

Cord Blood Stem Cells – A Global Market Overview

“The report reviews, analyzes and projects the global market for Cord Blood Stem Cells for the period 2014-2022. The study analyzes the market for Cord Blood Stem Cells technologies including Stem Cell Transplant, Cord Blood Banking, Blood Transfusion, Cell Based Genetics and Xenotransplant while key application areas comprise Cancer, Blood disorders, Metabolic Disorders, Immune Disorders, Osteopetrosis and Others.”

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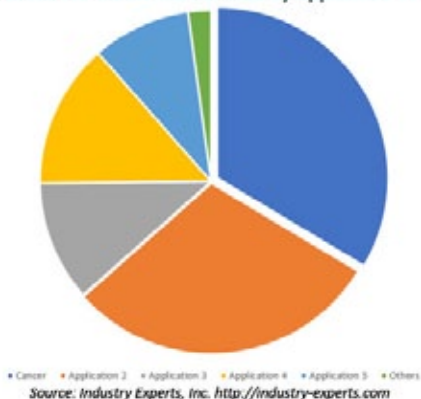
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Report Synopsis

The North American market for Cord Blood Stem Cells overpowers with a commanding share of around 38%, equivalent to some US\$22.1 billion in 2017 and continues to grow with more technological advancement in the next five years as well owing the demand for stem cell therapies and research.

Asia-Pacific market is expected to grow at an elevated CAGR of over 30% for forecasting period of 2017-2022, although it holds a nominal share currently in the global market. The vast growth can be attributed to various factors such as health care reforms, ease of government regulatory, awareness of stem cell banking in countries like Malaysia, Indonesia, China, India and others.

Global Cord Blood Stem Cells Market 2022 by Application in USD Million



Research Findings & Coverage

- The global market for Cord Blood Stem Cells is analyzed in this report with respect to key and major application areas
- Private Cord Blood Banks to Remain Most Preferred Storage Option
- Stem Cells Therapy – ‘A Potential Game Changer in Disease Treatment’
- Umbilical Cord Blood Gives New Hope in Autism Spectrum Disorder (ASD)
- Asia-Pacific Projected for Most Impressive Growth Rate

- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 64
- The industry guide includes the contact details for 412 private and public cord blood banks

Product Outline

The report analyzes the market for technologies of Cord Blood Stem Cells including:

- Stem Cell Transplant
- Cord Blood Banking
- Blood Transfusion
- Cell Based Genetics
- Xenotransplant

Application areas of Cord Blood Stem Cells analyzed comprise the following:

- Cancer
- Blood disorders
- Metabolic Disorders
- Immune Disorders
- Osteopetrosis
- Other Applications

Analysis Period & Units

- The report reviews, analyzes and projects the global Cord Blood Stem Cells market for the period 2014-2022 in terms of US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2022

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (The United Kingdom, Germany, France, Spain, Russia, Sweden, Switzerland and Rest of Europe)
- **Asia-Pacific** (India, China, Japan Australia, South Korea, Singapore and Rest of Asia-Pacific)
- **Rest of World**

SAMPLE COMPANY PROFILE

RELiance LIFE SCIENCES (INDIA)

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Navi, Mumbai 400 701, India
Phone: + 91 (22) 6767 8000, Fax: + 91 (22) 6767 8099
Website: www.rellife.com

Business Overview

Reliance Life Sciences (RLS), part of the Promoter Group of Reliance Industries Limited, is a fully-integrated life sciences industry player. RLS, through its Biopharmaceuticals, Pharmaceuticals, Clinical Research Services, Regenerative Medicine, Cord Blood Repository, and Molecular Medicine business divisions, is engaged in research, pre-clinical and clinical development, process development, commercial scale production, marketing, and sales of products. The Regenerative Medicine Group in RLS develops a broad variety of innovative research-led, autologous and allogeneic cell therapies and tissue engineered products by unlocking the potential of human pluripotent stem cells, covering embryonic stem cells, adult stem cells, cord blood banking, and stem cell expansion and banking to treat people with unmet medical needs in the areas of cardiac disorders, neural degeneration, spinal cord injury, metabolic disorders, ophthalmic diseases, treatment of chronic and non-healing ulcers, diabetic and venous ulcers including chronic non-healing ulcers, skin pigmentation disorders, and bone and cartilage disorders. RLS established the first Cord Blood Repository in South Asia, which offers both public and family banking services, and stores stem cells enriched cord blood for use in transplantation. This cord blood repository is accredited by AABB and received FDA (Food and Drug Administration) license from the Government of India.

Regenerative Medicine Group - Product Portfolio

Product	Particulars
Therapies	Therapies in clinical trials include: <ul style="list-style-type: none"> • ReliNethra® - autologous composite limbal epithelial graft prepared from the limbal biopsy to treat corneal disorders • ReliNethra® C - autologous conjunctival epithelial stem cell graft prepared from the excised conjunctival biopsy to treat conjunctival disorders • CardioRel® and NeuroRel – autologous bone marrow derived mesenchymal stem cells for cardiac disorders and neurological disorders respectively
Services	<i>Allogenic umbilical cord tissue derived mesenchymal stem cells; Relicord Superior (Relicord S) - banking of cord blood and cord tissue derived stem cells (1 million cells); Relicord M50 - banking of cord blood and cord tissue derived stem cells (50 million cells); Relicord A - public banking donor program meant for general patients requiring grafts from the cord blood repository; Relicord ST - banking of cord blood and cord tissue; Expanded CD34+cells for patients requiring higher cell dose; and processing of cells under cGMP conditions (bone marrow derived mesenchymal stem cells, autologous myoblasts from skeletal muscle biopsies)</i>
Cells	Cells accessible for research encompass in-house derived human embryonic stem cell lines, comprising Relicell®hES1, Relicell®hES2 and Relicell®hES3; <i>human umbilical cord tissue derived mesenchymal stem cells (UCMSCs); and human umbilical cord blood derived hematopoietic stem cells (CD34+cells)</i>

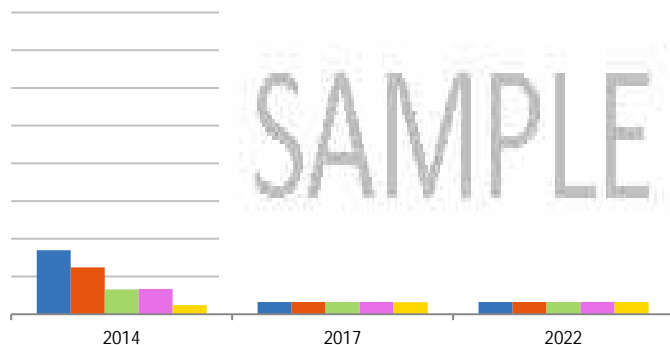
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SAMPLE TABLE/CHART

Glance at 2017 Global Cord Blood Stem Cells Market Share (%) by Geographic Region - North America, Europe, Asia Pacific and Rest of World



North American Cord Blood Stem Cells Market Analysis (2014-2022) by Technology - Stem Cells Transplant, Cord Blood Banking, Blood Transfusion, Cell Based Genetics and Xenotransplant in USD Million



KEY PLAYERS PROFILED

- Alphacord LLC
- Athersys, Inc.
- Babycord Jordan
- Banco De Cordón Umbilical
- Beike Biotechnology Co., Ltd.
- Bio-Cord
- Bio-Cord Stem Cell Bank
- Biosafe SA
- Carolinas Cord Blood Bank
- Cells for Life, Ltd.
- Cells4life Group LLP
- Cellsafe Biotech Group
- China Cord Blood Corporation
- Cord Blood America, Inc.
- Cord Blood Registry
- Cordbank New Zealand
- Cordlife Group Limited
- Coriell Institute for Medical Research
- Cryo-Save AG
- Cryosite Limited
- Cryoviva Biotech Private Limited (Cryoviva India)
- eticur) GmbH
- Familycord
- VITA 34 AG

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Business intelligence provides the critical link between comprehending prevailing market conditions and devising strategies to maximize parameters, such as revenues, profits and return on investment in order to gain market share. The significance of market research can be largely understood through the range of factors that impact businesses. These can comprise market size (current and projected), geographic market reach and demand and supply scenario, to name a few. Our ongoing quest to collect up to date and accurate information by conducting online surveys, personal interviews, taking the opinions of senior level executives will enable us to serve our clients better in every possible aspect.

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