

Summary

At the beginning of the "genomic revolution", Bioinformatics was applied in creating and maintaining a database that stored biological information, such as nucleotide and amino acid sequences. Development of this type of database involved not only design issues but also the development of complex interfaces, whereby researchers could access existing data, in addition to submitting new or revised data.

Market for Bioinformatics product categories analyzed in this study includes Bioinformatics Content, Bioinformatics Analysis Software & Services and Bioinformatics IT Infrastructure & Other Services. The report also includes the market analysis for end-use application analysis of Bioinformatics – Biopharma & Diagnostics, Genomics, Agriculture, Chemicals and Environmental & Other. The report analyses the market in terms of USD Million. Growing at a CAGR of 18.3% during the period 2007-2017, Global market for Bioinformatics is projected to reach \$7.6 billion by 2017. The market for 2011 is estimated at about \$2.4 billion.

The report reviews, analyses and projects the Bioinformatics market for global and the regional markets including the United States, Europe, Asia-Pacific and Rest of World. The regional markets further analyzed for 5 independent countries across Europe –France, Germany, the United Kingdom and Rest of Europe; Asia-Pacific – India, Japan and Rest of Asia-Pacific.

This 264 page global market report includes 109 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of the market. The statistical tables represent the data for the global market by geographic region, product category and application area. The brief business profiles of 57 key global players and 76 major players across the United States - 40; Europe - 23; Asia-Pacific - 10; and Rest of World - 3 are included in the report. The report also provides the listing of the companies engaged in research and development, equipment manufacturing, processing, supplies and distribution of Bioinformatics. The global list covers the addresses, contact numbers and the website addresses of 473 companies.

 $For More information \\ \underline{http://industry-experts.com/verticals/biotechnology/bioinformatics-a-global-market-overview.html}$



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Accelrys, Inc

Affymetrix, Inc.

Agilent Technologies, Inc

Amgen, Inc

Applied Biosystems Inc

Applied Biosystems Ltd.

Astrazeneca Plc

Australian Genome Research Facility

Bayer Cropscience AG

Beckman Coulter, Inc

Becton Dickinson India Pvt. Ltd

Becton, Dickinson And Company

Biodiscovery, Inc

Biomatters Ltd.

Biomax Informatics AG

Bio-Rad Laboratories, Inc.

BMI Biomedical Informatics



Boehringer Ingelheim GmbH Caliber Technologies Pvt. Ltd Caliper Life Sciences, Inc.

C-DAC: Centre for Development of Advanced Computing

Celera Genomics Group

CLC BIO A/S
Decode Genetics
Eli Lilly and Company
GE Healthcare
Gene Logic, Inc
Genedata AG

Geneva Bioinformatics (Genebio) SA Genologics Life Sciences Software, Inc

Glaxosmithkline Plc GVK Biosciences

Genego

HCL Technologies Limited Hewlett-Packard Company

IBM Life Sciences Infometrix, Inc Johnson & Johnson

Kinexus Bioinformatics Corporation

Merck & Co Inc

Millennium Pharmaceuticals Inc

Myriad Genetics Inc Novartis AG Perkinelmer, Inc Pfizer Inc

Quantiom Bioinformatics GmbH & Co. Kg

Ranbaxy Laboratories Limited Reliance Life Sciences Roche Diagnostics Corporation

Roche Holding AG Sanofi-Aventis

Swiss Institute of Bioinformatics Thermo Fisher Scientific Inc

Tibco Spotfire
Tripos International

1.6 KEY BUSINESS TRENDS

CCCB Opts for CLC bio's Enterprise Platform for Next Generation

Sequence Analysis

Agilent Technologies Acquires BIOCIUS Life Sciences

Pfizer Acquires King Pharmaceuticals

Affymetrix Introduces Next-Generation microRNA Solution Fujifilm to Take Over Merck Biomanufacturing Network

Almac Launches Bioinformatics Consultancy

PerkinElmer Completes Acquisition of chemagen Biopolymer-

Technologie AG

AB SCIEX and Geneva Bioinformatics Enter Into Partnership

BD to Take Over Accuri Cytometers

Beckman Coulter to be Acquired by Danaher Partek and Life Technologies in Collaboration

Spain's CNIO and The Server Labs Team Up to Test Out Cloud (Taken

from Trends)

EnSpire® Multimode Plate Reader with Label-Free Detection Technology for Drug Discovery Research from Perkin Elmer

Novartis in Agreement to Acquire Genoptix

PerkinElmer Introduces Next Generation DNA Sequencing and

Analysis Services

Intrepid Bioinformatics' Web-based SNP Chip Data Management

System

Affymetrix Introduces Axiom™ Array Solution

Integromics Bioinformatics Software to Assist in Genome Profiling Caliper Launches LabChip® Dx for Molecular Diagnostics
Pfizer Animal Health Acquires Synbiotics Corporation

Thermo Fisher Scientific Acquires Lomb Scientific
Dionex Corporation to be Acquired by Thermo Fisher

Merck to Take Over SmartCells, Inc

sanofi-aventis Acquires Worldwide Rights on Drug-Delivery Technology

in Diabetes and Related Disorders from Ascendis Pharma Bioinformatics Analysis Software Launched by Integromics Thomson Reuters Completes Acquisition of GeneGo

GeneSpring GX 11.5 Multi-Omics Bioinformatics System from Agilent

Makes its Debut

GeneGo's MetaCore and Agilent's GeneSpring Bioinformatics Solution

Integrated

Avid Radiopharmaceuticals to be Acquired by Lilly Pfizer to Use Biovista's Bioinformatics Platform

Bioinformatics Tools for miRNA, mRNA Analysis Using LNA-Based

Assays from Exiqon
Pfizer Acquires FoldRx

VaxDesign to be Taken Over by Sanofi Pasteur

Merck, BGI Sign Statement of Intent PerkinElmer Acquires VisEn Medical, Inc Lilly Acquires Alnara Pharmaceuticals Thermo Fisher Acquires Fermentas

IBM, University of Missouri Partner on Genomics Research Initiative

TargeGen Inc to be Acquired by sanofi-aventis

PerkinElmer's Prenatal BACs-on-Beads™ Assay Launched in Europe Roche's 454 Life Sciences Launches Next-Generation DNA Sequencer Affymetrix's Axiom Genome-Wide ASI Array for East Asian Populations

Thermo Fisher Takes Over Proxeon

PerkinElmer to Acquire Signature Genomic Laboratories, LLC Affymetrix, The Jackson Laboratory Debut First Genotyping Tool for

Studying Mouse Strain Diversity

Affymetrix Introduces GeneAtlas™ Personal Microarray System for

Whole-Genome Gene Expression
Thermo Fisher Acquires Ahura Scientific

Life Technologies Debuts SOLiD $^{\text{TM}}$ 4 System with SOLiD $^{\text{TM}}$ 4hq Upgrade in Addition to Launching BioScope $^{\text{TM}}$ Software Solution and



Announcing Investments for Bioinformatics 454 Life Sciences Introduces REM e System

Abbott to Take Over STARLIMS Technologies Ltd

Living Image 4.0 Software for IVIS® In Vivo Imaging Systems from

Caliper

BD Acquires HandyLab, Inc

Thermo Fisher Takes Over B.R.A.H.M.S.

Abbott to Take Over Solvay Pharmaceuticals Business

PerkinElmer Acquires SYM-BIO Lifescience
Bayer CropScience Takes Over Athenix Corp.
Johnson & Johnson Acquires Cougar Biotechnology
PerkinElmer Takes Over Analytica of Branford, Inc

Beckman Coulter Acquires Olympus Corporation's Lab-Based

Diagnostics Business

Suite of Next-Generation Sequencing Kits from Illumina

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Affymetrix, Inc.

Agilent Technologies, Inc

Amgen, Inc

Applied Biosystems Inc Beckman Coulter, Inc

Becton, Dickinson And Company

Biodiscovery, Inc

Bio-Rad Laboratories, Inc. Bruker Daltonics, Inc Caliper Life Sciences, Inc. Celera Genomics Group

DNASTAR, Inc.

Eli Lilly and Company

Gene Logic, Inc

Genego

Genomequest, Inc

Geospiza, Inc

Helicos Biosciences Corporation

Hewlett-Packard Company

IBM Life Sciences

Illumina, Inc

Incyte Corporation

Infometrix, Inc

Invitrogen Corporation

Johnson & Johnson

Merck & Co Inc

Millennium Pharmaceuticals Inc

Myriad Genetics Inc

Perkinelmer, Inc

Pfizer Inc

Premier Biosoft International

Roche Diagnostics Corporation

Silicon Graphics, Inc

The Miraibio Group of Hitachi Solutions America Ltd

Thermo Fisher Scientific Inc

Tibco Spotfire

Tripos International

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Applied Biosystems Ltd. (United Kingdom)

Astrazeneca Plc (United Kingdom)

Bayer Cropscience AG (Germany)

Biomax Informatics AG (Germany)
Biowisdom Ltd (United Kingdom)

BMI Biomedical Informatics (Germany)

Boehringer Ingelheim GmbH (Germany)

CLC BIO A/S (Denmark)

deCODE Genetics (Iceland)

Epigenomics AG (Germany)



GE Healthcare (United Kingdom)

Genedata AG (Switzerland)

Geneva Bioinformatics (Genebio) SA (Switzerland)

Glaxosmithkline Plc (United Kingdom)

Inforsense Ltd (United Kingdom)

Lion Bioscience AG (Germany)

Nonlinear Dynamics Limited (United Kingdom)

Novartis AG (Switzerland)

Quantiom Bioinformatics Gmbh & Co. Kg (Germany)

Roche Holding AG (Switzerland)

Sanofi-Aventis (France)

Source Bioscience Lifesciences (United Kingdom)

Swiss Institute Of Bioinformatics (Switzerland)

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Australian Genome Research Facility (Australia)

Becton Dickinson India Pvt Ltd (India) Biomatters Ltd. (New Zealand)

Caliber Technologies Pvt Ltd (India)

C-DAC: Centre for Development of Advanced Computing (India)

GVK Biosciences (India)

HCL Technologies Limited (India)

Ocimum Biosolutions Ltd. (India)

Ranbaxy Laboratories Limited (India)

Reliance Life Sciences (India)

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Kinexus Bioinformatics Corporation (Canada)

UBI Life Sciences (Canada)

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