine's introduction as the next limiting amino acid in protein diets for animals, demand for the same has been witnessing double digit growth rates and is further forecast to grow with a healthy 22% CAGR through the analysis period.

Europe leads the global volume market for BCAAs, estimated at 8.5 thousand metric tons (41.7% share) in 2017 while Asia-Pacific is anticipated to register the fastest similar period CAGR of 14.7% and reach a projected 12 thousand metric tons by 2022 from an estimated 6 thousand metric tons in 2017.

Global BCAAs Market (2017 & 2022) by Geographic Region



Source: Industry Experts, <http://industry-experts.com>

Research Findings & Coverage

- § The global BCAAs market is analyzed in this report for its product segments and end-use applications
- § Next Limiting Amino Acid L-Valine Fueling Growth for BCAAs in the Animal Feed Sector
- § BCAA Enriched Foods Claimed to Extend Lifespan
- § Key market trends including growth drivers and opportunities
- § The report explores the market for end-use areas of all segments globally

- § Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- § Major companies profiled – 48
- § The industry guide includes the contact details for 227 companies

Product Outline

The report analyzes the market for product segments of BCCAs including:

- § L-Valine
- § L-Leucine
- § L-Isoleucine

End-use applications of BCCAs analyzed comprise the following:

- § Animal Feed
- § Food & Beverages
- § Pharma & Healthcare
- § Nutraceuticals
- § Cosmetics & Personal Care

Analysis Period & Units

- § The report reviews, analyzes and projects the global BCCAs market for the period 2012-2022 in terms volume in metric tons, market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

- § **North America** (The United States, Canada and Mexico)
- § **Europe** (France, Germany, Italy, Russia, Spain, The United Kingdom and Rest of Europe)
- § **Asia-Pacific** (China, India, Japan, South Korea and Rest of Asia-Pacific)
- § **South America** (Brazil and Rest of South America)
- § **Rest of World**

SAMPLE COMPANY PROFILE

AJINOMOTO CO., INC. (JAPAN)

15-1, Kyobashi 1-chome, Chuo-ku, Tokyo 104-8315, Japan
Phone: +81 3 5250 8111
Website: www.ajinomoto.com

Business Overview

Incorporated in 1909, Ajinomoto Co., Inc is a leading global developer and manufacturer of seasonings, processed foods, beverages, food ingredients, amino acids, pharmaceuticals and specialty chemicals. The company offers its products and solutions to animal feed, food and human health sectors through its amino acid technologies. The company operates in 27 countries with major subsidiaries and affiliates span across Europe & Africa, Asia, The Americas and other regions and employs around 33,000 people worldwide. Globally, Ajinomoto operates 86 food production plants, 24 amino acid and specialty chemicals plants, 1 pharmaceuticals and 7 other production plants. Ajinomoto has five manufacturing bases for feed grade amino acid production around the world. They are in Thailand, China, France, Brazil and USA. Ajinomoto produces pharma and food grade amino acids at plants located in Japan, United States and China. Ajinomoto is the leading manufacturer and supplier of amino acids globally, producing complete range of amino acids for animal feed, food, pharmaceuticals, nutraceuticals and cosmetics & personal care applications.

Product Portfolio

Ajinomoto produces amino acids such as L-glutamate for food & beverages industry; L-lysine, L-threonine, L-tryptophan and L-valine for animal feed industry; and glycine and L-amino acids for food, pharmaceuticals, nutraceuticals and cosmetics industries. Ajinomoto also produces amino acids based nutraceuticals and cosmetics. Ajinomoto's amino acid supplements offerings include fusi-BCAA® (L-leucine, L-isoleucine, L-valine), glutamimmune® (L-glutamine), fusil® (L-leucine), argiflow® (L-arginine), tryptopure® (L-tryptophan), aminostable (L-alanyl-L-glutamine).

Monosodium Glutamate

Ajinomoto is the first company to produce L-glutamate/monosodium glutamate (MSG) industrially in the world. Still Ajinomoto is one of the leading producers of MSG worldwide. The company's MSG is marketed under AJI-NO-MOTO brand.

Feed-grade Amino Acids

Ajinomoto produces various feed-grade amino acids using fermentation technology. Products include L-Lysine mono-hydrochloride, AjiLys® Liquid L-Lysine, AjiPro®-L Rumen Protected L-Lysine, L-Threonine, L-Tryptophan, L-Valine and L-Isoleucine for animal agriculture and companion animal nutrition programs.

Pharmaceutical, Food and Nutraceutical-grade Amino Acids

L-Amino Acids: Glycine, L-Alanine, L-Alanyl-L-Glutamine, L-Arginine, L-Arginine HCl, L-Aspartic Acid, L-Cysteine, L-Cysteine HCl, L-Cystine, L-Dopa, L-Glutamic Acid, L-Glutamine, L-Histidine, L-Histidine HCl, L-Isoleucine, L-Leucine, L-Lysine Acetate, L-Lysine HCl, L-Methionine, L-Phenylalanine, L-Proline, L-Serine, L-Threonine, L-Tryptophan, L-Tyrosine and L-Valine

Acetyl Amino Acids: N-Acetyl-L-Tyrosine and N-Acetyl-DL-Tryptophan

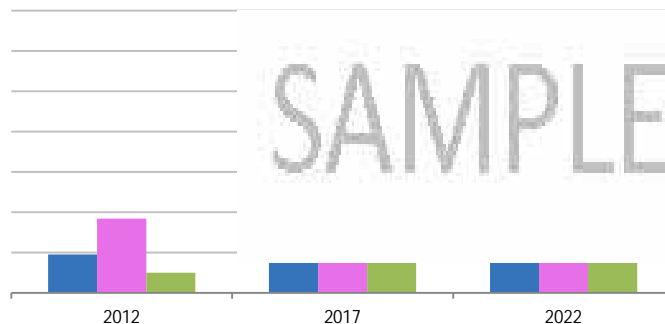
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SAMPLE TABLE/CHART

Glance at 2017 Global Branched Chain Amino Acids (BCAAs) Volume Market Share (%) by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Branched Chain Amino Acids (BCAAs) Market Analysis (2012-2022) by Product Type - L-Valine, L-Leucine and L-Isoleucine in Metric Tons



KEY PLAYERS PROFILED

- Ajinomoto Co., Inc.
- Amino GmbH
- Anhui Huaheng Biotechnology Co., Ltd.
- CJ Bio America
- Daesang Corporation
- Evonik Corporation
- Evonik Industries AG
- Fufeng Group Company Limited
- Fuyang Dongchen Biological Engineering Co., Ltd.
- Henan Julong Bio-Engineering Co., Ltd.
- Iris Biotech GmbH
- Kyowa Hakko Bio Co., Ltd.
- Meihua Holdings Group Co., Ltd.
- Ningbo Create-Bio Engineering Co., Ltd.
- Ningbo Haishuo Biotechnology Co., Ltd.
- Nippon Rika Co., Ltd.
- Prinova Group LLC
- Sekisui Medical Co., Ltd.
- Shaanxi Sciphar Hi-Tech Industry Co., Ltd.
- Shantou Jiahe Biological Technology Co., Ltd.
- Shijiazhuang Jirong Pharmaceutical Co., Ltd.
- Shine Star (Hubei) Biological Engineering Co., Ltd.
- Star Lake Bioscience Co., Inc. Zhaoqing Guangdong
- Sunrise Nutrachem Group
- Wuhan Grand Hoyo Co., Ltd.
- Wuxi Jinghai Amino Acid Co., Ltd.
- Yichang Sanxia Pharmaceutical Co., Ltd.

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About Industry Experts

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Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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