

Sterilization Technologies – A Global Market Overview

“The report reviews, analyzes and projects the global market for Sterilization Technologies for the period 2015-2024. The market for Sterilization technologies analyzed in this report comprise Filtration, Heat, Radiation and Chemical. Sterilization Technologies’ applications analyzed in this study include Medical Devices, Pharmaceuticals, Life Sciences and Other.”

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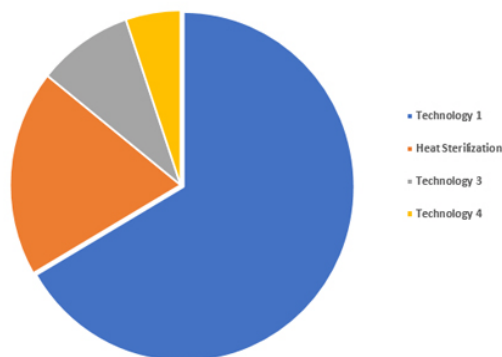
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Report Synopsis

Growth in demand for sterilization equipment and techniques is expected to be driven by greater emphasis on refurbishing of medical devices as a means of curbing expenses. Another factor reinforcing demand is the technological advancements made in medical instruments such as endoscopes and analyzers, which have, in turn, contributed to an increasing requirement for advanced sterilizers and techniques that are compatible with these instruments.

Cornering an estimated market share of 38.1%, equating to US\$3.2 billion, in 2018, North America leads the global Sterilization Technologies market and is expected to register a 2017-2024 CAGR of 6% to reach a projected US\$4.6 billion by 2024. The global market for sterilization technologies in 2018 is estimated at US\$8.5 billion.

Global Sterilization Technologies Market by Technology - 2017



Source: Industry Experts, Inc. <http://industry-experts.com>

Research Findings & Coverage

- Global Sterilization Technologies market is analyzed in this report with respect to key technologies and major applications
- The study exclusively analyzes the market of each technology type and applications of sterilization by a major geographic region/country

- DC based Cold Plasma Technology – A Game Changer in Medical Device Sterilization Industry
- E-Beam and X-Ray Technologies Gaining Wider Acceptance for Sterilization
- Cold Argon Plasma – A Near Future Sterilizing Agent
- Key business trends focusing on product innovations/developments, M&As, JVs and other recent industry developments
- Major companies profiled – 37
- The industry guide includes the contact details for 127 companies

Product Outline

The report analyzes the market for the following key technologies of sterilization:

- Filtration Sterilization
- Heat Sterilization
- Radiation Sterilization
- Chemical Sterilization

Major applications of sterilization technologies analyzed in this study comprise the following:

- Medical Devices
- Pharmaceuticals
- Life Sciences
- Others (Food, Agriculture, Cosmetics, etc)

Analysis Period, Units and Growth Rates

- The report reviews, analyzes and projects the global sterilization technologies’ market for the period 2015-2024 in terms of market value in US\$ and the compound annual growth rates (CAGRs) projected from 2017 through 2024

Geographic Coverage

- **North America** (The United States and Canada)
- **Europe** (France, Germany, Spain, The United Kingdom and Rest of Europe)
- **Asia-Pacific** (Australia, China, India, Japan and Rest of Asia-Pacific)
- **Rest of World** (Brazil, South Africa and Others)

SAMPLE COMPANY PROFILE

ADVANCED STERILIZATION PRODUCTS

33 Technology Drive, Irvine, CA 92618, United States
Phone: 800-595-0200
Website: www.asppj.com

Business Overview

Advanced Sterilization Products (ASP), a Johnson & Johnson company, is a leading global provider of infection prevention solutions that help facilities in keeping a check on healthcare-associated infections (HAIs) and ensuring the highest level of safety for patients and their families, healthcare workers, providers and communities. The company's range of offerings includes equipment comprising containers/container systems, disinfection equipment & supplies, endoscopic equipment & supplies and sterilizers/sterilization equipment, supplies comprising sterilization packaging and sterilization supplies and other products comprising infection control solutions.

Product Portfolio

Terminal Sterilization Systems

Product	Particulars
STERRAD® 100NX® System	<ul style="list-style-type: none"> Offers maximum productivity via an adaptable and reliable terminal sterilization system Cassette container enables in protecting healthcare workers by storing used cassettes for handling and disposal Easy access to load sterilizer cassettes, with self-contained cassettes storing sterilant adequate for five cycles and offered with leak indicators for ensuring safety in case cassette damaged during shipping Easy-to-read, color-coded touch screen for easy system operation Interface enables in providing data entry for operator and instrument information, in addition to basic diagnostics and system information
STERRAD® NX®	<ul style="list-style-type: none"> Offers productive and reliable terminal sterilization in a convenient and compact system Cassette container enables in protecting healthcare workers by storing used cassettes for handling and disposal Easy access to load sterilizer cassettes, with self-contained cassettes storing sterilant adequate for five cycles and offered with leak indicators for ensuring safety in case cassette damaged during shipping Easy-to-read, color-coded touch screen for easy system operation Interface enables in providing data entry for operator and instrument information, in addition to basic diagnostics and system information
STERRAD® 100S System	<ul style="list-style-type: none"> A simple and reliable system for terminal sterilization Easy access to load sterilizer cassettes, with self-contained cassettes storing sterilant adequate for five cycles and offered with leak indicators for ensuring safety in case cassette damaged during shipping Provides high level of simplicity through a single button operation A 100-liter sterilization chamber for simultaneously sterilizing numerous trays, pouches and containers

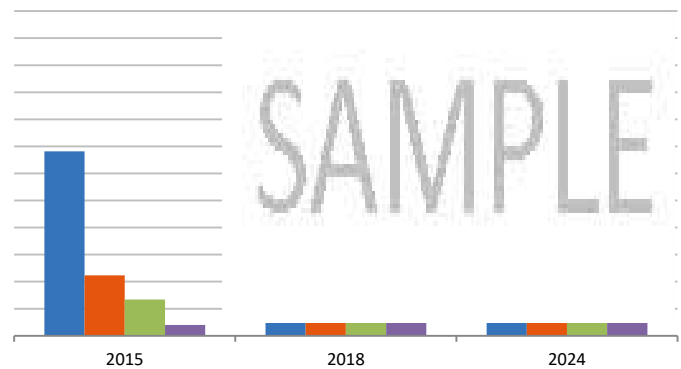
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SAMPLE TABLE/CHART

Glance at 2018 Global Sterilization Technologies Market Share by Geographic Region - North America, Europe, Asia-Pacific and Rest of World



North American Sterilization Technologies Market Analysis (2015-2024) by Application - Medical Devices, Pharmaceuticals, Life Sciences and Others in USD Million



KEY PLAYERS PROFILED

- 3M Company
- Advanced Sterilization Products
- Belimed AG
- Cantel Medical Corp.
- CISA Group
- Despatch
- Fedegari Group
- FILTROX AG
- Graver Technologies
- IBA Industrial, Inc.
- John Bean Technologies (JBT)
- Koch Membrane Systems, Inc.
- Matachana Group
- Medline Industries, Inc.
- Meissner Filtration Products, Inc.
- MMM Group
- Nordion, Inc.
- Pall Corporation
- Sakura Seiki Co Ltd
- Sterigenics International, Inc.
- Thermo Fisher Scientific, Inc
- Tuttnauer USA Co Ltd

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