

GLOBAL BIOSIMILARS MARKET PRODUCTS, APPLICATIONS AND REGULATIONS

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Several of the leading 25 manufacturers of biosimilars have been entrenched in the market, and have the experience of marketing products for the last 5-10 years. On the other hand, several companies' position is expected to be challenged over the next ten years, since the rapid growth forecast for the biosimilars market has attracted several new companies to enter this lucrative arena. Current leaders, in order to maintain market share, need to introduce new biosimilars over the next few years with a specific focus on the products in demand. Licensing deals are expected to expand the pipelines of established players, as well as new market entrants.

The global biosimilar market, estimated at US\$2 billion in 2012 and expected to touch US\$2.7 billion in 2013, is further projected to reach US\$19.4 billion by 2018, exhibiting a CAGR of 36.6% over 2009-2018. This growth can be attributed to some of the top-selling biologics coming off-patent over the coming few years and biosimilar manufacturers are bound to make a beeline towards this lucrative opportunity. This report reviews, analyzes and projects the biosimilars market for global and regional markets including the United States, Europe, Asia-Pacific and Rest of World. The market numbers illustrated in this report only represent the market exclusively for the product segments and application areas enunciated above. The regional markets further analyzed for 8 more independent countries across Europe – France, Germany, Italy, Spain, the United Kingdom and Rest of Europe; Asia-Pacific – China, India, South Korea and Rest of Asia-Pacific.

The market for application areas of biosimilars analyzed in this study includes Blood Disorders, Chronic Diseases, Growth Hormone Deficiency, Oncology and Others. The report also encompasses the market analysis for product segments – Monoclonal Antibodies, Erythropoietin, Human Growth Hormone, Insulin, G-CSF, Interferons and Others.

This 354 page global market report includes 149 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region, application area and product segment. The report covers the brief business profiles of 43 key global players and 54 major players across the United States – 13; Europe – 18; Asia-Pacific – 19 and Rest of World – 4. The report also provides the listing of the companies engaged in research and development, manufacturing, processing, supplies and distribution of biosimilars. Also enlisting the academic institutions and industry associations engaged in biosimilars, the global list covers the addresses, contact numbers and the website addresses of 168 companies.

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DSM Biologics (The Netherlands)

GE Healthcare Ltd. (United Kingdom)

Glaxosmithkline, PLC (United Kingdom)

Hexal AG (Germany)

Lonza Group Ltd (Switzerland)

Medice Arzneimittel Pütter GmbH & Co Kg (Germany)

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Celltrion, Inc. (South Korea)

Cipla Ltd. (India)

Claris Lifesciences Limited (India)

Daiichi Sankyo Company Limited (Japan)

Dong-A Pharmaceutical Co., Ltd (South Korea)

Dr. Reddy's Laboratories Ltd. (India)

Intas Biopharmaceuticals Ltd. (India)

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3SBio Inc

Actavis Group HF.

Agilent Technologies, Inc.

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