

## Industrial Coatings – A Global Market Overview

*The report reviews, analyzes and projects the global market for Industrial Coatings for the period 2012-2022*

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### SUMMARY

The diversity of industrial coatings can be attributed to the extensive range of its application areas. This sector encompasses protective coatings for architectural steel, automobiles and other transportation media, oil and offshore structures and wood furniture and fixtures, just to name a few. Being primarily utilized for protecting substrates against attacks by chemicals, water, corrosion and the environment, industrial coatings have to perform in some of the most severe conditions. Adding to this has been the challenge of complying with environmental legislations enacted by regimes across the globe, which has compelled coatings manufacturers to focus on developing durable coatings that, other than meeting environmental regulations, also have to deliver outstanding performance. These factors have led manufacturers to rethink strategy and develop more eco-friendlier and innovative solutions that can address regulations and also offer the desired performance.

Global market for Industrial Coatings' product segments analyzed in this study include Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings. The global markets for the above mentioned product segments areas are analyzed in terms of both volumes in million liters and value in USD. Global demand for industrial coatings is estimated at US\$73.8 billion in 2016 and projected to touch US\$105.5 billion by 2022, growing by a rate compounded annually at 6.1% between 2016 and 2022. Asia-Pacific has been estimated to be the largest market as well as the fastest growing market in terms of both volumes and value during the above mentioned analysis period.

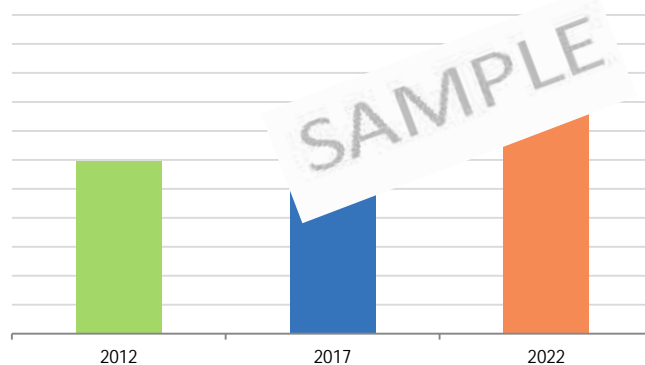
Globally, volume consumption of General Industrial Coatings is the largest product segment, expected to maintain a CAGR of 5.7% between 2016 and 2022 and reach a projected 5.4 billion liters by 2022 from a forecast 3.9 billion liters in 2016. In terms of growth, however, the global volume market for Auto OEM Coatings is poised to post the fastest similar period compounded

annual rate of 6.6% and reach a projected 3.3 billion liters by 2022, compared to a forecast 2.2 billion liters in 2016.

This report reviews, analyses and projects the industrial coatings' market for the period 2012-2022 globally and the regional markets including North America, Europe, Asia-Pacific, South America and Rest of World. The regional markets further analyzed for 15 independent countries across North America – The United States, Canada and Mexico; Europe – France, Germany, Italy, Russia, Spain and the United Kingdom; Asia-Pacific – China, India, Japan and South Korea; and South America – Argentina and Brazil.

The 328 page global Industrial Coatings market research report includes 191 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers. This report profiles 37 key global players and 49 major players across North America – 23; Europe – 18; and Asia-Pacific – 8. The research also provides the listing of the companies engaged in manufacturing and supply of industrial coatings. The global list of companies covers the address, contact numbers and the website addresses of 153 companies.

Global Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters)



## SAMPLE COMPANY PROFILE

### ADVANCED INDUSTRIAL COATINGS

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Website: [www.aic-coatings.com](http://www.aic-coatings.com)

### Business Profile

Established in 1984 with headquarters in California, United States, Advanced Industrial Coatings (AIC) is a leading industrial coating services provider, engaged in offering a range of industrial coating application services including Rilsan® nylon coating application services, Halar® ECTFE coating application services, and PTFE coating application services to leading industrial, medical, and scientific producers in the United States and Europe. The high performance industrial coatings applied by the company encompasses DuPont™ performance fluoropolymers comprising FEP, PFA, ETFE, and PTFE; Whitford Xylan® coatings; Halar® ECTFE by Solvay Solexis; Arkema's Rilsan® Nylon and other polyamides; high quality liquid and powder coatings by Cardinal; 3M advanced materials including PTFE and PTFE compounds; powders such as epoxy, urethane and polyurethane; Sherwin Williams product finishing solutions; and custom coatings by AIC. The company is engaged in offering industrial coating applications for a broad variety of industries, including alternative energy, automotive, aviation & aerospace, chemical, processing, electrical, food processing, mechanical, medical device, oil & gas, railroad, and robotics & technology. In addition, the company offers prototype, batch, and long-run industrial coating services for leading automotive makers in the United States to coat automotive parts, including include clamps, gas tank hangers, steering column interlock plungers, pistons, pivots, shocks, superchargers, transmission cases, valve springs, and valve retainers.

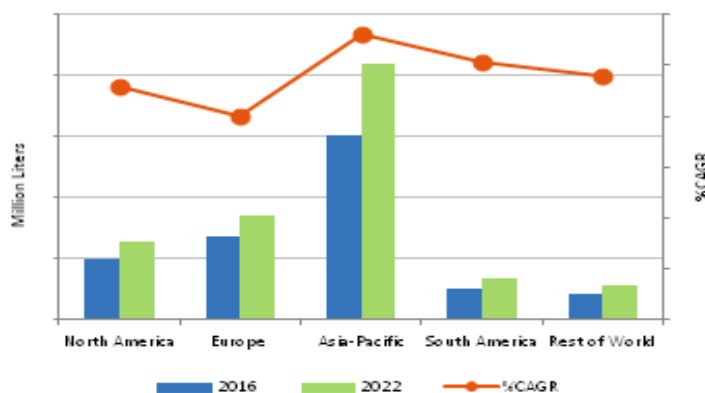
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## SAMPLE TABLE/CHART

2017 Global Industrial Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World



Trending of Global Powder Coatings Consumption (2016 & 2022) in Million Liters



## KEY PLAYERS PROFILED

- Advanced Industrial Coatings
- Akzo Nobel N.V.
- Axalta Coating Systems
- Chugoku Marine Paints Ltd.
- Clariant International Ltd.
- Hempel A/S
- Henkel Corporation
- Nippon Paint Industrial Coatings Co., Ltd.
- PPG Industries, Inc.
- RPM International Inc.
- SIKA AG
- The Chemours Company
- The Sherwin-Williams Company
- The Valspar Corporation
- Tikkurila OYJ
- Viton s.r.o.
- Wacker Chemie AG
- Watson Coatings, Inc.
- Weilburger Coatings GmbH
- Wilh. Becker Holding GmbH
- Yip's Chemical Holdings Limited
- Zuelch Industrial Coatings GmbH

.....[more](#)

## TABLE OF CONTENTS

### PART A: GLOBAL MARKET PERSPECTIVE ..... 1

<b>1. INTRODUCTION</b> .....	1
Chart 1: Global Industrial Coatings Market (2016 & 2022) in USD Million .....	1
1.1 The Market Outlook.....	2
1.2 Product Outline.....	4
1.2.1 What Are Industrial Coatings? .....	4
1.2.2 Automotive OEM Coatings.....	4
Chart 2: Trending of Global Auto OEM Coatings Consumption (2016 & 2022) in Million Liters .....	4
Table 1: Typical Percentage Share of Various Solvents in Automotive OEM coatings.....	6
1.2.3 Automotive Refinish Coatings.....	7
Chart 3: Trending of Global Automotive Refinish Coatings Consumption (2016 & 2022) in Million Liters .....	7
Table 2: Typical Percentage Share of Various Solvents in Automotive Refinish Coatings .....	8
1.2.4 Coil Coatings .....	10
Chart 4: Trending of Global Coil Coatings Consumption (2016 & 2022) in Million Liters .....	10
Table 3: Typical Percentage Share of Various Solvents in Coil Coatings.....	11
1.2.5 General Industrial Coatings.....	12
Chart 5: Trending of Global General Industrial Coatings Consumption (2016 & 2022) in Million Liters .....	12
Table 4: End-Use Areas of Coatings Categorized as General Industrial OEM .....	12
Table 5: Types of Binders and Solvents Typically Used in General Industrial Coatings .....	13
1.2.6 Industrial Maintenance & Protective Coatings 15	
Chart 6: Trending of Global Industrial Maintenance & Protective Coatings Consumption (2016 & 2022) in Million Liters .....	15
1.2.7 Marine Coatings.....	16
Chart 7: Trending of Global Marine Coatings Consumption (2016 & 2022) in Million Liters .....	16
Table 6: Resins and Solvents Used in Marine and Anticorrosion Coatings .....	17
Table 7: Typical Percentage Share of Various Solvents in Marine and Anticorrosion Coatings .....	17
1.2.8 Packaging Coatings .....	18
Chart 8: Trending of Global Packaging Coatings Consumption (2016 & 2022) in Million Liters .....	18
Table 8: Typical Percentage Share of Various Solvents in Packaging/Can Coatings .....	19
1.2.9 Powder Coatings .....	20
Chart 9: Trending of Global Powder Coatings Consumption (2016 & 2022) in Million Liters .....	20
Table 9: Lists of Various Markets and Key Application Areas for Powder Coatings .....	21
1.2.10 Transportation Coatings .....	22
Chart 10: Trending of Global Transportation Coatings Consumption (2016 & 2022) in Million Liters .....	22
1.2.10.1 Heavy Loaders.....	22
1.2.10.2 Railroad Coatings.....	26
1.2.11 Wood Coatings.....	28
Chart 11: Trending of Global Wood Coatings Consumption (2016 & 2022) in Million Liters .....	28
Table 10: Typical Percentage Share of Various Solvents in Wood Coatings.....	29
<b>2. KEY MARKET TRENDS</b> .....	31
2.1 Effect Pigments Stimulating Demand for Innovative Automotive OEM Coatings.....	31
2.2 Powder Coatings: Innovative Trends and Technologies .....	33
2.3 Reactive Liquid Polymers Enhance Durability of Epoxy Powder Coatings .....	35
2.4 UV-Curable Powder Coatings Ease Process of Coating MDF Wood .....	37
2.5 Fluoropolymer Coatings Set to Take Industrial Coatings Market by Storm.....	39

2.6 Furniture Wood Coatings Market to be Driven by Advancements in Acrylic-Based Wood Coatings .....	40
2.7 Nanoporous Tungsten Oxide for Next Generation Surface Coatings .....	41
2.8 Marine Coatings Adopting New Technologies ...	42
2.9 Southeast Asia's Growing Car and Light Vehicle Production Spurs Demand for Automotive OEM Coatings..	43
<b>3. KEY GLOBAL PLAYERS</b> .....	44
Advanced Industrial Coatings (United States) .....	44
Aegis Industries Inc. (United States).....	45
Akzo Nobel N.V. (The Netherlands).....	46
ALTANA AG (Germany) .....	47
Axalta Coating Systems (United States) .....	48
Brillux GmbH & Co. KG (Germany) .....	49
Burke Industrial Coatings (United States).....	50
Carpoly Chemical Group Co. Ltd. (China) .....	51
Castagra Products, Inc. (United States) .....	52
Chugoku Marine Paints Ltd. (Japan) .....	53
Clariant International Ltd. (Switzerland) .....	54
Diamond Vogel Paint Company (United States) .....	55
Hempel A/S (Denmark) .....	56
Henkel Corporation (United States) .....	57
Industria Chimica Adriatica SpA (Italy) .....	58
Jamestown Coating Technologies (United States) .....	59
Jotun A/S (Norway) .....	60
Kansai Paint Co., Ltd. (Japan) .....	62
KATS Coatings (United States) .....	63
Nippon Paint Industrial Coatings Co., Ltd. (Japan) .....	63
NOROO Paint & Coatings Co., Ltd. (South Korea) .....	64
PPG Industries, Inc. (United States).....	65
Premium Coatings and Chemicals Pvt Ltd. (India) .....	67
RPM International Inc. (United States).....	68
SIKA AG (Switzerland) .....	69
Superior Industrial Coating, Inc. (United States) .....	70
The Chemours Company (United States) .....	71
The Sherwin-Williams Company (United States) .....	72
The Valspar Corporation (United States).....	74
Tikkurila OYJ (Finland).....	75
Viton S.R.O. (Czech Republic) .....	77
Wacker Chemie AG (Germany) .....	78
Watson Coatings, Inc. (United States) .....	80
Weilburger Coatings GmbH (Germany).....	81
Wilh. Becker Holding GmbH (Germany) .....	82
Yip's Chemical Holdings Limited (Hong Kong) .....	83
Zuehl Industrial Coatings GmbH (Germany) .....	84
<b>4. KEY BUSINESS TRENDS</b> .....	85
PPG to Takeover MetoKote.....	85
BASF to Construct a New Production Unit in Thailand .....	85
Launch of AkzoNobel's Interpon ReFlex Ultra-Reflective Powder Coating .....	85
Axalta Broadens its RAL Powder Coatings Portfolio with the Launch of RAL 1035 and 1036 .....	85
Inauguration of Beckers Group's New Coatings Manufacturing Unit in Mexico .....	86
BASF to Buy the Assets of Guangdong Yinfan's Automotive Refinish Coatings.....	86
Sherwin-Williams to Take over the Assets of Valspar.....	86
Henkel Formulated an Effective Alternative to Traditional Masking Techniques for Diverse Coating Needs.....	86
AkzoNobel to Take over BASF's Global Industrial Coatings Business .....	86
Axalta Offers Newly Designated Nap-Gard® 7-2500 Series FBE Powder Coatings .....	87
Penntek's Hyperpoxy Meets the Need for Custom and Durable Flooring Solution .....	87
Automotive Parts and Accessories Producers in EMEA offered with PPG's Novel Platform of Coating Systems... ..	87
PPG's SPECTRACRON® SEP Primer to Meet Heavy-Duty OEM Demands for Primers with Quicker Flash Times .....	87
Establishment of Chemours as an Independent, Publicly Traded Company .....	88
Acquisition of IVC Industrial Coatings by PPG .....	88
Debut of PPG's Powercron AdvantEdge™ e-coat in North America.....	88

Release of Jotun's The Aurora Collection and Ultra Shine Powder Coatings.....	88
Launch of VERSABOND™ Pretreatment System by PPG... ..	89
Unveiling of Acure Coating Technology by Nuplex.....	89
Introduction of PPG's ENVIROCRON® HTE Powder Coating... ..	89
Launch of PPG's PERFORMALOC™ Advanced Productivity Coatings.....	90
Schaeppman's Lakfabrieken B.V Acquired by Hempel .....	90
PPG's Newly-Launched Coatings Exhibited at FABTECH 2014 in Atlanta .....	90
Broadening of AkzoNobel's Songjiang Industrial Coatings Facility .....	91
Broadening of BASF's Industrial Coatings Business in Africa ..	91
Launch of PPG's ELECTROCOLOR® 3500 e-coat for Consumer Electronic Appliances .....	91
Acquisition of Italy-based Inver Group by Valspar .....	91
Axalta Coating Systems is the New Name of DuPont Performance Coatings .....	91
Watson Standard Takeover Definite Assets of Delta Coatings.....	92
Castagra Applied Ecodur 201 Coating in Esterline's Production Areas .....	92
HiChem Acquired by RPM.....	92
Development of New Range of Pipeline Coating Solutions by Jotun.....	92
15% Rise in the Selling Prices of all DuPont Liquid and Powder Coatings.....	92
<b>5. GLOBAL MARKET OVERVIEW</b> .....	93
Chart 12: Global Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	93
<b>5.1 Global Industrial Coatings Volume Market Overview by Product Segment</b> .....	94
Chart 13: Global Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	94
Chart 14: Glance at 2012, 2017 and 2022 Global Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	95
<b>5.1.1 Global Industrial Coatings Product Segment Volume Market Overview by Geographic Region</b> ....	96
5.1.1.1 Auto OEM Coatings.....	96
Chart 15: Global Auto OEM Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	96
Chart 16: Glance at 2012, 2017 and 2022 Global Auto OEM Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	97
5.1.1.2 Auto Refinish Coatings.....	98
Chart 17: Global Auto Refinish Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	98
Chart 18: Glance at 2012, 2017 and 2022 Global Auto Refinish Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World.....	99
5.1.1.3 Coil Coatings .....	100
Chart 19: Global Coil Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	100
Chart 20: Glance at 2012, 2017 and 2022 Global Coil Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	101



5.1.1.4 General Industrial Coatings.....	102	5.2.1 Global Industrial Coatings Product Segment Value Market Overview by Geographic Region .....	118	5.2.1.10 Wood Coatings .....	136
Chart 21: Global General Industrial Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	102	5.2.1.1 Auto OEM Coatings.....	118	Chart 55: Global Wood Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million .....	136
Chart 22: Glance at 2012, 2017 and 2022 Global General Industrial Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	103	Chart 37: Global Auto OEM Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million. 118		Chart 56: Glance at 2012, 2017 and 2022 Global Wood Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	137
5.1.1.5 Industrial Maintenance & Protective Coatings....	104	Chart 38: Glance at 2012, 2017 and 2022 Global Auto OEM Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	119		
Chart 23: Global Industrial Maintenance & Protective Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters .....	104	5.2.1.2 Auto Refinish Coatings .....	120	<b>PART B: REGIONAL MARKET PERSPECTIVE.. 138</b>	
Chart 24: Glance at 2012, 2017 and 2022 Global Industrial Maintenance & Protective Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World.....	105	Chart 39: Global Auto Refinish Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million.....	120	<b>Global Industrial Coatings Market Overview by Geographic Region.....</b>	<b>138</b>
5.1.1.6 Marine Coatings.....	106	Chart 40: Glance at 2012, 2017 and 2022 Global Auto Refinish Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	121	Volume Analysis .....	138
Chart 25: Global Marine Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters .....	106	5.2.1.3 Coil Coatings .....	122	Chart 57: Global Industrial Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	138
Chart 26: Glance at 2012, 2017 and 2022 Global Marine Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	107	Chart 41: Global Coil Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million .....	122	Chart 58: Glance at 2012, 2017 and 2022 Global Industrial Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	139
5.1.1.7 Packaging Coatings .....	108	Chart 42: Glance at 2012, 2017 and 2022 Global Coil Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World.....	123	Value Analysis.....	140
Chart 27: Global Packaging Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	108	5.2.1.4 General Industrial Coatings.....	124	Chart 59: Global Industrial Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million. 140	
Chart 28: Glance at 2012, 2017 and 2022 Global Packaging Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	109	Chart 43: Global General Industrial Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million.....	124	Chart 60: Glance at 2012, 2017 and 2022 Global Industrial Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	141
5.1.1.8 Powder Coatings .....	110	Chart 44: Glance at 2012, 2017 and 2022 Global General Industrial Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	125	<b>REGIONAL MARKET OVERVIEW .....</b>	<b>142</b>
Chart 29: Global Powder Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters .....	110	5.2.1.5 Industrial Maintenance & Protective Coatings ...	126	<b>1. NORTH AMERICA .....</b>	<b>142</b>
Chart 30: Glance at 2012, 2017 and 2022 Global Powder Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	111	Chart 45: Global Industrial Maintenance & Protective Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million.....	126	Chart 61: North American Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	142
5.1.1.9 Transportation Coatings .....	112	Chart 46: Glance at 2012, 2017 and 2022 Global Industrial Maintenance & Protective Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	127	1.1 North American Industrial Coatings Market Overview by Geographic Region.....	143
Chart 31: Global Transportation Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters.....	112	5.2.1.6 Marine Coatings.....	128	Volume Analysis .....	143
Chart 32: Glance at 2012, 2017 and 2022 Global Transportation Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	113	Chart 47: Global Marine Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million .....	128	Chart 62: North American Industrial Coatings Market Analysis (2012-2022) by Geographic Region – United States, Canada and Mexico in Million Liters .....	143
5.1.1.10 Wood Coatings.....	114	Chart 48: Glance at 2012, 2017 and 2022 Global Marine Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	129	Chart 63: Glance at 2012, 2017 and 2022 North American Industrial Coatings Value Market Share (%) by Geographic Region – United States, Canada and Mexico .....	144
Chart 33: Global Wood Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in Million Liters .....	114	5.2.1.7 Packaging Coatings .....	130	Value Analysis.....	145
Chart 34: Glance at 2012, 2017 and 2022 Global Wood Coatings Volume Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	115	Chart 49: Global Packaging Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million.....	130	Chart 64: North American Industrial Coatings Market Analysis (2012-2022) by Geographic Region – United States, Canada and Mexico in USD Million .....	145
5.2 Global Industrial Coatings Value Market Overview by Product Segment .....	116	Chart 50: Glance at 2012, 2017 and 2022 Global Packaging Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World.....	131	Chart 65: Glance at 2012, 2017 and 2022 North American Industrial Coatings Value Market Share (%) by Geographic Region – United States, Canada and Mexico .....	146
Chart 35: Global Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	116	5.2.1.8 Powder Coatings.....	132	1.2 North American Industrial Coatings Market Overview by Product Segment .....	147
Chart 36: Glance at 2012, 2017 and 2022 Global Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	117	Chart 51: Global Powder Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million. 132		Volume Analysis .....	147
		Chart 52: Glance at 2012, 2017 and 2022 Global Powder Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World .....	133	Chart 66: North American Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	147
		5.2.1.9 Transportation Coatings .....	134	Chart 67: Glance at 2012, 2017 and 2022 North American Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	148
		Chart 53: Global Transportation Coatings Market Analysis (2012-2022) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World in USD Million .....	134	Value Analysis.....	149
		Chart 54: Glance at 2012, 2017 and 2022 Global Transportation Coatings Value Market Share (%) by Geographic Region – North America, Europe, Asia-Pacific, South America and Rest of World.....	135	Chart 68: North American Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	149

Chart 69: Glance at 2012, 2017 and 2022 North American Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	150	Chart 77: Glance at 2012, 2017 and 2022 Canadian Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	180	Chart 89: Glance at 2012, 2017 and 2022 European Industrial Coatings Value Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe .....	192
<b>1.3 Major Market Players .....</b>	<b>151</b>	<b>Value Analysis .....</b>	<b>181</b>	<b>2.2 European Industrial Coatings Market Overview by Product Segment .....</b>	<b>193</b>
Advanced Industrial Coatings (United States).....	151	Chart 78: Canadian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	181	<b>Volume Analysis .....</b>	<b>193</b>
Aegis Industries Inc. (United States).....	152	Chart 79: Glance at 2012, 2017 and 2022 Canadian Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	182	Chart 90: European Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	193
Axalta Coating Systems (United States).....	153	Chart 80: Mexican Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	183	Chart 91: Glance at 2012, 2017 and 2022 European Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	194
Burke Industrial Coatings (United States).....	154	<b>1.4.3.1 Market Overview by Product Segment .....</b>	<b>184</b>	<b>Value Analysis .....</b>	<b>195</b>
Cardinal Paint & Powder, Inc. (United States) .....	155	<b>Volume Analysis.....</b>	<b>184</b>	Chart 92: European Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	195
Castagra Products, Inc. (United States) .....	155	Chart 81: Mexican Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	184	Chart 93: Glance at 2012, 2017 and 2022 European Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	196
Diamond Vogel Paint Company (United States) .....	156	Chart 82: Glance at 2012, 2017 and 2022 Mexican Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	185	<b>2.3 Major Market Players .....</b>	<b>197</b>
Henkel Corporation (United States).....	157	<b>Value Analysis .....</b>	<b>186</b>	Akzo Nobel N.V. (The Netherlands) .....	197
IMMS Industrial Coatings Inc. (United States) .....	158	Chart 83: Mexican Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	186	ALTANA AG (Germany).....	198
Jamestown Coating Technologies (United States) .....	159	Chart 84: Glance at 2012, 2017 and 2022 Mexican Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	187	ACTEGA GmbH.....	198
KATS Coatings (United States) .....	160	<b>2. EUROPE .....</b>	<b>188</b>	Brillux GmbH & Co. Kg (Germany) .....	199
PPG Industries, Inc. (United States) .....	161	Chart 85: European Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	188	Brillux Industrial Coatings (Germany) .....	199
RPM International Inc. (United States) .....	163	<b>2.1 European Industrial Coatings Market Overview by Geographic Region .....</b>	<b>189</b>	CIN Industrial Coatings S.A. (Portugal).....	200
Carboline International Corporation (United States).....	163	<b>Volume Analysis.....</b>	<b>189</b>	Clariant International Ltd. (Switzerland).....	201
Mohawk Finishing Products Inc. (United States) .....	164	Chart 86: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in Million Liters .....	189	Hempel A/S (Denmark) .....	202
Rust-Oleum Corporation (United States) .....	165	Chart 87: Glance at 2012, 2017 and 2022 European Industrial Coatings Volume Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe .....	190	Schaeepman's Lakfabrieken b.v. (The Netherlands) .....	203
HiChem Paint Technologies Pty. Ltd. (Australia).....	165	<b>Value Analysis .....</b>	<b>191</b>	Industria Chimica Adriatica SpA (Italy).....	204
Superior Industrial Coating, Inc. (United States).....	166	Chart 88: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in USD Million .....	191	Jotun A/S (Norway) .....	205
The Chemours Company (United States).....	167	<b>2. EUROPE .....</b>	<b>188</b>	SIKA AG (Switzerland).....	207
The Sherwin-Williams Company (United States) .....	168	Chart 85: European Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	188	Tikkurila Oyj (Finland).....	208
The Valspar Corporation (United States) .....	170	<b>2.1 European Industrial Coatings Market Overview by Geographic Region .....</b>	<b>189</b>	Viton s.r.o. (Czech Republic).....	210
Inver S.p.A. (Italy).....	171	<b>Volume Analysis.....</b>	<b>189</b>	Wacker Chemie AG (Germany).....	211
Watson Coatings, Inc. (United States) .....	172	Chart 86: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in Million Liters .....	189	Weilburger Coatings GmbH (Germany) .....	213
<b>1.4 North American Industrial Coatings Market Overview by Country .....</b>	<b>173</b>	Chart 87: Glance at 2012, 2017 and 2022 European Industrial Coatings Volume Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe .....	190	Wilh. Becker Holding GmbH (Germany).....	214
<b>1.4.1 The United States.....</b>	<b>173</b>	<b>Value Analysis .....</b>	<b>191</b>	Zuelch Industrial Coatings GmbH (Germany).....	215
Chart 70: United States Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	173	Chart 88: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in USD Million .....	191	<b>2.4 European Industrial Coatings Market Overview by Country .....</b>	<b>216</b>
<b>1.4.1.1 Market Overview by Product Segment .....</b>	<b>174</b>	<b>2. EUROPE .....</b>	<b>188</b>	<b>2.4.1 France .....</b>	<b>216</b>
<b>Volume Analysis.....</b>	<b>174</b>	Chart 85: European Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	188	Chart 94: French Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	216
Chart 71: United States Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	174	<b>2.1 European Industrial Coatings Market Overview by Geographic Region .....</b>	<b>189</b>	<b>2.4.1.1 Market Overview by Product Segment .....</b>	<b>217</b>
Chart 72: Glance at 2012, 2017 and 2022 United States Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	175	<b>Volume Analysis.....</b>	<b>189</b>	<b>Volume Analysis .....</b>	<b>217</b>
Chart 73: United States Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	176	Chart 86: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in Million Liters .....	189	Chart 95: French Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	217
Chart 74: Glance at 2012, 2017 and 2022 United States Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	177	Chart 87: Glance at 2012, 2017 and 2022 European Industrial Coatings Volume Market Share (%) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe .....	190	Chart 96: Glance at 2012, 2017 and 2022 French Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	218
Chart 75: Canadian Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	178	<b>Value Analysis .....</b>	<b>191</b>		
<b>1.4.2 Canada.....</b>	<b>178</b>	Chart 88: European Industrial Coatings Market Analysis (2012-2022) by Geographic Region – France, Germany, Italy, Russia, Spain, United Kingdom and Rest of Europe in USD Million .....	191		
Chart 75: Canadian Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	178				
<b>1.4.2.1 Market Overview by Product Segment .....</b>	<b>179</b>				
<b>Volume Analysis.....</b>	<b>179</b>				
Chart 76: Canadian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	179				





Volume Analysis.....	252	Value Analysis.....	269	Chart 152: Glance at 2012, 2017 and 2022 Japanese Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	280
Chart 130: Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific in Million Liters.....	252	Chart 141: Chinese Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	269	<b>3.4.4 South Korea</b> .....	<b>281</b>
Chart 131: Glance at 2012, 2017 and 2022 Asia-Pacific Industrial Coatings Volume Market Share (%) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific.....	253	Chart 142: Glance at 2012, 2017 and 2022 Chinese Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	270	Chart 153: South Korean Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million).....	281
Value Analysis.....	254	<b>3.4.2 India</b> .....	<b>271</b>	<b>3.4.4.1 Market Overview by Product Segment</b> .....	<b>282</b>
Chart 132: Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific in USD Million.....	254	Chart 143: Indian Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million).....	271	Volume Analysis.....	282
Chart 133: Glance at 2012, 2017 and 2022 Asia-Pacific Industrial Coatings Value Market Share (%) by Geographic Region – China, India, Japan, South Korea and Rest of Asia-Pacific.....	255	<b>3.4.2.1 Market Overview by Product Segment</b> .....	<b>272</b>	Chart 154: South Korean Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	282
<b>3.2 Asia-Pacific Industrial Coatings Market Overview by Product Segment</b> .....	<b>256</b>	Value Analysis.....	272	Chart 155: Glance at 2012, 2017 and 2022 South Korean Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	283
Volume Analysis.....	256	Chart 144: Indian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	272	Value Analysis.....	284
Chart 134: Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	256	Chart 145: Glance at 2012, 2017 and 2022 Indian Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	273	Chart 156: South Korean Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	284
Chart 135: Glance at 2012, 2017 and 2022 Asia-Pacific Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	257	Value Analysis.....	274	Chart 157: Glance at 2012, 2017 and 2022 South Korean Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	285
Value Analysis.....	258	Chart 146: Indian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	274	<b>3.4.5 Rest of Asia-Pacific</b> .....	<b>286</b>
Chart 136: Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	258	Chart 147: Glance at 2012, 2017 and 2022 Indian Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	275	Chart 158: Rest of Asia-Pacific Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million).....	286
Chart 137: Glance at 2012, 2017 and 2022 Asia-Pacific Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	259	<b>3.4.3 Japan</b> .....	<b>276</b>	<b>3.4.5.1 Market Overview by Product Segment</b> .....	<b>287</b>
<b>3.3 Major Market Players</b> .....	<b>260</b>	Chart 148: Japanese Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million).....	276	Volume Analysis.....	287
Carpoly Chemical Group Co. Ltd. (China).....	260	<b>3.4.3.1 Market Overview by Product Segment</b> .....	<b>277</b>	Chart 159: Rest of Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	287
Chugoku Marine Paints Ltd. (Japan).....	261	Value Analysis.....	277	Chart 160: Glance at 2012, 2017 and 2022 Rest of Asia-Pacific Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	288
Kansai Paint Co., Ltd. (Japan).....	262	Chart 149: Japanese Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	277	Value Analysis.....	289
Nippon Paint Industrial Coatings Co., Ltd. (Japan).....	262	Chart 150: Glance at 2012, 2017 and 2022 Japanese Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	278	Chart 161: Rest of Asia-Pacific Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	289
NOROO Paint & Coatings Co., Ltd. (South Korea).....	263	<b>3.4.3.1 Market Overview by Product Segment</b> .....	<b>277</b>	Chart 162: Glance at 2012, 2017 and 2022 Rest of Asia-Pacific Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	290
Noroo Coil Coatings Co., Ltd. (South Korea).....	263	Value Analysis.....	279		
Premium Coatings and Chemicals Pvt Ltd. (India).....	264	Chart 151: Japanese Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million.....	279		
YIP'S Chemical Holdings Limited (Hong Kong).....	265				
<b>3.4 Asia-Pacific Industrial Coatings Market Overview by Country</b> .....	<b>266</b>				
<b>3.4.1 China</b> .....	<b>266</b>				
Chart 138: Chinese Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million).....	266				
<b>3.4.1.1 Market Overview by Product Segment</b> .....	<b>267</b>				
Volume Analysis.....	267				
Chart 139: Chinese Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters.....	267				
Chart 140: Glance at 2012, 2017 and 2022 Chinese Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings.....	268				

<b>4. SOUTH AMERICA</b> .....	<b>291</b>	Chart 174: Glance at 2012, 2017 and 2022 Argentine Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>302</b>	Chart 184: Glance at 2012, 2017 and 2022 Rest of South America Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>312</b>
Chart 163: South America Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	<b>291</b>	Value Analysis .....	<b>303</b>	Value Analysis .....	<b>313</b>
<b>4.1 South American Industrial Coatings Market</b>		Chart 175: Argentine Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	<b>303</b>	Chart 185: Rest of South America Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	<b>313</b>
Overview by Geographic Region .....	<b>292</b>	Chart 176: Glance at 2012, 2017 and 2022 Argentine Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>304</b>	Chart 186: Glance at 2012, 2017 and 2022 Rest of South America Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>314</b>
Volume Analysis .....	<b>292</b>	Chart 177: Brazilian Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	<b>305</b>	Chart 187: Rest of World Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	<b>315</b>
Chart 164: South American Industrial Coatings Market Analysis (2012-2022) by Geographic Region – Argentina, Brazil and Rest of South America in Million Liters .....	<b>292</b>	4.3.2.1 Market Overview by Product Segment .....	<b>306</b>	5.1 Market Overview by Product Segment .....	<b>316</b>
Chart 165: Glance at 2012, 2017 and 2022 South American Industrial Coatings Volume Market Share (%) by Geographic Region – Argentina, Brazil and Rest of South America .....	<b>293</b>	Volume Analysis .....	<b>306</b>	Volume Analysis .....	<b>316</b>
Value Analysis .....	<b>294</b>	Chart 178: Brazilian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	<b>306</b>	Chart 188: Rest of World Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	<b>316</b>
Chart 166: South American Industrial Coatings Market Analysis (2012-2022) by Geographic Region – Argentina, Brazil and Rest of South America in USD Million .....	<b>294</b>	Chart 179: Glance at 2012, 2017 and 2022 Brazilian Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>307</b>	Chart 189: Glance at 2012, 2017 and 2022 Rest of World Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>317</b>
Chart 167: Glance at 2012, 2017 and 2022 South American Industrial Coatings Value Market Share (%) by Geographic Region – Argentina, Brazil and Rest of South America .....	<b>295</b>	Value Analysis .....	<b>308</b>	Chart 190: Rest of World Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	<b>318</b>
<b>4.2 South American Industrial Coatings Market</b>		Chart 180: Brazilian Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	<b>308</b>	Chart 191: Glance at 2012, 2017 and 2022 Rest of World Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>319</b>
Overview by Product Segment .....	<b>296</b>	Chart 181: Glance at 2012, 2017 and 2022 Brazilian Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>309</b>		
Volume Analysis .....	<b>296</b>	<b>4.3.3 Rest of South American</b> .....	<b>310</b>		
Chart 168: South American Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	<b>296</b>	Chart 182: Rest of South America Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	<b>310</b>		
Chart 169: Glance at 2012, 2017 and 2022 South American Industrial Coatings Volume Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>297</b>	4.3.3.1 Market Overview by Product Segment .....	<b>311</b>		
Chart 170: South American Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in USD Million .....	<b>298</b>	Volume Analysis .....	<b>311</b>		
Chart 171: Glance at 2012, 2017 and 2022 South American Industrial Coatings Value Market Share (%) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings .....	<b>299</b>	Chart 183: Rest of South America Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	<b>311</b>		
<b>4.3 South American Industrial Coatings Market</b>					
Overview by Country .....	<b>300</b>				
<b>4.3.1 Argentina</b> .....	<b>300</b>				
Chart 172: Argentine Industrial Coatings Market Overview (2012-2022) in Volume (Million Liters) and Value (USD Million) .....	<b>300</b>				
4.3.1.1 Market Overview by Product Segment .....	<b>301</b>				
Volume Analysis .....	<b>301</b>				
Chart 173: Argentine Industrial Coatings Market Analysis (2012-2022) by Product Segment – Auto OEM Coatings, Auto Refinish Coatings, Coil Coatings, General Industrial Coatings, Industrial Maintenance & Protective Coatings, Marine Coatings, Packaging Coatings, Powder Coatings, Transportation Coatings and Wood Coatings in Million Liters .....	<b>301</b>				

**PART C: GUIDE TO THE INDUSTRY** .....

<b>1. NORTH AMERICA</b> .....	<b>320</b>
<b>2. EUROPE</b> .....	<b>322</b>
<b>3. ASIA-PACIFIC</b> .....	<b>324</b>
<b>4. REST OF WORLD</b> .....	<b>326</b>

**PART D: ANNEXURE** .....

<b>1. RESEARCH METHODOLOGY</b> .....	<b>327</b>
<b>2. FEEDBACK</b> .....	<b>329</b>



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