

Natural Source Vitamin E (Tocopherols and Tocotrienols) – A Global Market Overview

“The report reviews, analyzes and projects the global market for Natural Source Vitamin E (Tocopherols and Tocotrienols) for the period 2015-2024. Natural Source Vitamin E types analyzed in this report include Tocopherols and Tocotrienols. Application areas of Natural Source Vitamin E analyzed comprise Animal Nutrition/Feed, Dietary Supplements, Food and Beverages, Cosmetics & Personal Care and Others (includes pharmaceuticals, medical nutrition and infant nutrition).”

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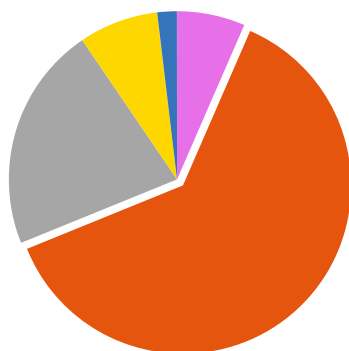
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Report Synopsis

Natural source vitamin E demand will stem from increasing usage in food & beverages and cosmetics & personal care sectors. Emerging economies have been witnessing a paradigm shift in terms of shortage of time and eating patterns, triggering a growing demand for vitamins that can enrich food and drink. Natural vitamin E enriched foods are full of supplemental nutrients that can offset any nutrients that an individual’s daily diet lacks. The natural vitamin E industry is also likely to be bolstered by increasing usage of products that enable in preventing aging of skin and promise several other benefits to the skin, such as UV protection and moisture content to maintain a healthy and youthful appearance.

Dietary Supplements constitutes the largest application for natural vitamin E globally, volume consumption of which is slated to compound annually at 4.1% over 2019-2024 in reaching a projected 10.8 thousand metric tons by 2024 from an estimated 8.5 thousand metric tons in 2018.

Global Natural Vitamin E Market 2024 by End-use Application



■ Segment 1 ■ Dietary Supplements ■ Segment 3 ■ Segment 4 ■ Others

Research Findings & Coverage

- Global Natural Source Vitamin E market is analyzed in this report with respect to key product types and major end-use sectors
- The study exclusively analyzes the market of each product type and end-use sectors of Vitamin E by a major geographic region

- Natural Vitamin E Increasingly Being Used in Food and Cosmetics
- Palm Oil-Derived Tocotrienols Establish Foothold
- Supply-Demand Imbalance of Tocopherols
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 47
- The industry guide includes the contact details for 193 companies

Product Outline

The report analyzes the market for the following key product types of Natural Vitamin E:

- Tocopherols
- Tocotrienols

End-Use sectors of Natural Vitamin E analyzed comprise the following:

- Animal Feed
- Dietary Supplements
- Food & Beverages
- Cosmetics & Personal Care
- Other sectors

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global Natural Vitamin E market for the period 2015-2024 in terms of volumes in Tons and market value in US\$ and the compound annual growth rates (CAGRs) projected from 2019 through 2024

Geographic Coverage

- **North America** (The United States, Canada and Mexico)
- **Europe** (Germany, France, Italy, Spain, The United Kingdom, The Netherlands and Rest of World)
- **Asia-Pacific** (China, India, Japan and Rest of Asia-Pacific)
- **South America** (Brazil, Argentina and Rest of South America)
- **Rest of World**

SAMPLE COMPANY PROFILE

ADVANCED ORGANIC MATERIALS S.A. (ARGENTINA)

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Business Overview

Established in 2003, Buenos Aires, Argentina-based Advanced Organic Materials S.A. (AOM S.A.) is a leading global producer and processor of oilseeds that chiefly comprise soybean, sunflower, and rapeseed. The company also produces natural vitamin E, mixed tocopherols, plant sterols, and sunflower lecithin through refining a byproduct of vegetable oil and then extracting and purifying the same. The natural vitamin E offered by AOM finds application as a food additive, while mixed tocopherols are extensively utilized as natural antioxidants and plant sterols are used as a natural source of reducing cholesterol. After the development of the biodiesel industry, the company diversified into this area, and is currently engaged in producing and supplying 50,000 tons per annum of biodiesel to the domestic market.

AOM has the distinction of being the sole manufacturer of mixed tocopherols in Latin America that are offered globally under the Tocomix™ brand, and include a broad category of products comprising standard, as well as IP/non-GMO tocopherols. Mixed tocopherols are isolated and derived from vegetable oils and include naturally occurring d-alpha, beta, gamma and delta tocopherols, which are all varieties of natural vitamin E. These products are offered in Tocomix™ 50 & Tocomix™ 70 (all-natural mixed soybean tocopherols), Tocomix™ 50 IP & Tocomix™ 70 IP (all-natural mixed, non-GMO, IP-certified soybean tocopherols), Tocomix™ 50 SF & Tocomix™ 70 SF (all-natural mixed, non-GMO, non-allergen sunflower tocopherols with high alpha concentration), and Tocomix™ 50 R & Tocomix™ 70 R (all-natural mixed, non-GMO, non-allergen, rapeseed tocopherols with high alpha and high gamma concentration).

The company is also engaged in manufacturing natural vitamin E that is isolated and obtained entirely from sunflower oil. AOM's SUN-E Natural Vitamin E product range is offered in SunE900™ and SunE1000™ for a variety of applications, such as a nutritional supplement in capsules or as a food additive in several products. This non-GMO product delivers completely natural d-alpha tocopherol and is also free of allergens. AOM also supplies soy and sunflower deodorized distillate to major natural vitamin E manufacturers such as ADM and Cargill.

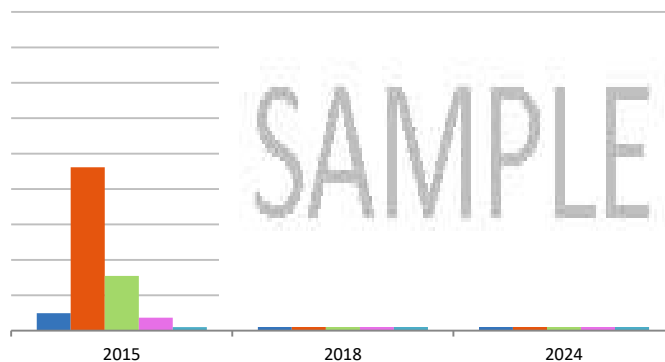
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SAMPLE TABLE/CHART

Glance at 2018 Global Natural Vitamin E Value Market Share by Geographic Region - North America, Europe, Asia-Pacific, South America and Rest of World



Asia-Pacific Natural Vitamin E Market Analysis by End-use Application - Animal Feed, Dietary Supplements, Food & Beverages, Cosmetics & Personal Care and Others in Metric Tons



KEY PLAYERS PROFILED

- Advanced Organic Materials S.A.
- American River Nutrition, Inc.
- Archer Daniels Midland Company
- BASF SE
- Beijing Gingko Group
- Beijing Gingko Group
- BTSa Biotecnologias Aplicadas SI
- COFCO Tech Bioengineering (Tianjin) Co., Ltd.
- ExcelVite Sdn. Bhd.
- Fenchem Biotek Ltd.
- KLK Oleo (Davos Life Science)
- Mitsubishi-Chemical Foods Corporation
- Musim Mas Group
- Riken Vitamin Co., Ltd.
- Royal DSM NV (DSM Nutritional Products)
- Sime Darby Biogenic Sdn. Bhd.
- Vance Group Ltd.
- Vitae Naturals (Vitae Caps, S.A.)
- Wilmar Spring Fruit Nutrition Products (Jiangsu) Co., Ltd.
- Zhejiang Medicine Co., Ltd.
- Zhejiang Worldbest Biotechnology Co., Ltd.

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